

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Coulson, John M.	2. Court or Organization United States District Court for the District of Maryland	3. Date of Report 04/29/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Magistrate Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address 101 W. Lombard Street Chambers 8D Baltimore, Maryland 21201		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2018	Build, Inc. (Administrator for Community Organization) W-2 Income
2.	
3.	
4.	

IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Duke University School of Law	07/12/2018 - 07/13-2018	Washington, DC	Attend Panel Discussion on E-Discovery	Hotel, transportation, food
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Occidental College	Tuition for Dependent Child	K
2.	University of Vermont	Tuition for Dependent Child	K
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. MONY Whole Life Policy	A	Dividend	J	T					
2. NW Mutual Whole Life Policy #1	A	Dividend	J	T					
3. NW Mutual Whole Life Policy # 2	A	Dividend	J	T					
4. NW Mutual Whole Life Policy # 3	A	Dividend	J	T					
5. NW Mutual Whole Life Policy # 4	A	Dividend	K	T					
6. Erie Family Life Whole Life Policy	A	Dividend	J	T					
7. TIAA Traditional Fund	A	Dividend	J	T					
8. CREF Social Choice Fund	A	Dividend	J	T					
9. American 2025 Target Ret. C	A	Dividend	J	T	Buy (add'l)	12/07/18	J		
10. Franklin Templeton Mutual Quest Fund	A	Dividend	J	T					
11. MD Portfolio for College 529 Plan (1 of 2)		None	L	T	Sold (part)	12/18/18	J	C	
12. MD Portfolio for College 529 Plan (2 of 2)		None	L	T					
13. John Hancock Freedom 529 College Portfolio 2013-2016		None			Sold	07/17/18	K	C	
14. John Hancock Freedom 529 College Portfolio A		None	J	T	Buy	07/16/18	K		
15. John Hancock Freedom 529 College Portfolio A (Cont'd.)		None			Sold	12/17/18	K	C	
16. John Hancock Freedom 529 Portfolio 2017-20		None	M	T	Sold (part)	07/16/18	K	D	
17. John Hancock Freedom 529 Portfolio 2017-20 (Cont'd)		None	M	T	Sold (part)	12/10/18	J	C	

1. Income Gain Codes:	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes	F = \$50,001 - \$100,000 (See Columns C1 and D3)	J = \$15,001 - \$50,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. John Hancock Freedom 529 Portfolio 2017-20 (Cont'd.)		None	M	T	Sold (part)	12/17/18	J	C	
19. Davis NY Venture C	B	Dividend	J	T	Sold (part)	01/02/18	J	A	
20. Davis NY Venture C (Cont'd.)	B	Dividend	J	T	Sold (part)	01/03/18	J	A	
21. Franklin Income A	A	Dividend	K	T	Buy	10/22/18	K		
22. Franklin Income C	B	Dividend	J	T	Sold (part)	03/16/18	J	A	
23. Miller Opportunity Trust	A	Dividend			Sold	07/31/18	J	B	
24. Royce Pennsylvania Consult	A	Dividend	J	T	Sold (part)	01/02/18	J	A	
25. Clearbridge Small Cap C (IRA)	B	Dividend	J	T	Sold (part)	03/16/18	J	A	
26. Clearbridge Value Trust C (IRA)	A	Dividend	J	T					
27. Franklin Income A(IRA)	A	Dividend	J	T	Buy	10/22/18	J		
28. Franklin Income C (IRA)	A	Dividend	J	T	Sold (part)	10/22/18	J	A	
29. QS Batterymarch Int'l. Equity C (IRA)	A	Dividend	J	T					
30. Davis NY Venture A (UTMA 1)	A	Dividend	J	T	Buy	08/01/18	J		
31. Davis NY Venture C (UTMA 1)	A	Dividend	J	T	Sold (part)	01/02/18	J	A	
32. Davis NY Venture C (UTMA 1) (Cont'd)	A	Dividend	J	T	Sold (part)	08/01/18	J	A	
33. Miller Opportunity Trust (UTMA 1)	A	Dividend	J	T					
34. Davis NY Venture A (UTMA 2)	A	Dividend	J	T	Buy	08/01/18	J		

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35. Davis NY Venture C (UTMA 2)	A	Dividend	J	T	Sold (part)	08/01/18	J	A	
36. Miller Opportunity Trust (UTMA 2)	A	Dividend	J	T	Sold (part)	03/16/18	J	A	
37. PNC Bank Interest Checking	A	Interest	J	T					
38. Capitol One 360 Savings	A	Interest	J	T					
39. Flowers Foods (FLO) Common Stock (family member)	A	Dividend	J	T					
40.									
41.									
42.									
43.									
44.									
45.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII: Investments and Trusts: Note that what had been Maryland College Portfolio 2018 529 is now known as Maryland Portfolio for College 529. Also note that the investments reflected in Lines 11-18 do not credit income to individual accounts but instead report a "unit value," and therefore reflect no income (B(2)) for the reporting period per the instructions. When some or all of those accounts are sold, the "gain" to the individual investor is reported as part of the sale and has been reflect in D(4) where applicable.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ John M. Coulson**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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