

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Lynch, Sandra L.	2. Court or Organization U.S. Court of Appeals, 1st Cir	3. Date of Report 06/11/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Circuit Judge (active)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address United States Courthouse 1 Courthouse Way, Suite 8710 Boston, MA 02210		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME
(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1.

2.

3.

4.

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Fidelity Mass Muni MM	A	Dividend	L	T					
2. Bank of America	A	Interest	K	T					
3. ROLLOVER IRA (H)									
4. - Fidelity Disciplined Equity	E	Dividend	N	T					
5. - Fidelity Government Cash Reserves Fund	A	Interest	J	T					
6. Fidelity Investments Core Cash	A	Interest	K	T					
7. TRADITIONAL IRA (H)									
8. - Fidelity Low Priced Stock		None			Sold (part)	03/08/18	J	B	
9.					Sold	04/12/18	L	E	
10. - Fidelity Capital and Income	B	Dividend	J	T	Sold (part)	11/21/18	J	A	
11.					Sold (part)	12/18/18	J	B	
12. - Fidelity Invest Grade	D	Dividend			Buy (add'l)	01/18/18	K		
13.					Buy (add'l)	03/08/18	J		
14.					Buy (add'l)	06/28/18	J		
15.					Sold (part)	10/17/18	J	A	
16.					Sold	10/29/18	N	E	
17. - Fidelity Advisor Strategic Inc CL I	A	Dividend	J	T	Sold (part)	11/21/18	J	A	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
(See Column C2)	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
	U = Book Value	V = Other	W = Estimated		

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	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. - Fidelity Total Bond	D	Dividend			Buy (add'l)	01/18/18	J		
19.					Sold (part)	04/12/18	J	A	
20.					Buy (add'l)	06/28/18	J		
21.					Buy (add'l)	09/12/18	J		
22.					Sold	10/29/18	M	E	
23. - Fidelity Growth Company		None			Sold (part)	01/18/18	J	C	
24.					Sold (part)	03/08/18	J	C	
25.					Sold	04/12/18	L	E	
26. - Fidelity Advisor High Income CL I	A	Dividend			Sold (part)	11/21/18	J	A	
27.					Merged (with line 96)	12/07/18	J		
28. - Fidelity Short Term Bond	A	Dividend	K	T	Sold (part)	10/17/18	J	A	
29.					Sold (part)	11/21/18	J	A	
30. - Strategic ADV Int'l II FD (formerly Strategic ADV US Oppty II)	D	Dividend	M	T	Sold (part)	01/18/18	J	B	
31.					Buy (add'l)	09/12/18	J		
32.					Buy (add'l)	10/29/18	J		
33.					Sold (part)	11/21/18	J	C	
34. -Fidelity Emerging Markets		None			Sold (part)	03/08/18	J	B	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35.					Sold (part)	06/28/18	J	B	
36.					Sold (part)	11/21/18	J	A	
37.					Sold	11/30/18	K	D	
38. -Fidelity Stock Selector All Cap Fd		None			Sold (part)	03/08/18	J	B	
39.					Sold	04/12/18	M	F	
40. -Fidelity Stock Selector Small Cap		None			Sold	04/12/18	K	D	
41. -Fidelity Real Estate Income	B	Dividend	K	T	Buy (add'l)	01/18/18	J		
42.					Sold (part)	11/21/18	J	A	
43.					Sold (part)	12/18/18	J	A	
44. -Fidelity Floating Rate High Income	A	Dividend	K	T	Sold (part)	11/21/18	J	A	
45. -Fid Advisor Stock Selectr Mid Cap CL I		None			Sold	04/12/18	K	D	
46. -Fidelity Conservativ Income Bond FD CL I	A	Dividend	K	T	Sold (part)	11/21/18	J	A	
47. -Fid Large Cap Value Enhanced Index		None			Sold	04/12/18	L	E	
48. -Fidelity Contrafund	A	Dividend			Sold (part)	01/18/18	J	A	
49.					Sold	04/12/18	K	D	
50. -Fidelity Value Discovery		None			Sold	04/12/18	L	D	
51. -Fidelity SAI U.S. Large CAP Index		None			Buy (add'l)	03/08/18	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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52.					Sold	04/12/18	L	F	
53. -Fidelity SAI International Index	A	Dividend	K	T	Sold (part)	11/21/18	J	A	
54. -Fidelity SAI Emerg Markets Index	B	Dividend	K	T	Sold (part)	01/18/18	J	B	
55.					Buy (add'l)	04/12/18	J		
56.					Buy (add'l)	06/28/18	J		
57.					Buy (add'l)	09/12/18	J		
58.					Sold (part)	11/21/18	J	A	
59.					Sold (part)	11/30/18	K	D	
60.					Sold (part)	12/18/18	J	B	
61. -Fidelity SAI U.S. Quality Index Fund		None			Sold	04/12/18	L	E	
62. -Fidelity Small Cap Value		None			Sold	04/12/18	K	B	
63. -Fidelity Select Natural Resources	A	Dividend	K	T	Sold (part)	11/21/18	J	A	
64. -Fidelity Inflat-port BD Index Instl Perm	A	Dividend			Sold	10/29/18	K	A	
65. -FIMM Government Portfolio: Instl CL	A	Dividend	J	T	Sold (part)	02/12/18	J	B	
66.					Sold (part)	05/12/18	J	B	
67.					Buy (add'l)	06/28/18	J		
68.					Sold (part)	09/12/18	J	C	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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69.					Sold (part)	09/24/18	J	C	
70.					Sold (part)	11/13/18	J	C	
71.					Sold (part)	11/21/18	J	A	
72.					Buy (add'l)	11/30/18	J		
73. -Fidelity Large Cap Stock		None			Sold (part)	01/18/18	J	A	
74.					Sold (part)	03/18/18	J	A	
75.					Sold	04/12/18	M	D	
76. - Fidelity Government Cash Reserves Fund	A	Interest	J	T					
77. - Fidelity Total Market Index Fund Instl Premium Class	A	Dividend	K	T	Buy	04/12/18	K		
78.					Sold (part)	11/21/18	J	A	
79. - Strategic Advisers Fid Emerging Markets	A	Dividend	L	T	Buy	11/30/18	K		
80.					Buy (add'l)	12/03/18	J		
81.					Buy (add'l)	12/18/18	J		
82. - Strategic Advisers Fid US Total Stock	E	Dividend	O	T	Buy	04/12/18	O		
83.					Buy (add'l)	04/13/18	J		
84.					Sold (part)	06/28/18	K	A	
85.					Sold (part)	09/12/18	K	B	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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86.					Buy (add'l)	10/17/18	J		
87.					Buy (add'l)	10/29/18	J		
88.					Sold (part)	11/21/18	K	A	
89.					Buy (add'l)	12/18/18	J		
90.					Buy (add'l)	12/28/18	J		
91. - Strategic Adviser Fidelity Core Income	C	Dividend	N	T	Buy	10/29/18	N		
92.					Buy (add'l)	10/30/18	J		
93.					Sold (part)	11/21/18	K	A	
94.					Buy (add'l)	11/30/18	J		
95.					Sold (part)	12/28/18	J	A	
96. - Fidelity Advisor High Income Fd Cl	A	Dividend	J	T					
97. Esplanade Capital Ptnrs I LLC (See note section VIII)	D	Int./Div.	N	U					
98. PAS BROKERAGE ACCOUNT(H)									
99. - Fidelity Municipal Income	B	Dividend	K	T	Buy (add'l)	03/07/18	J		
100.					Buy (add'l)	05/02/18	J		
101.					Sold (part)	12/26/18	J	A	
102. - Fidelity Limited Term Muni Income	A	Dividend			Sold	01/09/18	J		

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103. -Fidelity Government Cash Reserves Fund(X)		None			Merged (with line 192)	01/01/18	J		
104. -DWS Strategic High Yld Tax (Formerly Deutsch Strategic High Yld Tax)	A	Dividend	K	T	Buy (add'l)	01/09/18	J		
105.					Sold (part)	03/07/18	J	A	
106.					Sold (part)	05/02/18	J	A	
107.					Buy (add'l)	06/08/18	J		
108.					Buy (add'l)	09/24/18	J		
109.					Sold (part)	10/23/18	J	A	
110.					Buy (add'l)	12/18/18	J		
111. -DWS Managed Muni Bond FD S (Formerly Deutsche Managed Muni Bond FD S)	A	Dividend	J	T					
112. -Fidelity Advisor Int'l Discovery CL I	A	Dividend	J	T					
113. -Fidelity Capital & Income	A	Dividend	J	T	Sold (part)	12/26/18	J	A	
114. -Champlain Small Co. Fund Adv CL Conf	A	Dividend	J	T					
115. -Allianz NFJ Small Cap Val Admin Class		None			Sold	12/18/18	J	A	
116. -Artisan Intl Value Fund Inv CL	A	Dividend	J	T	Buy (add'l)	12/18/18	J		
117. -Baron Growth	A	Dividend	J	T					
118. -William Blair Int'l Growth Class N	A	Dividend	J	T	Sold (part)	12/12/18	J	A	
119.					Sold (part)	12/26/18	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Lynch, Sandra L.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

120. -JPMorgan Mid-Cap Value Fnd Select CL	A	Dividend	J	T	Buy (add'l)	01/09/18	J		
121.					Sold (part)	06/08/18	J	A	
122. -Hartford Growth Opportunity Class A	B	Dividend	J	T					
123. -Hotchkiss & Wiley Mid Cap Value CL A	A	Dividend	J	T					
124. -Mainstay Lg Cap Grwth Fund Class A	B	Dividend	J	T					
125. -T Rowe Price Equity Income Advisor CL	B	Dividend	J	T					
126. -Templeton Global Bond Class A	A	Dividend	J	T	Buy (add'l)	01/09/18	J		
127.					Buy (add'l)	03/07/18	J		
128.					Sold (part)	06/08/18	J	A	
129.					Buy (add'l)	08/16/18	J		
130.					Sold (part)	09/24/18	J	A	
131.					Buy (add'l)	10/23/18	J		
132.					Buy (add'l)	12/18/18	J		
133. -Fidelity Mass Muni Income	A	Dividend	K	T	Buy (add'l)	01/09/18	J		
134.					Sold (part)	03/07/18	J	A	
135.					Sold (part)	05/02/18	J	A	
136.					Buy (add'l)	06/08/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Lynch, Sandra L.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137.					Buy (add'l)	10/23/18	J		
138.					Buy (add'l)	12/12/18	J		
139.					Buy (add'l)	12/18/18	J		
140. -Allianceber Muni Inc II Mass Cl A (Also called AB Muni Income)	A	Dividend	J	T					
141. -JPMorgan US Equity FD Sel Cl	A	Dividend	J	T					
142. -MFS Int'l Diversification Fd A		None			Sold	12/18/18	J	A	
143. -Causeway Int'l Value Investor	A	Dividend	J	T	Buy (add'l)	10/23/18	J		
144.					Sold (part)	12/12/18	J	A	
145. -MFS Int'l Val Fd Cl A	A	Dividend	J	T					
146. -MFS Muni Mass Cl A	A	Dividend	J	T	Buy (add'l)	03/07/18	J		
147.					Buy (add'l)	05/02/18	J		
148.					Sold (part)	10/23/18	J	A	
149.					Sold (part)	12/26/18	J	A	
150. -MFS Research Int'l Cl A	A	Dividend	J	T					
151. -Primecap Odyssey Growth	A	Dividend	J	T					
152. -T. Rowe Price Tax Free Inc Adv	A	Dividend			Merged (with line 211)	07/09/18	J		
153. -T. Rowe Price Tax Free Short Inter	A	Dividend			Sold	05/02/18	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. -SPDR S&P 500 ETF	A	Dividend	K	T					
155. -iShares Russell 1000 Value ETF (name change)	A	Dividend	K	T	Sold (part)	03/08/18	J	A	
156.					Buy (add'l)	05/03/18	J		
157.					Sold (part)	09/25/18	J	A	
158.					Sold (part)	10/24/18	J	A	
159.					Buy (add'l)	12/13/18	J		
160.					Buy (add'l)	12/19/18	J		
161. -iShares Russell 1000 Growth ETF (name change)	A	Dividend	K	T	Buy (add'l)	12/19/18	J		
162.					Buy (add'l)	12/27/18	J		
163. -Sector Spdr Tr Shs Ben Int Financial	A	Dividend	J	T					
164. -Transamerica Intl Equity CL I	A	Dividend	J	T	Buy (add'l)	09/24/18	J		
165.					Sold (part)	10/23/18	J	A	
166.					Buy (add'l)	12/12/18	J		
167.					Buy (add'l)	12/26/18	J		
168. -iShares Core S&P Small-cap ETF	A	Dividend	J	T					
169. -Fidelity Emerging Markets	A	Dividend	J	T					
170. -Acadian emerging Markets Port Instl	A	Dividend	J	T	Buy (add'l)	10/23/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171.					Sold (part)	12/26/18	J	A	
172. -Janus Henderson Enterprise Fund Class	A	Dividend	J	T	Sold (part)	06/08/18	J	A	
173. -Ishares Russell 1000 ETF	A	Dividend	K	T	Buy (add'l)	12/19/18	J		
174.					Buy (add'l)	12/27/18	J		
175. -ISHARES TR S&P Small Cap 600 Growth ETF (name correction)	A	Dividend	J	T	Buy (add'l)	12/27/18	J		
176. -Vanguard Index Fds Vanguard Value	A	Dividend	J	T					
177. -Causeway Emerging MRKTS FD Inv CL	A	Dividend	J	T	Buy (add'l)	08/16/18	J		
178.					Buy (add'l)	09/24/18	J		
179.					Sold (part)	10/23/18	J	A	
180.					Buy (add'l)	12/26/18	J		
181. -Franklin Convertible Securities Advisor		None			Sold (part)	01/09/18	J	B	
182.					Sold	03/07/18	J	A	
183. -T Rowe Price Overseas Stock I CL	A	Dividend	J	T					
184. -T Rowe Price Emerg Markets Stock Fund I	A	Dividend	J	T					
185. -T Rowe Price International STK I	A	Dividend	J	T	Sold (part)	01/09/18	J	A	
186.					Sold (part)	12/12/18	J	A	
187. -Ishares S&P Small CAP 600 Value	A	Dividend	J	T	Buy (add'l)	12/19/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188.					Buy (add'l)	12/27/18	J		
189. -Mainstay Mackay Tax Free Bond Class A	A	Dividend	J	T	Sold (part)	03/07/18	J	A	
190.					Sold (part)	10/23/18	J	A	
191. -Wells Fargo Ultra SHT Muni Inc ADM	A	Dividend			Sold	01/09/18	K	A	
192. -Fidelity Government Cash Reserves Fund	A	Interest	L	T					
193. -Flexshares Trust Morningstar Global Upstream Nat Res IDX	A	Dividend	J	T	Buy (add'l)	12/13/18	J		
194.					Buy (add'l)	12/19/18	J		
195.					Buy (add'l)	12/27/18	J		
196. -Ishares TR EAFE Smal CP ETF	A	Dividend	J	T	Sold (part)	12/27/18	J	A	
197. -Ishares Inc Core MSCI Emerging Mkts	A	Dividend	J	T	Buy (add'l)	12/19/18	J		
198.					Buy (add'l)	12/27/18	J		
199. -Fidelity Large Cap Stock	A	Dividend			Buy (add'l)	05/02/18	J		
200.					Sold (part)	08/16/18	J	A	
201.					Sold	09/24/18	J	A	
202. -MS Frontier Emerging Markets Fund CL I	A	Dividend			Sold	08/30/18	J	A	
203. -Ishares Russell Midcap Value ETF	A	Dividend			Sold	05/03/18	J	A	
204. -SPDR Index SHS FDs S&P Global Nat Res ETF	A	Dividend			Sold	12/27/18	J	A	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. -Strategic Adv Tax Sensitive Short Dura	A	Dividend	J	T	Buy	01/09/18	J		
206.					Buy (add'l)	03/07/18	J		
207.					Buy (add'l)	05/02/18	J		
208.					Buy (add'l)	06/08/18	J		
209.					Buy (add'l)	09/24/18	J		
210.					Sold (part)	12/12/18	J	A	
211. -T Rowe Price Tax Free Income	A	Dividend	J	T					
212. -Ishares Edge Msci Usa Value Factor ETF		None	J	T	Buy	12/19/18	J		
213.					Buy (add'l)	12/27/18	J		
214. -Ishares Trust Core Msci Eafe ETF	A	Dividend	J	T	Buy	12/13/18	J		
215.					Buy (add'l)	12/19/18	J		
216.					Buy (add'l)	12/27/18	J		
217. -Fidelity Advisor Intl Growth CI Z		None	J	T	Buy	12/26/18	J		
218. -Fidelity Value Discovery		None	J	T	Buy	12/18/18	J		
219. -Oppenheimer Interntl Bond Fund	A	Dividend			Buy	09/24/18	J		
220.					Sold	10/23/18	J	A	
221. -Ishares Msci Eafe ETF		None			Buy	10/24/18	J		

1. Income Gain Codes:	A ~\$1,000 or less (See Columns B1 and D4)	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes	F ~\$50,001 - \$100,000 J ~\$15,000 or less (See Columns C1 and D3)	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes	N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000 Q = Appraisal (See Column C2)	R = Cost (Real Estate Only) U = Book Value	P4 ~More than \$50,000,000 S = Assessment V = Other	T = Cash Market W = Estimated	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222.					Sold	12/23/18	J	A	
223. IRA ROLLOVER ACCT NO 2(H)									
224. -Fidelity Government Cash Reserves Fund	A	Interest	J	T					
225. SI INVEST ACCOUNT (IRA) (H)									
226. -Schwab US Treas Money Fund	C	Interest	M	T					
227. -American Express	B	Dividend	L	T					
228. -Apple Inc Com	C	Dividend	M	T					
229. -Capital One Finl Corp Com	B	Dividend	L	T					
230. -Caterpillar Inc Del	C	Dividend	M	T					
231. -Emerson Electric	B	Dividend	K	T					
232. -Exxon Mobil Corp	C	Dividend	L	T					
233. -Goldman Sachs Group Com	B	Dividend	L	T					
234. -Iberiabank Corp Com		None			Sold	05/07/18	K	D	
235. -Invesco Ltd Shs	B	Dividend	K	T					
236. -J P Morgan Chase & Co	C	Dividend	M	T					
237. -Mondelez Intl Inc Cl A	B	Dividend	L	T					
238. -Oracle Corp	B	Dividend	L	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

239. -Roche Hldg Ltd Sponsored Adr	B	Dividend	L	T					
240. -Salesforce Com Inc Com		None	M	T					
241. -Schlumberger	B	Dividend	K	T					
242. -Siemens A G Sponsored Adr	B	Dividend	L	T					
243. -Thermo Fisher Scientific Inc	A	Dividend	M	T					
244. -Verizon Communications Com	D	Dividend	M	T					
245. -Alphabet Inc. CL A		None	L	T					
246. -Alphabet Inc. CL C		None	M	T					
247. -Coca-Cola Company	B	Dividend	L	T					
248. -Diageo PL C Spon ADR new	B	Dividend	L	T					
249. -Gilead Sciences Inc Com	B	Dividend	K	T					
250. -Johnson & Johnson Com	B	Dividend	L	T					
251. -Pfizer Inc	B	Dividend	L	T					
252. -Broadcom Ltd Shs	C	Dividend	M	T					
253. -Wal Mart Stores	B	Dividend	L	T					
254. First Republic Bank	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Lynch, Sandra L.

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII - Investment Limited partnership income whether passive or nonpassive is disclosed as "dividend" income.

Part VII - All investments are publicly traded common stocks or mutual funds unless otherwise noted.

Part VII - Esplanade Capital ptmrs I LLC is a non-publically trade LLC. The net income from the investment is reported as dividend.

Part VII - Line 103 is a cash reserve account. It has been combined with Line 192. Line 192 is a cash reserve account

Part VII - Line 172 formerly Janus Enterprise Fund name has been corrected to Janus Henderson Enterprise Fund

Part VII - Line 189 Mainstay Tax Free bond Class A name has been corrected to Mainstay Mackay Tax Free Bond Class A.

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Name of Person Reporting

Lynch, Sandra L.

Date of Report

06/11/2019

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Sandra L. Lynch**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544