

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Klindt, James R.	2. Court or Organization U.S. District Court-Middle FL	3. Date of Report 05/15/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Magistrate Judge-Full	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address 300 N. Hogan Street Suite 5-111 Jacksonville, FL 32202-4249		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME
(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1.

2.

3.

4.

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Savings Account - Jacksonville Federal Credit Union	B	Interest	J	T					
2. Florida College Prepaid Plan - Tuition; Dormitory; Admin fee	A	Interest	J	T	Redeemed (part)	01/08/18	J	C	
3.					Redeemed (part)	06/21/18	J	C	
4.					Redeemed (part)	08/20/18	J	C	
5. American Mutual Funds American Balanced Fund - A	B	Dividend	M	T					
6. American Mutual Funds Income Fund of America/College America	A	Dividend	J	T					
7. American Mutual Funds New Perspective Fund/College America	A	Dividend	J	T					
8. American Mutual Funds American High Income Trust/College	A	Dividend	J	T					
9. American Mutual Funds Intermediate Bond Fund of America	A	Dividend	J	T					
10. American Mutual Funds Capital World Growth and Income	A	Dividend	J	T					
11. American General Life Insurance	A	Interest	K	T					
12. John Hancock IRA									
13. - Lifestyle Growth Portfolio (formerly Core Strategy)	A	Dividend	L	T	Sold (part)	03/22/18	J	A	
14. - Lifestyle Growth MVP	C	Dividend	L	T	Sold (part)	03/22/18	J	A	
15. - T. Rowe Price Assoc. Capital Appreciation Value	E	Dividend	N	T	Sold (part)	03/22/18	J	A	
16. Voya Financial (formerly ING Life Insurance)	A	Interest	K	T					
17. American Funds Tax-Advantaged Income Portfolio-C	D	Dividend	K	T					

1. Income Gain Codes:	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001 - \$2,500 F = \$50,001 - \$100,000	C = \$2,501 - \$5,000 G = \$100,001 - \$1,000,000	D = \$5,001 - \$15,000 H1 = \$1,000,001 - \$5,000,000	E = \$15,001 - \$50,000 H2 = More than \$5,000,000
2. Value Codes	J = \$15,000 or less (See Columns C1 and D3)	K = \$15,001 - \$50,000 N = \$250,001 - \$500,000	L = \$50,001 - \$100,000 O = \$500,001 - \$1,000,000	M = \$100,001 - \$250,000 P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000 P4 = More than \$50,000,000
3. Value Method Codes	Q = Appraisal (See Column C2)	R = Cost (Real Estate Only) U = Book Value	V = Other	S = Assessment W = Estimated	T = Cash Market

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Morgan Stanley Brokerage Account									
19. - Cash - Morgan Stanley Bank N.A.	A	Interest	J	T					
20. - Mutual Fund - Franklin Utilities C	B	Dividend			Sold	06/08/18	K	A	
21. - Mutual Fund - Loomis Sayles Core Plus BD C	A	Dividend	K	T					
22. - Mutual Fund - Lord Abbett Bond Deb C	A	Dividend	J	T					
23. - Mutual Fund - Lord Abbett Income C	A	Dividend			Sold	10/19/18	J	A	
24. - Mutual Fund - Pioneer Bond C	A	Dividend			Sold	10/19/18	K	A	
25. - Mutual Fund - Blackrock Basic Value C	A	Dividend			Sold	06/01/18	K	C	
26. - Mutual Fund - Loomis Sayles GLB EQ & INC C	A	Dividend	K	T					
27. - Columbia Contrarian Core C (LCCCX)	A	Dividend			Sold	06/01/18	K	C	
28. - JP Morgan Equity Income C (OINCX)	A	Dividend	K	T					
29. American Funds Preservation Portfolio C	A	Dividend			Sold	06/01/18	L	A	
30. Unit A AM European Select 18- 2Q (AEUR2Q18)	A	Dividend	K	T	Buy	06/01/18	K		
31. Unit FT INC Div EQU ALLOC 18 (IDEA18)	A	Dividend	K	T	Buy	10/19/18	K		
32. Unit FT S&P Div AR TGT 25 2Q18 (AR2Q18)	A	Dividend	K	T	Buy	06/01/18	K		
33. Unit FT Dow Target 10 May 18 (TVMY18)	A	Dividend	L	T	Buy	06/01/18	L		
34. Sammons Retirement									

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. - Alger Capital Appreciation Institutional	A	Dividend	J	T	Buy	04/02/18	J		
36. -American Century Inflation- Adjusted Bond	A	Dividend	J	T	Buy	04/02/18	J		
37. - BlackRock Equity Dividend	A	Dividend	J	T	Buy	04/02/18	J		
38. - Columbia Contrarian Core R	A	Dividend	J	T	Buy	04/02/18	J		
39. - Columbia Dividend Opportunity R	A	Dividend	J	T	Buy	04/02/18	J		
40. - Columbia Income Builder R	A	Dividend	J	T	Buy	04/02/18	J		
41. - Eaton Vance Atlanta Capital SMID - Cap	A	Dividend	J	T	Buy	04/02/18	J		
42. - Eaton Vance Balanced R	A	Dividend	J	T	Buy	04/02/18	J		
43. - Fidelity Advisor Leveraged Cost K M	A	Dividend	J	T	Buy	04/02/18	J		
44. - Fidelity Advisor Strategic Income M	C	Dividend	J	T	Buy	04/02/18	J		
45. - Franklin Income R	A	Dividend	J	T	Buy	04/02/18	J		
46. - Franklin Mutual Shares R	A	Dividend	J	T	Buy	04/02/18	J		
47. - Franklin Rising Dividends R	A	Dividend	J	T	Buy	04/02/18	J		
48. - Ivy Balanced R	A	Dividend	J	T	Buy	04/02/18	J		
49. - Ivy International Core Equity R	A	Dividend	J	T	Buy	04/02/18	J		
50. - Lord Abett Short Duration Income R3	C	Dividend			Buy	04/02/18	J		
51.	C	Dividend			Sold	10/19/18	J	A	

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52. - Oppenheimer Core Bond R	A	Dividend	J	T	Buy	04/02/18	J		
53. - Oppenheimer Senior Floating Rate R	A	Dividend	J	T	Buy	04/02/18	J		
54. - Royce Opportunity	A	Dividend	J	T	Buy	04/02/18	J		
55. - T. Rowe Price Blue Chipgrowth R	A	Dividend	J	T	Buy	04/02/18	J		
56. - T. Rowe Price Intl Value Equity R	A	Dividend	J	T	Buy	04/02/18	J		
57. - Templeton Global Bond R	A	Dividend	J	T	Buy	04/02/18	J		
58. - Templeton Global Total Return R	A	Dividend	J	T	Buy	04/02/18	J		
59. - Western Asset Core Plus Bond R	A	Dividend	J	T	Buy	04/02/18	J		
60. - Franklin Dyna Tech R	A	Dividend	J	T	Buy	11/20/18	J		
61. - J Hancock Disciplined Value RI	A	Dividend	J	T	Buy	11/20/18	J		
62. - Janus Henderson Balanced R	B	Dividend	J	T	Buy	11/20/18	J		
63. - Janus Henderson Triton R	A	Dividend	J	T	Buy	11/20/18	J		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ James R. Klindt**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544