

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Lynch, Brian D.	2. Court or Organization U.S. Bankruptcy Court, W.D. WA at Tacoma	3. Date of Report 07/02/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address United States Bankruptcy Court 1717 Pacific Avenue Suite 2100 Tacoma, WA 98402		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. National Association of Consumer Bankruptcy Attorneys	4/19-22/2018	Denver, CO	Annual Conference educational activities	three nights hotel, airfare and some meals
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Chase Bank	A	Interest	L	T					
2. Washington Federal	A	Interest	L	T					
3. Wells Fargo	B	Interest	N	T					
4. 1 Shares Msci Emerging Markets (EEM)	A	Dividend	J	T					
5. Schwab Diversified Emerging Markets (SCHE)	A	Dividend	J	T	Buy	10/15/18	J		
6. 1 Shares Msci EAFE (EFA)	A	Dividend	K	T					
7. Schwab International Equity (SCHF)	A	Dividend	J	T	Buy	10/15/18	J		
8. 1 Shares Barclays Agg Bond (AGG)	A	Dividend	K	T					
9. Schwab US Aggregate Bond (SCHZ)	A	Dividend	J	T	Buy	10/15/18	J		
10. SPDR S&P 500 (SPY)	A	Dividend	K	T					
11. PowerShares QQQ (QQQ)	A	Dividend	L	T					
12. Schwab US Large Growth (SCHG)	A	Dividend	J	T	Buy	10/15/18	J		
13. Schwab US Dividend Equity (SCHD)	A	Dividend	K	T	Buy	10/15/18	K		
14. Schwab US Mid Blend (SCHM)	A	Dividend	J	T	Buy	10/15/18	J		
15. 1 Shares S&P Mid 400 Value Index (IJJ)	A	Dividend	K	T					
16. 1 Shares S&P US Preferred Stock Index (PFF)	B	Dividend	K	T					
17. Schwab US REIT (SCHH)	A	Dividend	J	T	Buy	10/15/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.01 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. Vanguard REIT Index (VNQ)	B	Dividend	K	T					
19. I Shares S&P Small 600 Index (IJR)	A	Dividend	K	T					
20. Schwab US Small Blend (SCHA)	A	Dividend	J	T	Buy	10/15/18	J		
21. I Shares S&P Small 600 Value Index (IJS)	A	Dividend	K	T					
22. American Funds American Balanced Fund (BALFX)	A	Dividend	J	T					
23. American Funds Capital Income Builder Fund (CIBFX)	A	Dividend	J	T					
24. American Funds EuroPacific Share Class A (AEPGX)	A	Dividend	J	T					
25. American Funds EuroPacific Share Class F1 (AEGFX)	A	Dividend	J	T	Buy	10/15/18	J		
26. Vanguard S&P 500 Index (VFINX)	B	Dividend	L	T					
27. Schwab S&P 500 Index (SWPPX)	A	Dividend	J	T	Buy	10/15/18	J		
28. American Funds AMCAP (AMCPX)	A	Dividend	J	T					
29. American Funds Growth Fund of America (AGTHX)	A	Dividend	J	T					
30. Loomis Sayles Growth Fund (LGRRX)	A	Dividend	J	T	Buy	10/15/18	J		
31. American Funds Washington Mutual Investors (WSHFX)	A	Dividend	J	T	Buy	10/15/18	J		
32. Hartford Dividend Growth (IHGIX)	A	Dividend	J	T					
33. MFS Value A (MEIAX)	A	Dividend	J	T	Buy	10/15/18	J		
34. JHancock3 Disciplined Value (JVMAX)	A	Dividend	J	T	Buy	10/15/18	J		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. Baird Mid Cap Investors (BMDSX)	A	Dividend	J	T	Buy	10/15/18	J		
36. Russell Global Real Estate (RRESX)	A	Dividend	J	T	Buy (add'l)	10/15/18	J		
37. Lord Abbett Short Duration Income (LALDX)	D	Dividend	M	T					
38. AAM HIMCO Short Duration (ASDIX)	D	Dividend	M	T	Buy (add'l)	10/15/18	J		
39. Advisors Disciplined Trust UIT #1005 (0771G358)	A	Dividend	J	T					
40. Schwab Govt Money Market (SWGXX)	A	Dividend	K	T					
41. Schwab Cash Deposit	A	Dividend	K	T					
42. Schwab Money Market	A	Dividend	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Brian D. Lynch**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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