

# FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics  
in Government Act of 1978  
(5 U.S.C. app. §§ 101-111)

|                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                          |                                                                  |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|
| <b>1. Person Reporting</b> (last name, first, middle initial)<br><br>McKittrick, Peter C.                                                                                                                     | <b>2. Court or Organization</b><br><br>United States Bankruptcy Court, District of Oregon                                                                                                                                                                                                | <b>3. Date of Report</b><br><br>07/30/2019                       |
| <b>4. Title</b> (Article III judges indicate active or senior status;<br>magistrate judges indicate full- or part-time)<br><br>US Bankruptcy Judge                                                            | <b>5a. Report Type</b> (check appropriate type)<br><input type="checkbox"/> Nomination <input type="checkbox"/> Date<br><input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final<br><b>5b.</b> <input type="checkbox"/> Amended Report | <b>6. Reporting Period</b><br><br>01/01/2018<br>to<br>12/31/2018 |
| <b>7. Chambers or Office Address</b><br><br>1001 SW 5th Avenue<br>Suite 700<br>Portland OR<br>97204                                                                                                           |                                                                                                                                                                                                                                                                                          |                                                                  |
| <p align="center"><b>IMPORTANT NOTES:</b> The instructions accompanying this form must be followed. Complete all parts,<br/>checking the NONE box for each part where you have no reportable information.</p> |                                                                                                                                                                                                                                                                                          |                                                                  |

## I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions )

☐ NONE (No reportable positions.)

| <u>POSITION</u> | <u>NAME OF ORGANIZATION/ENTITY</u> |
|-----------------|------------------------------------|
| 1. Co-Trustee   | Trust #1 - Revocable Living Trust  |
| 2. Co-Trustee   | Trust #2 - Revocable Living Trust  |
| 3.              |                                    |
| 4.              |                                    |
| 5.              |                                    |

## II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions )

☒ NONE (No reportable agreements.)

| <u>DATE</u> | <u>PARTIES AND TERMS</u> |
|-------------|--------------------------|
| 1.          |                          |
| 2.          |                          |
| 3.          |                          |

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**III. NON-INVESTMENT INCOME.** *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

| DATE | SOURCE AND TYPE | INCOME<br>(yours, not spouse's) |
|------|-----------------|---------------------------------|
| 1.   |                 |                                 |
| 2.   |                 |                                 |
| 3.   |                 |                                 |
| 4.   |                 |                                 |

**B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.***(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

| DATE | SOURCE AND TYPE |
|------|-----------------|
| 1.   |                 |
| 2.   |                 |
| 3.   |                 |
| 4.   |                 |

**IV. REIMBURSEMENTS** *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

| SOURCE                                      | DATES                | LOCATION        | PURPOSE                | ITEMS PAID OR PROVIDED                     |
|---------------------------------------------|----------------------|-----------------|------------------------|--------------------------------------------|
| 1. National Conference of Bankruptcy Judges | 10-29-18 to 10-31-18 | San Antonio, TX | Annual Conference      | \$444 reimbursement for lodging            |
| 2. Oregon State Bar Debtor-Creditor Section | 11-9-18              | Portland, OR    | Annual Meeting and CLE | \$350 complementary registration and meals |
| 3.                                          |                      |                 |                        |                                            |
| 4.                                          |                      |                 |                        |                                            |
| 5.                                          |                      |                 |                        |                                            |

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**V. GIFTS.** *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

|    | <u>SOURCE</u> | <u>DESCRIPTION</u> | <u>VALUE</u> |
|----|---------------|--------------------|--------------|
| 1. |               |                    |              |
| 2. |               |                    |              |
| 3. |               |                    |              |
| 4. |               |                    |              |
| 5. |               |                    |              |

**VI. LIABILITIES.** *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

|    | <u>CREDITOR</u> | <u>DESCRIPTION</u>                               | <u>VALUE CODE</u> |
|----|-----------------|--------------------------------------------------|-------------------|
| 1. | Bank of America | Mileage Plus Credit Card - revolving credit card | J                 |
| 2. |                 |                                                  |                   |
| 3. |                 |                                                  |                   |
| 4. |                 |                                                  |                   |
| 5. |                 |                                                  |                   |

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## VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B<br>Income during<br>reporting period |                                               | C<br>Gross value at end<br>of reporting period |                                           | D<br>Transactions during reporting period       |                         |                                 |                                |                                                                   |
|----------------------------------------------------------------------------------------------------------------------------|----------------------------------------|-----------------------------------------------|------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                            | (1)<br>Amount<br>Code 1<br>(A-H)       | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 1. Brokerage #1 (Rollover IRA)(H)                                                                                          |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 2. -Morgan Stanley Bank N.A. (Bank Deposit Program)                                                                        | A                                      | Interest                                      | K                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 3. -ABB (Common)                                                                                                           | A                                      | Dividend                                      | K                                              | T                                         | Buy<br>(add'l)                                  | 06/15/18                | J                               |                                |                                                                   |
| 4.                                                                                                                         |                                        |                                               |                                                |                                           | Buy<br>(add'l)                                  | 10/23/18                | J                               |                                |                                                                   |
| 5. -AAPL (Common)                                                                                                          | A                                      | Dividend                                      | K                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 6. -BMO (Common)                                                                                                           | A                                      | Dividend                                      | K                                              | T                                         | Buy<br>(add'l)                                  | 05/18/18                | J                               |                                |                                                                   |
| 7.                                                                                                                         |                                        |                                               |                                                |                                           | Buy<br>(add'l)                                  | 03/16/18                | J                               |                                |                                                                   |
| 8. -BMY (Common)                                                                                                           | A                                      | Dividend                                      | K                                              | T                                         | Sold<br>(part)                                  | 01/25/18                | J                               | C                              |                                                                   |
| 9.                                                                                                                         |                                        |                                               |                                                |                                           | Buy<br>(add'l)                                  | 04/16/18                | J                               |                                |                                                                   |
| 10. -CVX (Common)                                                                                                          | A                                      | Dividend                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 11. -CSCO (Common)                                                                                                         | A                                      | Dividend                                      | J                                              | T                                         | Sold<br>(part)                                  | 01/17/18                | J                               | B                              |                                                                   |
| 12.                                                                                                                        |                                        |                                               |                                                |                                           | Sold<br>(part)                                  | 01/25/18                | J                               | B                              |                                                                   |
| 13. -GPC (Common)                                                                                                          | A                                      | Dividend                                      | J                                              | T                                         | Sold<br>(part)                                  | 01/17/18                | J                               | C                              |                                                                   |
| 14. -GILD (Common)                                                                                                         | A                                      | Dividend                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 15. -GSK (Common)                                                                                                          | A                                      | Dividend                                      | J                                              | T                                         | Buy<br>(add'l)                                  | 10/23/18                | J                               |                                |                                                                   |
| 16. -GOOG (Common) -Alphabet Inc Cl A                                                                                      |                                        | None                                          | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 17. -GOOGL (Common) -Alphabet Inc Cl C                                                                                     |                                        | None                                          | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |

|                         |                                  |                             |                                |                                 |                         |
|-------------------------|----------------------------------|-----------------------------|--------------------------------|---------------------------------|-------------------------|
| 1. Income Gain Codes:   | A = \$1,000 or less              | B = \$1,001 - \$2,500       | C = \$2,501 - \$5,000          | D = \$5,001 - \$15,000          | E = \$15,001 - \$50,000 |
| (See Columns B1 and D4) | F = \$50,001 - \$100,000         | G = \$100,001 - \$1,000,000 | H1 = \$1,000,001 - \$5,000,000 | H2 = More than \$5,000,000      |                         |
| 2. Value Codes          | J = \$15,000 or less             | K = \$15,001 - \$50,000     | L = \$50,001 - \$100,000       | M = \$100,001 - \$250,000       |                         |
| (See Columns C1 and D3) | N = \$250,001 - \$500,000        | O = \$500,001 - \$1,000,000 | P1 = \$1,000,001 - \$5,000,000 | P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes   | P3 = \$25,000,001 - \$50,000,000 |                             | P4 = More than \$50,000,000    |                                 |                         |
| (See Column C2)         | Q = Appraisal                    | R = Cost (Real Estate Only) | S = Assessment                 | T = Cash Market                 |                         |
|                         | U = Book Value                   | V = Other                   | W = Estimated                  |                                 |                         |

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## VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B<br>Income during<br>reporting period |                                               | C<br>Gross value at end<br>of reporting period |                                           | D<br>Transactions during reporting period       |                         |                                 |                                |                                                                   |
|----------------------------------------------------------------------------------------------------------------------------|----------------------------------------|-----------------------------------------------|------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                            | (1)<br>Amount<br>Code 1<br>(A-H)       | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 18. - GRC (Common)                                                                                                         | B                                      | Dividend                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 19. - INTC (Common)                                                                                                        | A                                      | Dividend                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 20. - IBM (Common)                                                                                                         | A                                      | Dividend                                      | K                                              | T                                         | Sold<br>(part)                                  | 01/17/18                | J                               | A                              |                                                                   |
| 21.                                                                                                                        |                                        |                                               |                                                |                                           | Buy<br>(add'l)                                  | 01/19/18                | J                               |                                |                                                                   |
| 22. - LMNR (Common)                                                                                                        | A                                      | Dividend                                      | J                                              | T                                         | Sold<br>(part)                                  | 08/17/18                | J                               | B                              |                                                                   |
| 23. - MRK (Common)                                                                                                         | A                                      | Dividend                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 24. - MSFT (Common)                                                                                                        | A                                      | Dividend                                      | K                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 25. - NSRGY (Common)                                                                                                       | A                                      | Dividend                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 26. - PSO (Common)                                                                                                         | A                                      | Dividend                                      | J                                              | T                                         | Buy<br>(add'l)                                  | 03/16/18                | J                               |                                |                                                                   |
| 27. - PG (Common)                                                                                                          | A                                      | Dividend                                      | J                                              | T                                         | Buy<br>(add'l)                                  | 05/03/18                | J                               |                                |                                                                   |
| 28. - PLD (Common)                                                                                                         | A                                      | Dividend                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 29. - QCOM (Common)                                                                                                        | A                                      | Dividend                                      |                                                |                                           | Sold<br>(part)                                  | 01/17/18                | J                               | A                              |                                                                   |
| 30.                                                                                                                        |                                        |                                               |                                                |                                           | Sold                                            | 03/16/18                | J                               | B                              |                                                                   |
| 31. - SGEN (Common)                                                                                                        |                                        | None                                          | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 32. - TOT (Common)                                                                                                         | A                                      | Dividend                                      | K                                              | T                                         | Buy<br>(add'l)                                  | 03/16/18                | J                               |                                |                                                                   |
| 33. - UPS (Common)                                                                                                         | A                                      | Dividend                                      | J                                              | T                                         | Buy<br>(add'l)                                  | 02/09/18                | J                               |                                |                                                                   |
| 34.                                                                                                                        |                                        |                                               |                                                |                                           | Buy<br>(add'l)                                  | 12/18/18                | J                               |                                |                                                                   |

|                                                 |                                                                                       |                                                        |                                                                                           |                                                              |                         |
|-------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1 Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                                       | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000                                   | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2 Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$50,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3 Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                           | T = Cash Market                                              |                         |

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Name of Person Reporting

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|----------------------------------------------------------------------------------------------------------------------------|----------------------------------------|-----------------------------------------------|------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                            | (1)<br>Amount<br>Code 1<br>(A-H)       | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |

|                                                                              |   |          |   |   |                |          |   |   |  |
|------------------------------------------------------------------------------|---|----------|---|---|----------------|----------|---|---|--|
| 35. - VLO (Common)                                                           | A | Dividend |   |   | Sold           | 05/09/18 | J | D |  |
| 36. - VEOEY (Common)                                                         | A | Dividend | J | T | Buy<br>(add'l) | 10/23/18 | J |   |  |
| 37. - VFH - Vanguard Financials ETF                                          | A | Dividend | K | T | Sold<br>(part) | 01/17/18 | J | C |  |
| 38.                                                                          |   |          |   |   | Buy<br>(add'l) | 10/23/18 | J |   |  |
| 39.                                                                          |   |          |   |   | Sold<br>(part) | 01/25/18 | J | C |  |
| 40.                                                                          |   |          |   |   | Buy<br>(add'l) | 02/06/18 | J |   |  |
| 41. - VBR - Vanguard Sm Cap Value ETF                                        | A | Dividend | J | T |                |          |   |   |  |
| 42. - Chicago Ill Genl Oblig-B Build America<br>Bond 4.564% Matures 12/01/20 | A | Interest |   |   | Sold           | 05/04/18 | J | A |  |
| 43. - Burbank Calif Wtr & Pwr Rev Ser-B Build<br>America Bond                | A | Interest | J | T |                |          |   |   |  |
| 44. - Hewlett-Packard Co Bond 4.650% Matures<br>12/09/21                     | A | Interest | K | T |                |          |   |   |  |
| 45. - Baxter Intl Inc Bond 2.4% Matures 8/15/22                              | A | Interest |   |   | Sold           | 02/28/18 | J | A |  |
| 46. - Burlington North Santa Fe Corp Bond<br>3.05% Matures 9/1/22            | A | Interest | J | T |                |          |   |   |  |
| 47. - Goldman Sachs Group Inc Bond 3.625%<br>Matures 1/22/23                 | A | Interest | J | T |                |          |   |   |  |
| 48. - Wells Fargo & Co Bond 3.45% Matures<br>2/13/23                         | A | Interest | J | T |                |          |   |   |  |
| 49. - Verizon Communications Bond 5.15%<br>Matures 9/15/23                   | A | Interest |   |   | Sold           | 06/21/18 | J | A |  |
| 50. - JPMorgan Chase & Co Bond 3.875%<br>Matures 9/10/24                     | A | Interest | J | T |                |          |   |   |  |
| 51. - RF (Common)                                                            | A | Dividend | J | T | Sold<br>(part) | 01/25/18 | J | B |  |

|                                                 |                                                                                       |                                                        |                                                               |                                                                                          |                         |
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|--------------------------------------------------------------------------------------------------------------------------|----------------------------------------|-----------------------------------------------|------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                          | (1)<br>Amount<br>Code 1<br>(A-H)       | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 52.                                                                                                                      |                                        |                                               |                                                |                                           | Buy<br>(add'l)                                  | 07/13/18                | J                               |                                |                                                                   |
| 53.                                                                                                                      |                                        |                                               |                                                |                                           | Buy<br>(add'l)                                  | 10/23/18                | J                               |                                |                                                                   |
| 54. Illinois St Genl Oblig Build America Bond<br>5.363% Matures 2/1/19                                                   | A                                      | Interest                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 55. - Ebay Inc Corporate Bond 2.6% Matures<br>7/15/22                                                                    | A                                      | Interest                                      |                                                |                                           | Sold                                            | 05/03/18                | J                               | A                              |                                                                   |
| 56. - PDCO (Common)                                                                                                      | A                                      | Dividend                                      |                                                |                                           | Sold<br>(part)                                  | 05/03/18                | J                               | A                              |                                                                   |
| 57.                                                                                                                      |                                        |                                               |                                                |                                           | Sold                                            | 10/23/18                | J                               | A                              |                                                                   |
| 58. - CMD (Common)                                                                                                       | A                                      | Dividend                                      | J                                              | T                                         | Sold<br>(part)                                  | 01/25/18                | J                               | B                              |                                                                   |
| 59. - NVO (Common)                                                                                                       | A                                      | Dividend                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 60. - EMR (Commn)                                                                                                        | A                                      | Dividend                                      | J                                              | T                                         | Sold<br>(part)                                  | 01/25/18                | J                               | A                              |                                                                   |
| 61. - XOM (Common)                                                                                                       | A                                      | Dividend                                      | K                                              | T                                         | Buy<br>(add'l)                                  | 03/07/18                | J                               |                                |                                                                   |
| 62.                                                                                                                      |                                        |                                               |                                                |                                           | Buy<br>(add'l)                                  | 03/16/18                | J                               |                                |                                                                   |
| 63. - GE (Common)                                                                                                        | A                                      | Dividend                                      | J                                              | T                                         | Buy<br>(add'l)                                  | 03/16/18                | J                               |                                |                                                                   |
| 64. - GVA (Common)                                                                                                       | A                                      | Dividend                                      | K                                              | T                                         | Buy<br>(add'l)                                  | 08/08/18                | J                               |                                |                                                                   |
| 65. - NCI (Common)                                                                                                       | A                                      | Dividend                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 66. - PTLA (Common)                                                                                                      |                                        | None                                          | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 67. - KBE- SPDR S&P Bank ETF                                                                                             | A                                      | Dividend                                      |                                                |                                           | Sold                                            | 03/16/18                | K                               | B                              |                                                                   |
| 68. JPMorgan Chase & Co Bond 1.70% Matures<br>03/01/2018                                                                 | A                                      | Interest                                      |                                                |                                           | Redeemed                                        | 02/01/18                | J                               | A                              |                                                                   |

|                                                 |                                                                                       |                                                        |                                                                                          |                                                              |                         |
|-------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------|------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1 Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                                       | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000                                  | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2 Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$5,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3 Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                          | T = Cash Market                                              |                         |

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

McKittrick, Peter C.

Date of Report

07/30/2019

## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B<br>Income during<br>reporting period |                                               | C<br>Gross value at end<br>of reporting period |                                           | D<br>Transactions during reporting period       |                         |                                 |                                |                                                                   |
|----------------------------------------------------------------------------------------------------------------------------|----------------------------------------|-----------------------------------------------|------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                            | (1)<br>Amount<br>Code 1<br>(A-H)       | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 69. American Express Co Bond 1.55%, Matures 05/22/2018                                                                     | A                                      | Interest                                      |                                                |                                           | Redeemed                                        | 05/22/18                | J                               | A                              |                                                                   |
| 70. Anheuser-Busch Inbev Fin 1.9%, Matures 02/01/2019                                                                      | A                                      | Interest                                      |                                                |                                           | Redeemed                                        | 04/23/18                | J                               | A                              |                                                                   |
| 71. Apple Inc Bond 1.762%, Matures 5/11/2022                                                                               | A                                      | Interest                                      | K                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 72. The Nat'l Bank of Canada Step-Up Callable Note, 2.5% Matures 9/25/22                                                   | A                                      | Interest                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 73. US Treasury Note 1.0%, Matures 12/31/2017                                                                              | A                                      | Interest                                      |                                                |                                           | Redeemed                                        | 01/02/18                | K                               | A                              |                                                                   |
| 74. US Treasury Note 1.0%, Matures 2/15/2018                                                                               | A                                      | Interest                                      |                                                |                                           | Redeemed                                        | 02/15/18                | K                               | A                              |                                                                   |
| 75. Discover Greenwood DE CD, 1.0%, Matures 1/11/18                                                                        | A                                      | Interest                                      |                                                |                                           | Redeemed                                        | 01/11/18                | J                               | A                              |                                                                   |
| 76. Capital One Bank Glen Allen VA CD, 1.1%, Matures 2/5/18                                                                | A                                      | Interest                                      |                                                |                                           | Redeemed                                        | 02/15/18                | K                               | A                              |                                                                   |
| 77. BMO Harris Bk Chicago IL CD, 1.25%, Matures 4/13/18                                                                    | A                                      | Interest                                      |                                                |                                           | Redeemed                                        | 04/13/18                | K                               | A                              |                                                                   |
| 78. Capital One Bank Glen Allen VA CD, 1.35%, Matures 8/23/18                                                              | A                                      | Interest                                      |                                                |                                           | Redeemed                                        | 08/23/18                | K                               | A                              |                                                                   |
| 79. American Exp Salt Lake City UT CD, 1.650%, Matures 3/1/19                                                              | A                                      | Interest                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 80. -BLDP (Common)                                                                                                         |                                        | None                                          | J                                              | T                                         | Buy                                             | 01/02/18                | J                               |                                |                                                                   |
| 81.                                                                                                                        |                                        |                                               |                                                |                                           | Buy (add'l)                                     | 01/26/18                | J                               |                                |                                                                   |
| 82.                                                                                                                        |                                        |                                               |                                                |                                           | Buy (add'l)                                     | 03/16/18                | J                               |                                |                                                                   |
| 83. -BK (Common)                                                                                                           |                                        | None                                          |                                                |                                           | Buy                                             | 05/03/18                | J                               |                                |                                                                   |
| 84.                                                                                                                        |                                        |                                               |                                                |                                           | Sold                                            | 05/18/18                | J                               | A                              |                                                                   |
| 85. US Treasury Note 1.125%, Matures 6/15/18                                                                               | A                                      | Interest                                      |                                                |                                           | Buy                                             | 01/03/18                | K                               |                                |                                                                   |

|                                                  |                                                                                       |                                                        |                                                                                          |                                                              |                         |
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| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                                       | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000                                  | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$5,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                          | T = Cash Market                                              |                         |

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

McKittrick, Peter C.

Date of Report

07/30/2019

## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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|----------------------------------------------------------------------------------------------------------------------------|----------------------------------------|-----------------------------------------------|------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                            | (1)<br>Amount<br>Code 1<br>(A-H)       | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |

|                                                            |   |          |   |   |             |          |   |   |  |
|------------------------------------------------------------|---|----------|---|---|-------------|----------|---|---|--|
| 86.                                                        |   |          |   |   | Redeemed    | 06/15/18 | K | A |  |
| 87. Berkshire Bank Pitt CD, 2.00%, Matures 1/16/19         |   | None     | J | T | Buy         | 07/10/18 | J |   |  |
| 88. BNY Mellon CD, 1.55%, Matures 7-30-18                  | A | Interest |   |   | Buy         | 01/25/18 | J |   |  |
| 89.                                                        |   |          |   |   | Redeemed    | 07/30/18 | J | A |  |
| 90. Peoples United Bk Bridgeport CD, 1.60%, Matures 8/7/18 | A | Interest |   |   | Buy         | 01/29/18 | K |   |  |
| 91.                                                        |   |          |   |   | Redeemed    | 08/07/18 | K | A |  |
| 92. Bank Baroda NY CD, 1.70%, Matures 8/28/18              | A | Interest |   |   | Buy         | 02/21/18 | K |   |  |
| 93.                                                        |   |          |   |   | Redeemed    | 08/28/18 | K | A |  |
| 94. US Treasury Note, 1.625%, Matures 3/31/19              | A | Interest | K | T | Buy         | 02/05/18 | K |   |  |
| 95.                                                        |   |          |   |   | Buy (add'l) | 05/08/18 | J |   |  |
| 96. US Treasury Note, 1.75%, Matures 9/30/19               | A | Interest | K | T | Buy         | 05/21/18 | J |   |  |
| 97.                                                        |   |          |   |   | Buy (add'l) | 08/29/18 | J |   |  |
| 98. US Treasury Note, 1.750%, Matures 10/31/18             | A | Interest |   |   | Buy         | 01/18/18 | K |   |  |
| 99.                                                        |   |          |   |   | Sold        | 10/23/18 | K | A |  |
| 100. Ally Bank Midvale CD, 2.90%, Matures 5/17/21          | A | Interest | J | T | Buy         | 05/23/18 | J |   |  |
| 101. US Treasury Note, 2.50%, Matures 5/31/20              | A | Interest | K | T | Buy         | 08/21/18 | K |   |  |
| 102. -SO (Common)                                          | A | Dividend | J | T | Buy         | 02/08/18 | J |   |  |

|                                                  |                                                                                       |                                                        |                                                                                           |                                                              |                         |
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| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$50,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                           | T = Cash Market                                              |                         |

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

McKittrick, Peter C.

Date of Report

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## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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| A<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B<br>Income during<br>reporting period |                                               | C<br>Gross value at end<br>of reporting period |                                           | D<br>Transactions during reporting period       |                         |                                 |                                |                                                                   |
|----------------------------------------------------------------------------------------------------------------------------|----------------------------------------|-----------------------------------------------|------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                            | (1)<br>Amount<br>Code 1<br>(A-H)       | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 103.                                                                                                                       |                                        |                                               |                                                |                                           | Buy<br>(add'l)                                  | 05/09/18                | J                               |                                |                                                                   |
| 104. -DUK (Common)                                                                                                         | A                                      | Dividend                                      | J                                              | T                                         | Buy                                             | 02/08/18                | J                               |                                |                                                                   |
| 105. VTIP - Vanguard Short-Term Inflation<br>Protected Sec                                                                 | A                                      | Dividend                                      | J                                              | T                                         | Buy                                             | 03/21/18                | J                               |                                |                                                                   |
| 106. US Treasury Note, 2.375%, Matures<br>12/31/20                                                                         | A                                      | Interest                                      | K                                              | T                                         | Buy                                             | 06/19/18                | K                               |                                |                                                                   |
| 107. US Treasury Note, 1.50%, Matures 12/31/18                                                                             | A                                      | Interest                                      |                                                |                                           | Buy                                             | 08/29/18                | K                               |                                |                                                                   |
| 108.                                                                                                                       |                                        |                                               |                                                |                                           | Buy<br>(add'l)                                  | 09/19/18                | J                               |                                |                                                                   |
| 109.                                                                                                                       |                                        |                                               |                                                |                                           | Redeemed                                        | 12/31/18                | K                               | A                              |                                                                   |
| 110. US Treasury Note, 1.625%, Matures 6/30/19                                                                             | A                                      | Interest                                      | K                                              | T                                         | Buy                                             | 04/17/18                | J                               |                                |                                                                   |
| 111.                                                                                                                       |                                        |                                               |                                                |                                           | Buy<br>(add'l)                                  | 11/06/18                | J                               |                                |                                                                   |
| 112. US Treasury Note, 1.875%, Matures<br>12/31/19                                                                         | A                                      | Interest                                      | K                                              | T                                         | Buy                                             | 04/26/18                | J                               |                                |                                                                   |
| 113.                                                                                                                       |                                        |                                               |                                                |                                           | Buy<br>(add'l)                                  | 08/10/18                | J                               |                                |                                                                   |
| 114. Brokerage #2 (Trust #1) (H)                                                                                           |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 115. - Fidelity Investments Core Account                                                                                   | A                                      | Interest                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 116. Brokerage #3 (Trust #1)(H)                                                                                            |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 117. - JNJ (Common)                                                                                                        | A                                      | Dividend                                      | J                                              | T                                         | Sold<br>(part)                                  | 06/12/18                | J                               | C                              |                                                                   |
| 118.                                                                                                                       |                                        |                                               |                                                |                                           | Sold<br>(part)                                  | 11/08/18                | J                               | C                              |                                                                   |
| 119. - NNBR (Common)                                                                                                       | A                                      | Dividend                                      | J                                              | T                                         | Buy<br>(add'l)                                  | 06/12/18                | J                               |                                |                                                                   |

|                                                 |                                                                                    |                                                      |                                                                                        |                                                            |                        |
|-------------------------------------------------|------------------------------------------------------------------------------------|------------------------------------------------------|----------------------------------------------------------------------------------------|------------------------------------------------------------|------------------------|
| 1 Income Gain Codes:<br>(See Columns B1 and D4) | A ~\$1,000 or less<br>F ~\$50,001 - \$100,000                                      | B ~\$1,001 - \$2,500<br>G ~\$100,001 - \$1,000,000   | C ~\$2,501 - \$5,000<br>H1 ~\$1,000,001 - \$5,000,000                                  | D ~\$5,001 - \$15,000<br>H2 ~More than \$5,000,000         | E ~\$15,001 - \$50,000 |
| 2 Value Codes<br>(See Columns C1 and D3)        | J ~\$15,000 or less<br>N ~\$250,001 - \$500,000<br>P3 ~\$25,000,001 - \$50,000,000 | K ~\$15,001 - \$50,000<br>O ~\$500,001 - \$1,000,000 | L ~\$50,001 - \$100,000<br>P1 ~\$1,000,001 - \$5,000,000<br>P4 ~More than \$50,000,000 | M ~\$100,001 - \$250,000<br>P2 ~\$5,000,001 - \$25,000,000 |                        |
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# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

McKittrick, Peter C.

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|----------------------------------------------------------------------------------------------------------------------------|----------------------------------------|-----------------------------------------------|------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                            | (1)<br>Amount<br>Code 1<br>(A-H)       | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 120.                                                                                                                       |                                        |                                               |                                                |                                           | Buy<br>(add'l)                                  | 11/14/18                | J                               |                                |                                                                   |
| 121.                                                                                                                       |                                        |                                               |                                                |                                           | Buy<br>(add'l)                                  | 11/14/18                | J                               |                                |                                                                   |
| 122. - RDN (Common)                                                                                                        | A                                      | Dividend                                      | J                                              | T                                         | Sold<br>(part)                                  | 06/22/18                | J                               | B                              |                                                                   |
| 123. - Fidelity Cash Reserves (FDRXX)                                                                                      | B                                      | Dividend                                      | L                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 124. - Fidelity Investments Core Account (Cash)                                                                            | A                                      | Interest                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 125. - MMTOF (Common)                                                                                                      | A                                      | Dividend                                      |                                                |                                           | Sold                                            | 06/22/18                | J                               | A                              |                                                                   |
| 126. - AAPL (Common)                                                                                                       | A                                      | Dividend                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 127. - CSCO (Common)                                                                                                       | A                                      | Dividend                                      | J                                              | T                                         | Sold<br>(part)                                  | 11/08/18                | J                               | B                              |                                                                   |
| 128.                                                                                                                       |                                        |                                               |                                                |                                           | Sold<br>(part)                                  | 11/09/18                | J                               | A                              |                                                                   |
| 129. - FCX (Common)                                                                                                        | A                                      | Dividend                                      | J                                              | T                                         | Sold<br>(part)                                  | 06/22/18                | J                               | B                              |                                                                   |
| 130. - GBSND (Common)                                                                                                      |                                        | None                                          | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 131. - LMAT (Common)                                                                                                       | A                                      | Dividend                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 132. - TROV (Common)                                                                                                       |                                        | None                                          | J                                              | T                                         | Buy<br>(add'l)                                  | 06/12/18                | J                               |                                |                                                                   |
| 133.                                                                                                                       |                                        |                                               |                                                |                                           | Buy<br>(add'l)                                  | 06/12/18                | J                               |                                |                                                                   |
| 134.                                                                                                                       |                                        |                                               |                                                |                                           | Buy<br>(add'l)                                  | 11/09/18                | J                               |                                |                                                                   |
| 135. - CIEN (Common)                                                                                                       |                                        |                                               | J                                              | T                                         | Buy                                             | 06/12/18                | J                               |                                |                                                                   |
| 136. - SORL (Common)                                                                                                       |                                        |                                               | J                                              | T                                         | Buy                                             | 04/04/18                | J                               |                                |                                                                   |

|                                                 |                                                                                       |                                                        |                                                                                          |                                                              |                         |
|-------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------|------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
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# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

McKittrick, Peter C.

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## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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|----------------------------------------------------------------------------------------------------------------------------|----------------------------------------|-----------------------------------------------|------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                            | (1)<br>Amount<br>Code 1<br>(A-H)       | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 137.                                                                                                                       |                                        |                                               |                                                |                                           | Buy<br>(add'l)                                  | 04/04/18                | J                               |                                |                                                                   |
| 138. - LYB (Common)                                                                                                        | A                                      | Distribution                                  | J                                              | T                                         | Buy                                             | 11/19/18                | J                               |                                |                                                                   |
| 139. - AXL (Common)                                                                                                        |                                        |                                               | J                                              | T                                         | Buy                                             | 11/09/18                | J                               |                                |                                                                   |
| 140. Brokerage #4 (H) (Y)                                                                                                  |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 141. - Morgan Stanley Bank N.A. (Bank Deposit<br>Program) - (Y)                                                            |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 142. - CVX (Common) (Y)                                                                                                    |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 143. - CSCO (Common) (Y)                                                                                                   |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 144. - MSI (Common) (Y)                                                                                                    |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 145. - WMT (Common) (Y)                                                                                                    |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 146. - American Funds - Growth Fund of<br>America A (AGTHX) (Y)                                                            |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 147. - American Funds - Smallcap World Fund A<br>(SMCWX) (Y)                                                               |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 148. - American Funds - Washington Mutual<br>Investor Fund A (AWSHX) (Y)                                                   |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 149. Oregon College Savings Plan #1 - Age<br>Based Portfolio 18 and Over                                                   |                                        | None                                          | K                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 150. Oregon College Savings Plan #2 - Age<br>Based Portfolio 18 and Over                                                   |                                        | None                                          | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 151. Brokerage #5 (H)                                                                                                      |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 152. -Charles Schwab Cash Holding Account                                                                                  | A                                      | Interest                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 153. - JNJ (Common)(X)                                                                                                     | A                                      | Dividend                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |

|                                                  |                                                                                       |                                                        |                                                                                           |                                                              |                         |
|--------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                                       | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000                                   | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$50,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                           | T = Cash Market                                              |                         |

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

McKittrick, Peter C.

Date of Report

07/30/2019

## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B<br>Income during<br>reporting period |                                               | C<br>Gross value at end<br>of reporting period |                                           | D<br>Transactions during reporting period       |                         |                                 |                                |                                                                   |
|----------------------------------------------------------------------------------------------------------------------------|----------------------------------------|-----------------------------------------------|------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                            | (1)<br>Amount<br>Code 1<br>(A-H)       | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 154. Brokerage #7 (Trust #3 - residual beneficiary trust)(H)                                                               |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 155. - Schwab Money Market Fund                                                                                            | A                                      | Int./Div.                                     | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 156. - Cash - Charles Schwab Cash Account                                                                                  | A                                      | Interest                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 157. - Vanguard High Yield Tax Exempt Bond Fund                                                                            | B                                      | Dividend                                      | K                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 158. - Vanguard Interim Term Tax Exempt Bond Fund                                                                          | A                                      | Dividend                                      | K                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 159. - Vanguard Long Term Tax Exempt Bond Fund                                                                             | B                                      | Dividend                                      | K                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 160. - Vanguard LTD Term Tax Exempt Bond Fund                                                                              | A                                      | Dividend                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 161. - Vanguard Intl Growth Fund                                                                                           | C                                      | Dividend                                      | K                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 162. - Vanguard Small Cap Index Fund                                                                                       | B                                      | Dividend                                      | L                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 163. - Vanguard Total Intl Stk Index Fund                                                                                  | B                                      | Dividend                                      | L                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 164. - Vanguard Total Stock Mtk Index Fund                                                                                 | B                                      | Dividend                                      | L                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 165. - Vanguard 500 Index Fund                                                                                             | B                                      | Dividend                                      | L                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 166. - Vanguard FTSE Emerging Markets ETF                                                                                  | A                                      | Dividend                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 167. - Vanguard Total Stock Market ETF                                                                                     | B                                      | Dividend                                      | L                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 168. Hawksbeard Ventures LLC (H)                                                                                           |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 169. - Rental Property, Black Butte Ranch, OR                                                                              |                                        | None                                          | M                                              | W                                         |                                                 |                         |                                 |                                |                                                                   |
| 170. American General Life Insurance Co Variable Life VIP Index 500 (CSV)                                                  | A                                      | Int./Div.                                     | K                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |

|                                                 |                                                                                       |                                                        |                                                                                           |                                                              |                         |
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| 1 Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                                       | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000                                   | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2 Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$50,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3 Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                           | T = Cash Market                                              |                         |

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

McKittrick, Peter C.

Date of Report

07/30/2019

## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B<br>Income during<br>reporting period |                                               | C<br>Gross value at end<br>of reporting period |                                           | D<br>Transactions during reporting period       |                         |                                 |                                |                                                                   |
|----------------------------------------------------------------------------------------------------------------------------|----------------------------------------|-----------------------------------------------|------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                            | (1)<br>Amount<br>Code 1<br>(A-H)       | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 171. Bank of America Account - Checking                                                                                    | A                                      | Interest                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 172. Keybank Account - Checking (Y)                                                                                        |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 173. Brokerage #10 (Trust #1) (H) (Y)                                                                                      |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 174. Brokerage #11 (IRA) (H)                                                                                               |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 175. Morgan Stanley Bank NA (cash)                                                                                         | A                                      | Interest                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 176. - GOOG (Common)                                                                                                       |                                        | None                                          | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 177. - CSCO (Common)                                                                                                       | A                                      | Dividend                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 178. - FDX (Common) (X)                                                                                                    | A                                      | Dividend                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 179. - JNJ (Common)                                                                                                        | A                                      | Dividend                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 180. - KHC (Common)                                                                                                        | A                                      | Dividend                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 181. - EBAY (Common)                                                                                                       |                                        | None                                          | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 182. - PG (Common)                                                                                                         | A                                      | Dividend                                      | K                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 183. - VZ (Common)                                                                                                         | A                                      | Dividend                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 184. US Treasury Note, 1.50%, Matures<br>12-31-2018                                                                        | A                                      | Interest                                      |                                                |                                           | Buy                                             | 11/06/18                | J                               |                                |                                                                   |
| 185.                                                                                                                       |                                        |                                               |                                                |                                           | Redeemed                                        | 12/31/18                | J                               | A                              |                                                                   |
| 186. US Treasury Note, 1.750%, Matures<br>11/03/18                                                                         | A                                      | Interest                                      |                                                |                                           | Buy                                             | 05/04/18                | J                               |                                |                                                                   |
| 187.                                                                                                                       |                                        |                                               |                                                |                                           | Redeemed                                        | 10/31/18                | J                               | A                              |                                                                   |

|                                                 |                                                                                       |                                                        |                                                                                          |                                                              |                         |
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| 1 Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                                       | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000                                  | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2 Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$5,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3 Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                          | T = Cash Market                                              |                         |

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

McKittrick, Peter C.

Date of Report

07/30/2019

## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B<br>Income during<br>reporting period |                                               | C<br>Gross value at end<br>of reporting period |                                           | D<br>Transactions during reporting period       |                         |                                 |                                |                                                                   |
|----------------------------------------------------------------------------------------------------------------------------|----------------------------------------|-----------------------------------------------|------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                            | (1)<br>Amount<br>Code 1<br>(A-H)       | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 188. Brokerage #12 (IRA) (H)                                                                                               |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 189. Morgan Stanley Bank NA (Cash)                                                                                         | A                                      | Interest                                      | K                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 190. - GOOG (Common)                                                                                                       |                                        | None                                          | K                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 191. - AAPL (Common)                                                                                                       | A                                      | Dividend                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 192. - KO (Common)                                                                                                         | A                                      | Dividend                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 193. - XOM (Common)                                                                                                        | A                                      | Dividend                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 194. - FDX (Common)                                                                                                        | A                                      | Dividend                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 195. - JNJ (Common)                                                                                                        | A                                      | Dividend                                      | K                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 196. - PG (Common)                                                                                                         | A                                      | Dividend                                      | K                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 197. - SORL (Common)                                                                                                       |                                        | None                                          | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 198. - VZ (Common)                                                                                                         | A                                      | Dividend                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 199. US Treasury Note, 1.0% Matures 12/31/17                                                                               | A                                      | Interest                                      |                                                |                                           | Redeemed                                        | 01/02/18                | K                               | A                              |                                                                   |
| 200. US Treasury Note, 1.0%, Matures 2/15/18                                                                               | A                                      | Interest                                      |                                                |                                           | Redeemed                                        | 02/15/18                | K                               | A                              |                                                                   |
| 201. US Treasury Note, 1.125%, Matures 6/15/18                                                                             | A                                      | Interest                                      |                                                |                                           | Redeemed                                        | 06/15/18                | K                               | A                              |                                                                   |
| 202. US Treasury Note, 1.50%, Matures 8/31/18                                                                              | A                                      | Interest                                      |                                                |                                           | Buy                                             | 01/19/18                | K                               |                                |                                                                   |
| 203.                                                                                                                       |                                        |                                               |                                                |                                           | Redeemed                                        | 08/31/18                | K                               | A                              |                                                                   |
| 204. US Treasury Note, 1.50%, Matures 12-31-18                                                                             | A                                      | Interest                                      |                                                |                                           | Buy                                             | 09/17/18                | K                               |                                |                                                                   |

|                         |                                  |                             |                                |                                 |                         |
|-------------------------|----------------------------------|-----------------------------|--------------------------------|---------------------------------|-------------------------|
| 1. Income Gain Codes:   | A = \$1,000 or less              | B = \$1,001 - \$2,500       | C = \$2,501 - \$5,000          | D = \$5,001 - \$15,000          | E = \$15,001 - \$50,000 |
| (See Columns B1 and D4) | F = \$50,001 - \$100,000         | G = \$100,001 - \$1,000,000 | H1 = \$1,000,001 - \$5,000,000 | H2 = More than \$5,000,000      |                         |
| 2. Value Codes          | J = \$15,000 or less             | K = \$15,001 - \$50,000     | L = \$50,001 - \$100,000       | M = \$100,001 - \$250,000       |                         |
| (See Columns C1 and D3) | N = \$250,001 - \$500,000        | O = \$500,001 - \$1,000,000 | P1 = \$1,000,001 - \$5,000,000 | P2 = \$5,000,001 - \$25,000,000 |                         |
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# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

McKittrick, Peter C.

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## VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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|----------------------------------------------------------------------------------------------------------------------------|----------------------------------------|----------------------------------------------|------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                            | (1)<br>Amount<br>Code 1<br>(A-H)       | (2)<br>Type (e.g.,<br>div, rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 205.                                                                                                                       |                                        |                                              |                                                |                                           | Redeemed                                        | 12/31/18                | K                               | A                              |                                                                   |
| 206. US Treasury Note, 1.50%, Matures<br>12-31-18                                                                          | A                                      | Interest                                     |                                                |                                           | Buy                                             | 11/16/18                | K                               |                                |                                                                   |
| 207.                                                                                                                       |                                        |                                              |                                                |                                           | Redeemed                                        | 12/31/18                | K                               | A                              |                                                                   |
| 208. US Treasury Note, 1.625%, Matures<br>3-31-19                                                                          | A                                      | Interest                                     | K                                              | T                                         | Buy                                             | 05/04/18                | J                               |                                |                                                                   |
| 209.                                                                                                                       |                                        |                                              |                                                |                                           | Buy<br>(add'l)                                  | 06/20/18                | J                               |                                |                                                                   |
| 210. US Treasury Note, 1.625%, Matures 6/30/19                                                                             | A                                      | Interest                                     | K                                              | T                                         | Buy                                             | 05/04/18                | J                               |                                |                                                                   |
| 211.                                                                                                                       |                                        |                                              |                                                |                                           | Buy<br>(add'l)                                  | 06/20/18                | K                               |                                |                                                                   |
| 212. US Treasury Note, 1.750%, Matures<br>10/31/18                                                                         | A                                      | Interest                                     |                                                |                                           | Buy                                             | 01/26/18                | K                               |                                |                                                                   |
| 213.                                                                                                                       |                                        |                                              |                                                |                                           | Redeemed                                        | 10/31/18                | K                               | A                              |                                                                   |
| 214. US Treasury Note, 1.875%, Matures<br>12-31-19                                                                         | A                                      | Interest                                     | K                                              | T                                         | Buy                                             | 05/04/18                | J                               |                                |                                                                   |
| 215.                                                                                                                       |                                        |                                              |                                                |                                           | Buy<br>(add'l)                                  | 06/20/18                | J                               |                                |                                                                   |
| 216. US Treasury Note, 2.00%, Matures 1/31/20                                                                              |                                        | None                                         | K                                              | T                                         | Buy                                             | 11/05/18                | K                               |                                |                                                                   |
| 217. - JWM Homes, LLC (H)                                                                                                  |                                        |                                              |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 218. - Rental Property, Portland OR                                                                                        | E                                      | Rent                                         | O                                              | R                                         |                                                 |                         |                                 |                                |                                                                   |
| 219. US Bank Checking titled in name of LLC<br>(X)                                                                         |                                        | None                                         | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 220. - Brokerage #13 (H) (Y)                                                                                               |                                        |                                              |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 221. Fidelity Government Money Market,<br>SPAXX (Cash) (Y)                                                                 |                                        |                                              |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |

|                      |                                                                                  |                                                        |                                                            |                                                                |                         |
|----------------------|----------------------------------------------------------------------------------|--------------------------------------------------------|------------------------------------------------------------|----------------------------------------------------------------|-------------------------|
| 1 Income Gain Codes: | A = \$1,000 or less<br>(See Columns B1 and D4)                                   | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000    | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000           | E = \$15,001 - \$50,000 |
| 2 Value Codes        | F = \$50,001 - \$100,000<br>J = \$15,000 or less<br>(See Columns C1 and D3)      | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000   |                         |
| 3 Value Method Codes | N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000<br>(See Column C2) | Q = Appraisal<br>U = Book Value                        | R = Cost (Real Estate Only)<br>V = Other                   | P4 = More than \$50,000,000<br>S = Assessment<br>W = Estimated | T = Cash Market         |

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

McKittrick, Peter C.

Date of Report

07/30/2019

## VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B<br>Income during<br>reporting period |                                               | C<br>Gross value at end<br>of reporting period |                                           | D<br>Transactions during reporting period       |                         |                                 |                                |                                                                   |
|----------------------------------------------------------------------------------------------------------------------------|----------------------------------------|-----------------------------------------------|------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                            | (1)<br>Amount<br>Code 1<br>(A-H)       | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 222. - Ishares Edge MSCI Min Vol USA ETF (Y)                                                                               |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 223. - Ishares Silver Trust ETF (Y)                                                                                        |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 224. - AAPL (Common) (Y)                                                                                                   |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 225. - CMG (Common) (Y)                                                                                                    |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 226. - CSCO (Common) (Y)                                                                                                   |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 227. - PTY (Common) (Y)                                                                                                    |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 228. - PG (Common) (Y)                                                                                                     |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 229. - VZ (Common) (Y)                                                                                                     |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 230. - Pennantpark Invnt Corp Note 4.50%,<br>Matures 10/01/19 (Y)                                                          |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 231. - AT&T Inc Note 4.45%, Matures 05/15/21<br>(Y)                                                                        |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 232. Marcus by Goldman Sachs Savings Account<br>(Y)                                                                        |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 233.                                                                                                                       |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 234.                                                                                                                       |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 235.                                                                                                                       |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 236.                                                                                                                       |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 237.                                                                                                                       |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 238.                                                                                                                       |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |

|                                                 |                                                                                       |                                                        |                                                                                          |                                                              |                         |
|-------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------|------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1 Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                                       | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000                                  | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2 Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$5,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3 Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                          | T = Cash Market                                              |                         |

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

McKittrick, Peter C.

Date of Report

07/30/2019

## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B<br>Income during<br>reporting period |                                               | C<br>Gross value at end<br>of reporting period |                                           | D<br>Transactions during reporting period       |                         |                                 |                                |                                                                   |
|----------------------------------------------------------------------------------------------------------------------------|----------------------------------------|-----------------------------------------------|------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                            | (1)<br>Amount<br>Code 1<br>(A-H)       | (2)<br>Type (e g ,<br>div , rent,<br>or int ) | (1)<br>Value<br>Code 2<br>(J-P)                | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e g ,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |

|      |  |  |  |  |  |  |  |  |  |
|------|--|--|--|--|--|--|--|--|--|
| 239. |  |  |  |  |  |  |  |  |  |
| 240. |  |  |  |  |  |  |  |  |  |
| 241. |  |  |  |  |  |  |  |  |  |
| 242. |  |  |  |  |  |  |  |  |  |
| 243. |  |  |  |  |  |  |  |  |  |
| 244. |  |  |  |  |  |  |  |  |  |

|                                                 |                                                                                       |                                                        |                                                                                           |                                                              |                         |
|-------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1 Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                                       | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000                                   | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2 Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$50,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3 Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                           | T = Cash Market                                              |                         |

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

McKittrick, Peter C.

Date of Report

07/30/2019

## VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

### Part VII Investments & Trusts

Lines 140-148 - Assets held [REDACTED] that is no longer a dependent

Line 172 - This asset is below the reporting threshold

Line 173 - This asset is below the reporting threshold

Line 218 - Value Code R = Purchase Price - Real Estate purchased on 5/10/17 for \$536,000

Line 219 - Prior year account value was under reporting threshold

Lines 220-232 - Assets held [REDACTED] that is no longer a dependent

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

McKittrick, Peter C.

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## IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Peter C. McKittrick**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure  
Administrative Office of the United States Courts  
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