AO 10
Rev. 1/2017

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2018

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Olson, John K.	Florida Southern - Bankruptcy	05/14/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
US Bankruptcy Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2018 **to** 12/31/2018
7. Chambers or Office Address		
US Courthouse 299 E Broward Blvd. Ft. Lauderdale, FL 33301		

IMPORTANT NOTES: *The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.*

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2018	Greenspoon Marder PA - salary
2.	2018	CBR Law Group, LLLC - salary
3.	2018	Steven Fender, P.A. - salary
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Business Law Section, The Florida Bar	Jan 17-21	Oralndo, FL	Section Meeting	Transportation, meals, room
2.	National Association of Bankruptcy Trustees	Feb 22-25	Las Vegas, NV	Associatoin meeting	Transportation, meals, room
3.	Buainess Law Section, American Bar Association	April 11-14	Orlando, FL	Section Meeting	Transportation, meals, room
4.	Bankruptcy Bar Association, Southern District of Florida	May 11 - 13	Palm Beach, FL	Seminar	Transportation, meals, room
5.	Business Law Section, The Florida Bar	June 13-16	Orlando, FL	Annual Meeting	Transportation, meals, room

6.	American Bar Association, Business Law Section	Sept 12-16	San Antonio, TX	Annual Meeting	Transportation, meals, room
7.	American Bar Association, Business Law Section	Oct 27-31	San Antonio, TX	Fall Meeting Business Bankruptcy Committee	Transportation, meals (partial), room (partial)
8.	National Conference of Bankruptcy Judges	Oct 27-31	San Antonio, TX	Annual Meeting	Meals (partial), room (partial)
9.	Business Law Section, The Florida Bar	Nov 9	Miami, FL	CLE Seminar	Transportation, meals

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Olson, John K.	05/14/2019

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. Raymond James Brokerage account cash balance	A	Interest	J	T					
2. - RJ Bank	A	Interest	J	T	Spinoff (from line 6)	11/19/18	J		
3. -PHLPX	A	Interest			Sold	06/16/18	J		
4. -FTSM	A	Interest			Sold	05/09/18	J		
5. Account 1636									
6. -QQQ	A	Interest			Sold	11/08/18	L		
7. -RSP	A	Interest			Sold	09/11/18	K		
8. -VIOG	A	Interest			Sold	09/11/18	K		
9. -IVOG	A	Interest			Sold	11/06/18	L		
10. -LDLFX	B	Int./Div.	K	T	Buy (add'l)	11/01/18	J		
11. -PONPX	D	Int./Div.	K	T	Buy	09/11/18	K		
12. -TIP	A	Interest			Sold	09/11/18	J		
13. -EEM	A	Int./Div.			Sold	08/20/18	J		
14. -EFA	A	Int./Div.			Sold (part)	04/04/18	J		
15. -EFA	A	Int./Div.			Sold	09/11/18	K		
16. -CWB	B	Int./Div.			Buy	02/09/18	K		
17. -CWB	B	Int./Div.			Sold	04/04/18	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
18. -XMLV	B	Int./Div.	L	T	Buy	11/06/18	L		
19. -JKE	B	Int./Div.	L	T	Buy	11/06/18	L		
20. Account M542									
21. -RJ Bank cash balance	A	Interest	K	T					
22. -PHLPX	A	Interest			Sold	06/16/18	K		
23. -FTSM	A	Interest			Sold	05/09/18	K		
24. -QQQ	A	Interest			Buy (add'l)	09/11/18	K		
25. -QQQ	A	Interest			Sold	11/06/18	K		
26. -RSP	A	Int./Div.			Sold	09/11/18	J		
27. -EEM	A	Int./Div.			Sold	04/04/18	J		
28. -EFA	A	Int./Div.			Sold (part)	04/04/18	J		
29. -EFA	A	Int./Div.			Sold	09/10/18	J		
30. -VIOG	A	Interest			Sold	09/11/18	J		
31. -IVOG	A	Interest			Sold	11/06/18	J		
32. -LDLFX	A	Interest	J	T	Buy	11/10/18	J		
33. -PONPX	A	Interest	J	T	Buy	11/10/18	J		
34. -XMLV	A	Int./Div.	J	T	Buy	11/06/18	J		

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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35. -JKE	A	Int./Div.	K	T	Buy	11/06/18	K		
36. Phoenix Ventures, Inc. common		None			Closed	07/01/18	J		
37. Invesco American Franchise Fund B	A	Int./Div.	J	T					
38. Invesco American Franchise Fund A	A	Int./Div.	K	T					
39. Invesco Global Core Equity Fund	A	Int./Div.	K	T					
40. Retirement Account #4011									
41. - AQR Multi Strategy Alt Fund	A	Int./Div.	K	T					
42. - BBH Core Select Fund	A	Int./Div.	K	T					
43. - Dghm All Cap Value Fund	A	Int./Div.	K	T					
44. - Etracs Alerian Mlp Etn	B	Int./Div.	K	T					
45. - Federated Strategic Val Div Is	B	Int./Div.	K	T					
46. - FPA Crescent Fund	A	Int./Div.	K	T					
47. - PIMCO Commodity RR Strategic Fund	A	Int./Div.	J	T					
48. - Riverpark/Wedgewood-Ins	A	Int./Div.	K	T					
49. - Schwab Fundamental US Large Co Index	B	Int./Div.	L	T					
50. - TFS Market Neutral Fund	A	Int./Div.	J	T					
51. - Vaughan Nelson Value Opp-Y	A	Int./Div.	K	T					

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52. - Johcm International Sel-I	A	Int./Div.	K	T					
53. - Avenue Credit Strategies Fund	B	Int./Div.	K	T					
54. - JP Morgan Core Bond Fund	A	Interest	J	T					
55. - Natixis Loomis Sayles Investment Grad Bond Fund	B	Interest	K	T					
56. - Osterweis Strategic Income Fund	B	Interest	K	T					
57. - PIMCO All Asset All Authority Fund	B	Interest	K	T					
58. - Templeton Global Bond Fund	A	Interest	J	T					
59. Family Limited Partnership - F									
60. - Energy Income & Growth Fund	A	Int./Div.	J	T					
61. - Eaton Vance Tax Adv Global Div Oppty Fund	A	Int./Div.	J	T					
62. - Ishares Inc Australia Index Fund	A	Int./Div.	J	T					
63. - Ishares Inc Global Telecomm Sector Index Fund	A	Int./Div.	J	T					
64. - Ishares Inc CDA Index Fund	A	Int./Div.	J	T					
65. - Market Vectors Trust Agribusiness EFT	A	Int./Div.	J	T					
66. - SPDR Sector SBI Energy Fund	A	Int./Div.	J	T					
67. - SPDR Sector Series Tr S&P Oil & Gas Equipt & Svcs ETF	A	Int./Div.	J	T					
68. - SPDR Series Tr S&P Metals & Mining	A	Int./Div.	J	T					

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69. - Vanguard Div Apprec ETF	A	Int./Div.	J	T					
70. - Nuveen Select Maturities Muni Fund	A	Interest	J	T					
71. - Vanguard Short Term Tax Exempt Fund	A	Interest	J	T					
72. - UBS CashFund Inc.	A	Interest	J	T					
73. - T	A	Int./Div.	J	T					
74. - ADP	A	Int./Div.	J	T					
75. - BR	A	Int./Div.	J	T					
76. - EXBO	A	Int./Div.	J	T					
77. - ECA	A	Int./Div.	J	T					
78. - INFY	A	Int./Div.	J	T					
79. - SAYCY	A	Int./Div.	J	T					
80. - SLB	A	Int./Div.	J	T					
81. - SBCF	A	Int./Div.	J	T					
82. - WIT	A	Int./Div.	J	T					
83. - GCH	A	Int./Div.	J	T					
84. - EFA	A	Int./Div.	J	T					
85. - EEM	A	Int./Div.	J	T					

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86. - CVTCX	A	Int./Div.	J	T					
87. - VEECX	A	Int./Div.	J	T					
88. - TEGBX	A	Interest	J	T					
89. - PTTCX	A	Int./Div.	J	T					
90. - GYB	A	Int./Div.	J	T					
91. - FESGX	A	Int./Div.	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ John K. Olson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544