

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Jacobvitz, Robert H.	2. Court or Organization United States Bankruptcy Court	3. Date of Report 05/08/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address Pete V. Domenici United States Courthouse 333 Lomas Blvd NE Albuquerque, NM 87102		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Member, Conference News Committee	National Conference of Bankruptcy Judges
2. Member, Technology Committee	National Conference of Bankruptcy Judges
3. Member, Committee on the Annual Meeting	National Conference of Bankruptcy Judges
4. Contributing Author, Collier on Bankruptcy	Matthew Bender & Company, Inc.
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 01-01-18	Agreement between Matthew Bender & Company, Inc. and me for revisions to Collier on Bankruptcy: \$9,200 initial year, \$40.00 per affected page thereafter.
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2. July 2018	Matthew Bender & Company, Inc. - contributing author Collier on Bankruptcy	\$4,000.00
3. July 2018	Matthew Bender & Company, Inc. - contributing author Collier on Bankruptcy	\$1,200.00
4. Oct 2018	Matthew Bender & Company, Inc. - contributing Collier on Bankruptcy	\$4,000.00

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	New Mexico Bank & Trust	loan	J
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. IRA #1	E	Int./Div.	O	T					
2. Amazon (AMZN)		None	K	T	Buy	08/03/18	K		
3.					Buy (add'l)	08/07/18	K		
4.					Buy (add'l)	08/08/18	M		
5.					Buy (add'l)	08/09/18	K		
6.					Sold (part)	10/01/18	L		
7.					Sold (part)	10/03/18	K		
8.					Sold (part)	10/03/18	L		
9. Apple (AAPL)	C	Dividend	M	T	Sold (part)	06/19/18	L		
10.					Buy (add'l)	06/22/18	M		
11.					Sold (part)	08/03/18	K		
12.					Sold (part)	08/07/18	K		
13.					Sold (part)	08/08/18	L		
14.					Sold (part)	08/08/18	L		
15.					Buy (add'l)	08/29/18	J		
16.					Buy (add'l)	10/01/18	L		
17.					Buy (add'l)	10/03/18	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18.					Buy (add'l)	10/03/18	L		
19. Currency Shares Australian Dollar Trust (FXA)	A	Dividend	J	T					
20. Currency Shares Canadian Dollar Trust (FXC)	A	Dividend	J	T					
21. Facebook (FB)		None	J	T					
22.					Buy	08/09/18	K		
23.					Sold (part)	08/09/18	K		
24.					Sold (part)	08/29/18	J		
25. Global X Super Dividend ETF (SDIV)	B	Dividend	J	T					
26. Guggenheim S&P 500 Equal Weight ETF (RSP)	A	Dividend	K	T					
27. Guggenheim S&P Global Water Index ETF (CGW)	A	Dividend	K	T					
28. iShares Global Consumer Staples ETF (KXI)	A	Dividend	K	T					
29. iShares Global Telecom ETF (IXP)	A	Dividend	J	T					
30. iShares Gold Trust (IAU)		None	J	T					
31. iShares Nasdaq Biotechnology ETF (IBB)	A	Dividend	K	T					
32. iShares J.P. Morgan USD Emerging Markets Bond (EMB)	A	Dividend	J	T					
33. VanEck Vectors Agribusiness Index ETF (MOO)	A	Dividend	K	T					
34. VanEck Vectors Gold Miners Index ETF (GDX)	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. VanEck Vectors Natural Resources ETF (HAP)	A	Dividend	K	T					
36. Power Shares S&P 500 Low Volatility (SPLV)	B	Dividend	L	T					
37. SPDR Barclays Capital Short Term High Yield Bond ETF (SJNK)	A	Dividend	K	T					
38. SPDR Dow Jones Industrial Average ETF (DIA)	B	Dividend	M	T					
39. SPDR Dow Jones International Real Estate ETF (RWX)	A	Dividend	J	T					
40. Technology Select Sector SPDR Fund (XLK)	A	Dividend	L	T					
41. Vanguard Emerging Markets Stock Index ETF (VWO)	A	Dividend	K	T					
42. Vanguard Energy ETF (VDE)	A	Dividend	K	T					
43. Vanguard Health Care ETF (VHT)	A	Dividend	K	T					
44. Vanguard High Dividend Yield Index ETF (VYM)	A	Dividend	K	T					
45. Vanguard REIT Index ETF (VNQ)	A	Dividend	J	T					
46. Vanguard Short Term Inflation Protected Securities ETF (VTIP)	A	Dividend	J	T					
47. Vanguard Total Stock Market ETF (VTI)	B	Dividend	L	T					
48. Wisdom Tree Emerging Markets Equity Income Fund (DEM)	A	Dividend	K	T					
49.									
50. IRA #2		None	K	T					
51. Vanguard Short-Term Investment Grade Fund (VFSTX)	A	Dividend	K	T					

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. Money market account in IRA #2	A	Interest	J	T					
53.									
54. Money market/brokerage account	A	Interest	J	T					
55.					Sold (part)	01/03/18	J		
56.					Sold (part)	01/08/18	J		
57.					Buy (add'l)	02/26/18	J		
58.					Sold (part)	04/06/18	J		
59. New Mexico Bank and Trust Bank(checking accounts)		None	J	T					
60. Voya Financial life insurance policies	B	Int./Div.	K	T					
61. Canada Life (universal life insurance)	A	Int./Div.	K	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Robert H. Jacobvitz**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544