

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Boyd, James W.	2. Court or Organization U.S. Bankruptcy Court, Western District of Michigan	3. Date of Report 04/29/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address U.S. Bankruptcy Court 1 Division Avenue North Grand Rapids, Michigan 49503		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ **NONE** *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.*(Dollar amount not required except for honoraria.)*☐ **NONE** *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2018	self-employed "early childhood specialist"
2. 2018	Michigan State Employees Retirement System defined benefit plan monthly income
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ **NONE** *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.	National Association of Bankruptcy Trustees	2/22/18-2/24/18	Las Vegas, NV	Legal education seminar for attorneys and trustees	Airfare, lodging, meals, parking, mileage ground transportation
2.	American Bankruptcy Institute	6/7/18-6/9/18	Lake Geneva, WI	Legal education seminar for attorneys	Registration, airfare, parking, mileage, ground transportation
3.	Federal Bar Association	7/26/18-7/28/18	Traverse City, MI	Legal education seminar for attorneys	Meals, lodging, registration, mileage
4.	National Association of Bankruptcy Trustees	8/16/18-8/18/18	Amelia Island, FL	Legal education seminar for attorneys and trustees	Airfare, lodging, meals, parking, mileage ground transportation
5.	National Conference of Bankruptcy Judges	10/27/18-10/30/18	San Antonio, TX	Legal education conference for judges and attorneys	Lodging

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6.	American Bankruptcy Institute	11/11/18-11/12/18	Troy, MI	Legal education seminar for attorneys	Meals, lodging, registration, mileage
7.					
8.					

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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Name of Person Reporting

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. Cash Surrender Value Life Insurance-Midwestern United Life Insurance		None	J	T					
2. Fifth Third Bank Checking Account		None	K	T	Buy (add'l)	11/28/18	K		self, see Line 14
3. Fifth Third Relationship Money Market Account		None	J	T					
4. Members Credit Union Checking Account, n/k/a 4Front Credit Union		None	J	T					
5. Members Credit Union Share Account, n/k/a 4Front Credit Union		None	J	T					
6.									
7. Vanguard 500 Index Fund Admiral Shares	A	Dividend	K	T					
8.									
9. Vanguard Prime Money Market Fund	B	Dividend	L	T	Sold (part)	01/19/18	K		self; see Lines 16-19
10.					Sold (part)	02/20/18	K		
11.					Sold (part)	03/20/18	K		
12.					Sold (part)	04/16/18	K		
13.					Sold (part)	04/17/18	J		self, see Line 40
14.					Sold (part)	11/28/18	K		self, see Line 2
15.									
16. Vanguard Total Stock Market Index Fund Admiral Shares	D	Dividend	N	T	Buy (add'l)	01/19/18	K		
17.					Buy (add'l)	02/20/18	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18.					Buy (add'l)	03/20/18	K		
19.					Buy (add'l)	04/16/18	K		
20. Powershares QQQ Trust Series 1	A	Dividend	K	T					
21. Firsthand Technology Value Fund Inc	A	Dividend	J	T					
22. Firsthand Technologies Opportunity Fund		None	J	T					
23.									
24. Vanguard Target Retirement Fund 2015-IRA	A	Dividend	K	T	Sold (part)	02/27/18	O		self, see Lines 25-28
25. Vanguard Intermediate-Term Investment Grade Fund Admiral Shares-IRA	C	Dividend	M	T	Buy	02/27/18	M		
26. Vanguard Short-Term Investment-Grade Fund Admiral Shares-IRA	B	Dividend	L	T	Buy	02/27/18	L		
27. Vanguard Total Bond Market Index Fund Admiral Shares-IRA	D	Dividend	M	T	Buy	02/27/18	M		
28. Vanguard Total International Bond Index Fund Admiral Shares-IRA	D	Dividend	M	T	Buy	02/27/18	M		
29. Vanguard Life Strategy Income Fund -IRA	D	Dividend	N	T					
30.									
31. Vanguard Prime Money Market Fund-SEP IRA	A	Dividend	K	T	Sold (part)	01/24/18	K		Self, See Lines 35-37
32.					Sold (part)	02/23/18	K		
33.					Sold (part)	03/23/18	K		
34.									

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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35. Vanguard Total International Stock Index Fund Admiral Shares-SEP IRA	D	Dividend	M	T	Buy (add'l)	01/24/18	K		
36.					Buy (add'l)	02/23/18	K		
37.					Buy (add'l)	03/23/18	K		
38.									
39. Vanguard Prime Money Market Fund-IRA	A	Dividend	K	T					
40. Vanguard Federal Money Market Fund-SEP IRA	A	Dividend	J	T	Buy (add'l)	04/17/18	J		self, see Line 13
41.									
42. State of MI Stable Value Fund-401k	A	Dividend	L	T					
43. State of MI Pimco Total Return Fund-401k	A	Dividend	L	T					
44. State of MI Dodge and Cox Stock Fund-401k	A	Dividend	L	T					
45. BlackRock Emerging Market Index-401k	A	Dividend	K	T					
46.									
47. State of MI Stable Value Fund-457	A	Dividend	L	T					
48. State of MI Dodge and Cox Stock Fund-457	A	Dividend	L	T					
49. BlackRock Emerging Markets Index-457	A	Dividend	K	T					
50.									
51.									

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70.									
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72.									
73.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **James W. Boyd**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544