AO 10
Rev. 1/2019

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2018

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Lewis, Peter C.	Southern District of California	04/08/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Magistrate Judge - full time	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2018 to 12/31/2018
7. Chambers or Office Address		
United States Courthouse 2003 W. Adams El Centro, CA 92243		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Trust #1
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
Lewis, Peter C.	04/08/2019

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
Lewis, Peter C.	04/08/2019

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Lewis, Peter C.	04/08/2019

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Brokerage Account #1 (H)									
2. LPL Financial (cash holding acct)	A	Interest	J	T					
3. Abbvie Inc (ABBV)	A	Dividend	J	T	Buy	09/24/18	J		
4. Air Products & Chemicals (APD)	A	Dividend	J	T	Buy	09/24/18	J		
5. Altria Group Inc (MO)		None	J	T	Buy	09/24/18	J		
6. Apple Inc (AAPL)	A	Dividend	J	T	Buy	09/24/18	J		
7. Automatic Data Processing (ADP)		None	J	T	Buy	09/24/18	J		
8. Allergan PLC Ser A (AGN'A)	A	Dividend			Sold	03/01/18	J		
9. Allergan PLC (AGN)	A	Dividend			Buy	03/01/18	J		
10.					Sold	09/24/18	J		
11. AngloGold Ashanti (AU)	A	Dividend			Sold	09/24/18	J	A	
12. Arcelor Mittal (MT)	A	Dividend			Sold	09/24/18	J	C	
13. Ashford Hospitality Trust (AHT)	A	Dividend			Sold	09/24/18	J	A	
14. Boeing (BA)	A	Dividend	J	T	Buy	09/24/18	J		
15. CNX Midstream Partners (CNXM)	A	Dividend	J	T	Buy	09/24/18	J		
16. Community Trust Bancorp (CTBI)		None	J	T	Buy	09/24/18	J		
17. Chevron Corp (CVX)	B	Dividend			Sold	09/24/18	L		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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Lewis, Peter C.	04/08/2019

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Consolidated Water Co (CWCO)	A	Dividend			Sold	09/24/18	J	B	
19. Crescent Point Energy (CPG)	A	Dividend			Sold	09/24/18	J		
20. CVS Health Corp (CVS)	A	Dividend			Sold	09/24/18	J		
21. Digital Realty Trust (DLR)		None	J	T	Buy	09/24/18	J		
22. Drive Shack (DS)	A	Dividend			Sold	09/24/18	J	A	
23. FedEx Corp (FDX)		None	J	T	Buy	09/24/18	J		
24. Freeport McMoran (FCX)	A	Dividend			Sold	09/24/18	J		
25. Gold Fields Ltd (GFI)	A	Dividend			Sold	09/24/18	J		
26. Hecla Mining Co (HL)	A	Dividend			Sold	09/24/18	J		
27. Hugoton Royalty Trust (HGT)	A	Dividend			Sold	09/24/18	J		
28. Huntington Bancshares (HBAN)		None	J	T	Buy	09/24/18	J		
29. Independence Realty Trust (IRT)	A	Dividend			Buy	02/26/18	J		
30.					Sold	09/24/18	J	B	
31. Johnson & Johnson (JNJ)	A	Dividend	J	T	Buy	09/24/18	J		
32. Kinder Morgan Inc Ser A (KMI'A)	A	Dividend			Sold	09/24/18	J		
33. Macquarie Infrastructure Corp (MIC)		None			Buy	05/21/18	J		
34.					Sold	09/24/18	J	B	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. Marriott Intl (MAR)	A	Dividend	J	T	Buy	09/24/18	J		
36. McDonalds Corp (MCD)	A	Dividend	J	T	Buy	09/24/18	J		
37. Medtronic PLC (MDT)	A	Dividend	J	T	Buy	09/24/18	J		
38. Merck & Co (MRK)	A	Dividend			Sold	09/24/18	J	C	
39. MFC Bancorp (MFCB)		None			Sold	09/24/18	J		
40. Microsoft Corp (MSFT)	A	Dividend	J	T	Buy	09/24/18	J		
41. New Senior Invt Grp (SNR)	A	Dividend			Sold	09/24/18	J		
42. PBF Logistics Ltd Partnership (PBFX)	A	Dividend	J	T	Buy	09/24/18	J		
43. Pan American Silver Corp (PAAS)	A	Dividend			Sold	09/24/18	J	B	
44. Precision Drilling Corp (PDS)		None			Sold	09/24/18	J		
45. Qualcomm Inc (QCOM)	A	Dividend			Sold	09/24/18	J	C	
46. Realty Income Corp (O)	A	Dividend	J	T	Buy	09/24/18	J		
47. Scorpio Tankers Inc (STNG)	A	Dividend			Sold	09/24/18	J		
48. Sibanye Stillwater (SBGL)	A	Dividend			Sold	09/24/18	J		
49. Southern Company (SO)	A	Dividend	J	T	Buy	09/24/18	J		
50. Stag Industrial Inc (STAG)	A	Dividend			Sold	09/24/18	J	C	
51. Starbucks Corp (SBUX)	A	Dividend	J	T	Buy	09/24/18	J		

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52. Store Capital Corp (STOR)	A	Dividend	J	T	Buy	02/26/18	J		
53. Tallgrass Energy Ltd Partnership (TGE)	A	Dividend	J	T	Buy	09/24/18	J		
54. TEVA Pharmaceutical Inds (TEVA)		None			Buy (add'l)	05/21/18	J		
55.					Sold	09/24/18	J		
56. Tyson Foods Inc (TSN)	A	Dividend	J	T	Buy	09/24/18	J		
57. UMH Properties Inc (UMH)	A	Dividend			Sold	09/24/18	J	C	
58. Ventas Inc (VTR)	A	Dividend	J	T	Buy	09/24/18	J		
59. WP Carey Inc (WPC)	A	Dividend	J	T	Buy	09/24/18	J		
60. Welltower Inc (HCN)	A	Dividend	J	T	Buy (add'l)	09/24/18	J		
61. 3M Company (MMM)	A	Dividend	J	T	Buy	09/24/18	J		
62. Yamana Gold Inc (AUY)	A	Dividend			Sold	09/24/18	J	B	
63. Aberdeen Asia Pac Inc Fd (FAX)	A	Dividend			Sold	09/24/18	J		
64. Aberdeen Global Inc Fd (FCO)	A	Dividend			Sold	09/24/18	J	B	
65. Ares Capital Corp (ARCC)	A	Dividend			Sold	09/24/18	J		
66. Etfis Ser Tr I Infracap Active MLP ETF (AMZA)	A	Dividend			Buy	02/26/18	J		
67.					Sold	09/24/18	J		
68. Enterprise Products Partners (EPD)	A	Dividend	J	T	Buy	09/24/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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69. Holly Energy Partners (HEP)	A	Dividend	J	T	Buy	09/24/18	J		
70. Goldman Sachs MLP Energy Ren Fd (GER)	A	Dividend			Sold	09/24/18	J		
71. MPLX Ltd Partnership (MPLX)	A	Dividend	J	T	Buy	09/24/18	J		
72. Voya Infrastructure Indls & Materials (IDE)	A	Dividend			Buy	02/26/18	J		
73.					Sold	09/24/18	J		
74. IRA #1 (H)									
75. LPL Financial (cash holding acct) (Y)									
76. JP Morgan US Govt Money Market Fund (Cash Acct)	A	Interest	K	T	Buy	11/23/18	P1		
77.					Sold (part)	11/26/18	P1		
78. Abbvie Inc (ABBV)		None	K	T	Buy	11/21/18	K		
79. Air Products & Chemicals Inc (APD)		None	K	T	Buy	11/21/18	K		
80. Altria Group (MO)		None	K	T	Buy	11/21/18	K		
81. Apple Inc (AAPL)		None	K	T	Buy	11/21/18	K		
82. Automatic Data Processing (ADP)		None	K	T	Buy	11/21/18	K		
83. Boeing Co (BA)		None	K	T	Buy	11/21/18	K		
84. CNX Midstream Partners (CNXM)		None	K	T	Buy	11/21/18	K		
85. Community Trust Bancorp Inc (CTBI)		None	K	T	Buy	11/21/18	K		

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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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86. Digital Realty Trust (DLR)		None	K	T	Buy	11/21/18	K		
87. FedEx Corp (FDX)		None	K	T	Buy	11/21/18	K		
88. Huntington Bancshares Inc (HBAN)		None	K	T	Buy	11/21/18	K		
89. Gramercy Property Trust (GPT)	A	Dividend			Buy	02/26/18	J		
90.					Sold	10/11/18	J	A	
91. Hugoton Royalty Trust (HGT) (Y)									
92. Interpublic Group Co (IPG)	A	Dividend			Sold (part)	05/21/18	J	A	
93.					Sold	11/21/18	J	B	
94. Johnson & Johnson (JNJ)	A	Dividend	K	T	Buy	11/21/18	K		
95. Macquarie Infrastructure Corp (MIC)	A	Dividend			Buy	05/21/18	J		
96.					Sold	11/21/18	J		
97. Marriott Intl Inc (MAR)		None	K	T	Buy	11/21/18	K		
98. McDonalds Corp (MCD)	A	Dividend	K	T	Buy	11/21/18	K		
99. Medtronic PLC (MDT)		None	K	T	Buy	11/21/18	K		
100. Microsoft Corp (MSFT)		None	K	T	Buy	11/21/18	K		
101. Natural Resource Partners (NRP)	A	Dividend			Buy	02/26/18	J		
102.					Sold	11/21/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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103. PBF Logistics Ltd Partnership (PBFX)		None	K	T	Buy	11/21/18	K		
104. Realty Income Corp (O)	A	Dividend	K	T	Buy	11/21/18	K		
105. Southern Company (SO)		None	K	T	Buy	11/21/18	K		
106. Starbucks Corp (SBUX)		None	K	T	Buy	11/12/18	K		
107. Store Capital Corp (STOR)		None	K	T	Buy	11/21/18	K		
108. Tallgrass Energy Ltd Partnership (TGE)		None	K	T	Buy	11/21/18	K		
109. Tyson Foods Inc (TSN)	A	Dividend	K	T	Buy	11/21/18	K		
110. UMH Properties (UMH)	A	Dividend			Buy	02/26/18	J		
111.					Sold	11/21/18	J	A	
112. Ventas Inc (VTR)		None	K	T	Buy	11/21/18	K		
113. WP Carey Inc (WPC)		None	K	T	Buy	11/21/18	K		
114. Welltower Inc (WELL)		None	K	T	Buy	11/21/18	K		
115. 3M Company (MMM)		None	K	T	Buy	11/21/18	K		
116. Ares Capital Corp (ARCC)	A	Dividend			Sold	11/21/18	J	A	
117. Enterprise Products (EPD)		None	K	T	Buy	11/21/18	K		
118. Holly Energy Partners (HEP)		None	K	T	Buy	11/21/18	K		
119. MPLX Ltd Partnership (MPLX)		None	K	T	Buy	11/21/18	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Lewis, Peter C.	04/08/2019

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. ETFIS Ser Tr I Infracap Active MLP ETF (AMZA)	A	Dividend			Buy	02/26/18	J		
121.					Sold	11/21/18	J		
122. IRA #2 (H)									
123. LPL Financial (cash holding acct)	A	Interest	J	T					
124. Air Products & Chemicals (APD)		None	J	T	Buy	09/28/18	J		
125. Apple Inc (AAPL)		None	J	T	Buy	09/28/18	J		
126. Community Trust Bancorp Inc (CTBI)	A	Dividend	J	T	Buy	09/28/18	J		
127. Digital Realty Trust Inc (DLR)	A	Dividend	J	T	Buy	09/28/18	J		
128. Drive Shack (DS)		None			Sold	09/28/18	J	A	
129. Independence Realty Trust (IRT)	A	Dividend			Buy	02/26/18	J		
130.					Sold	09/28/18	J	A	
131. McDonalds Corp (MCD)	A	Dividend	J	T	Buy	09/28/18	J		
132. Mizuho Financial Group (MFG)	A	Dividend			Sold	09/28/18	J	A	
133. PBF Logistics Ltd Part (PBFX) (Y)					Buy	09/28/18	J		
134. Realty Income Corp (O)	A	Dividend	J	T	Buy	09/28/18	J		
135. Starbucks Corp (SBUX) (X)		None	J	T					
136. Store Capital Corp (STOR) (X)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Lewis, Peter C.	04/08/2019

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. Tallgrass Energy Ltd Part (TGE) (X)		None	J	T					
138. UMH Properties (UMH)	A	Dividend			Buy (add'l)	02/26/18	J		
139.					Sold	09/28/18	J	B	
140. WP Carey Inc (WPC)	A	Dividend	J	T	Buy	09/28/18	J		
141. Welltower Inc (HCN)	A	Dividend	J	T	Sold (part)	09/28/18	J	A	
142. XL Bermuda (XL) (Y)									
143. Ares Capital Corp (ARCC)	A	Dividend			Sold	09/28/18	J		
144. Goldman Sachs MLP Energy Ren Fd (GER)	A	Dividend			Buy	02/26/18	J		
145.					Sold	09/28/18	J		
146. MPLX Ltd Partnership Repstg Ltd Part (MPLX)		None	J	T	Buy	09/28/18	J		
147. Trust #1, Account 1 (H)									
148. Morgan Stanley Sweep Account (cash)	A	Interest	L	T					
149. Apple Inc (AAPL)	B	Dividend	L	T					
150. AT&T Inc (T)	C	Dividend	L	T					
151. Chevron (CVX)	C	Dividend	M	T	Sold (part)	01/08/18	M	C	
152. Crown Castle Intl Corp (CCI)	B	Dividend	L	T	Buy	08/02/18	L		
153. Dominion Res Inc (D)	C	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Lewis, Peter C.	04/08/2019

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. Energy Transfer Eqty LP (ETE)	D	Dividend	M	T	Sold (part)	01/08/18	L	D	
155. Enterprise Products Partners LP (EPD)	D	Dividend	L	T					
156. Glaxosmithkline PLC ADS (GSK)	B	Dividend	K	T					
157. Honeywell International Inc (HON)	B	Dividend	L	T					
158. Kinder Morgan Energy Partners (KMI)	B	Dividend	K	T	Sold (part)	01/08/18	K		
159. Merck & Co Inc New Com (MRK)	B	Dividend	K	T					
160. Nextera Energy (NEE)	C	Dividend	M	T					
161. Pepsico Inc NC (PEP)	B	Dividend	L	T					
162. Phillip Morris Intl (PM)	C	Dividend	L	T					
163. Plains All American (PAA)	C	Dividend	K	T					
164. PPL Corp (PPL)	B	Dividend	K	T					
165. Union Pacific Corp (UNP)	A	Dividend	K	T					
166. Verizon Communications (VZ)	D	Dividend	M	T					
167. Vodafone Group PLC (VOD)	B	Dividend	K	T					
168. Welltower Inc (HCN)	C	Dividend	L	T					
169. Western Gas Partners (WES)	D	Dividend	L	T	Sold (part)	08/02/18	L		
170. Maricopa Cnty Ariz Sch Dist NO 065 Littleton Sch Impt SER-A (567320GH3	A	Interest	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Lewis, Peter C.	04/08/2019

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. Maricopa Cnty Ariz Sch Dist NO 4 Mesa UN (566897VH4)	C	Interest	M	T					
172. Yuma & La Paz Cnty Ariz Cmnty Coll StRef 07/01/2025 (988505FZ1)		None	K	T	Buy	08/01/18	K		
173. Yuma Cnty Ariz Free Libr Dist Ref (988589CK1)	B	Interest	L	T					
174. MS Floating Rate Note Based on US CPI	C	Interest	L	T					
175. BAC Fixed to Floating Rate Note Based on CPI 3.46 (06048WCC2)	C	Interest	L	T					
176. BAC Fixed to Floating Rate Note Based on CPI 3.74 (06048WFM7)	B	Interest	L	T					
177. US Treasury Note 06/30/2020 (912828XY1)	A	Interest	L	T	Buy	08/01/18	L		
178. American Exp (cash)	B	Interest	K	T					
179. Ally BK Midvale UT CD (02006L5U3)	A	Interest	K	T					
180. First National BK (cash)	B	Interest	L	T					
181. Sychrony 2400 (cash)	B	Interest	L	T					
182. Invesco Muni Income A (VKMMX)	E	Interest	N	T					
183. Goldman Sachs (cash)	B	Interest			Redeemed	07/25/18	L		
184. Trust #1, Account 2 (H)									
185. Morgan Stanley Sweep Account (cash account)	A	Interest	K	T					
186. Abbott Labs (ABT)	B	Dividend	M	T					
187. Abbvie Inc. (ABBV)	C	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Lewis, Peter C.	04/08/2019

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. Alphabet Inc CL A (GOOGL)		None	K	T					
189. Amazon Com Inc (AMZN)		None	K	T					
190. Bristol Myers Squibb Co (BMY)	B	Dividend	L	T					
191. Chevron (CVX)	D	Dividend	M	T					
192. Exxon Mobil (XOM)	D	Dividend	N	T	Sold (part)	01/08/18	M		
193. General Electric (GE)	C	Dividend	L	T	Sold (part)	01/08/18	L		
194.					Sold (part)	08/02/18	K		
195. General Mills (GIS)	B	Dividend	K	T					
196. Intel Corp (INTC)	B	Dividend	L	T					
197. Johnson & Johnson (JNJ)	C	Dividend	M	T					
198. Kraft Heinz Co (KHC)	B	Dividend	L	T	Buy	08/02/18	L		
199. Merck & Co Inc New Com (MRK)	C	Dividend	M	T					
200. Phillips 66 (PSX)	B	Dividend	K	T					
201. Procter & Gamble Co (PG)	B	Dividend	L	T					
202. United Technologies Corp (UTX)	B	Dividend	L	T					
203. Wells Fargo & Co (WFC)	E	Dividend	N	T	Sold (part)	01/08/18	M	E	
204.					Sold (part)	08/02/18	L	E	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
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Name of Person Reporting	Date of Report
Lewis, Peter C.	04/08/2019

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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205. Trust #1, Misc. Holdings (H)									
206. Lot, Kern County, CA (Y)									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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Name of Person Reporting	Date of Report
Lewis, Peter C.	04/08/2019

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, line 133: Following a reportable transaction, this holding became unreportable without a corresponding reportable transaction.

Part VII, line 182: Symbol change only.

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 42 of the filing instructions.

Name of Person Reporting	Date of Report
Lewis, Peter C.	04/08/2019

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Peter C. Lewis

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544