

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Mitchell, Suzanne	2. Court or Organization United States District Court, Western District of Oklahoma	3. Date of Report 06/20/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address 200 NW 4th Street Oklahoma City, OK 73102		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME
(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1. 2018

Ogletree, Deakins, Nash - Salary

2.

3.

4.

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Sun Trust Mortgage, Inc.	Mortgage - Rental Property #1 (Part VII, Line 2)	L
2.	Sun Trust Mortgage, Inc.	Mortgage - part Personal Property, part Rental Property #2 (Part VII, Line 3)	N
3.	Centlar Mortgage	Mortgage - Rental Property #3 (Part VII, Line 4)	L
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. RENTAL PROPERTIES (H)									
2. Rental Property #1 - Cleveland County, Norman, OK	C	Rent	M	W					
3. Rental Property #2 - Oklahoma County, Oklahoma City, OK	C	Rent	L	W					
4. Rental Property #3 - Oklahoma County, Oklahoma City, OK	D	Rent	M	W					
5.									
6. CASH AND BONDS (H)									
7. UMB Accounts	A	Interest	L	T					
8. Chase Accounts	A	Interest	K	T					
9.									
10. RAYMOND JAMES ACCOUNT (H)									
11. Mutual Funds (H)									
12. Invesco Mid Cap Growth Fund Class A	A	Dividend			Merged (with line 13)	07/24/18	J		
13. Invesco Mid Cap Growth Fund Clas Y	A	Dividend	J	T					
14. Invesco Comstock Fund Class A M/F	A	Dividend			Merged (with line 15)	07/24/18	J		
15. Invesco Comstock Fund Class Y M/F	A	Dividend	J	T					
16. Capital Income Builder Fund Class A American Funds M/F	A	Dividend			Merged (with line 17)	06/20/18	K		
17. Capital Income Builder Fund Class F2 American Funds M/F	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. Capital World Growth & Income Fund Class A American FD M/F	A	Dividend			Merged (with line 19)	06/20/18	K		
19. Capital World Growth & Income Fund Class F2 American FD M/F	A	Dividend	K	T					
20. Investment Company of America Class A American Funds M/F	A	Dividend			Merged (with line 21)	06/19/18	L		
21. Investment Company of America Class F2 American Funds M/F	A	Dividend	L	T					
22. Washington Mutual Investors Class A American Funds M/F	A	Dividend			Merged (with line 23)	06/19/18	J		
23. Washington Mutual Investors Class F2 American Funds M/F	A	Dividend	J	T					
24. Cash & Cash Alternatives (H)									
25. Bank Deposit Program - Sweep	A	Int./Div.	J	T					
26. Equities (H)									
27. Abbvie Incorporated	A	Dividend	J	T					
28. Adobe Incorporated	A	Dividend	J	T	Buy	03/22/18	J		
29.					Buy (add'l)	11/08/18	J		
30. Air Products & Chemicals Incorporated	A	Dividend			Buy (add'l)	03/07/18	J		
31.					Sold	09/21/18	J		
32. Allstate Corporation	A	Dividend			Sold	09/24/18	J		
33. Alphabet Incorporated Cap Stk Class A	A	Dividend	J	T					
34. Amazon Com Incorporated	A	Dividend	J	T					

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35. Apple Incorporated	A	Dividend	J	T					
36. Bank Amer Corporation	A	Dividend			Buy (add'l)	03/07/18	J		
37.					Buy (add'l)	08/03/18	J		
38.					Sold	12/12/18	J		
39. Bank of the Ozarks	A	Dividend			Sold	08/03/18	J		
40. Becton Dickinson & Company	A	Dividend	J	T					
41. Blackrock Incorporated	A	Dividend			Buy	06/07/18	J		
42.					Sold	08/03/18	J		
43. Boeing Company	A	Dividend	J	T	Buy	08/20/18	J		
44. Bookings Holdings Incorporated	A	Dividend	J	T	Buy	08/20/18	J		
45. Broadcom Incorporated	A	Dividend	J	T	Buy	06/14/18	J		
46.					Sold (part)	08/20/18	J		
47.					Buy (add'l)	12/12/18	J		
48. Citigroup Incorporated	A	Dividend			Buy	06/08/18	J		
49.					Buy (add'l)	08/03/18	J		
50.					Sold	10/25/18	J		
51. CME Group Incorporated	A	Dividend	J	T					

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52. CVS Health Corporation	A	Dividend	J	T	Sold (part)	03/07/18	J		
53.					Buy (add'l)	06/19/18	J		
54. Carnival Corporation Paired CTF	A	Dividend	J	T					
55. FirstTrust Sabrient Baker's Dozen Port 2017 Series Term	A	Dividend			Redeemed	03/02/18	J		
56. Facebook Incorporated Class A	A	Dividend			Sold	03/28/18	J		
57. Fedex Corporation	A	Dividend	J	T	Buy (add'l)	03/07/18	J		
58.					Buy (add'l)	06/19/18	J		
59. Garrett Motion Incorporated	A	Dividend	J	T	Buy	10/08/18	J		
60. General Electric Company	A	Dividend			Buy	01/05/18	J		
61.					Sold	01/23/18	J		
62. General MLS Incorporated	A	Dividend	J	T	Buy	10/10/18	J		
63. Guidewire Software Incorporated	A	Dividend	J	T	Buy	12/12/18	J		
64. Hanesbrands Incorporated	A	Dividend			Buy	11/01/18	J		
65.					Sold	12/17/18	J		
66. Home Depot Incorporated	A	Dividend	J	T					
67. Honeywell International Incorporated	A	Dividend	J	T	Buy (add'l)	11/08/18	J		
68. Intercontinental Exchange Incorporated	A	Dividend	J	T					

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69. JP Morgan Chase	A	Dividend	J	T	Buy (add'l)	08/03/18	J		
70.					Buy (add'l)	10/25/18	J		
71. Johnson & Johnson	A	Dividend	J	T	Buy	06/21/18	J		
72.					Buy (add'l)	08/29/18	J		
73. Kansas City Southern Corn New	A	Dividend	J	T					
74. Lauder Estee Companies	A	Dividend	J	T					
75. Mastercard Incorporated Class A	A	Dividend	J	T	Buy	03/07/18	J		
76.					Buy (add'l)	08/03/18	J		
77. Merck & Company Incorporated	A	Dividend	J	T	Buy	06/27/18	J		
78. Microsoft Corporation	A	Dividend	J	T	Buy (add'l)	06/14/18	J		
79.					Buy (add'l)	09/24/18	J		
80. Microchip Technology Incorporated	A	Dividend			Buy (add'l)	07/24/18	J		
81.					Sold	08/14/18	J		
82. Motorola Solutions	A	Dividend	J	T					
83. Oracle Corporation	A	Dividend			Sold	03/22/18	J		
84. Pepsico Incorporated	A	Dividend	J	T	Buy	10/10/18	J		
85.					Buy (add'l)	12/17/18	J		

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86. Pfizer Incorporated	A	Dividend	J	T	Buy (add'l)	03/07/18	J		
87. Praxair Incorporated	A	Dividend			Sold	01/05/18	J		
88. Priceline GRP Incorporated Com New	A	Dividend			Sold	01/05/18	J		
89. Resideo Technologies Incorporated	A	Dividend	J	T	Buy	11/01/18	J		
90. Ringcentral Incorporated Class A	A	Dividend			Buy	07/16/18	J		
91.					Buy (add'l)	08/14/18	J		
92.					Sold	10/10/18	J		
93. Rockwell Collins Incorporated	A	Dividend			Sold	01/10/18	J		
94. Royal BK CDA Montreal QUE	A	Dividend			Buy (add'l)	03/07/18	J		
95.					Sold	06/07/18	J		
96. Salesforce Com Incorporated	A	Dividend	J	T	Buy (add'l)	06/14/18	J		
97.					Sold (part)	10/10/18	J		
98. Servicenow Incorporated	A	Dividend	J	T	Buy	02/22/18	J		
99.					Buy (add'l)	03/07/18	J		
100.					Buy (add'l)	08/14/18	J		
101.					Sold (part)	10/10/18	J		
102.					Buy (add'l)	11/09/18	J		

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103. Sherwin Williams	A	Dividend	J	T	Buy (add'l)	03/07/18	J		
104.					Buy (add'l)	09/21/18	J		
105. Synchrony Financial	A	Dividend			Sold	07/16/18	J		
106. Time Warner Incorporated	A	Dividend			Sold	06/15/18	J		
107. Union Pac Corporation	A	Dividend	J	T					
108. United Healthgroup Incorporated	A	Dividend	J	T					
109. Visa Incorporated Com Class A	A	Dividend	J	T					
110. Westrock Company	A	Dividend			Buy (add'l)	03/07/18	J		
111.					Sold	06/08/18	J		
112. Accenture Ireland SHS Class A (Ireland)	A	Dividend			Buy	03/28/18	J		
113.					Sold	11/08/18	J		
114. Eaton Corporation PLC SHS Ireland	A	Dividend			Sold	11/08/18	J		
115. Ingersoll Rand PLC SHS Ireland	A	Dividend	J	T					
116. iShares TR US AER DEF EFT (ITA)	A	Dividend			Buy	01/10/18	J		
117.					Buy (add'l)	01/23/18	J		
118.					Buy (add'l)	03/07/18	J		
119.					Sold	11/01/18	J		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. iShares TR Core MSCI EAFE (IEFA)	A	Dividend			Buy	03/07/18	J		
121.					Sold	06/14/18	J		
122. Chubb Limited Switzerland	A	Dividend			Buy (add'l)	03/07/18	J		
123.					Sold	07/24/18	J		
124. Lyondell Industries Netherlands	A	Dividend			Buy (add'l)	03/07/18	J		
125.					Sold	06/27/18	J		
126. NXP Semiconductors NV Netherlands	A	Dividend			Sold	02/22/18	J		
127. Broadcom Limited SHS Singapore	A	Dividend			Sold	02/22/18	J		
128. Exchange Traded Products (H)									
129. iShares TR Core S&P	A	Dividend			Sold	11/01/18	J		
130. iShares TR US Aer DEF ETF	A	Dividend			Buy	01/10/18	J		
131.					Buy (add'l)	01/23/18	J		
132.					Sold	11/11/18	J		
133. iShares Incorporated Core	A	Dividend			Sold	11/11/18	J		
134.									
135. FULKERSON FAMILY REVOCABLE TRUST(H)									
136. Chevron Stock	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. Real Estate Parcel #1, Cleveland Cty, OK See Part VIII.		None	J	S					
138. Real Estate Parcel #2, Cleveland Cty, OK See Part VIII.		None	J	S					
139. Real Estate Parcel #3, Cleveland Cty, OK See Part VIII.		None	J	S					
140. Real Estate Parcel #4, Cleveland Cty, OK See Part VIII.		None	J	S					
141.									
142. PARTNERSHIP INVESTMENTS (H)									
143. Think Italian LLC .407218%		None	J	U	Buy	11/08/18	J		
144.									
145. ARNOLD & PORTER LLP PROFIT SHARING AND 401(K) PLAN (H)									
146. T. Rowe Price Mid Cap Growth	A	Dividend			Merged (with line 147)	05/23/18	K		
147. JP Morgan Smart Retirement 2035	A	Dividend	K	T					
148. Fidelity Contrafund	A	Dividend			Merged (with line 149)	05/23/18	J		
149. Vanguard Value Index Inst	A	Dividend	J	T					
150. Vanguard Small Cap Index Inst	A	Dividend			Merged (with line 151)	05/23/18	J		
151. DFA Emerging Markets	A	Dividend	J	T					
152.									
153. FIDELITY INVESTMENTS ROLLOVER IRA (H)									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. Fidelity Low Priced Stock	A	Dividend	J	T					
155. Fidelity Select Multimedia	A	Dividend			Merged (with line 156)	04/18/18	J		
156. Fidelity Select Comm Services Port	A	Dividend	J	T					
157.									
158. MCAFEE & TAFT 401(K) (H)									
159. SPTN 500 Index Inst	D	Int./Div.			Buy (add'l)	04/19/18	J		
160.					Buy (add'l)	06/18/18	J		
161.					Merged (with line 162)	10/22/18	O		
162. Fidelity 500 Index	D	Int./Div.	N	T					
163. Fidelity Contrafund K	E	Int./Div.	N	T	Buy (add'l)	04/19/18	J		
164.					Buy (add'l)	06/18/18	J		
165. JH Discpl Value Midcap	E	Int./Div.	N	T					
166. MM SEL Mid Cap GR I	E	Int./Div.	M	T					
167. Fidelity Diversified International K6	A	Int./Div.			Merged (with line 169)	12/06/18	K		
168. AF Europac Growth R6	B	Int./Div.	K	T					
169.									
170. OGLETREE, DEAKINS, NASH, SMOAK & STEWART 401(K) (H)									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

171. AG Growther Fund Amer R6	A	Int./Div.	J	T	Buy (add'l)	01/03/18	J		
172.					Buy (add'l)	02/05/18	J		
173.					Buy (add'l)	03/05/18	J		
174.					Buy (add'l)	03/15/18	J		
175.					Buy (add'l)	04/04/18	J		
176.					Buy (add'l)	05/03/18	J		
177.					Buy (add'l)	06/05/18	J		
178.					Buy (add'l)	07/05/18	J		
179.					Buy (add'l)	08/03/18	J		
180.					Buy (add'l)	09/06/18	J		
181.					Buy (add'l)	10/04/18	J		
182.					Buy (add'l)	11/05/18	J		
183.					Buy (add'l)	12/06/18	J		
184. Harbor Cap Appr Inst	A	Int./Div.	J	T	Buy (add'l)	01/03/18	J		
185.					Buy (add'l)	02/05/18	J		
186.					Buy (add'l)	03/05/18	J		
187.					Buy (add'l)	03/15/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188.					Buy (add'l)	04/04/18	J		
189.					Buy (add'l)	05/03/18	J		
190.					Buy (add'l)	06/05/18	J		
191.					Buy (add'l)	07/05/18	J		
192.					Buy (add'l)	08/03/18	J		
193.					Buy (add'l)	09/06/18	J		
194.					Buy (add'l)	10/04/18	J		
195.					Buy (add'l)	11/05/18	J		
196.					Buy (add'l)	12/06/18	J		
197. Vang Midcap IDX Inst	A	Int./Div.	J	T	Buy (add'l)	01/03/18	J		
198.					Buy (add'l)	02/05/18	J		
199.					Buy (add'l)	03/05/18	J		
200.					Buy (add'l)	03/15/18	J		
201.					Buy (add'l)	04/04/18	J		
202.					Buy (add'l)	05/03/18	J		
203.					Buy (add'l)	06/05/18	J		
204.					Buy (add'l)	07/05/18	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205.					Buy (add'l)	08/03/18	J		
206.					Buy (add'l)	09/06/18	J		
207.					Buy (add'l)	10/04/18	J		
208.					Buy (add'l)	11/05/18	J		
209.					Buy (add'l)	12/06/18	J		
210. Vang Windsor II ADM	A	Int./Div.	J	T	Buy (add'l)	01/03/18	J		
211.					Buy (add'l)	02/05/18	J		
212.					Buy (add'l)	03/05/18	J		
213.					Buy (add'l)	03/15/18	J		
214.					Buy (add'l)	04/04/18	J		
215.					Buy (add'l)	05/03/18	J		
216.					Buy (add'l)	06/05/18	J		
217.					Buy (add'l)	07/05/18	J		
218.					Buy (add'l)	08/03/18	J		
219.					Buy (add'l)	09/06/18	J		
220.					Buy (add'l)	10/04/18	J		
221.					Buy (add'l)	11/05/18	J		

1. Income Gain Codes:	A ~\$1,000 or less	B ~\$1,001 - \$2,500	C ~\$2,501 - \$5,000	D ~\$5,001 - \$15,000	E ~\$15,001 - \$50,000
(See Columns B1 and D4)	F ~\$50,001 - \$100,000	G ~\$100,001 - \$1,000,000	H1 ~\$1,000,001 - \$5,000,000	H2 ~More than \$5,000,000	
2. Value Codes	J ~\$15,000 or less	K ~\$15,001 - \$50,000	L ~\$50,001 - \$100,000	M ~\$100,001 - \$250,000	
(See Columns C1 and D3)	N ~\$250,001 - \$500,000	O ~\$500,001 - \$1,000,000	P1 ~\$1,000,001 - \$5,000,000	P2 ~\$5,000,001 - \$25,000,000	
	P3 ~\$25,000,001 - \$50,000,000		P4 ~More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222.					Buy (add'l)	12/06/18	J		
223.									
224. PROFIT SHARING PLAN OF OGLETREE DEAKINS ET AL (H)									
225. Vang Target Ret 2025	A	Int./Div.	K	T	Buy	12/27/18	K		
226.									
227. SCHWAB ROLLOVER IRA (H)									
228. Schwab Total Stock Market Index Fund	B	Int./Div.	L	T					
229.									
230. ETRADE BROKERAGE ACCOUNTS (H)									
231. ETrade Account #1 (H)									
232. Ford Motor Co	A	Int./Div.	J	T					
233. Nuance Communications	A	Int./Div.	J	T					
234. Powershares Exchange Traded Trust	A	Int./Div.	J	T					
235. Oneok Inc	A	Int./Div.	J	T					
236. Berkshire Hathaway	A	Int./Div.	J	T					
237. Apple Inc.	A	Int./Div.	J	T					
238. ETrade Account #2 (H)									

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
(See Column C2)	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

239. Coca Cola Bottling Co	A	Int./Div.	J	T					
240. Schwab S&P 500 Fund	A	Int./Div.	J	T					
241.									
242. OKLAHOMA 529 COLLEGE SAVINGS PLANS (H)									
243. OK 529 College Savings Plan #1 (H)									
244. Moderate Managed Allocation Age 18+	A	Int./Div.			Distributed	05/14/18	J		
245. Guaranteed Option	A	Int./Div.	J	T	Buy (add'l)	06/26/18	J		
246.					Distributed (part)	07/06/18	J		
247. OK 529 College Savings Plan #2 (H)									
248. Aggressive Managed Allocation 18+	A	Int./Div.	J	T					
249. US Equity Index Option	A	Int./Div.	J	T	Distributed (part)	05/14/18	J		
250. Guaranteed Option	A	Int./Div.	J	T	Distributed (part)	05/14/18	J		
251.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

ADDITIONAL INFORMATION REGARDING PART VII, LINES 137-140, REAL ESTATE PARCELS, CLEVELAND COUNTY, OK:

Parcels are owned through a [REDACTED] revocable trust.

Taxable Value of Parcel 1, Part VII Line 137 is \$4,000.

Taxable Value of Parcel 2, Part VII Line 138 is \$12,360.

Taxable Value of Parcel 3, Part VII Line 139 is \$2,000.

Taxable Value of Parcel 4, Part VII Line 140 is \$12,500.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Suzanne Mitchell**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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