

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Halfenger, Gerald M.	2. Court or Organization U.S. Bankruptcy Court, E.D. Wis.	3. Date of Report 08/08/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address U.S. Courthouse & Federal Building 517 East Wisconsin Avenue Milwaukee, WI 53202		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Co-trustee	WisPACT Trust II (no reportable holdings)
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2018	Musician - Self-employed	\$244.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2018	Whitefish Bay School District (salary)
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Associated Bank (cash)	A	Interest	K	T					
2. Northwestern Mutual Whole Life Ins.		None	L	T					
3. Nike Inc (NKE)	A	Dividend	K	T					
4. Walt Disney (DIS)	A	Dividend	J	T					
5. EdVest Wells Fargo Moderate Portfolio		None	J	T					
6. Oppenheimer Champion Income Fund A (OPCHX)		None	J	T					
7. IRA #1 (H)									
8. JPMorgan US Govt MMF Capital Fund (OGVXX) (cash)	A	Int./Div.	K	T					58
9. iShares MSCI EAFE ETF (EFA)	A	Dividend	K	T	Buy	11/21/18	K		
10. iShares Russ 2000 ETF (IWN)	A	Dividend			Sold (part)	08/22/18	J	A	60
11.					Sold	11/20/18	K		
12. iShares S&P 500 Value ETF (IVE)	A	Dividend			Sold	07/20/18	L		57
13. iShares S&P 600 Value ETF (IJS)	A	Dividend			Buy	07/20/18	K		
14.					Sold (part)	08/22/18	J	A	
15.					Sold	11/20/18	K		
16. SPDR Dow Jones Global Real Estate ETF (RWO)	A	Dividend	J	T	Buy	11/21/18	J		
17. Vanguard FTSE All-World Ex-US (VFWIX)	A	Dividend			Buy (add'l)	07/20/18	J		61

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.01 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18.					Sold	11/20/18	K		
19. Vanguard FTSE Dev Mkts ETF (VEA)	A	Dividend			Sold (part)	07/20/18	J		71
20.					Sold	11/20/18	K		
21. Vanguard Value ETF (VTV)	B	Dividend	L	T	Buy	07/20/18	L		
22.					Sold (part)	08/22/18	J	A	
23. Vanguard Small Cap Index ETF (VB)	A	Dividend	K	T	Buy	11/21/18	K		47
24. American Capital World Bond F3 (WFBFX)	A	Dividend	K	T	Buy (add'l)	08/22/18	J		73
25. American Funds the Bond Fund of America CI A (ABNDX)	A	Dividend			Sold	07/20/18	L		66
26. Bridge Builder Core Bond (BBTBX)	C	Dividend	M	T	Buy (add'l)	01/02/18	J		62
27.					Buy (add'l)	08/22/18	J		
28. Bridge Builder Core Plus Bond (BBCPX)	C	Dividend	M	T	Buy (add'l)	07/20/18	L		78
29.					Sold (part)	08/22/18	J	A	
30. Bridge Builder INTL Equity (BBIEX)	D	Dividend	M	T	Sold (part)	08/22/18	J		68
31. Bridge Builder Large Growth (BBGLX)	D	Dividend	M	T	Sold (part)	07/20/18	L	B	75
32.					Sold (part)	08/22/18	J	A	
33.					Buy (add'l)	11/21/18	K		
34. Bridge Builder Large Cap Value (BBVLX)	C	Distribution	M	T	Sold (part)	08/22/18	J	A	64

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35.					Buy (add'l)	11/21/18	J		
36. Bridge Builder Small/Mid Cap Growth (BBGSX)	C	Dividend	K	T	Sold (part)	08/22/18	J	A	79
37. Bridge Builder Small/Mid Cap Value (BBVSX)	C	Dividend	L	T	Sold (part)	08/22/18	J		65
38.					Buy (add'l)	10/05/18	J		
39.					Buy (add'l)	11/21/18	K		
40. Franklin Mutual Shares Class R6 (FMSHX)	A	Dividend			Buy (add'l)	08/22/18	J		69
41.					Sold	11/20/18	L		
42. LSV Value Equity Fund (LSVEX)	B	Dividend	K	T	Buy	11/21/18	K		
43. Oppenheimer Developing Mkts I (ODMAX)	A	Dividend	K	T	Buy	11/21/18	K		
44. PIMCO High Yield Fund Instl (PHIYX)	B	Dividend	K	T	Buy (add'l)	08/22/18	J		
45. IRA #2 (H)									
46. JPMorgan US Govt MMF Capital Fund (OGVXX) (cash)	A	Int./Div.	J	T					58
47. iShares MSCI EAFE ETF (EFA)	A	Dividend	J	T	Buy	11/15/18	J		
48. iShares Russ 2000 ETF (IWN)		None			Sold	11/15/18	J		60
49. iShares S&P 500 Value ETF (IVE)	A	Dividend			Sold	07/20/18	J		57
50. iShares S&P 600 Value ETF (IJS)		None			Buy	07/20/18	J		
51.					Sold	11/15/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52. Spdr Dj Global Real Estate ETF (RWO)	A	Dividend	J	T	Buy	11/15/18	J		
53. Vanguard FTSE All-World Ex-US (VFWIX)		None			Buy (add'l)	07/20/18	J		61
54.					Sold	11/15/18	J		
55. Vanguard FTSE Dev Mkts ETF (VEA)		None			Sold (part)	07/20/18	J		71
56.					Sold	11/15/18	J		
57. Vanguard Value ETF (VTV)	A	Dividend	J	T	Buy	07/20/18	J		
58.					Sold (part)	11/15/18	J	A	
59. Vanguard Small Cap Index ETF (VB)	A	Dividend	J	T	Buy	11/15/18	J		
60. American Capital World Bond F3 (WFBFX)	A	Dividend	J	T					73
61. American Funds the BD of Amer (ABNDX)	A	Dividend			Sold	07/20/18	J		66
62. Bridge Builder Core Bond (BBTBX)	A	Dividend	K	T	Buy (add'l)	09/19/18	J		62
63.					Sold (part)	11/15/18	J		
64. Bridge Builder Core Plus Bond (BBCPX)	A	Dividend	K	T	Buy (add'l)	07/20/18	J		78
65.					Sold (part)	11/15/18	J		
66. Bridge Builder INTL Equity (BBIEX)	A	Dividend	K	T	Sold (part)	09/19/18	J		68
67.					Sold (part)	11/15/18	J		
68. Bridge Builder Large Growth (BBGLX)	A	Dividend	K	T	Sold (part)	07/20/18	J	A	75

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69.					Buy (add'l)	11/15/18	J		
70. Bridge Builder Large Cap Value (BBVLX)	A	Dividend	K	T	Sold (part)	09/19/18	J		64
71.					Buy (add'l)	11/15/18	J		
72. Bridge Builder Small/Mid Cap Growth (BBGSX)	A	Dividend	J	T	Sold (part)	09/19/18	J	A	79
73. Bridge Builder Small/Mid Cap Value (BBVSX)	A	Dividend	J	T	Buy (add'l)	11/15/18	J		65
74. Franklin Mutual Shares Class R6 (FMSHX)		None			Sold	11/15/18	J		69
75. LSV Value Equity Fund (LSVEX)	A	Dividend	J	T	Buy	11/15/18	J		
76. Oppenheimer Developing Mkts I (ODMAX)	A	Dividend	J	T	Buy	11/15/18	J		
77. PIMCO High Yield Fund Instl (PHIYX)	A	Dividend	J	T					
78. Roth IRA #1 (H)									
79. American New Perspective (FNPFX)	A	Dividend	J	T					
80. Blackrock Equity Dividend Fund (MADVX)		None	J	T					2
81. First Eagle Global Fund (SGIIX)	A	Dividend	J	T					
82. John Hancock Bond Fund R6 (JHBSX)	A	Dividend	J	T					
83. Oakmark International (OANIX)	A	Dividend	J	T					
84. PGIM Total Return Bond (formerly Prudential Total Return) (PTRQX)	A	Dividend	J	T					
85. T Rowe Price Institutional Large Cap Growth Fund (TRLGX)	A	Dividend	J	T					

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86. Roth IRA #2 (H)									
87. iShares Russell 1000 Value Fund (IWD)	A	Dividend	J	T					45
88. Invesco International Growth Cl A (formerly Growth & Income) (AIIEX)		None			Sold	07/12/18	J		
89. SmallCap World Fund Class A (SMCWX)		None			Sold	07/12/18	J	A	
90. First Eagle Global (SGHIX)	A	Dividend	J	T					
91. Oakmark International (OANIX)	A	Dividend	J	T					
92. Oppenheimer Developing Markets Class R6 (ODVIX)	A	Dividend	J	T					
93. PGIM Jennison Global Opportunities Class R6 (PRJQX)		None	J	T					
94. PGIM Short Duration Multi Sector Bond Class R6 (SDMQX)	A	Dividend	J	T					
95. T Rowe Price large-Cap Growth Class Instl (TRLGX)	A	Dividend	J	T					
96. 529 #1 (H)									
97. Voya 529 Age 17 Option Class A	A	Int./Div.			Distributed (part)	07/30/18	J		21
98.					Distributed	08/03/18	M		
99. Voya 529 Age 17 Option Class C	A	Int./Div.			Distributed	07/30/18	J		22
100. Voya 529 Age 18+ Option Class A		None	M	T	Buy	08/03/18	M		
101.					Distributed (part)	08/24/18	J		
102.					Distributed (part)	12/28/18	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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103. 529 #2 (H)									
104. Voya 529 Age 17 Option Class A		None	J	T					21
105. Voya 529 Age 17 Option Class C		None	M	T					22
106. Brokerage Acct #1 (H)									
107. JP Morgan Fed Money Mkt (cash)	A	Interest	J	T					
108. iShares Russell 1000 Value ETF (IWD)	A	Dividend	K	T					45
109. iShares Russell 3000 ETF (IWV)	A	Int./Div.	J	T					
110. iShares MSCI EAFE Value ETF (EFV)	B	Dividend	K	T	Buy (add'l)	05/25/18	J		48
111. Vanguard FTSE All-World Ex-US (VFWIX)	A	Dividend	J	T	Buy	05/25/18	J		
112. Vanguard Value ETF (VTV)	A	Dividend	J	T	Buy	05/25/18	J		
113. Vanguard Small Cap Growth ETF (VBK)	A	Dividend	J	T					
114. Vanguard Small Cap Value ETF (VBR)	A	Dividend	K	T	Buy (add'l)	05/25/18	J		47
115. American Fundamental Invs F3 (FUNFX)	B	Dividend	K	T	Sold (part)	03/22/18	J	A	
116. American High Income Mun BD F3 (AMHIX)	A	Dividend	J	T					
117. American Funds Tax-Exempt Bond Fund F3 (AFTEX)	A	Dividend	J	T					16
118. BlackRock Eq Div Fund K (formerly BlackRock Eq Div Fund A) (MKDVX)	B	Dividend	J	T					2
119. Columbia Acorn Intl Class I3 (CCYIX)		None			Sold	05/25/18	J	C	

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Dodge & Cox Intl Stock (DIDFX)	A	Dividend	K	T					3
121. Dodge & Cox Stock (DODGX)	A	Dividend	J	T					
122. Eaton Vance Atlanta Cap SMID (EISMX)	A	Dividend	J	T					
123. Fidelity Adv Interm Muni Inc Fd Cl Z (FIQZX)	A	Dividend	K	T	Buy	05/25/18	K		
124. Frnkln Fed Inter Term T/F R6 (FITQX)	A	Dividend	J	T					
125. Harbor Cap Apprec Retirement (HNACX)		None			Sold (part)	03/22/18	J	B	
126.					Sold	05/25/18	K	D	
127. Hotchkis & Wiley Mid Cap Value Fund (HWMIX)	A	Dividend	J	T					
128. Invesco Comstock Class R6 (ICSFX)	B	Dividend	J	T					
129. Invesco International Growth Fund Class R6 (IGFRX)	B	Dividend	K	T					
130. Manning & Napier Overseas (formerly World Oppts) Series Fund (MNOZX)	A	Dividend	J	T					
131. MFS Municipal Limited Maturity Fund Class I (MTLIX)	A	Dividend			Sold	02/07/18	J		
132. MFS Municipal Limited Maturity Fund Class R6 (MTLRX)	A	Dividend			Buy	02/07/18	J		
133.					Sold	05/25/18	J		
134. MFS Growth Fund Class R6 (MFEKX)	A	Dividend	J	T	Sold (part)	03/22/18	J		
135. Primecap Odyssey Stock (POSKX)	A	Dividend	J	T					
136. T Rowe Price Summit Municipal Inc (PRINX)	A	Dividend			Sold	05/25/18	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. Thornburg Limited Term Municipal Fund (LTMFX)	A	Dividend			Sold	05/25/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

For ease of reporting, Part VII has been reorganized, and certain assets have been renamed, in a manner that is consistent with brokerage and other financial statements. As a result, multiple entries in in the 2018 report will correspond with a single entry in the prior report. Where necessary for clarity, corresponding line numbers of the 2017 report are included in Column D(5) for reference. These changes are not indicative of reportable transactions.

Part VII, line 1, 79, 81-85, and 90-95: These assets became reportable in 2018 without corresponding reportable transactions.

Part VII, line 41 of the 2017 report is not reportable in this cycle. There is not a corresponding reportable transaction.

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only to unit value, per page 42 of the filing instructions.

Part VII, lines 3/50, 13/69, 16/51, and 44/76 of the 2017 report were duplicate entries.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Gerald M. Halfenger**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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