

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Meier, Joseph M.	2. Court or Organization United States Bankruptcy Court, District of Idaho	3. Date of Report 4/26/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address United States Bankruptcy Court 550 West Fort Street 5th Floor Boise, ID 83724		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION	NAME OF ORGANIZATION/ENTITY
1. Employee/Partner in law firm from January 1, 2016 resigned March 22, 2018	Cosho Humphrey, LLP
2. Member from January 18, 2016 withdrew March 22, 2018.	1501 Tyrell Lane, LLC
3. 100% shareholder and President from January 1, 2016 to present	Joseph M. Meier, P.A. Idaho organization -12.5% Partner of Cosho Humphrey, PA
4. Adjunct Professor	University of Idaho College of Law
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

DATE	PARTIES AND TERMS
1. 3/22/2018	Resigned from Cosho Humphrey, LLP, former lawfirm; will be paid all receivables, less expenses earned through 3/22/2018. Paid to Joseph M. Meier PA
2. 3/22/2018	Withdrew as 12.5% member from 1501 Tyrell Lane, LLC, owner of building occupied by former lawfirm. Sold equity to LLC & paid lump sum
3. 2008	401K held through former employer Cosho Humphrey, LLP self funded, self selected investments
4. 2005	Joseph M. Meier, PA partner in Cosho Humphrey, LLP. Withdrew as partner March 22, 2018. LLP purchased all partnership interest of 12.5%

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 12/31/2018	University of Idaho College of Law	\$4,001.00
2. 12/31/2018	Joseph M. Meier, P.A. Salary	\$147,165.40
3. 12/31/2018	Joseph M. Meier, P.A. S Corp income	\$148,667.00
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Montana State Bar	8/2/2018-8/3/2018	Butte, MT	Speaker-MT State Bankruptcy Conference	Lodging, Travel Meals
2. United States Courts-District of Idaho	9/13/18-9/14/18	Fort Hall, ID	Speaker Annual Idaho District Conference	Lodging, Travel, Meals
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	First Interstate Bank	Note secured by real property-vacation property	K
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. WA. FED Certificate of Deposit	A	Interest	J	T					
2. US Bank Account-	A	Interest	L	T					
3. In Cosho Humphrey, LLP 401k investments below(lines 4-12):									
4. American Funds New Perspective	C	Int./Div.	M	T					
5. Invesco Mid Cap Core	C	Int./Div.	M	T					
6. American Funds New World Fund	A	Int./Div.	L	T					
7. PIMCO	B	Int./Div.	M	T					
8. American Funds Capital World Bond	A	Int./Div.	K	T					
9. American Funds Capital Inc Builder	C	Int./Div.	M	T					
10. Lord Abbett Alpha Strategy	A	Int./Div.	J	T					
11. American Funds Growth Fund of Amer	A	Int./Div.	J	T					
12. American Funds Invmt Co of Amer	C	Int./Div.	M	T					
13. NW Mutual Variable Life Policy(lines 14-21)									
14. Select Bond Fund-MSA/Wells	A	Int./Div.	J	T					
15. International Eq. (MSA/Franklin Templeton)	A	Int./Div.	J	T					
16. Government Money Market(MSA/BlkRck)	A	Int./Div.	J	T					
17. LC Cr Stock (MSA/Wellington)	A	Int./Div.	J	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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18. Index 400 Stock (MSA)	A	Int./Div.	J	T					
19. SC Growth Stock (MSA/Wellington)	A	Int./Div.	J	T					
20. International Dev. Markets (RIF)	A	Int./Div.	J	T					
21. Global Real Estate (RIF)	A	Int./Div.	J	T					
22. NW Mutual Whole Life Policy	C	Int./Div.	L	T					
23. NW Mutual Whole Life Policy (2nd)	B	Int./Div.	K	T					
24. NW Mutual Brokerage Account (lines 25-27)									
25. Dreyfus Ins Deposit Program	A	Int./Div.	J	T					
26. The Income Fund of America	A	Int./Div.	K	T					
27. Washington Mutual Investors Fund	A	Int./Div.	J	T					
28. Rollover IRA Account -(Lines 28-30)									
29. Dreyfus Ins. Deposit Program	A	Int./Div.	J	T					
30. Russell Moderate Strategy Fund	A	Int./Div.	K	T					
31. Idaho Central Credit Union Acct	A	Interest	L	T					
32. NW Mutual Whole Life Policy (3rd)	A	Int./Div.	J	T					
33. Nw Mutual Whole Life Policy(4th)	A	Int./Div.	J	T					
34. NW Mutual Whole Life Policy (5th)	A	Int./Div.	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Joseph M. Meier**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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