

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Jack, Janis G.	2. Court or Organization U.S. District Court	3. Date of Report 05/07/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - Senior	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address 1133 N. Shoreline Blvd. Room 321 Corpus Christi, TX 7841		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☐ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2. Frost Bank	Unsecured Line of Credit	K
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div, rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Frost Bank Cash Account	A	Interest	J	T					
2. Cardiology Associates Profit Sharing Plan (H)									
3. Invesco STIT Govt & Agcy (fka Invesco STIC Prime)	A	Dividend	K	T	Distributed (part)	01/04/18	K		
4.					Distributed (part)	01/10/18	J		
5.					Distributed (part)	02/02/18	J		
6.					Distributed (part)	03/02/18	K		
7.					Distributed (part)	03/29/18	L		
8.					Distributed (part)	05/01/18	J		
9.					Distributed (part)	05/30/18	J		
10.					Distributed (part)	07/02/18	K		
11.					Distributed (part)	08/03/18	K		
12.					Distributed (part)	08/28/18	K		
13.					Distributed (part)	10/02/18	K		
14.					Distributed (part)	10/29/18	J		
15.					Distributed (part)	11/29/18	K		
16. US Savings Bonds Ser I	A	Interest	K	T					
17. US Savings Bonds Ser I	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I = More than \$5,000,000	E = \$15,001 - \$50,000 J = More than \$50,000,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.001 - \$500,000.000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Vanguard Short Term Inv Grade Instl	D	Dividend	N	T					
19. Cohen & Steers Instl Realty Fd	A	Dividend	J	T					
20. MFS Value Fund I	B	Dividend	K	T	Sold (part)	08/21/18	K	D	
21.					Sold (part)	11/30/18	J	B	
22. Hartford Floating Rate Fund Cl I	D	Dividend	M	T					
23. JHancock Disciplined Value Mid Cap	C	Dividend	K	T	Sold (part)	08/21/18	J	B	
24.					Sold (part)	11/30/18	J	A	
25. Gabelli Small Cap Growth	A	Dividend	J	T	Sold (part)	08/20/18	J	A	
26. T Row Price Mid Cap Growth Fund	B	Dividend	K	T	Sold (part)	08/21/18	J	B	
27.					Sold (part)	11/30/18	J	B	
28. Vanguard 500 Index Fund - Admiral	B	Dividend	L	T	Sold (part)	07/02/18	J	B	
29.					Sold (part)	08/21/18	K	D	
30.					Sold (part)	11/30/18	J	B	
31. Victory Small Co Opp Fund	B	Dividend	K	T	Sold (part)	08/21/18	J	A	
32. Fidelity Conservative Inc Bd Instl	C	Dividend			Sold	08/21/18	M	A	
33. Frost Total Return Bond Fd Cl A	D	Dividend	O	T	Buy (add'l)	08/21/18	N		
34. Metropolitan West T/R Bond - I	D	Dividend	M	T	Sold (part)	06/29/18	K	A	

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2 Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35.					Sold (part)	08/21/18	L	A	
36. Harding Loevner Intl Eq Fd Instl	A	Dividend	L	T					
37. Frost Credit Fund Inv Cl	C	Dividend	L	T	Buy (add'l)	08/21/18	J		
38. T Rowe Price Growth Stock Fund	C	Dividend	K	T	Sold (part)	06/29/18	J	B	
39.					Sold (part)	08/21/18	K	D	
40.					Sold (part)	11/30/18	J	A	
41. Artisan High Income Fd Adv	C	Dividend			Sold	11/30/18	K	A	
42. Oppenheimer Total Return Bd (fka Oppenheimer Core Bd)	D	Dividend	M	T	Sold (part)	08/21/18	L	A	
43. Cash Value of Life Insurance (H)									
44. Mutual of New York	A	Interest	K	T					
45. Massachusetts Mutual	A	Dividend	J	T					
46. Lincoln Natl Life Ins Co	A	Dividend	J	T					
47. Lincoln Natl Life Ins Co	A	Dividend	K	T					
48. American Bank	A	Interest	J	T					
49. American Bank	A	Interest	J	T					
50. VCSP/College America - Growth Fund of America	D	Dividend	K	T					
51. VCSP/College America - Investment Company of America	C	Dividend	K	T					

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52. Smallcap World Fund-529A	A	Dividend	J	T					
53. VCSP/College America - Growth Fund of America	C	Dividend	K	T					
54. VCSP/College America - Investment Company of America	B	Dividend	K	T					
55. Smallcap World Fund-529A	A	Dividend	J	T					
56. Education Trust #1 - Real Estate, [REDACTED]		None	M	U					
57. Education Trust #2 - Real Estate, [REDACTED]		None	M	U					
58. Family Realty LLC - Real Estate, [REDACTED]		None	P1	U					
59. 2008 Lifetime Trust, Real Estate, [REDACTED]		None	L	U					
60. Frost Bank - K	A	Interest	J	T					
61. Frost Bank - J	A	Interest	J	T					
62. Frost Bank - S	A	Interest	J	T					
63. Frost Bank	A	Interest	J	T					
64. Camden Nat'l Bank		None	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Janis G. Jack**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544