

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) LINDQUIST, RUSSELL K.	2. Court or Organization UNITED STATES BANKRUPTCY COURT	3. Date of Report 05/10/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) BANKRUPTCY JUDGE-SENIOR STATUS	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address FEDERAL BUILDING SUITE 3600 5400 FEDERAL PLAZA HAMMOND, IN 46320		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Trustee	Irrevocable Trust
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. ML Bank Deposit Program FKA Merrill Lynch Bank USA Money Fund	A	Int./Div.	J	T					
2. Black Rock Muni Assets Fund	D	Dividend	M	T					
3. Western Asset Inter Muni Fund	D	Dividend	M	T					
4. GNM P340290x	A	Distribution	J	T					
5. GNM P422529X	A	Distribution	J	T					
6. Nuveen Ins. Prem. Inc. -2 Renamed Nuveen AMT Free Quality	D	Dividend	M	T					
7. Blackrock Muniyield QLTY	D	Dividend	M	T					
8. Cash Account Chase Bank Checking	A	Interest	L	T					
9. Nuveen Amt-Free Qurlily	D	Dividend	M	T	Buy	04/04/18	L		
10. Invesco Mun. Income Opp. FD	D	Dividend	M	T	Buy	05/02/18	K		
11. Invesco Mun. Income Opp. FD	D	Dividend	M	T	Buy	06/27/18	K		
12. Invesco Mun. Income Opp. FD	D	Dividend	M	T	Buy	07/26/18	K		
13. Invesco Mun. Income Opp. FD	D	Dividend	M	T	Buy	08/27/18	J		
14. Invesco Mun. Income Opp. FD	D	Dividend	M	T	Buy	09/24/18	J		
15. Invesco Mun. Income Opp. FD	D	Dividend	M	T	Buy	11/26/18	K		
16. Invesco Mun. Income Opp. FD	D	Dividend	M	T	Buy	12/28/18	J		
17. Merrill Lynch IRA (Aggregate Ownership Arrangement)	E	Int./Div.	N	T					

1. Income Gain Codes:	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes	F = \$50,001 - \$100,000 (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.01 - \$500,000.00	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000
3. Value Method Codes	Q = Appraisal (See Column C2)	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. Merrill Lynch Bank USA RASP Money Account Renamed Bank of America	A	Interest	J	T					
19. Equitable Accumulator Elite Annuity		None	J	T					
20. Bk. of Amer New Money Serie E Floating Perp.	B	Dividend			Sold	02/12/18	K	A	
21. Public Storage	B	Dividend	L	T					
22. Simon Property Group Del	B	Dividend	K	T					
23. Invesco Bond Fund	C	Dividend	L	T					
24. Nuveen BLD Amer Bd Fd	C	Dividend	L	T					
25. Verizon Comm Inc Note	B	Interest	K	T					
26. Ford Motor CrediCo LLC	A	Interest			Redeemed	08/20/18	J	A	
27. Health Care REIT Inc. Com Name Change to Welltower, Inc.	A	Interest	J	T					
28. Sector SPDR Consumer STPL	A	Dividend	K	T					
29. Sector SPDR Utilities	B	Dividend	K	T					
30. Guggenheim Bulletshares 2020 Corp. Bd. ETF	A	Dividend	J	T					
31. Guggenheim Bulletshares 2018 High Yield Corp. Bd	A	Dividend			Redeemed	12/28/18	J	A	
32. Blackrock Taxable Muni Bond Trust	D	Interest	L	T					
33. Guggenheim Bullershares 2019 High Yield Comp. Bond ETF	A	Interest	J	T					
34. Merrill Lynch IRA- (Aggregate Ownership Arrangement)	D	Interest	M	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. ML Bank Deposit Program f/k/a Merrill Lynch USA Rasp MF	A	Interest	J	T					
36. Eutable Accumulator Elite Annuity		None	J	T					
37. INVESCO Bond Fund	A	Dividend	K	T					
38. Public Storage	A	Dividend	J	T					
39. Stag Industries Inc.	B	Dividend	L	T					
40. Prologis Inc	A	Dividend	K	T					
41. Guggenheim Bulletshares 2019 Corp. Bd Fd	A	Interest	K	T					
42. Sector Spdr Utilities	A	Dividend	K	T					
43. Blackrock Taxable Muni Bond Trust	A	Interest	J	T					
44. Ireevocable Tr. Real Estate LaPorte County, IN Appraisal Date 01-21-13	D	Rent	N	Q					
45. Ireevocable Tr. Residence City of Portage, IN Appraisal date 01-29-13	D	Rent	L	Q					
46.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

On March 22, 2018 I took a required minimum IRA Distribution from my Merrill Lynch IRA Account in the gross amount of \$26,550.00. From that amount 5,060.00 was withheld for Federal Taxes and \$1,012.00 was withheld for State Taxes. The net of \$20,478.00 was transferred to and credited to Merrill Lynch CMA held by me.

On March 22, 2017 my [REDACTED] took a required minimum IRA Distribution from [REDACTED] Merrill Lynch IRA Account in the gross amount of \$6,274.00 from that amount 1,250.00 was withheld for Federal Taxes and 250.00 was withheld for State Taxes. The net of \$4,774.00 was transferred to and credited to Merrill Lynch CMA Account held by [REDACTED].

As to Section I, Postions, I am sole Trustee of [REDACTED] Irrevocable Trust and Primary Beneficiary. See Section VII Investments and Trusts.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **S/ RUSSELL K. LINDQUIST**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544