

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Boasberg, James E.	2. Court or Organization U.S. District Court, District of Columbia	3. Date of Report 05/10/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge -- Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address U.S. Courthouse 333 Constitution Ave. NW Washington, DC 20001		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.		
2.	President	Edward Bennett Williams Inn of Court
3.	Trustee	Trust #1
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2018	Self-Employed Business Consultant
2. 2018	Acara Solutions
3. 2018	NextSource Inc.
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Yale University	Nov. 5-6, 2018	New Haven, CT	Moot Court	Travel and Lodging
2. Harvard University	Sept. 16-21, 2018	Cambridge, MA	Teaching	Travel, Lodging, Some Meals
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Bowdoin College	Tuition	L
2.	Brown University	Tuition	L
3.	University of Michigan	Tuition	L
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. State Street Equity Index Fund - B		None	N	T	Redeemed (part)	07/11/18	K		
2. State Street Equity Index Fund - C		None	N	T	Redeemed (part)	08/10/18	K		
3. State Street Equity Index Fund - A		None	K	T	Redeemed (part)	01/09/18	K		
4. State Stree Equity Index Fund - A					Redeemed (part)	07/10/18	K		
5.									
6. Brokerage Account #1									
7. --BRKA/B		None	M	T					
8. --INTC	C	Dividend	M	T					
9. --MDT	A	Dividend	K	T					
10. --MSFT	C	Dividend	M	T					
11. --MCO	A	Dividend	K	T					
12. --PG	C	Dividend	L	T					
13. --WAG	B	Dividend	L	T					
14. --WU	A	Dividend	J	T					
15. --Fidelity US Treasury Money Market	A	Int./Div.	L	T					
16. Brokerage Account #2 (IRA)									
17. --GTHX		None	K	T	Buy	04/26/18	L		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. --INTC	B	Dividend	L	T					
19. --JNJ	C	Dividend	M	T					
20. --MDT	A	Dividend	L	T	Buy	04/19/18	K		
21. --MSFT	C	Dividend	M	T					
22. --PG	C	Dividend	M	T					
23. --WAG	B	Dividend	L	T					
24. --WU	A	Dividend	J	T					
25. --Fidelity Cash/Money Market	A	Int./Div.	K	T					
26. Brokerage Account #3 (IRA)									
27. --INTC	B	Dividend	L	T	Buy	04/19/18	K		
28. --INTC					Buy (add'l)	12/10/18	K		
29. --BRKA/B		None	O	T					
30. --MDT	A	Dividend	M	T	Buy (add'l)	04/19/18	K		
31. --MDT					Buy (add'l)	12/10/18	K		
32. --JNJ	D	Dividend	M	T					
33. --MSFT	C	Dividend	M	T					
34. --PG	C	Dividend	M	T	Buy (add'l)	12/10/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. --WAG	B	Dividend	L	T	Buy (add'l)	12/10/18	J		
36. --WU	A	Dividend	J	T					
37. --Fidelity Cash/Money Market	A	Int./Div.	M	T					
38. Brokerage Account #4 (Trust)									
39. --BRKB		None	L	T					
40. --MDT	A	Dividend	J	T					
41. --INTC	A	Dividend	K	T					
42. --JNJ	A	Dividend	K	T					
43. --MSFT	A	Dividend	K	T					
44. --MCO	A	Dividend	J	T					
45. --PG	A	Dividend	J	T					
46. --WAG	A	Dividend	J	T					
47. --Fidelity Municipal Money Market	A	Int./Div.	K	T					
48. Brokerage Account #5 (Trust A)									
49. --BRKB		None	L	T					
50. --INTC	A	Dividend	K	T					
51. --JNJ	A	Dividend	K	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52. --MDT	A	Dividend	K	T					
53. --MCO	A	Dividend	K	T					
54. --PG	A	Dividend	K	T					
55. --WAG	A	Dividend	J	T					
56. --MSFT	B	Dividend	L	T					
57. --Fidelity Municipal Money Market	A	Int./Div.	K	T					
58. Brokerage Account #6 (Trust K)									
59. --BRKB		None	L	T					
60. --INTC	A	Dividend	K	T					
61. --JNJ	A	Dividend	K	T					
62. --MDT	A	Dividend	K	T					
63. --MSFT	B	Dividend	L	T					
64. --MCO	A	Dividend	K	T					
65. --PG	A	Dividend	K	T					
66. --WAG	A	Dividend	J	T					
67. --Fidelity Municipal Money Market	A	Int./Div.	K	T					
68. Brokerage Account #7 (Trust D)									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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69. --BRKB		None	L	T					
70. --MDT	A	Dividend	J	T					
71. --JNJ	A	Dividend	K	T					
72. --MSFT	A	Dividend	K	T					
73. --MCO	A	Dividend	K	T					
74. --PG	A	Dividend	K	T					
75. --WAG	A	Dividend	J	T					
76. --Fidelity Municipal Money Market	A	Int./Div.	K	T					
77. Rental Property #1, Washington, DC	B	Rent	O	S					
78. Rental Property #2, Cumberland County, ME		None	P1	R	Buy	04/13/18	P1		
79. Wells Fargo Bank	A	Interest	K	T					
80. Wells Fargo Bank	A	Interest	J	T					
81. Wells Fargo Bank	A	Interest	J	T					
82. Wedding Wire		None			Sold	06/22/18	O	G	
83.									
84. Armstrong Equity Partners		None	K	U					
85. E. 6th St., LLC	A	Distribution	J	W					

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86. Bedrock Billiards, LLP	A	Distribution	J	W					
87. Buffalo Billiards, LLP	B	Distribution	J	W					
88.									
89. Buffalo Billiards (TN), LLP		None	J	W					
90. Buffalo Billiards (TX), LLP	A	Distribution	J	W					
91.									
92. Brokerage Account #8									
93. --AAPL	A	Dividend	J	T					
94. --CRM		None	J	T					
95. --CMG		None	J	T					
96. -- ETrade bank Money Market	A	Int./Div.	J	T					
97. Brokerage Account #9									
98. --LOW	A	Dividend	J	T					
99. --Etrade Bank Money Market	A	Int./Div.	J	T					
100. --AAPL	A	Dividend	J	T					
101. --CRM		None	J	T					
102. --CMG		None	J	T					

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103. Brokerage Account #10									
104. --APPL	A	Dividend	J	T					
105. --CRM		None	J	T					
106. --LOW	A	Dividend	J	T					
107. --CMG		None	J	T					
108. --Etrade Bank Money Market	A	Int./Div.	J	T					
109. Brokerage Account #11 (Trust)									
110. --GTHX		None	K	T	Buy	04/24/18	M		
111. --INTC	A	Dividend	K	T	Buy	08/10/18	K		
112. --PG	B	Dividend	K	T					
113. --MSFT	C	Dividend	M	T					
114. --MCO	A	Dividend	L	T					
115. --BRKB		None	N	T					
116. --WU	A	Dividend	J	T					
117. --MDT	A	Dividend	K	T	Buy (add'l)	08/10/18	J		
118. --JNJ	B	Dividend	L	T					
119. --WAG	A	Dividend	K	T					

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120. --Schwab Money Market Fund	A	Int./Div.	M	T					
121.									
122. Brokerage Account #12									
123. --ARTIX		None			Sold	03/09/18	K	A	
124. --CSRSX		None			Sold	03/09/18	L		
125. --DISVX		None			Sold	03/09/18	M	A	
126. --DFREX		None			Sold	03/09/18	L		
127. --DFLVX		None			Sold	03/09/18	N	D	
128. --DFUSX	C	Dividend	N	T					
129. --DFFVX		None			Sold	03/09/18	N	D	
130. --HAINX		None			Sold	03/09/18	M	C	
131. --PCRIX		None			Sold	03/09/18	J	A	
132. --PFORX	A	Dividend			Sold	03/09/18	L	A	
133. --LTMIX	A	Dividend			Sold	03/09/18	N		
134. --LTMIX					Sold (part)	02/20/18	J		
135. --LTMIX					Sold (part)	01/29/18	K		
136. --Schwab Money Market Fund	A	Int./Div.	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. --SGOIX		None			Sold	03/09/18	M	A	
138. --ALRM		None	O	T					
139. --CSGP		None	M	T					
140. --Schwab Money Market/Cash	A	Int./Div.	O	T					
141. --FB		None			Sold	03/20/18	L		
142. --NFLX		None	L	T					
143. --NKE	A	Dividend	K	T					
144. --SHOP		None	M	T					
145. --TSLA		None	K	T					
146. --COF	A	Dividend	K	T					
147. --CVS	A	Dividend			Sold	02/13/18	K		
148. --GOOG		None	M	T					
149. --TWOU		None	L	T					
150. --DE	A	Interest	K	T	Buy	07/26/18	K		
151. --GTHX			K	T	Buy	02/14/18	K		
152.									
153. Brokerage Account #13 (SEP)									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. --DFUSX	A	Dividend	K	T					
155. --DFFVX	B	Dividend	K	T					
156. --DFREX	A	Dividend	K	T					
157. --FEUPX		Dividend	J	T	Buy	04/20/18	J		
158. Brokerage Account #14 (IRA)									
159. --ARTIX	A	Dividend			Sold	09/24/18	J		
160. --CSRSX	A	Dividend	J	T					
161. --DISVX	A	Dividend	J	T					
162.									
163. --DFFVX	A	Dividend			Sold	09/24/18	J		
164. --MWTIX	A	Dividend	J	T					
165. --HAINX	A	Dividend	J	T					
166.									
167.									
168.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

*The rental property listed in Part VII, line 77, has an assessed value of \$3.27 million. I own 25%.

*The property listed in Part VII, line 78, had a purchase price of \$2.875 million. It will be both a rental property and owner occupied at different times.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ James E. Boasberg**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544