

FINANCIAL DISCLOSURE REPORT

FOR CALENDAR YEAR 2003

Report Required by the Ethics
in Government Act of 1978,
(5 U.S.C. App. §§101-111)

1. Person Reporting (Last name, first, middle initial) WOOD, KIMBA M.		2. Court or Organization U.S. District Court, SDNY		3. Date of Report 5/15/04	
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge (active)		5. Report Type (check appropriate type) ____ Nomination, Date _____ ____ Initial ☒ Annual ____ Final		6. Reporting Period 1/1/03 - 12/31/03	
7. Chambers or Office Address 500 Pearl Street New York, N.Y. 10007		8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____			
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.					

I. POSITIONS. (Reporting individual only; see pp. 9-13 of Instructions.)

POSITION	NAME OF ORGANIZATION/ENTITY
☐ NONE (No reportable positions.)	
1 Member	Visiting Committee for Harvard Law School
2 Board Member	The Institute of Judicial Administration New York University School of Law
3 Board Member	New York City Ballet, Inc.

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of Instructions.)

DATE	PARTIES AND TERMS
☒ NONE (No reportable agreements.)	
1	
2	

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of Instructions.)

DATE	SOURCE AND TYPE	GROSS INCOME
A. Filer's Non-Investment Income		
☒ NONE (No reportable non-investment income.)		
1		\$
2		\$
3		\$
B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, please complete this section. (dollar amount not required except for honoraria)		
☐ NONE (No reportable non-investment income.)		
1 2003	Sonic Corporation - Board of Directors Fees	
2 2003	Vestar Capital - Consulting Fees	

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 FINANCIAL
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5/15/04

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.*(Includes those to spouse and dependent children. See pp. 25-27 of Instructions.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>
☒	NONE (No such reportable reimbursements.)	
1		
2		
3		
4		
5		
6		
7		

V. GIFTS. *(Includes those to spouse and dependent children. See pp. 28-31 of Instructions.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
☒	NONE (No such reportable gifts.)		
1			\$
2			\$
3			\$
4			\$

VI. LIABILITIES. *(Includes those of spouse and dependent children. See pp. 32-33 of Instructions.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE*</u>
☐	NONE (No reportable liabilities.)		
1	Goldman, Sachs	Margin Account	P3
2	Deutsche Bank, Alex Brown	Margin Account	K
3	Citibank	Line of Credit for Investments	P1
4	Citibank	Line of Credit for Investments	P2
5	Citibank	Unsecured Note	P1
6	American Express	Credit card	K
7	Cranfill II Associates	Note Payable	J

*Value Codes: J=\$15,000 or less

K=\$15,001-\$50,000

L=\$50,001-\$100,000

M=\$100,001-\$250,000

N=\$250,001-\$500,000

O=\$500,001-\$1,000,000

P1=\$1,000,001-\$5,000,000

P2=\$5,000,001-\$25,000,000

P3=25,000,001-50,000,000

P4=50,000,001 or more

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VII. Page 1 INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children. See pp. 34-57 of Instructions.)

A. Description of Assets (including trust assets) <i>Place "(X)" after each asset exempt from prior disclosure.</i>	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amt. Code1 (A-H)	(2) Type (e.g., div., rent or int.)	(1) Value Code2 (J-P)	(2) Value Method Code3 (Q-W)	(1) Type (e.g., buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month- Day	(3) Value Code2 (J-P)	(4) Gain Code1 (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income,									
1 see attached									
2									
3									
4									
5									
6									
7									
8									
9									
10									
11									
12									
13									
14									
15									
16									
17									

1	Income/Gain Codes: A=\$1,000 or less (See Col. B1, D4) F=\$50,001-\$100,000	B=\$1,001-\$2,500 G=\$100,001-\$1,000,000	C=\$2,501-\$5,000 H1=\$1,000,001-\$5,000,000	D=\$5,001-\$15,000 H2=More than \$5,000,000	E=\$15,001-\$50,000
2	Value Codes: J=\$15,000 or less (See Col. C1, D3) N=\$250,001-\$500,000 P3=\$25,000,001-\$50,000,000	K=\$15,001-\$50,000 O=\$500,001-\$1,000,000	L=\$50,001-\$100,000 P1=\$1,000,001-\$5,000,000 P4=More than \$50,000,000	M=\$100,001-\$250,000 P2=\$5,000,001-\$25,000,000	
3	Value Method Codes: Q=Appraisal (See Col. C2) U=Book value	R=Cost (real estate only) V=Other	S=Assessment W=Estimated	T=Cash/Market	

A.		B.		C.		D.				
DESCRIPTION OF ASSETS		INCOME DURING REPORTING PERIOD		GROSS VALUE AT END OF REPORTING PERIOD		TRANSACTIONS DURING REPORTING PERIOD				
		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
1	EXXON CORP COMMON STOCK	A	DIVIDEND	K	T					
2	CREST FUND LP (IRA) (SEE NOTE 1 IN SECTION VII)		NONE	O	T					
3	NYS PRIN M-CATS ZERO COUPON BOND (SEE NOTE 2 IN SECTION VII)	B	OID			MATURED	11/17	K		
4	NYC CPN PRAM ZERO COUPON BOND (SEE NOTE 2 IN SECTION VII)	B	OID	K	T					
5	NYS DA REV CAP ST UNIV-B ZERO COUPON BOND (SEE NOTE 2 IN SECTION VII)	B	OID	K	T					
6	ADOBE SYSTEMS INC COMMON STOCK	A	DIVIDEND	J	T					
7	PARCEL OF LAND - SEQUIM, WA (FKA PARCEL 16)		NONE	M	V	SEE NOTE 3 IN SECTION VIII				
8	NEW YORK URB DEV CORP ZERO COUPON BOND (SEE NOTE 2 IN SECTION VII)	A	OID	J	T					
9	CHARLES SCHWAB CASH/MM ACCOUNT	A	DIVIDEND	J	T					
10	GOLDMAN, SACHS CASH/MM ACCOUNT #1	A	DIVIDEND	K	T					
11	GOLDMAN, SACHS CASH/MM ACCOUNT #2	A	DIVIDEND	K	T					
12	AUTOMATIC DATA PROCESSING INC	A	DIVIDEND	K	T	PURCHASE	6/4	J		
13	BANK OF AMERICA	A	DIVIDEND	J	T	PURCHASE	6/4	J		
14	FANNIE MAE		NONE			PURCHASE	6/4	K		

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15						SOLD	6/17	K		
16	HOME DEPOT	A	DIVIDEND	K	T	PURCHASE	3/31	K		
17	JOHNSON & JOHNSON COMMON STOCK	A	DIVIDEND	K	T					
18	STRYKER CORP COMMON STOCK	A	DIVIDEND	K	T					
19	SYSKO CORP	A	DIVIDEND	K	T	PURCHASE	3/27	K		
20	WAL MART STORES INC	A	DIVIDEND	K	T	PURCHASE	6/4	K		
21	MERRILL LYNCH CMA ACCOUNT #1	A	DIVIDEND	K	T					
22	MERRILL LYNCH CMA ACCOUNT #2	A	INTEREST	J	T					
23	ALLIANCE CAPITAL RESERVE CASH/MM ACCOUNT	A	DIVIDEND	K	T					
24	AMERICAN MUTUAL FUND	A	DIV/DISTR	K	T	SEE NOTE 4 IN SECTION VIII				
25	CAPITAL INCOME BUILDER FUND (MUTUAL FUND)		NONE	J	T	PURCHASE	12/18	K		
26	FUNDAMENTAL INVESTORS INC (MUTUAL FUND)	A	DIVIDEND	K	T	SEE NOTE 4 IN SECTION VIII				
27	GROWTH FUND OF AMERICA (MUTUAL FUND)	A	DIVIDEND	K	T	SEE NOTE 4 IN SECTION VIII				
28	INVESTMENT COMPANY OF AMERICA (MUTUAL FUND)	A	DIV/DISTR	K	T	SEE NOTE 4 IN SECTION VIII				

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29	WASHINGTON MUTUAL INVESTORS FUND (MUTUAL FUND) (SEE NOTE 4 IN SECTION VIII)	A	DIV/DISTR	K	T	PURCHASE	12/18	K		
30	U.S. GOVERNMENT SECURITIES FUND (MUTUAL FUND)	A	DIVIDEND	K	T	SEE NOTE 4 IN SECTION VIII				
<u>COMMON STOCKS/MUTUAL FUNDS (LINES 31-74) :</u>										
31	ABBOTT LABORATORIES	G	DIVIDEND	P2	T	PARTIAL SALE	2/12	O	G	
32						PARTIAL SALE	7/29	P1	G	
33	ALBERTSONS INC (SEE NOTE 8 IN SECTION VII)	C	DIVIDEND			DONATED SHARES TO FOUNDATION (SEE LINE 97 BELOW)	5/13	M	G	
34	ANHEUSER BUSCH CO	F	DIVIDEND	P1	T					
35	AUTOMATIC DATA PROCESSING	D	DIVIDEND	O	T	PURCHASE	6/4	N		
36	BEAR STEARNS COMPANIES	B	DIVIDEND			PURCHASE	6/4	M		
37						SOLD	11/20	M		
38	BERKSHIRE HATHAWAY		NONE	P1	T					
39	CITIGROUP	A	DIVIDEND	K	T					
40	COCA COLA	C	DIVIDEND	N	T	PURCHASE	6/4	L		
41	CROWN CORK AND SEAL CO		NONE	M	T					
42	FANNIE MAE	A	DIVIDEND			SOLD	6/17	K	D	
43	GENERAL ELECTRIC CO	A	DIVIDEND	K	T					

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44	HOME DEPOT INC	D	DIVIDEND	P1	T	PURCHASE	12/11	N		
45	INSIGHT COMMUNICATIONS		NONE	N	T	PARTIAL SALE	12/18	M	G	
46	JETBLUE AIRWAYS		NONE	M	T	PURCHASE	11/4	O		
47						PURCHASE	12/8	M		
48						PARTIAL SALE	12/30	N		
49	JOHNSON & JOHNSON	F	DIVIDEND	P1	T					
50	KIMBERLY CLARK CORP (SEE NOTE 8 IN SECTION VII)	F	DIVIDEND			PARTIAL SALE	2/12	O	G	
51						PARTIAL SALE	5/20	P1	H1	
52						DONATED SHARES TO FOUNDATION (SEE LINE 108 BELOW)	5/20	O	G	
53						SOLD	5/21	N	G	
54	MBNA CORP	E	DIVIDEND	P1	T	PARTIAL SALE	2/12	O	G	
55						PURCHASE	3/4	M		
56						PARTIAL SALE	3/4	P1	G	
57	MEDCOHEALTH SOLUTIONS, INC.		NONE	K	T	SPIN OFF FROM MERCK (SEE LINE 60 BELOW)	8/20	K		
58	MEDTRONIC INC	B	DIVIDEND	N	T	PURCHASE	7/29	M		

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59	MERCK & CO. INC.	E	DIV/CIL	N	T	PARTIAL SALE	6/4	N	G	
60						SPIN OFF MEDCOHEALTH (SEE LINE 57 ABOVE)	8/20	K		
61	MORGAN STANLEY/ DEAN WITTER	B	DIVIDEND	M	T					
62	NORTH FORK BANCORP	C	DIVIDEND			SOLD	3/12	N		
63	OLSTEIN FINANCIAL ALERT FUND (MUTUAL FUND)		NONE	M	T					
64	ALTRIA GROUP - IRA ACCOUNT (FKA PHILIP MORRIS)	C	DIVIDEND	L	T					
65	REGENERON PHARMACEUTICAL INC		NONE	M	T	PURCHASE	6/4	M		
66	SONIC CORP		NONE	P3	T					
67	STRYKER CORP	A	DIVIDEND	N	T	PURCHASE	7/29	M		
68	UNITED TECH CORP	D	DIVIDEND	O	T	PURCHASE	6/4	N		
69						PURCHASE	7/29	N		
70	WABTEC CORP	C	DIVIDEND	P1	T	PARTIAL SALE	9/25	M	G	
71						PARTIAL SALE	9/29	M	G	
72						PARTIAL SALE	10/16	M	G	
73						PARTIAL SALE	12/3	N	G	
74	WAL MART STORES	E	DIVIDEND	P2	T	PARTIAL SALE	2/12	N	G	

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<u>CORPORATE BONDS (LINES 75-78) :</u>									
75 FORD MOTOR CO BOND	F	INTEREST	P2	T					
76 GENERAL ELECTRIC BOND	G	INTEREST	P2	T					
77 GMAC BONDS	F	INTEREST	P2	T					
78 ITT FINANCIAL CORP BOND	E	INTEREST	P1	T					
<u>CASH/INVESTMENT/MONEY MARKET ACCOUNTS (LINES 79-99) :</u>									
79 WP STEWART CASH ACCOUNT	A	INTEREST			CLOSED	3/27	J		
80 DEUTSCHE BANC ALEX BROWN CASH/MM ACCOUNT					SEE NOTE 5 IN SECTION VIII				
81 BEAR STEARNS - IRA CASH	A	INTEREST	J	T					
82 GOLDMAN SACHS CASH/MM - FOUNDATION	A	DIVIDEND	O	T					
83 CITIBANK CHECKING ACCOUNT - FOUNDATION		NONE	J	T					
84 CITIBANK INTEREST CHECKING A/C	A	INTEREST	J	T					
85 MORGAN STANLEY CASH/MM ACCOUNT	B	DIVIDEND	N	T					
86 MORGAN STANLEY AAA ACCOUNT	A	DIVIDEND	J	T	SEE NOTE 33 IN SECTION VIII				
87 CITIBANK CHECKING ACCOUNT		NONE	K	T					
88 CITIBANK ASSET ACCOUNT		NONE	J	T					
89 CITIBANK CASH RESERVE ACCOUNT	E	INTEREST	P1	T					

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90	CITIBANK ATM ACCOUNT		NONE	J	T					
91	BANK OF NEW YORK					SEE NOTE 34 IN SECTION VIII				
92	SALOMON SMITH BARNEY MM ACCOUNT					SEE NOTE 6 IN SECTION VIII				
93	STEPHENS INC CASH/MM ACCOUNT					SEE NOTE 6 IN SECTION VIII				
94	BEAR, STEARNS ACCOUNT #1 (SEE NOTE 7 IN SECTION VIII)		NONE	J	T					
95	BEAR, STEARNS ACCOUNT #2					SEE NOTE 6 IN SECTION VIII				
<u>FOUNDATION COMMON STOCKS (LINES 96-112) :</u>										
96	ABBOTT LABORATORIES	D	DIVIDEND			SOLD	7/29	O	G	
97	ALBERTSONS INC (SEE NOTE 8 IN SECTION VIII)		NONE			RECEIVED SHARES AS DONATION (SEE LINE 33 ABOVE)		5/13	M	
98						SOLD	5/13	M		
99	ALTRIA GROUP INC	D	DIVIDEND	M	T	PURCHASE	6/4	M		
100	ANHEUSER BUSCH COS INC	B	DIVIDEND	M	T					
101	BANK OF AMERICA	C	DIVIDEND	M	T	PURCHASE	6/4	M		
102	BEAR STEARNS COMPANIES	A	DIVIDEND			PURCHASE	6/4	M		
103						SOLD	11/20	L		
104	DYERSBURG CORP		NONE	J	T					

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105	FANNIE MAE		NONE			PURCHASE	6/4	M		
106						SOLD	6/17	M		
107	GENERAL ELECTRIC CO	B	DIVIDEND	M	T	PURCHASE	6/4	M		
108	KIMBERLY CLARK CORP (SEE NOTE 8 IN SECTION VIII)	C	DIVIDEND			RECEIVED SHARES AS DONATION (SEE LINE 52 ABOVE)	5/20	O		
109						PARTIAL SALE	5/21	O		
110						SOLD	6/4	N		
111	UNITED TECHNOLOGIES CORP	B	DIVIDEND	M	T	PURCHASE	6/4	M		
112						PURCHASE	7/29	L		
INVESTMENTS IN NON-PUBLIC COMPANIES (LINES 113-200) (SEE NOTES 9, 10 & 11 IN SECTION VIII)										
113	ARIZONA SNOWBOWL (SEE NOTE 1 IN SECTION VIII)	D	DIVIDEND/ K-1 DISTR	N	W	RETURN OF CAPITAL	4/11	K		
114						DISTRIBUTION	4/11	K		
115	ENTERTAINMENT ACQUISITION (SEE NOTES 1 & 37 IN SECTION VIII)	B	K-1 DISTR							
116	CARTOON CUTS (SEE NOTE 1 IN SECTION VIII)	A	K-1 DISTR	M	W					
117	ROCHE SPORTS LLC (SEE NOTE 1 IN SECTION VIII)		NONE	K	W					
118	EVALUATION ASSOCIATES (SEE NOTE 1 IN SECTION VIII)	G	K-1 DISTR	O	W	DISTRIBUTION	1/10	J		

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119						DISTRIBUTION	4/7	K		
120						DISTRIBUTION	6/13	K		
121						DISTRIBUTION	8/13	K		
122						DISTRIBUTION	9/9	K		
123	MOORINGS/VIKING (SEE NOTE 12 IN SECTION VIII)		NONE			RECEIVED SALE/ ESCROW FUNDS	6/25	M	G	
124						RECEIVED SALE/ ESCROW FUNDS	10/2	L	F	
125	NEW RIVER/BEAVERTOWN (SEE NOTE 13 IN SECTION VIII)	C	INTEREST							
126	TAMPA BAY DEVIL RAYS (SEE NOTES 1 & 31 IN SECTION VIII)		NONE	N	W					
127	FRESH DIRECT		NONE	O	W	ADDITIONAL INVESTMENT	5/5	M		
128	OFFIT HALL (SEE NOTE 14 IN SECTION VIII)		NONE	N	W					
129	BEAR STEARNS MERCHANT BANK II (SEE NOTE 14 IN SECTION VIII)		NONE	N	W	ADDITIONAL INVESTMENT	5/15	J		
130						RETURN OF OVERFUNDING	5/15	J		
131						ADDITIONAL INVESTMENT	8/12	L		
132						ADDITIONAL INVESTMENT	11/12	M		
133	VITAMIN SHOPPE					SEE NOTE 15 IN SECTION VIII				

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134	BIRDS EYE FOODS (FKA AGRILINK) (SEE NOTE 32 IN SECTION VIII)		NONE	P1	W					
135	ADVANCED ORGANICS (SEE NOTE 32 IN SECTION VIII)		NONE	M	W					
136	CABOT SAFETY CORP (SEE NOTE 32 IN SECTION VIII)		NONE	O	W					
137	MCHUGH SOFTWARE (SEE NOTE 32 IN SECTION VIII)		NONE	M	W					
138	REMINGTON PRODUCTS (SEE NOTE 32 IN SECTION VIII)		NONE			SOLD	10/23	O	G	RAYOVAC CORP
139						ADDITIONAL PROCEEDS	12/23	M	G	
140	PINNACLE AUTOMATION		NONE			SEE NOTE 16 IN SECTION VIII	5/15	L	F	
141	VESTAR CAPITAL PARTNERS (I) (SEE NOTES 17 & 18 IN SECTION VIII)		NONE	J	W					
142	VESTAR EQUITY PARTNERS (II) (SEE NOTE 17 IN SECTION VIII)	B	K-1 DISTR	J	W					
143	VESTAR CAPITAL PARTNERS (III) (X) (SEE NOTES 17 & 31 IN SECTION VIII)		NONE	L	W	GENERAL PARTNER GIVE-BACK (SEE NOTE 19 IN SECTION VIII)	12/23	L		
144						LIMITED PARTNER RECEIPT (SEE NOTE 19 IN SECTION VIII)	12/23	M	G	
145	VESTAR CAPITAL (IV) (SEE NOTES 17 & 31 IN SECTION VIII)	E	INTEREST/ K-1 DISTR	L	W					

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146	WABTEC (FKA WESTINGHOUSE AIRBRAKE) (SEE NOTE 32 IN SECTION VIII)		NONE			SOLD	11/21	N	D	SECONDARY OFFERING
147						ADDITIONAL PROCEEDS	11/26	M	G	
148	CLUETT AMERICAN (SEE NOTE 32 IN SECTION VIII)		NONE	M	W					
149	CONSOLIDATED CONTAINER (SEE NOTE 32 IN SECTION VIII)	C	INTEREST	P1	W	ADDITIONAL INVESTMENT	1/23	M		
150						RETURN OF OVERFUNDING	6/30	J		
151	INTERNET VENTURE WORKS (SEE NOTE 20 IN SECTION VIII)		NONE			LIQUIDATION DISTRIBUTION	9/9	J		
152	SHERIDAN HEALTHCARE (SEE NOTE 32 IN SECTION VIII)		NONE	O	W					
153	SIEGEL AND GALE (SEE NOTE 32 IN SECTION VIII)		NONE			WRITTEN OFF AS WORTHLESS	12/31			
154	ST JOHNS KNITS (SEE NOTE 32 IN SECTION VIII)		NONE	O	W					
155	TRANSMONTAIGNE (SEE NOTE 32 IN SECTION VIII)	E	DIVIDEND	L	W	RETURN OF CAPITAL	7/31	L		
156	VALOR COMMUNICATIONS (SEE NOTE 32 IN SECTION VIII)		NONE	P1	W					
157	ESSENT HEALTHCARE (SEE NOTE 32 IN SECTION VIII)		NONE	N	W	INITIAL INVESTMENT	12/22	N		
158	GLEASON CORP		NONE	N	W					

A.		B.		C.		D.				
DESCRIPTION OF ASSETS		INCOME DURING REPORTING PERIOD		GROSS VALUE AT END OF REPORTING PERIOD		TRANSACTIONS DURING REPORTING PERIOD				
		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
(SEE NOTE 32 IN SECTION VIII)										
159	MCG CREDIT CORP (SEE NOTE 32 IN SECTION VIII)	F	DIVIDEND	N	W					
160	MICHAEL FOODS (SEE NOTE 32 IN SECTION VIII)		NONE			SOLD	12/22	P1	H1	TH LEE
161	MONTPELIER (SEE NOTE 32 IN SECTION VIII)		NONE	O	W	PARTIAL SALE	9/9	M	F	SECONDARY OFFERING
162	SAB WABCO (SEE NOTE 32 IN SECTION VIII)		NONE	O	W	RETURN OF OVERFUNDING	1/8	K		
163						RETURN OF OVERFUNDING	6/30	J		
164	FL SELENIA (SEE NOTE 32 IN SECTION VIII)		NONE	P1	W	INITIAL INVESTMENT	9/22	P1		
165						RETURN OF OVERFUNDING	12/31	J		
166	SUNRISE MEDICAL (SEE NOTE 32 IN SECTION VIII)		NONE	O	W					
167	ZANUSSI METALLURGICA (SEE NOTE 32 IN SECTION VIII)		NONE	M	W	RETURN OF OVERFUNDING	6/30	J		
168	NEWSPAPER MEDIA/ENTERPRISE NEWSMEDIA (SEE NOTES 1 & 21 IN SECTION VII)	E	INTEREST	P3	W	DISTRIBUTION	4/17	M		
169						DISTRIBUTION	4/21	M		
170						PARTIAL NOTE REPAYMENT	5/22	P1		
171						NOTE REPAYMENT	6/2	M		

A.		B.		C.		D.				
DESCRIPTION OF ASSETS		INCOME DURING REPORTING PERIOD		GROSS VALUE AT END OF REPORTING PERIOD		TRANSACTIONS DURING REPORTING PERIOD				
		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
172						PURCHASED ADDITIONAL SHARES	9/10	K		
173						ADDITIONAL LOAN	12/22	N		
174	FLAG VENTURE PARTNERS (SEE NOTE 14 IN SECTION VIII)	A	INTEREST	P1	W	ADDITIONAL INVESTMENT	2/26	M		
175						DISTRIBUTION	3/21	J		
176						DISTRIBUTION	6/27	K		
177						ADDITIONAL INVESTMENT	6/30	M		
178						ADDITIONAL INVESTMENT	11/3	M		
179						DISTRIBUTION	12/16	K		
180	SENTINEL PARTNERS LP (SEE NOTE 17 IN SECTION VIII)	G	K-1 DISTR							
181	SENTINEL PARTNERS II (SEE NOTE 17 IN SECTION VIII)	A	K-1 DISTR							
182	SENTINEL CAPITAL PARTNERS (SEE NOTE 17 IN SECTION VIII)	G	K-1 DISTR							
183	SENTINEL CAPITAL PARTNERS II (SEE NOTE 17 IN SECTION VIII)	F	K-1 DISTR							
184	FALCON (SEE NOTE 32 IN SECTION VIII)		NONE	O	W					
185	ALEMITE HOLDINGS (SEE NOTE 32 IN SECTION VIII)		NONE	O	W					

A.		B.		C.		D.				
DESCRIPTION OF ASSETS		INCOME DURING REPORTING PERIOD		GROSS VALUE AT END OF REPORTING PERIOD		TRANSACTIONS DURING REPORTING PERIOD				
		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
186	FLORAL PLANT GROWERS (SEE NOTE 32 IN SECTION VIII)		NONE	O	W					
187	HASCO (SEE NOTE 32 IN SECTION VIII)		NONE	P1	W					
188	NORSUN FOOD GROUP (SEE NOTE 32 IN SECTION VIII)		NONE	O	W					
189	COTTMAN TRANSMISSION (SEE NOTE 32 IN SECTION VIII)	C	DIVIDEND	P1	W	RETURN OF CAPITAL	1/7	J		
190	ROMACORP (SEE NOTE 32 IN SECTION VIII)		NONE	P1	W					
191	BUFFETS INC (SEE NOTE 32 IN SECTION VIII)		NONE	O	W					
192	FORT HILL CAPITAL PARTNERS (SEE NOTE 22 IN SECTION VIII)		NONE	J	W					
193	EVERGREEN SLATE HOLDINGS (SEE NOTE 1 IN SECTION VIII)		NONE	N	W					
194	SCIENS VENTURE PARTNERS (SEE NOTE 14 IN SECTION VIII)	G	K-1 DISTR	O	W	ADDITIONAL INVESTMENT	6/27	K		
195						DISTRIBUTION	9/16	N		
196	SCIENS CAPITAL PARTNERS (SEE NOTE 14 IN SECTION VIII)		NONE	P1	W					
197	PARK AVENUE PARTNERS		NONE	O	W	ADDITIONAL INVESTMENT	2/13	K		

A.		B.		C.		D.				
DESCRIPTION OF ASSETS		INCOME DURING REPORTING PERIOD		GROSS VALUE AT END OF REPORTING PERIOD		TRANSACTIONS DURING REPORTING PERIOD				
		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
(SEE NOTE 14 IN SECTION VIII)										
198	SYSTECH RETAIL SYSTEMS					SEE NOTE 15 IN SECTION VIII				
199	WR HAMBRECHT & CO					SEE NOTE 15 IN SECTION VIII				
200	PREMIER HEALTH EXCHANGE					SEE NOTE 15 IN SECTION VIII				
<u>OTHER INVESTMENTS:</u>										
201	CHESAPEAKE PARTNERS (SEE NOTE 1 IN SECTION VIII)	H-1	K-1 DISTR	P2	U	PARTIAL REDEMPTION	1/2	N		
202	CHEROKEE CREEK CORP (SEE NOTES 1 & 24 IN SECTION VIII)		NONE			ADDITIONAL INVESTMENT	3/18	J		
203						ADDITIONAL INVESTMENT	5/16	J		
204						ADDITIONAL INVESTMENT	8/1	J		
205						DISTRIBUTED INTEREST (SEE LINE 207 BELOW)	12/31	K		
206						CORPORATION DISSOLVED	12/31	J		
207	BLUE AND GRAY PARTNERSHIP (SEE NOTE 36 IN SECTION VIII)		NONE	K	V	RECEIVED DISTRIBUTED INTEREST (SEE LINE 205 ABOVE)	12/31	K		
208	F.E. RICHARDSON & CO (SEE NOTES 1 & 25 IN SECTION VIII)		NONE	K	V	ADDITIONAL INVESTMENT	1/15	K		
209						ADDITIONAL INVESTMENT	1/23	K		
210						ADDITIONAL INVESTMENT	2/21	K		
211						ADDITIONAL INVESTMENT	3/18	K		

A.		B.		C.		D.				
DESCRIPTION OF ASSETS		INCOME DURING REPORTING PERIOD		GROSS VALUE AT END OF REPORTING PERIOD		TRANSACTIONS DURING REPORTING PERIOD				
		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
212						ADDITIONAL INVESTMENT	8/1	K		
213						ADDITIONAL INVESTMENT	10/30	K		
214						ADDITIONAL INVESTMENT	12/5	K		
215	RACE HORSES		NONE	L	W					
216	VINEYARD PARTNERS (SEE NOTES 1 & 23 IN SECTION VIII)		NONE	M	U	PARTIAL REDEMPTION	4/4	P1	H1	
217						PARTIAL REDEMPTION	4/23	N	G	
218	MODERNFOLD/GATEWAY					SEE NOTE 26 IN SECTION VIII				
219	OP40 INC		NONE	L	W	SEE NOTE 9 IN SECTION VIII				
220	URBAN COWBOY (SEE NOTES 1 & 9 IN SECTION VIII)		NONE	K	W	UNSECURED LOAN	4/3	K		
221	OMNIA FUND		NONE	N	U	INITIAL INVESTMENT	9/26	N		
222						REFUND OF OVER INVESTMENT	10/10	J		
223	OSCAR S SCHAFFER PARTNERS II (SEE NOTE 35 IN SECTION VIII)		NONE	O	V	INITIAL INVESTMENT	12/29	O		
224	VANTIS PARTNERS II (SEE NOTE 35 IN SECTION VIII)		NONE	O	V	INITIAL INVESTMENT	12/29	O		
<u>PROFIT SHARING PLAN FUNDS:</u>										
225	GOLDMAN SACHS CORE U.S.E.		NONE	L	T					

A.		B.		C.		D.				
DESCRIPTION OF ASSETS		INCOME DURING REPORTING PERIOD		GROSS VALUE AT END OF REPORTING PERIOD		TRANSACTIONS DURING REPORTING PERIOD				
		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
226	--- AIM BALANCED		NONE	L	T					
227	GOLDMAN, SACHS CASH ACCOUNT/MM	A	DIVIDEND	K	T					
228	ENTERPRISE NEWSMEDIA, INC. (SEE NOTES 1 & 27 IN SECTION VII)		NONE	M	V					
229	ABBOTT LABORATORIES COMMON STOCK	A	DIVIDEND	K	T	PARTIAL SALE	7/29	K	D	
230	AUTOMATIC DATA PROCESSING INC	A	DIVIDEND	L	T	PURCHASE	6/4	L		
231	BANK OF AMERICA COMMON STOCK	C	DIVIDEND	L	T					
232	COCA COLA CO COMMON STOCK	B	DIVIDEND	L	T	PURCHASE	6/4	K		
233	HOME DEPOT INC COMMON STOCK	A	DIVIDEND	M	T	PURCHASE	3/31	K		
234	JOHNSON & JOHNSON COMMON STOCK	A	DIVIDEND	L	T					
235	MBNA CORP COMMON STOCK	A	DIVIDEND			PARTIAL SALE	2/13	K	C	
236						SOLD	2/20	J	A	
237	MEDTRONIC COMMON STOCK	A	DIVIDEND	K	T					
238	NORTH FORK BANKCORP COMMON STOCK	A	DIVIDEND			SOLD	3/12	K		
239	PANERA BREAD COMPANY COMMON STOCK		NONE			SOLD	2/7	L		
240	STATE STREET CORPORATION COMMON STOCK	A	DIVIDEND	K	T					
241	STRYKER CORP COMMON STOCK	A	DIVIDEND	L	T					

A.		B.		C.		D.				
DESCRIPTION OF ASSETS		INCOME DURING REPORTING PERIOD		GROSS VALUE AT END OF REPORTING PERIOD		TRANSACTIONS DURING REPORTING PERIOD				
		(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
242	SYSCO CORP	A	DIVIDEND	K	T	PURCHASE	3/27	K		
243	UNITED TECHNOLOGIES CORP	A	DIVIDEND	L	T	PURCHASE	6/4	L		
244	RENTAL PROPERTY #1 - SEWICKLEY, PA (\$132,950)	C	RENT	M	S	SEE NOTE 28 IN SECTION VIII				
245	RENTAL PROPERTY #2 - BLUE HILL, MAINE (\$95,066)	B	RENT	L	S	SEE NOTE 28 IN SECTION VIII				
246	<u>TRUST #1 (SEE NOTE 29 IN SECTION VIII)</u>	D	DIVIDEND	P1	T					
247	--- GOLDMAN, SACHS BROKERAGE CASH/MM A/C									
248	--- ABBOTT LABORATORIES COMMON STOCK					PARTIAL SALE	7/29	K	E	
249	--- ANHEUSER BUSCH COS INC COMMON STOCK									
250	--- AUTOMATIC DATA PROCESSING					PURCHASE	6/4	M		
251	--- BANK OF AMERICA CORP COMMON STOCK									
252	--- HOME DEPOT INC COMMON STOCK					PURCHASE	3/31	K		
253	--- JOHNSON & JOHNSON COMMON STOCK									
254	--- KIMBERLY CLARK CORP COMMON STOCK					SOLD	6/4	L	E	
255	--- KOHL'S CORP					PURCHASE	6/4	L		
256						SOLD	6/12	L		
257	--- MBNA CORP COMMON STOCK					PARTIAL SALE	2/13	K	C	

A. DESCRIPTION OF ASSETS	B. INCOME DURING REPORTING PERIOD		C. GROSS VALUE AT END OF REPORTING PERIOD		D. TRANSACTIONS DURING REPORTING PERIOD				
	(1) AMT CODE (A - H)	(2) TYPE	(1) VALUE CODE (J - P)	(2) VALUE METHOD (Q - W)	(1) TYPE	(2) DATE	(3) VALUE CODE (J - P)	(4) GAIN CODE (A - H)	(5) IDENTITY (IF PRIVATE)
258					SOLD	2/20	K	B	
259 --- MEDTRONIC INC COMMON STOCK									
260 --- MORGAN STANLEY COMMON STOCK					SOLD	2/13	K		
261 --- PANERA BREAD COMPANY COMMON STOCK					SOLD	2/7	K		
262 --- STATE STREET CORP COMMON STOCK									
263 --- SYSCO CORP					PURCHASE	3/27	L		
264 --- WHITE MTNS INS GROUP COMMON STOCK									
265 --- PLUM CREEK TIMBER CO INC STOCK									
266 <u>TRUST #2 (SEE NOTE 30 IN SECTION VIII)</u>	A	INT	M	V					
267 --- US LIFE INSURANCE CO UNIVERSAL LIFE POLICY									

DISK: 2003 disclosure FILE: 03disc1

ADS - 5/11/2004

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

KIMBA M. WOOD

Date of Report

5/15/04

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS (Indicate part of Report.)

See attached.

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app., § 501 et. seq., 5 U.S.C. § 7353 and Judicial Conference regulations.

Signature



Date May 15, 2004

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. App., § 104.)

FILING INSTRUCTIONS:

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the
United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS

NOTE 1

If the reporting [REDACTED] had either a partial or no withdrawal from this S corporation or partnership during the reporting year, all K-1 activity (interest, dividends, capital gains, ordinary income, etc.) was netted together, and, if larger than the required income threshold, included in Column B (1) with Column B (2) noting "K-1 DISTR" (K-1 Distribution). If the K-1 activity netted to a loss, then Column B (1) was left blank and "NONE" was included in Column B (2).

If the reporting [REDACTED] either sold or fully withdrew from this S corporation or partnership during the reporting year, the capital gain amount is included in Column D along with other transaction details. The remaining K-1 figures were netted together, and if larger than the required income threshold, included in Column B (1) with Column B (2) noting "K-1 DISTR".

Both of the above approaches were obtained from Mr. George Reynolds, Financial Disclosure Examiner.

NOTE 2

This bond is a zero coupon bond. Therefore, there is no interest paid to the holder. However, the financial institution does report Original Issue Discount (OID) to the holder and that is the amount which is included on this report.

NOTE 3

The reporting person entered into an agreement to sell this parcel of land on September 17, 2003. As of the end of 2003, the sale had not yet closed. The value code used in Column C (1) is based on the price stated in the contract.

NOTE 4

All dividends/distributions were reinvested in the fund.

NOTE 5

This money market account is attached to an investment account. All of the stocks in this account are listed separately on this report. The account is no longer reportable because it had no income during the year and there was no cash balance as of the end of the year.

NOTE 6

This account had neither income nor activity during 2003 and it did not have any value as of the end of the reporting year. As a result, this account is not reportable. For all intents and purposes, this account was closed in 2002 but the reporting [REDACTED] never received confirmation from the institution that the account was officially closed.

NOTE 7

This is an investment account with a core cash account attached. The reporting [REDACTED] invested most of the funds in individual stocks/mutual funds (all listed separately on this report). Neither the income nor the cash balance at year-end met the threshold for reporting. However, since there are other reportable accounts at this financial institution, this account is deemed reportable.

NOTE 8

The reporting [REDACTED] (as trustee) donated shares of both Albertsons and Kimberly Clark common stock to its Foundation. The value code recorded for the transaction is based on the fair market value of the shares on the date of donation. The gain shown in Column D (4) is based on the difference between the original purchase price and the market value of the shares on the date of donation.

The Foundation subsequently sold all of its Albertsons and Kimberly Clark holdings and recognized its gain/loss. As with investments held personally by the reporting [REDACTED], the gain/loss on the Foundation's stock sales is calculated on a book basis not a tax basis.

NOTE 9

The reporting [REDACTED] invests in many non-public companies. The estimated market values used for all such investments are based upon the [REDACTED] knowledge of the worth of such companies, his discussions with the companies' management and company issued reports.

NOTE 10

Some of the investments in non-public companies include an equity piece and a debt piece (note receivable). The two pieces are not reported separately in Section VII because the valuations of the companies already include both pieces.

NOTE 11

For those entities which issued K-1s, if the K-1 netted to a loss but there was another source of income from the entity, the source of the other income is listed instead of "NONE". If there was K-1 income and an additional source of income, both amounts were summed to determine the code for B (1) and both types of income were noted in B (2).

NOTE 12

The Moorings/Viking investment was sold in June, 2001. However, some monies were held in escrow and some of the company's properties had not yet been sold. As a result, when either escrow was released or the properties were sold, the reporting [REDACTED] continued to receive distributions. For book purposes, distributions received subsequent to the sale date represented additional gain.

On the 2003 K-1, the aforementioned gain amounts were included as "Other Income". Since we included the amounts as gains on this report, we did not want to double count the funds. Therefore, Column B (2) is marked "None".

As of the end of 2003, all of the company's properties had been sold. Therefore, the reporting [REDACTED] no longer carries a value on its books for this company. There may be a small amount of escrow funds outstanding which might represent a distribution sometime in the future. However, the amount of such funds cannot be estimated at this time.

NOTE 13

In a prior year, New River/Beavertown went through a restructuring in which investors had to put up cash as collateral to secure Letters of Credit/Lines of Credit for the company. The cash is kept in an escrow account. Interest is paid to each investor based upon the amount of cash they funded in the escrow account.

Due to the declining worth of the company, the reporting [REDACTED] deemed the asset worthless as of 12/31/2003. Therefore, there is no value listed in Column C (1).

NOTE 14

The reporting [REDACTED] is a limited partner in this entity. Since the reporting [REDACTED] cannot "direct, influence or in any other manner affect the purchase, exchange, sale or disposition of the entity or property owned by the entity", Financial Disclosure Filing Instructions, page 35, it does not have to disclose the assets held by the partnership.

If the partnership had a capital call for an investment in a specific company, "ADDITIONAL INVESTMENT" is noted in Column D (1). The underlying investment is not listed. Further, if the partnership sold one of its investments and returned funds to the reporting family, "DISTRIBUTION" is listed in Column D (1). Neither the name of the underlying company nor the gain amount is listed.

The entity's K-1 is considered the source document for income from this investment. Please refer to Note 1 for information on how the K-1 information is included on this report.

NOTE 15

The reporting [REDACTED] invests in this company through a limited partnership. Since the reporting [REDACTED] cannot "direct, influence or in any other manner affect the purchase, exchange, sale or disposition of the entity or property owned by the entity", Financial Disclosure Filing Instructions, page 35, it is not required to list the individual investments of the partnership. Therefore, although this company was included on prior reports, it is no longer deemed reportable.

NOTE 16

This company was sold in February, 2000. In May, 2003, the reporting [REDACTED] received additional sale proceeds that had been held in escrow. All funds received represented additional gain.

NOTE 17

There are several Vestar and Sentinel Partnerships. The companies they own are all listed separately on this report because the filer's [REDACTED] "can direct, influence or in any other manner affect the purchase, exchange, sale or disposition of the entity or property owned by the entity," Financial Disclosure Filing Instructions, page 35.

Each year, the reporting [REDACTED] receives a K-1 from each of the partnerships. The K-1s summarize all of the ordinary income (loss), portfolio income, capital gains/losses, etc., for all of the underlying companies. To avoid double counting, if an underlying company was sold, the capital gain/loss was included on the line where the actual company is listed and was excluded from the K-1 income reported in Column B (1) for each of the partnerships.

The remaining K-1 items were netted together and if larger than the required income threshold, included in Column B (1) with Column B (2) noting "K-1 DISTR". If the K-1 activity netted to a loss, then "NONE" is included in Column B (2). As a result, since all K-1 activity is accounted for at the partnership level, the underlying companies which are listed separately do not show any income in Column B (1) (unless there is an item that is not included in the K-1).

The reportability of the partnerships fluctuates from year to year. Often times, the partnerships themselves have no year-end value because the underlying companies are listed separately on this report. Also, from year to year, the K-1s net to a figure either above or below the income threshold. As a result, each year, the partnerships either meet the reporting thresholds or they do not.

NOTE 18

Vestar Capital Partners (I) issued its final K-1 in 1999. Therefore, the partnership had no income during the reporting year. However, the reporting [REDACTED] did have a value for this investment on its books at year-end. Therefore, the partnership is deemed reportable.

NOTE 19

The reporting [REDACTED] has a general partner interest and a limited partner interest in this Partnership. All general partners were subject to a "give-back payment" to the limited partners. According to PriceWaterhouseCoopers, the general partners account for the give-back payment as an additional investment and the limited partners account for the additional income as gain.

NOTE 20

In 2001, the reporting [REDACTED] received no income from this investment and the asset was written off as worthless. As a result, in 2002, the investment was not reportable. In 2003, however, the company was liquidated and the reporting [REDACTED] received a final distribution.

NOTE 21

The reporting [REDACTED] has a note receivable from this company. The interest is calculated quarterly and then added to the value of the note (paid-in-kind interest). On May 22nd, the entity made a partial payment against this note.

On June 2nd, the reporting [REDACTED] received full repayment of a note (principal plus accrued interest) from the CEO of the entity. The interest income noted in Column B relates to this note.

NOTE 22

This company issued its final K-1 in 2002. However, the reporting [REDACTED] continued to have a value on its books reflecting this investment at year-end. Therefore, this asset is deemed reportable.

NOTE 23

Although this is a partial redemption, the gain code is listed because the reporting [REDACTED] requested a complete withdrawal from the fund. The fund, however, cannot distribute 100% of the balance due until its audit is completed in the year following the redemption request. Therefore, the fund withholds a small percentage of the amount due.

NOTE 24

The reporting [REDACTED], as sole shareholder of this S corporation, funded the company to cover expenses. On past reports, such fundings were not included as reportable transactions. According to Dotty Abell, Financial Disclosure Examiner, however, such amounts should be included as reportable transactions if they meet the value threshold. As a result, all such amounts are included on this report. Per George Reynolds, Financial Disclosure Examiner, there is no need to amend prior reports.

The corporation was dissolved at the end of 2003. The remaining assets included a small balance in a checking account and a small interest in a horse partnership (which is listed separately on this report). Both assets were distributed to the reporting [REDACTED] as of December 31, 2003. The transaction value used for the distribution of the partnership interest was the cost basis obtained from PriceWaterhouseCoopers.

NOTE 25

The reporting [REDACTED] as sole shareholder of this S corporation, funded the company in order to cover expenses. On past reports, such fundings were not included as reportable transactions. According to Dotty Abell, Financial Disclosure Examiner, however, such amounts should be included as reportable transactions if they meet the value threshold. As a result, any such amounts are included on this report. Per George Reynolds, Financial Disclosure Examiner, there is no need to amend prior reports.

The value used to determine the year-end valuation code was the equity figure from the 2003 tax return (prepared by PriceWaterhouseCoopers) net of the value of its sole private equity investment (which is listed separately on this report). Except for the private equity investment, the company's assets are limited to office furniture, office equipment and a checking account.

NOTE 26

This company filed its final K-1 prior to 2002. However, the reporting [REDACTED] continued to receive liquidation distributions through 2002 and was required to report that activity on the 2002 Disclosure Report. In 2003, however, the reporting [REDACTED] received no distributions from the company. As a result, this asset is no longer reportable.

NOTE 27

A [REDACTED] of the reporting person's [REDACTED] owns 1.148% of this non-public company. The reporting person and her spouse own 78.668% of this company. The [REDACTED] year-end market value for this investment was determined as follows: The [REDACTED] equity % was divided by the parents' equity % and the resultant was multiplied by the parents' year-end equity value.

NOTE 28

The reporting person's [REDACTED] received a 1/6 interest in his [REDACTED] two residences in a prior year due to the dissolution of a Qualified Personal Residence Trust and the distribution of the remainder interest to him and his five [REDACTED] (as joint tenants in common).

Since the [REDACTED] continues to occupy the homes and there is no intent to sell the properties, no outside appraisals have been done. As a result, the assessed value is used for determining the value of the properties. The value shown in Column A is the reporting family's interest or 1/6 of the total assessed value.

The [REDACTED] pays monthly rent which is used to pay the taxes and other related expenses. Any remaining monies are distributed to the siblings. Per Peter Laugesen, Federal Disclosure Office, the cash distributions should be included on this report as rent (not the amount claimed as rental income on the reporting family's income tax return).

NOTE 29

The reporting person's [REDACTED] is the trustee of his non-dependent [REDACTED] trust which holds her investment assets. The trust was established in 2002. According to both Peter Laugesen, Federal Disclosure Office, and Ralph Watkins, Deputy Counsel, since the reporting person's [REDACTED] controls the purchases/sales in the trust, its assets are deemed reportable.

NOTE 30

The reporting person's [REDACTED] established an irrevocable life insurance trust for the benefit of his three [REDACTED]. The only asset in the trust is a universal life insurance policy. A schedule prepared by U.S. Life Insurance Company was used to determine the interest and the end of the year accumulated value. There was no cash value at the end of the year.

NOTE 31

This company's 2003 K-1 was not received by the May 15, 2004 Disclosure Report filing date. Therefore, the filer, her [REDACTED] or the company's management has estimated the company's income. Once the actual K-1 is received, the reporting [REDACTED] will file an amended return if the income code based on the actual K-1 is different than the code reported in this report. This approach was deemed appropriate by Mr. John Staley, Disclosure Report Office.

NOTE 32

This company is invested in through either a Sentinel or a Vestar partnership (See Lines 141-145 and 180-183 in Section VII). Since the reporting person's [REDACTED] can "direct, influence or in any other manner affect the purchase, exchange, sale or disposition of the entity or property owned by the entity", Financial Disclosure Filing Instructions, page 35, the partnership's assets must be listed separately on this report. As a result, this company is reportable. All transactions (investments, sales, etc.) are reported for the company. Any K-1 income (excluding gain/(loss)) attributable to the company, however, is included in Column B (1) of the partnership's line. See Note 17 for more information.

NOTE 33

This account was inadvertently left off of prior years' reports. This account is used to cover debit card transactions. Neither the income level nor the year-end balance meets the reporting thresholds. However, there are other reportable accounts at this financial institution. Therefore, this account is deemed reportable.

NOTE 34

This is a non-interest bearing checking account and it is the only account at this financial institution. Therefore, although this account was included on prior reports, this account is no longer deemed reportable.

NOTE 35

The year-end value of this investment is assumed to be the same as the cost of the investment since the investment was made on December 29 (just two days before the end of the reporting year).

NOTE 36

This investment's cost basis was used to determine its year-end value code for Column C. The information was obtained from PriceWaterhouseCoopers.

NOTE 37

This asset had no value on the reporting [REDACTED]'s books. However, the 2003 K-1 had income. So, even though the company's value remained at zero, the asset is deemed reportable because the income was over the threshold level.