

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) Brown, Joe	2. Court or Organization Middle District TN	3. Date of Report 06/11/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge (Recall Full)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address Room 783 U.S. Courthouse 801 Broadway Nashville, TN 37203		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Co-Trustee . Assets listed Part VII line 154	Y P Trust. Trust for Family Cemetary Taylorsville KY
2. Custodian Assets listed Part VII line 95	Uniform Gift to Minors, [REDACTED]
3. Custodian Assets listed Part VII line 95	Education trust [REDACTED]
4. Custodian Assets listed Part VII line 95	Education Trust [REDACTED]
5. Custodian Assets listed Part VII line 95	Education trust [REDACTED]
6. Custodian Assets listed Part VII line 95	Education trust [REDACTED]
7. Custodian Assets listed Part VII line 95	Education trust [REDACTED]
8. Custodian Assets listed Part VII line 95	Education trust [REDACTED]

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 5/5/18	Nashville Schoold of law IRA	\$260.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Sedona Conference	5/3/2018 to 5/4/20128	Nashville YN	education seminar	150
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Abbvie Inc (ABBV)	A	Dividend	J	T					a
2. Adobe Inc (ADBE)			J	T	Buy	09/21/18	J		
3. Aecom Com (ACM)	A	Dividend			Sold	09/12/18			all sold at loss
4. Alaska Air Group (ALK)	A	Dividend	J	T	Buy	12/17/18	J		
5. Albemarle Corp (ALB)					Sold	11/21/18	J		all sold at loss
6. Allergan PLC comm (AGN)	A	Dividend	J	T					a
7. AllstateCorp (ALL)		Dividend			Sold	01/11/18	J	A	a
8. Alphabet Inc Class A (GOOGL)	A	Dividend	J	T	Sold (part)	02/02/18	J	A	a
9.					Sold (part)	03/29/18	J	A	
10. Altria Group inc (MO)	A	None	J	T					a
11. Amazon (AMZN)		None	J	T					a
12. American Beacon (ABEYX)	A	Dividend	K	T					a combined with line 13
13. American Beacon INTL Equity (ABEYX)	A	Dividend	K	T					a
14. American Beacon MNCD Futures (AHLIX)	A	Dividend	K	T					a
15. American Capitol World Grth (CWGIX)	A	Dividend	J	T					a
16. Apple (AAPL)	A	Dividend	K	T					a
17. AQR Small Cap (QSERX)	A	Dividend	K	T					a

1 Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2 Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3 Value Method Codes	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
(See Column C2)	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
	U = Book Value	V = Other	W = Estimated		

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18. AQR Style Premia Alt FD Cl 6 (QSPRX)	A	Dividend	K	T					aMistyped Name last year
19. AT&T Common USD1 (T)	A	Dividend	J	T					a
20. Baird Core Plus Bond institutional (BCOIX)	A	Interest	J	T					a
21. Bank New York Mellon Corp (BK)	A	Dividend	J	T					a
22. Bank Of America (BAC)	A	Dividend	J	T					a
23. Boeing CO (BA)	A	Dividend	J	T	Buy	03/27/18	J		
24. Bristol Myers Squibb (BMY)	A	Dividend	J	T	Buy	12/17/18	J		
25. British American Tobacco (BTI)	A	Dividend			Sold	10/16/18	J		all sold at loss
26. Broadcom Limited (AVGO)	A	Dividend	J	T	Sold (part)	12/07/18	J	A	a
27. Bunge Limited (BG)	A	Dividend			Sold	11/15/18	J	A	all sold
28. Cabot Oil and Gas (COG)	A	Dividend	J	T					a
29. Canadian Pacific Repairlay LTD (CP)	A	Dividend			Sold	10/27/18	J	A	all sold
30. Carlisle Cos Inc. (CSL)	A	Distribution			Sold	07/09/18	J	A	all sold
31. CBS Corp (CBS)	A	Dividend			Sold	09/27/18	J	A	all sold
32. Celgene Corp (CELG)	A	Dividend	J	T					a
33. Chevron Corp (CVX)	A	Dividend			Sold	04/17/18	J	A	all sold
34. Chubb Limited Common (CB)	A	Dividend	J	T					a

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35. Cisco Sys Inc (CSCO)	B	Dividend	J	T					a
36. Comcast Corp (CMCSA)	A	Dividend	J	T	Buy	03/01/18	J		
37. Conocophillips (COP)	A	Dividend	J	T					a
38. Costco (COST)	A	Dividend	K	T					a
39. CVS Health Corp (CVS)	A	Dividend	J	T	Buy	12/24/18	J		
40. Cypress Semiconductr (CY)	A	Dividend	J	T					a
41. Deere & Company (DE)	A	Dividend	J	T	Buy	05/14/18	J		
42. DOWDUPONT (DWDP)	A	Dividend			Sold	09/25/18	J	A	all sold
43. DXC Techonology Co (XC)	A	Dividend			Sold	09/27/18	J	A	all sold
44. Eaton Corp PLC (ETN)		None			Sold	01/01/18	J	A	all sold
45. EOG Resources ((EOG)	A	Dividend	J	T					a
46. Exelon Corp (EXC)	A	Dividend	J	T					a
47. Facebook Inc Common (FB)	A	Dividend	J	T					a
48. Fedex Corp (FDX)		Dividend			Sold	12/20/18	J		all sold at loss
49. Fifth Third Bankcorp (FITB)	A	Dividend	J	T	Buy	03/26/18	J		
50. Gallagher Arthur J & Co (AJG)	A	Dividend	J	T	Buy	12/13/18	J		
51. General Electric (GE)(Y)				T	Sold	01/18/18	J		all sold at loss

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52. Gilead Sciences Inc (GILD)	A	Dividend	J	T	Buy	07/05/18	J		
53. Goldman Sacks Small Cap R6 (GICUX)	A	Dividend	J	T	Buy	06/19/18	J		
54. Harding Loevner Intl Equity (HLMIX) (HLIZX)	A	Dividend	L	T	Buy (add'l)	12/28/18	J	C	HLMIX converted to HLIZX
55. Hartford Shroders Emg Mkts (SENMX) now (HHHFX)	A	Dividend	J	T					a
56. Health Stream Stock (HSTM)	A	Dividend	K	T					a
57. Home Depot (HD)	A	Dividend	J	T					a
58. HP Inc (HPQ)	A	Dividend	J	T					a
59. Ingersoll-Rand PLC (IR)	A	Dividend	J	T	Buy	09/21/18	J		
60. Intel Stock (INTC)	B	Dividend	L	T					a
61. Intercontinental Exchange (ICE)	A	Dividend	J	T					a
62. ISHARES Core S&P Small Cap (IJR)	A	Dividend	J	T	Buy	06/04/18	J		
63. ISHARES Core S&P 500 ETF (IVV)	A	Dividend	J	T	Buy	06/29/18	J		
64. Ishares Inc Core MSCI Emerging Markets (IEMG)	A	Dividend			Sold (part)	06/29/18	J		Part sold at loss
65.					Sold	08/29/18	J		all sold at loss
66. Ishares Trust Core MSCI (IEFA)	A	Dividend	J	T	Sold (part)	04/06/18	J	B	a
67.					Sold (part)	07/06/18	J	A	
68. Johnson Controls (JCI)	A	Dividend			Sold	05/07/18	J		all sold at loss

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69. Johnson & Johnson (JNJ)	A	Dividend	J	T					a
70. JPMORGAN (JPM)	A	Dividend	J	T					a
71. Kansas City Southern Com (KSU)	A	Dividend	J	T	Buy	08/27/18	J		
72. Keycorp New (KEY)	A	Dividend	J	T					a
73. Las Vegas Sands Corp (LVS)	A	Dividend	J	T	Buy	01/22/18	J		
74. Lam Research Corp (LRCX)	A	Dividend			Sold	07/11/18	J	A	all sold
75. Lazard Emerging Markets (EMBIX)	A	Dividend	J	T					a
76. Lazard Intl Strategic Equity Portfolio (LISIX)	A	Dividend			Sold	06/20/18	J	B	all sold
77. Lockheed Martin Corp (LMT)	A	Dividend	J	T					a
78. Magna Intl Inc (MGA)	A	Dividend	J	T					a
79. Maxim Integrated Products Inc (MXIM)(Y)		None	J	T					a value <1000
80. McDonalds Corp (MCD)	A	Dividend	J	T					a
81. Medtronic PLC (MDT)	A	Dividend	J	T					a
82. Merck & Company (MRK)	A	Dividend	J	T					a
83. MGM Resorts International (MGM)	A	Dividend	J	T			J		a
84. Microsoft Stock (MSFT)	B	Dividend	M	T					a
85. Mondelez Inter Inc (MDLZ)	A	Dividend	J	T	Buy	11/16/18	J		

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86. Morgan Stanley (MS)	A	Dividend	J	T					a
87. Nashville School of Law IRA Unit Investment Trusts	A	Dividend	J	T					a
88. Monsanto Co New (MON)	A	Dividend			Sold	04/16/18	J	A	all sold
89. Monster Beverage Co (MNST)					Sold	12/17/18	J	A	all sold
90. Netflix Com (NFLX)	A	Dividend	J	T	Buy	06/26/18	J		
91. Nextra Energy Inc (NEE)	A	Dividend	J	T	Buy	06/21/18	J		
92. Nike Class B (NIKE)	A	Dividend	J	T	Buy	09/25/18	J		
93. Norwegian Cruise Lines (NCLH)	A	Dividend	J	T					a
94. Nuvasive Inc (NUVA)					Sold	01/25/18	J		all sold at loss
95. Nvidia Corp (NVDA)	A	Dividend	J	T	Buy	06/27/18	J		
96. Occidental Petroleum Co (OXY)	A	Dividend	J	T					a
97. OHIO College Advantage 529 plan Black Rock Growth Portfolio (ALL GC)	A	Dividend	O	T					a
98. Omnicom Group (OMC)	A	Dividend			Sold	08/31/18	J	A	all sold
99. Oracle Corp Common (ORCL)	A	Dividend	J	T					a
100. Patterson UTI Energy (PTEN)	A	Dividend			Sold	06/27/18	J	A	all sold
101. Paypal Holdings (PYPL)	A	Dividend	J	T	Buy	10/01/18	J		
102. Pepisco Inc (PEP)	A	Dividend	J	T	Buy	07/09/18	J		

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103. PPL Corp (PPL)	A	Dividend	J	T	Buy	04/05/18	J		
104. Progressive Corp Ohio (PGR)	A	Dividend	J	T					a
105. Raytheon Co Com New (RTN)	A	Dividend	J	T	Buy	02/09/18	J		
106. Republic Services inc (RSG)	A	Dividend	J	T	Buy	11/15/18	J		
107. Royal Dutch Shell (RDSA)	A	Dividend	J	T					a
108. Salesforce Com (CRM)	A	Dividend	J	T	Buy	04/01/18	J		
109. Shire PLC Sponcered ADR (SHPG)(X)	A	Dividend	J	T					a Value > 1000 in 2018
110. Southwest Airlines (LUV)	A	Dividend			Sold	12/17/18	J	A	all sold
111. SPDR Short Term Corp Bonds (SPSB)	A	Dividend	J	T	Buy	04/04/18	J		
112. Spirit Aerosystems Hldgs Inc (SPR)(X)	A	Dividend	J	T					a value > 1000/200 2018
113. Synchrony Financial Com (SYF)	A	Dividend			Sold	12/13/18	J		a all sold loss
114. Sysco Corp (SYF)	A	Dividend			Sold	09/20/18	J	A	all sold
115. T Mobile US (TMUS)	A	Dividend	J	T	Buy	10/13/18	J		
116. Texas Instruments Inc (TXN)	A	Dividend	J	T					a
117. Thermo Fisher Scientific (TMO)	A	Dividend	J	T					a
118. TJX COS Inc (TJX) (X)	A	Dividend	J	T					a value < 1000
119. Tractor Supply (TSCO)	A	Dividend	K	T					a

1 Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Ultra Salon Cosmetics & Frag inc (ULTA)					Sold	03/27/18	J		all sold loss
121. United Health Group (UNH)	A	Dividend	J	T					a
122. United Technologies Corp (UTX)	A	Dividend	J	T					a
123. USAA Emerging Markets (UIEMX)	A	Dividend	K	T					a
124. USAA Income Fund Institutional Shares (UIINX)	A	Dividend	J	T					a
125. USAA Managed Allocation (UMAFX)	A	Int./Div.	J	T					a
126. USAA Money Market (USAXX) (X)	A	Dividend	J	T					Added > limit this year
127. USAA Short Term Bond Fund (UISBX)	A	Int./Div.	J	T					a
128. USAA Tax Exempt Intermediate (USATX)	D	Int./Div.	M	T	Sold (part)	12/27/18	K		Part sold loss
129. USAA Tax Exempt Short Term (USSTX)	A	Int./Div.	J	T	Sold (part)	12/27/18	J	A	part sold loss
130. USAA Tax-Exempt Market (USEXX)	A	Int./Div.	J	T	Sold (part)	03/28/18	J		no net gain
131. USAA Bank Checking Accounts	A	Int./Div.	K	T					a
132. Valero Energy Corp (VLO)	A	Dividend	J	T	Buy	10/04/18	J		
133. Vanguard Growth and Income (VGIAX)	B	Int./Div.	L	T	Sold (part)	07/10/18	K	C	a
134. Victory Sycamore Established Values (VEVRX)	A	Dividend	K	T					a Change of stock code
135. Visa (V)	A	Dividend	J	T					a
136. VOYA Intermediate Bonds Class I (IICIX) from (IIWBX)	A	Interest	J	T					Converted class W to I

1 Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. Wal Mart Stock (WMT)	C	Dividend	M	T	Donated (part)	12/26/18	J		a Donated part Church
138. Wells Fargo Stock (WFC)	B	Dividend	K	T					a
139. Wells Fargo CMA, Checking	A	Interest	J	T					a
140. Western Digital Corp (WDC)	A	Dividend			Sold	11/21/18	J		all sold at loss
141. Westrock CO ((WRK)	A	Dividend	J	T	Buy	12/22/18	J		
142. Wyndham Destinations Inc (WYND)	A	Dividend	J	T	Buy	01/11/18	J		
143. Wyndham Hotels & Resorts (WH)	A	Dividend	J	T	Buy	01/11/18	J		
144. 1/2 Interest Knox Brown Farms, Taylorsville, KY	E	Rent	O	W					a Net loss for year
145. 1/2 Interest Knox Brown Farms, Laporte, IN	F	Rent	P1	W					a Net gain for year
146. Fidelity Mutual Life Ins Co.	A	Interest	J	T					a
147. Mass Mutual Life Insurance Policies	B	Dividend	M	T					a
148. Peoples Bank Taylorsville Sav Act (Family Cemetery Trust)	A	Interest	J	T					a
149. USAA Bank Account	A	Interest	J	T					a
150. REGIONS Bank, Nashville Checking	A	Interest	K	T					a
151.									
152.									
153.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

154.									
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1 Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
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(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3 Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII

a in VII column 5 This is used to show I checked it from last year. and make other remarks to try to keep up with changes.

Lines 12 and 13 These two were combined into ABEYX

Line 18 Had error in typing name and stock 's code last year.

Line 55 Change is stock code only Typo last year

Line 79 List for tracking purposes.

Line 97 This includes all funds for [REDACTED] (GC) as custodial Part I lines 4-10. All shares in Ohio 529 plan and managed by Black Rock.

Line 109 Value increased to over 1000 in 2018

Line 112 Value increased to over 1000 in 2018

Line 118 List for tracking purposes

Line 126 Value increased to over 1000 in 2018

Line 134 Stock code change from (VEVIX) to (VEVRX) Typo last year in report..

Line 136 Class W converted to Class I

Line 148 Cemetery trust assets .

USAA managed stock account has a numbr of investments that jhover around 1000 value att he end of the year. I list them to keep track of them despite fact they may be plus or minus each year of \$1000.value.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Joe Brown**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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