

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Russell, Barry	2. Court or Organization United States Bankruptcy Court	3. Date of Report 05/13/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address Roybal Federal Building 255 E. Temple Street, Suite 1660 Los Angeles, CA 90012		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Director	L.A. FBA Medal of Valor, Non-Profit
2.	Director	Western Justice Center Foundation, Non-Profit
3.	Director	Activity Source for Seniors, Inc., Non-Profit
4.	Director	L.A. FBA Legal Education Foundation, Non-Profit
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2018	Book Royalty, Thomson-West	\$40,169.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. California Bankruptcy Forum	May 17-20, 2018	Lake Tahoe, CA	Bankruptcy Lecture	Meals, Hotel & Transportation
2. Federal Bar Association Annual Meeting (acceptance of Kinter Award)	September 14-16, 2018	New York, NY	Award Recipient	Meals, Hotel & Transportation
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Southland Civic Credit Union, Los Angeles CA	C	Interest	M	T					
2. American Tax Credit Prop II, LTD. (see Part VIII) Partnership		None			Closed				
3. Time Share - Palm Springs, CA (see Part VIII for add'l information)			J	R					
4. MSFT	A	Dividend	J	T					
5. LUCENT	A	Dividend	J	T					
6. CISCO	A	Dividend	J	T					
7. AOL	A	Dividend	J	T					
8. IBM	A	Dividend	J	T					
9. YHOO	A	Dividend	J	T					
10. ITEL	A	Dividend	J	T					
11. E-TRADE	A	Dividend	J	T					
12. VTSS	A	Dividend	J	T					
13. MCI	A	Dividend	J	T					
14. AMAT	A	Dividend	J	T					
15. Charles Schwab & Co., Inc. (L&S Advisors) (See Part VIII)	A	Dividend	M	T					
16. AMT	A	Dividend	J	T	Buy	08/01/18	J		
17. ABMD	A	Dividend	J	T	Buy	10/12/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. ABMD	A	Dividend	J	T	Buy (add'l)	11/16/18	J		
19. ABMD	A	Dividend			Sold	11/19/18	J	A	
20. ADAP	A	Dividend	J	T	Buy	10/11/18	J		
21. ADAP	A	Dividend			Sold	10/22/18	J	A	
22. ADBE	A	Dividend	J	T	Buy	04/05/18	J		
23. ALXN	A	Dividend	J	T	Buy	11/27/18	J		
24. ATVI	A	Dividend			Sold	11/29/18	J	A	
25. AVXS	A	Dividend	J	T	Buy	01/29/18	J		
26. AVXS	A	Dividend			Sold	04/10/18	J	B	
27. BABA	A	Dividend	J	T	Sold (part)	06/25/18	J	A	
28. GOOGL	A	Dividend	J	T					
29. AMZN	A	Dividend	J	T					
30. AAPL	A	Dividend			Sold	05/16/18	J	A	
31. ADSK	A	Dividend	J	T	Buy	03/22/18	J		
32. BIDU	A	Dividend	J	T	Sold (part)	03/08/18	J	A	
33. BIDU	A	Dividend			Sold	05/21/18	J	A	
34. BIDU	A	Dividend	J	T	Buy	06/05/18	J		

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. BIDU	A	Dividend	J		Sold (part)	08/08/18	J	A	
36. BIDU	A	Dividend			Sold	08/10/18	J	A	
37. BIDU	A	Dividend	J	T	Buy	09/20/18	J		
38. BIDU	A	Dividend	J		Sold (part)	10/24/18	J	A	
39. BIDU	A	Dividend	J	T	Buy (add'l)	11/30/18	J		
40. BIDU	A	Dividend			Sold	12/17/18	J	A	
41. BAC	A	Dividend	J	T	Buy	02/16/18	J		
42. BAC	A	Dividend			Sold	04/05/18	J	A	
43. BZUN	A	Dividend	J	T	Buy	05/17/18	J		
44. BZUN	A	Dividend	J	T	Buy (add'l)	05/21/18	J		
45. BZUN	A	Dividend			Sold	08/07/18	J	A	
46. BHVN	A	Dividend	J	T	Buy	10/11/18	J		
47. BMRN	A	Dividend	J	T	Buy	04/13/18	J		
48. BMRN	A	Dividend	J		Sold (part)	09/07/18	J	A	
49. BLUE	A	Dividend	J	T	Buy (add'l)	04/10/18	J		
50. BLUE	A	Dividend	J	T	Buy (add'l)	06/27/18	J		
51. BLUE	A	Dividend	J		Sold (part)	09/18/18	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

52. BLUE	A	Dividend	J	T	Buy (add'l)	10/23/18	J		
53. BOX	A	Dividend	J	T	Sold (part)	01/05/18	J	A	
54. BOX	A	Dividend	J	T	Buy (add'l)	01/24/18	J		
55. BOX	A	Dividend	J	T	Buy (add'l)	02/16/18	J		
56. BOX	A	Dividend			Sold	07/11/18	J	A	
57. AVGO	A	Dividend	J	T	Sold (part)	01/29/18	J	B	
58. CGC	A	Dividend	J	T	Buy	10/18/18	J		
59. CGC	A	Dividend	J		Sold (part)	11/27/18	J	A	
60. CELG	A	Dividend	J	T	Sold (part)	01/04/18	J	A	
61. CELG	A	Dividend			Sold	05/02/18	J	A	
62. CERN	A	Dividend	J	T	Buy	09/05/18	J		
63. CERN	A	Dividend			Sold	11/26/18	J	A	
64. PLCE	A	Dividend	J	T	Sold (part)	01/04/18	J	A	
65. PLCE	A	Dividend	J	T	Sold (part)	03/20/18	J	A	
66. PLCE	A	Dividend	J	T	Buy (add'l)	05/16/18	J		
67. PLCE	A	Dividend	J	T	Buy (add'l)	07/20/18	J		
68. PLCE	A	Dividend	J	T	Sold (part)	10/31/18	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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69. PLCE	A	Dividend			Sold	12/06/18	J	A	
70. China Lodging Group	A	Dividend	J	T	Buy	02/26/18	J		
71. China Lodging Group	A	Dividend	J	T	Buy (add'l)	03/12/18	J		
72. China Lodging Group	A	Dividend			Sold	03/14/18	J	A	
73. CRSP	A	Dividend	J	T	Buy	04/30/18	J		
74. CRSP	A	Dividend			Sold	10/10/18	J	A	
75. CRTO	A	Dividend	J	T	Buy	07/11/18	J		
76. CRTO	A	Dividend	J	T	Buy (add'l)	07/26/18	J		
77. CRTO	A	Dividend			Sold	08/01/18	J	A	
78. CXO	A	Dividend	J	T	Buy	04/16/18	J		
79. CXO	A	Dividend	J	T	Buy (add'l)	08/06/18	J		
80. DE	A	Dividend	J	T	Buy	04/13/18	J		
81. DE	A	Dividend			Sold	06/27/18	J	A	
82. EW	A	Dividend	J	T	Buy	01/29/18	J		
83. EW	A	Dividend	J	T	Sold (part)	07/11/18	J	A	
84. EW	A	Dividend	J	T	Sold (part)	08/10/18	J	A	
85. EW	A	Dividend			Sold	08/16/18	J	A	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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86. ENVA	A	Dividend	J	T	Buy	06/27/18	J		
87. ENVA	A	Dividend	J	T	Sold (part)	08/27/18	J	A	
88. ENVA	A	Dividend			Sold	09/20/18	J	A	
89. FB	A	Dividend	J	T					
90. FTNT	A	Dividend	J	T	Buy	07/11/18	J		
91. FTNT	A	Dividend	J	T	Sold (part)	08/28/18	J	A	
92. GRUB	A	Dividend	J	T	Sold (part)	02/08/18	J	B	
93. GRUB	A	Dividend	J	T	Buy (add'l)	10/11/18	J		
94. GRUB	A	Dividend	J	T	Buy (add'l)	10/26/18	J		
95. GRUB	A	Dividend			Sold	12/19/18	J	A	
96. HCLP	A	Dividend	J	T	Buy (add'l)	07/23/18	J		
97. HCLP	A	Dividend	J	T	Sold (part)	07/31/18	J	A	
98. HCLP	A	Dividend	J	T	Sold (part)	08/03/18	J	A	
99. HCLP	A	Dividend			Sold	09/04/18	J	A	
100. HD	A	Dividend	J	T	Sold (part)	08/16/18	J	A	
101. HD	A	Dividend	J		Sold (part)	10/18/18	J	A	
102. INCY	A	Dividend	J	T	Buy (add'l)	01/04/18	J		

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103. INCY	A	Dividend			Sold	04/06/18	J	A	
104. ISRG	A	Dividend	J	T	Sold (part)	10/05/18	J	A	
105. IQ	A	Dividend	J	T	Buy	06/08/18	J		
106. IQ	A	Dividend			Sold	08/02/18	J	A	
107. JPM	A	Dividend	J	T	Buy (add'l)	01/23/18	J		
108. JPM	A	Dividend	J	T	Sold (part)	05/30/18	J	A	
109. JPM	A	Dividend			Sold	10/15/18	J	A	
110. JUNO	A	Dividend			Sold	01/22/18	J	C	
111. LPI	A	Dividend	J	T	Buy	08/16/18	J		
112. LRCX	A	Dividend	J	T	Buy (add'l)	02/08/18	J		
113. LRCX	A	Dividend	J	T	Sold (part)	07/11/18	J	A	
114. LRCX	A	Dividend			Sold	10/12/18	J	A	
115. MELI	A	Dividend	J	T	Sold (part)	05/15/18	J	A	
116. MSFT	A	Dividend	J	T					
117. MU	A	Dividend			Sold	09/27/18	J	A	
118. MOMO	A	Dividend	J	T	Buy (add'l)	01/23/18	J		
119. MOMO	A	Dividend	J	T	Sold (part)	03/14/18	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. MOMO	A	Dividend	J	T	Sold (part)	04/13/18	J	A	
121. MOMO	A	Dividend	J	T	Buy (add'l)	05/30/18	J		
122. MOMO	A	Dividend			Sold	10/10/18	J	A	
123. NFLX	A	Dividend	J	T	Buy (add'l)	01/04/18	J		
124. NFLX	A	Dividend	J	T	Buy (add'l)	03/06/18	J		
125. NFLX	A	Dividend	J	T	Sold (part)	06/08/18	J	A	
126. NTDOY	A	Dividend	J	T	Buy (add'l)	02/16/18	J		
127. NTDOY	A	Dividend			Sold	06/05/18	J	A	
128. NTNX	A	Dividend	J	T	Buy (add'l)	02/13/18	J		
129. NTNX	A	Dividend	J	T	Sold (part)	03/06/18	J	A	
130. NTNX	A	Dividend	J	T	Sold (part)	03/15/18	J	A	
131. NTNX	A	Dividend	J	T	Sold (part)	04/05/18	J	A	
132. NTNX	A	Dividend	J	T	Sold (part)	04/30/18	J	A	
133. NTNX	A	Dividend			Sold	05/25/18	J	B	
134. NVDA	A	Dividend	J	T	Sold (part)	08/16/18	J	A	
135. NVDA	A	Dividend	J	T	Sold (part)	11/16/18	J	B	
136. ORLY	A	Dividend	J	T	Buy	11/19/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. PANW	A	Dividend	J	T	Sold (part)	04/30/18	J	A	
138. PANW	A	Dividend	J	T	Buy (add'l)	08/02/18	J		
139. PANW	A	Dividend	J	T	Sold (part)	08/24/18	J	A	
140. PYPL	A	Dividend	J	T	Sold (part)	10/18/18	J	A	
141. PXD	A	Dividend			Sold	10/23/18	J	A	
142. REGN	A	Dividend			Sold	02/08/18	J	A	
143. MARK	A	Dividend	J	T	Buy (add'l)	02/14/18	J		
144. MARK	A	Dividend			Sold	04/16/18	J	A	
145. ROKU	A	Dividend	J	T	Buy	08/10/18	J		
146. ROKU	A	Dividend	J	T	Buy (add'l)	08/15/18	J		
147. ROKU	A	Dividend	J	T	Buy (add'l)	11/09/18	J		
148. ROKU	A	Dividend			Sold	11/27/18	J	A	
149. CRM	A	Dividend	J	T	Buy	07/27/18	J		
150. SBAC	A	Dividend	J	T	Sold (part)	07/11/18	J	A	
151. SBAC	A	Dividend			Sold	08/01/18	J	A	
152. NOW	A	Dividend	J	T	Sold (part)	04/16/18	J	A	
153. SPLK	A	Dividend	J	T	Buy	08/02/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. SRPT	A	Dividend	J	T	Buy (add'l)	01/23/18	J		
155. SRPT	A	Dividend	J	T	Sold (part)	05/16/18	J	A	
156. SHOP	A	Dividend	J	T	Sold (part)	03/12/18	J	A	
157. SINA	A	Dividend			Sold	07/02/18	J	A	
158. SWKS	A	Dividend			Sold	06/07/18	J	A	
159. SQ	A	Dividend	J	T	Buy (add'l)	12/19/18	J		
160. SSTI	A	Dividend	J	T	Buy	09/27/18	J		
161. SSTI	A	Dividend	J	T	Buy (add'l)	10/16/18	J		
162. SSTI	A	Dividend			Sold	10/26/18	J	A	
163. SPOT	A	Dividend	J	T	Buy	05/02/18	J		
164. SPOT	A	Dividend			Sold	05/30/18	J	A	
165. Supervalu Inc.	A	Dividend	J	T	Buy	02/20/18	J		
166. Supervalu Inc.	A	Dividend	J	T	Buy (add'l)	05/30/18	J		
167. Supervalu Inc.	A	Dividend			Sold	07/26/18	J	C	
168. DATA	A	Dividend	J	T	Buy	11/06/18	J		
169. DATA	A	Dividend	J	T	Sold (part)	11/07/18	J	A	
170. DATA	A	Dividend			Sold	11/30/18	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. TDOC	A	Dividend	J	T	Buy	07/11/18	J		
172. THO	A	Dividend			Sold	01/26/18	J	A	
173. TLRY	A	Dividend	J	T	Buy	11/27/18	J		
174. TLRY	A	Dividend			Sold	12/14/18	J	A	
175. TCEHY	A	Dividend	J	T					
176. TMO	A	Dividend	J	T					
177. ULTA	A	Dividend	J	T	Sold (part)	01/09/18	J	A	
178. ULTA	A	Dividend	J	T	Sold (part)	04/05/18	J	A	
179. UNH	A	Dividend	J	T					
180. VHC	A	Dividend	J	T	Buy (add'l)	01/04/18	J		
181. VHC	A	Dividend	J	T	Buy (add'l)	01/25/18	J		
182. VHC	A	Dividend	J	T	Sold (part)	09/07/18	J	A	
183. VHC	A	Dividend	J	T	Buy (add'l)	10/15/18	J		
184. VHC	A	Dividend	J	T	Sold (part)	10/31/18	J	A	
185. V	A	Dividend	J	T					
186. VMC	A	Dividend			Sold	02/20/18	J	A	
187. VKTX	A	Dividend	J	T	Buy	06/17/18	J		

1. Income Gain Codes:	A ~\$1,000 or less	B ~\$1,001 - \$2,500	C ~\$2,501 - \$5,000	D ~\$5,001 - \$15,000	E ~\$15,001 - \$50,000
(See Columns B1 and D4)	F ~\$50,001 - \$100,000	G ~\$100,001 - \$1,000,000	H1 ~\$1,000,001 - \$5,000,000	H2 ~More than \$5,000,000	
2. Value Codes	J ~\$15,000 or less	K ~\$15,001 - \$50,000	L ~\$50,001 - \$100,000	M ~\$100,001 - \$250,000	
(See Columns C1 and D3)	N ~\$250,001 - \$500,000	O ~\$500,001 - \$1,000,000	P1 ~\$1,000,001 - \$5,000,000	P2 ~\$5,000,001 - \$25,000,000	
	P3 ~\$25,000,001 - \$50,000,000		P4 ~More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. VKTX	A	Dividend	J	T	Buy (add'l)	08/11/18	J		
189. DIS	A	Dividend			Sold	02/16/18	J	A	
190. WIX	A	Dividend	J	T	Buy	05/16/18	J		
191. WIX	A	Dividend	J	T	Sold (part)	07/19/18	J	A	
192. WDAY	A	Dividend	J	T	Buy	08/27/18	J		
193. WDAY	A	Dividend	J	T	Buy (add'l)	09/07/18	J		
194. WDAY	A	Dividend			Sold	11/06/18	J	A	
195. XLNX	A	Dividend	J	T	Buy	10/31/18	J		
196. XPO	A	Dividend	J	T	Buy (add'l)	12/18/18	J		
197. XPO	A	Dividend	J	T	Sold (part)	12/18/18	J	A	
198. YY	A	Dividend	J	T	Sold (part)	02/26/18	J	A	
199. YY	A	Dividend	J	T	Sold (part)	03/12/18	J	A	
200. YY	A	Dividend			Sold	04/13/18	J	A	
201. ZEN	A	Dividend	J	T	Buy	11/05/18	J		
202. ZTS	A	Dividend	J	T	Sold (part)	05/02/18	J	A	
203. Stifel, Nicolaus & Company TOD Account - see Part VIII for add'l info.	C	Int./Div.	M	T					
204. FB	A	Dividend	K	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. INDUSTRY CA PUB FACS AUTH TAX ALLOC REV RFDG	A	Interest			Sold	01/02/18	J	A	
206. ANAHEIM CA CMNTY DIST SPL TAX 08 1 PLATINUM	A	Interest	J	T					
207. FRESNO CA PENSION OBLIGS NPFG B/ E TXBL REV	A	Interest	J	T					
208. PUERTO RICO CMNWLTH PUB IMPT AGM B/E	A	Interest			Sold	03/13/18	J	A	
209. HEMET CA USD RFDG 2012 ELECT SER A	A	Interest	J	T					
210. GROSSMONT CA UN HIGH SCH DIST RFDG	A	Interest	J	T					
211. CALIFORNIA ST PUB WKS BRD LSE REV DEPT CORR & REHAB SER H B/E	A	Interest	J	T	Buy	03/13/18	J		
212. DAVIS CA SPL TAX CMNTY FACS DIST 2015 1 REV B/E	A	Interest	J	T					
213. NORWALK CA REDEV AGY TAX ALLOC REV RFDG	A	Interest	J	T					
214. CALIFORNIA ST RFDG VARIOUS PURP B/E PTC	A	Interest	J	T					
215. INDEPENDENT CITIES CA FIN MOBILE HM REV RFDG	A	Interest	J	T					
216. FOLSOM CORDOVA CA UNI SCH DIST SCH FACS IMPT DIST 4 B B/E OID	A	Interest	J	T	Buy	03/27/18	J		
217. FEDL NATL MTG ASSN REMIC SER 1994-61 CL E	A	Interest	J	T	Sold (part)	12/31/18	J	A	
218. VALERO ENERGY PARTNERS SR NOTE	A	Interest	J	T	Buy	06/19/18	J		
219. AB HIGH INCOME	C	Dividend	K	T					
220. OPPENHEIMER STEELPATH MLP INCOME	A	Interest	J	T					
221. SMART TR CA MUN 4	A	Dividend			Sold	04/10/18	J	A	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222. SMART TRUST DYNAMIC SECTOR INCM 15	A	Dividend			Sold	06/19/18	J	A	
223. SMART TR CA MUN 5	A	Dividend			Sold	09/13/18	J	A	
224. SMART TRUST CA MUN 6	A	Dividend	J	T					
225. GUGGENHEIM FLTG RATE & DIV GRWTH 14	A	Dividend	K	T					
226. SMART TRUST CEFA SELECT BDC 10	A	Dividend	J	T					
227. SMART TRUST TECHNOLOGY REVOLUTION 1 MO RE	A	Dividend	J	T	Buy	08/22/18	J		
228. FIRST TRUST EQUITY INCOME 61 MO RE	A	Dividend	J	T	Buy	09/13/18	J		
229. American Century Investments - Growth Fund	A	Dividend	J	U	Open	07/27/18	J		
230. American Century Investments - Heritage Fund	A	Dividend	J	U	Open	07/27/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, No. 2. American Tax Credit Prop. II, LTD. To my knowledge, the limited partnership dissolved at some point during 2018. The exact date is unknown to me. There were no transactions during 2018 or distributions upon dissolution of the partnership.

Part VII, No. 3. Time Share - Palm Springs, CA: Purchased in December 13, 1996. Purchase price: \$7,990.00

Part VII, No. 15. Stocks listed in nos. 16-202 in Part VII are part of the L&S Advisors (Charles Schwab) account

Part VII, No. 203. Stocks listed in nos. 204-228 in Part VII are held in a Stifel Nicolas Brokerage Firm Account

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Name of Person Reporting

Russell, Barry

Date of Report

05/13/2019

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Barry Russell**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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