

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Reno, Lee A.	2. Court or Organization Northern District of Texas - Amarillo Division	3. Date of Report 07/31/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Full-time Magistrate Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address 205 SE 5th St. Amarillo TX 79101		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Member	SSS Gateway LLC
2.	Partner	SMSR 2, LTD.
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 2018	██████████, former law firm: 401(k) with Firm Managed Asset Selection
2. 2018	██████████, former law firm: payments representing fair value of fees collected after departure
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2018	fees earned prior to departure)	\$5,670.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2018	Self-employed (attorney)
2.	
3.	
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Texas Young Lawyers Assoc.	January 4-6, 2018	College Station, TX	Committee meeting	Travel, lodging, and meals
2. Federal Bar Association, Dallas Chapter	January 11-13, 2018	Las Colinas, TX	Bench Bar Conference Speaker	Travel, lodging, and meals
3. Texas State Bar Assoc.	August 23-24, 2018	Dallas, TX	CLE Speaker	Travel, lodging, and meals
4.				
5.				
6.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Bank of America- Bank Account	A	Interest	L	T					
2. Happy State Bank -Cash Equivalent Accounts	A	Interest	K	T					
3. SMSR 2, LTD - Partnership Interest Amarillo, TX	C	Distribution	J	U					
4. SSS Gateway LLC- Partnership Interest	C	Royalty	J	U					
5. Investment Account #1 (H)									
6. Allianz Se SPD ADR (AZSEY)	A	Dividend	J	T					
7. Altria Group Inc (MO)	A	Dividend	J	T					
8. Ameren Corp (AEE) (X)	A	Dividend	J	T					
9. Amn Elec Power Co (AEP) (X)	A	Dividend	J	T					
10. Astrazeneca Plc Spnd ADR (AZN)	A	Dividend	J	T					
11. AT&T Inc (T)	A	Dividend	J	T					
12. AXA Spons ADR (AZAHY)	A	Dividend	J	T					
13. BAE Sys Plc Spn ADR (BAESY)	A	Dividend	J	T					
14. BASF Se Sponsored ADR (BASFY)	A	Dividend	J	T					
15. BCE Inc (BCE)	A	Dividend	J	T					
16. British Amn Tobacco Spadr (BTI)	A	Dividend	J	T					
17. Cisco Systems Inc (CSCO)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. Deutsche Tele Ag Spn ADR (DEGT)	A	Dividend	J	T					
19. Dominion Energy Inc (formerly Res Inc New VA) (D)	A	Dividend	J	T					
20. Duke Energy Corp New (DUK)	A	Dividend	J	T					
21. Eaton Corp PLLC (ETN)	A	Dividend	J	T					
22. Entergy Corp (ETR)	A	Dividend	J	T					
23. Exxon Mobil Corp (XOM)	A	Dividend	J	T					
24. Firstenergy Corp (FE) (X)	A	Dividend	J	T					
25. Glaxosmithkline PLC ADR (GSK)	A	Dividend	J	T					
26. Imperial Brands PLC (IMBBY)	A	Dividend	J	T					
27. Iron Mountain Reit Inc (IRM)	A	Dividend	J	T					
28. Kimberly Clark (KMB)	A	Dividend	J	T					
29. McDonalds Corp (MCD)	A	Dividend	J	T					
30. Merck and Co Inc SHS (MRK) (X)	A	Dividend	J	T					
31. Metlife Inc (MET) (X)	A	Dividend	J	T					
32. Microsoft Corp (MSFT) (X)	A	Dividend	J	T					
33. Muenchener Rueck-Unspon (MURGY)	A	Dividend	J	T					
34. National Grid Plc Sp ADR (NGG)	A	Dividend	J	T					

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35. Naturgy Energy Group SA (GASNY) (X)	A	Dividend	J	T					
36. Nestle SA Rep RG Sh Adr (NSRGY)	A	Dividend	J	T					
37. Novartis Adr (NVS)	A	Dividend	J	T					
38. Nutrien Ltd Reg Shs (NTR) (X)	A	Dividend	J	T					
39. Occidental Pete Corp Cal (OXY)	A	Dividend	J	T					
40. Orkla AS A Shs Adr (ORKLY)	A	Dividend	J	T					
41. Pembina Pipeline Corp (PBA)	A	Dividend	J	T					
42. Pfizer Inc (PFE)	A	Dividend	J	T					
43. Philip Morris Intl Inc (PM)	A	Dividend	J	T					
44. PPL Corporation (PPL)	A	Dividend	J	T					
45. Procter & Gamble Co (PG)	A	Dividend	J	T					
46. Red Electrica Corp Unspn Adr (RDEIY)	A	Dividend	J	T					
47. Roche Hldg Ltd Spn Adr (RHHBY)	A	Dividend	J	T					
48. Rogers Communications (RCI)	A	Dividend	J	T					
49. Royal Dutch Shell Plc Spns Adr A (RDSA)	A	Dividend	J	T					
50. Telus Corp (TU)	A	Dividend	J	T					
51. Terna SPA unsponsored Adr (TEZNY)	A	Dividend	J	T					

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52. Texas Instruments (TXN)	A	Dividend	J	T					
53. Total SA SP ADR (TOT)	A	Dividend	J	T					
54. Unibail Rodamco Se Unsp ADR - common stock	A	Dividend			Sold	06/29/18	J		
55. Unilever Plc New ADR (UL)	A	Dividend	J	T					
56. Verizon Communications Com - common stock	A	Dividend	J	T					
57. Vinci SA ADR (VCISY)	A	Dividend	J	T					
58. Vodafone Group Plc Shs ADR (VOD)	A	Dividend	J	T					
59. WEC Energy Group Inc Shs (WEC) (X)	A	Dividend	J	T					
60. Welltower Inc (WELL)	A	Dividend	J	T					
61. Investment Account #2 (H)									
62. Altria Group Inc - (MO)	A	Dividend	J	T	Sold (part)	01/11/18	J	B	
63.					Sold (part)	01/12/18	J	A	
64.					Sold (part)	01/16/18	J	B	
65.					Sold (part)	02/27/18	J	B	
66.					Sold (part)	02/28/18	J	A	
67.					Sold (part)	03/01/18	J	A	
68. Apple Inc (AAPL)	A	Dividend	J	T	Buy	02/08/18	J		

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69.					Buy (add'l)	02/28/18	J		
70. Berkshire Hathaway Inc Del Cl B New (BRKB)		None	J	T					
71. Blackrock Inc (BLK)	A	Dividend	J	T					
72. CA Inc (CA)	A	Dividend			Sold	11/05/18	J	C	
73. Carnival Corp Paired Shs (CCL)	A	Dividend	J	T	Buy (add'l)	12/17/18	J		
74.					Buy (add'l)	12/18/18	J		
75. Chevron Corp (CVX)	A	Dividend	J	T					
76. Cinn Fincl Crp Ohio (CINF)	A	Dividend	J	T					
77. Cisco Systems Inc Com (CSCO)	A	Dividend	J	T					
78. Coca Cola Com (KO)	A	Dividend	J	T					
79. Crown Castle Reit Inc (CCI)	A	Dividend	J	T					
80. Diageo Plc Spstd ADR (DEO)	A	Dividend	J	T					
81. Dominion Energy Inc (D)	A	Dividend	J	T					
82. Duke Energy Corp New (DUK)	A	Dividend	J	T					
83. Eli Lilly & Co (LLY)	A	Dividend			Sold (part)	02/08/18	J	A	
84.					Sold (part)	02/27/18	J	A	
85.					Sold	02/28/18	J	A	

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86. Fastenal Company (FAST)		None	J	T	Buy	11/14/18	J		
87.					Buy (add'l)	11/16/18	J		
88.					Buy (add'l)	11/19/18	J		
89. Franklin Res Inc (BEN)		None	J	T	Buy	12/11/18	J		
90. General Electric (GE)	A	Dividend			Sold	02/08/18	J		
91. General Mills - (GIS)	A	Dividend			Sold (part)	02/27/18	J		
92.					Sold (part)	02/28/18	J		
93.					Sold	04/04/18	J		
94. Genl Dynamics Corp (GD)	A	Dividend	J	T	Sold (part)	11/29/18	J	B	
95.					Sold (part)	12/11/18	J	A	
96.					Sold (part)	12/12/18	J	B	
97. Hasbro Inc (HAS)	A	Dividend	J	T					
98. Intel Corp (INTC)	A	Dividend	J	T					
99. Johnson and Johnson Com (JNJ)	A	Dividend	J	T	Buy	07/31/18	J		
100.					Buy (add'l)	08/01/18	J		
101.					Buy (add'l)	08/02/18	J		
102.					Buy (add'l)	08/16/18	J		

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103. Kinder Morgan Inc (KMI)	A	Dividend	J	T					
104. Lowe's Companies Inc (LOW)	A	Dividend	J	T					
105. Merck and Co Inc (MRK)	A	Dividend	J	T					
106. Microsoft Corp (MSFT)	A	Dividend	J	T	Sold (part)	11/28/18	J	B	
107.					Sold (part)	12/11/18	J	B	
108. Nestle S A Rep RG SH ADR (NSRGY)		None	J	T	Buy	11/29/18	J		
109.					Buy (add'l)	12/12/18	J		
110. Newmarket Corp (NEU)	A	Dividend	J	T					
111. Norfolk Southern Corp (NSC)	A	Dividend	J	T	Sold (part)	11/28/18	J	B	
112.					Sold (part)	11/29/18	J	A	
113.					Sold (part)	12/11/18	J	A	
114.					Sold (part)	12/12/18	J	A	
115. Paccar Inc (PCAR)	A	Dividend	J	T	Buy	02/27/18	J		
116.					Buy (add'l)	02/28/18	J		
117.					Buy (add'l)	03/01/18	J		
118.					Buy (add'l)	08/22/18	J		
119. Paychex Inc (PAYX)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Pfizer Inc (PFE)	A	Dividend	J	T					
121. Phillip Morris Int Inc (PM)	A	Dividend	J	T					
122. Target Corp (TGT)	A	Dividend	J	T	Sold (part)	08/15/18	J	A	
123.					Sold (part)	08/16/18	J	B	
124. Texas Instruments (TXN)		None	J	T	Buy	11/29/18	J		
125.					Buy (add'l)	12/11/18	J		
126. United Parcel Svc Cl B (UPS)	A	Dividend	J	T	Buy	01/11/18	J		
127.					Buy (add'l)	01/12/18	J		
128.					Buy (add'l)	01/16/18	J		
129.					Buy (add'l)	01/18/18	J		
130.					Buy (add'l)	02/05/18	J		
131. Verizon Communications (VZ)	A	Dividend	J	T					
132. Wells Fargo & Co New (WFC)	A	Dividend	J	T					
133. Investment Account #3 (H)									
134. Merrill Lynch - Bank Account (cash)	A	Interest	K	T					
135. San Jacinto Tex Cmty Clg Dist (798025HM7)	A	Interest	J	T					
136. University Houston Tex Inv Revs (914302BK9)	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. Dallas Fort Worth Tex Intl Arpt Joint D (235036L65)	A	Interest	J	T					
138. Castleberry Tex Indpt (148537NV1)	B	Interest	L	T	Buy	04/24/18	L		
139. Texas St Go Mobility (formerly Unrefunded - Municipal Bond) (882723L)	A	Interest			Redeemed	04/02/18	J		
140. Texas Mun Pwr Agy Rev (882555XX8)	A	Interest	J	T					
141. Austin Tex Elec Util Sys (052414NG0)	A	Interest	J	T					
142. Lubbock Tex Indpt Sch (549220S93)	A	Interest	K	T					
143. Houston Tex Pub Impt (442331WE0)	A	Interest	J	T					
144. San Antonio Tex Pub Fac (796334AS9)	A	Interest	K	T					
145. Argyle Tex Indpt Sch (040319A54)	A	Interest	L	T	Buy	04/18/18	L		
146. Dallas Fort Worth Tex Intl Arpt Rev Ser G (235036T75)	B	Interest	K	T					
147. San Antonio Tex Elec & Gas (7962536V9)	A	Interest	K	T	Buy	04/25/18	K		
148. Lincoln AM Legacy III Annuity (fixed) (X)		None	L	T					
149. 529 Plan #1 (H)									
150. MLPF&S Blkrk Age 8 to 10 Years Portfolio A		None	K	T					
151. MLPF&S Blkrk Age 8 to 10 years Portfolio C		None	J	T					
152. MLPF&S Mfs Age 6 to 10 Years Portfolio C		None	J	T					
153. MLPF&S Mfs Age 6 to 10 Years Portfolio A		None	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. 529 Plan #2 (H)									
155. MLPF&S Blkrk Age 8 to 10 Years Portfolio A		None	K	T					
156. MLPF&S Blkrk Age 8 to 10 Years Portfolio C		None	J	T					
157. MLPF&S Mfs Age 6 to 10 Years Portfolio A		None	K	T					
158. MLPF&S Mfs Age 6 to 10 Years Portfolio C		None	J	T					
159. 529 Plan #3 (H)									
160. MLPF&S Blkrk Age 4 to 7 Years Portfolio C		None	J	T					
161. MLPF&S Blkrk Age 4 to 7 Years Portfolio A		None	J	T					
162. MLPF&S MFS Age 6 to 10 Years Portfolio A		None	J	T					
163. MLPF&S MFS Age 6 to 10 Years Portfolio C		None	J	T					
164. IRA #1 (H)									
165. Consumer Discretionary (XLY)	A	Dividend	J	T					
166. First Trust Dow Jones Internet Index (formerly Exchange Traded) (FDN)		None	J	T					
167. First Trust Cloud (SKYY)		None			Sold	03/06/18	J	A	
168. Health Care Select SPR (XLV)	A	Dividend	J	T					
169. IShares MSCI Cda Etf (EWC)		None			Sold	03/06/18	J	A	
170. IShares MSCI Switzerland (EWL) stock		None			Sold	03/06/18	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. Ishares NASDAQ Biotech (IBB)	A	Dividend	J	T					
172. Ishares MSCI Pacific (EPP)		None			Sold	03/06/18	J	A	
173. Ishares Iboxx- Invst Grade Corp Bond (LQD)	A	Dividend	J	T					
174. Ishares Tips (TIP)	A	Dividend	J	T					
175. Ishares 3-7 Year Treasury Bond (IEI)	A	Dividend	J	T					
176. Ishares MBS ETF (MBB)	A	Dividend	J	T					
177. Ishares MSCI Eurozone EFT (EZU)		None			Sold	03/06/18	J	A	
178. Ishares MSCI Japan Etf (EWJ)		None			Sold	03/06/18	J	A	
179. Ishares MSCI UK Etf (EWU)		None			Sold	03/06/18	J	A	
180. Ishares Inc Core MSCI (IEMG)	A	Dividend	J	T					
181. Ishares TR Core MSCI EAF ETF (IEFA)	A	Dividend	J	T	Buy	03/06/18	K		
182.					Sold (part)	06/20/18	J		
183. Invesco (formerly Powershares) Em Sovereign (PCY)	A	Int./Div.	J	T					
184. Real Estate Select (XLRE)	A	Dividend	J	T					
185. Spdr US Financial Sector (XLF)	A	Dividend	J	T	Buy (add'l)	03/06/18	J		
186.					Buy (add'l)	03/28/18	J		
187. Vanguard Consumer (VDC)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. Vanguard Materials ETF (VAW)	A	Dividend	J	T	Buy	03/06/18	J		
189. Vanguard Information Tech Etf (VGT)	A	Dividend	J	T	Sold (part)	03/06/18	J	B	
190.					Sold (part)	08/29/18	J	A	
191. Vanguard Industrial Etf (VIS)	A	Dividend	J	T					
192. Vanguard Intermediate Term Bond ETF (BIV)	A	Dividend	J	T					
193. Vanguard Short Term Bond (BSV)	A	Dividend	J	T					
194. IRA #2 (H)									
195. Consumer Discretionary (XLY)	A	Dividend	J	T					
196. Health Care Select Spdr - - ETF Fund (XLV)	A	Dividend	J	T					
197. IShares MSCi Pacific- (EPP)		None			Sold	03/06/18	J	A	
198. IShares MBS Etf- ETF Fund (MBB)	A	Dividend	J	T					
199. IShares MSCI Eurozone- ETF Fund (EZU)		None			Sold	03/06/18	J	A	
200. IShares MSCI UK Etf shs (EWU)		None			Sold	03/06/18	J	A	
201. Ishares Inc Core Msci Emerging MKts- ETF Fund (IEMG)	A	Dividend	J	T					
202. IShares TR Core MSCI EAF (IEFA)	A	Dividend	J	T	Buy	03/06/18	J		
203. SPDR US Financial Sector ETF Fund (XLF)	A	Dividend	J	T					
204. Vanguard Consumer Staples- ETF Fund (VDC)	A	Dividend	J	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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07/31/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div, rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. Vanguard Information Tech- ETF Fund (VGT)	A	Dividend	J	T					
206. Vanguard Industrial- ETF Fund (VIS)	A	Dividend	J	T					
207. Vanguard Intermediate Term Bond - Bond (BIV)	A	Dividend	J	T					
208. Vanguard Short Term Bond (BSV)	A	Dividend	J	T					
209. 401(k) #1 (H)									
210. Vanguard Trgt Retire 2035 Fund Investment		None	O	T					
211. 401(k) #2 (H)									
212. Vanguard Trgt Retire 2040 Fund Investment		None	N	T					
213. Lincoln Financial American Legacy Variable Annuity (H)									
214. Amer Funds MR Asset Allocation - Mutual Funds		None	J	T					
215. AF Global Bal Alloc MR- Mutual Funds		None	K	T					
216. AF Global Growth MR Lvip- Mutal Funds		None	K	T					

1 Income Gain Codes:	A ~\$1,000 or less	B ~\$1,001 - \$2,500	C ~\$2,501 - \$5,000	D ~\$5,001 - \$15,000	E ~\$15,001 - \$50,000
(See Columns B1 and D4)	F ~\$50,001 - \$100,000	G ~\$100,001 - \$1,000,000	H1 ~\$1,000,001 - \$5,000,000	H2 ~More than \$5,000,000	
2 Value Codes	J ~\$15,000 or less	K ~\$15,001 - \$50,000	L ~\$50,001 - \$100,000	M ~\$100,001 - \$250,000	
(See Columns C1 and D3)	N ~\$250,001 - \$500,000	O ~\$500,001 - \$1,000,000	P1 ~\$1,000,001 - \$5,000,000	P2 ~\$5,000,001 - \$25,000,000	
	P3 ~\$25,000,001 - \$50,000,000		P4 ~More than \$50,000,000		
3 Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Assumed bench on October 1, 2017

Part VII: Names of holdings have been adjusted to comport with brokerage statements. This is not indicative of changes in assets or reportable transactions.

Part VII, lines 5 and 6 of the initial report have been consolidated in this report on line 4.

Part VII, lines 8, 9, 24, 30-32, 35, 38, 59, and 148: These assets are reportable in this cycle; there are not corresponding reportable transactions.

Part VII: Retirement (401(k)) and education (529) accounts listed in this report are unit based and do not generate individually credited income.

Part VII, lines 213-216: This annuity varies based upon market value of the underlying holdings; it does not attribute income to individual holdings.

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 42 of the filing instructions.

Part VII, Lines 2, 7-10, 12, 13, 16, 24, 26-28, 31, 34, 53, 55, 59-66, 73, 77, 79, 81, 85, 111, 113, 116, 117, 131, 137, 143, 144, 150, 169, 171, 173, 178, 180, 188, 195, 201, 202, and 203 of the initial report are not reportable during this reporting period; there are not corresponding reportable transactions.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Lee A. Reno

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544