

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Schoelen, Mary J.	2. Court or Organization U.S. Court of Appeals for Veterans Claims	3. Date of Report 12/01/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address 625 Indiana Avenue N.W., Ste 900 Washington, D.C. 20004		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. USAA Income Stock Fund (Roth IRA)	A	Int./Div.	J	T					
2. Fidelity Spartan Intl Index Fund (FSPSX) (403(b))	A	Int./Div.	J	T					
3. Fidelity 500 Index Fund Premium Class (IRA) (Y)									
4. Fidelity 500 Index Fund (FXAIX) (IRA) (X)	B	Int./Div.	K	T					
5. Vanguard Institutional Index Fund (403(b)) (Y)									
6. Vanguard Inst Idx Inst Plus (VHIX) (403(b)) (X)	C	Int./Div.	M	T					
7. Vanguard Developed Markets Index Fund (403(b)) (Y)									
8. Vanguard Ttl Intl Stk Idx Ins (VTSNX) (403(b)) (X)	B	Int./Div.	K	T					
9. Vanguard Institutional Index Fund (401(a)) (Y)									
10. Vanguard Inst Idx Inst Plus (VHIX) (401(a)) (X)	C	Int./Div.	M	T					
11. Vanguard Developed Markets Index Fund (401(a)) (Y)									
12. Vanguard Ttl Intl Stk Idx Ins (VTSNX) (401(a)) (X)	A	Int./Div.	K	T					
13. TIAA Traditional Fund	A	Interest	J	T					
14. CREF Equity Index Fund	A	Dividend	K	T					
15. TIAA/CREF International Equity Index (403(b)) (Y)									
16. TIAA/CREF S&P 500 Index (403(b)) (Y)									
17. TIAA Real Estate Fund	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.01 - \$500,000.00	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	L = \$50,001 - \$100,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Mass Mutual S&P 500 Index Fd(Nrthrn Tr) (403(b))		None	K	T					
19.									
20. FIDELITY BROKERAGE ACCT									
21. iShares EAFE Index exchange traded fund (EFA)	B	Dividend	K	T					
22. S&P 500 Depository Receipt exchange traded fund (SPY)	B	Dividend	L	T					
23. Berkshire Hathaway Inc Class B Common Stock (BRKB)		None	K	T					
24. Fidelity Spartan 500 Index Mutual Fund (FUSVX) (Y)									
25. Fidelity Fidelity 500 Index Fund (FXAIX) (X)	B	Int./Div.	L	T					
26. Fidelity Total Bond Fund (FTBFX)	A	Dividend	J	T					
27.									
28. VANGUARD MUTUAL FUND ACCT									
29. Total Stock Mkt Idx Adm (VTSAX)	B	Dividend	L	T	Buy (add'l)	09/07/18	J		
30. Total Bond Mkt Index Adm (VBTLX)	A	Dividend	K	T	Buy (add'l)	09/07/18	J		
31.									
32. MERRILL EDGE BROKERAGE ACCT									
33. T Rowe Price Extended (PEXMX)	A	Dividend	J	T					
34. T Rowe Price Total (POMIX)	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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35.									
36. BANK ACCOUNTS									
37. Bank of America - Checking Acct.		None	K	T					
38. Ally Bank - Savings Account	A	Interest	J	T					
39. Bank of America - Regular Savings Acct (Y)									
40.									
41. U.S. TREASURY-DIRECT ACCOUNTS									
42. Series I Savings Bonds [REDACTED]	A	Interest	J	T	Redeemed (part)	05/01/18	J		
43. Series I Savings Bonds [REDACTED]	A	Interest	J	T	Redeemed (part)	04/10/18	J		
44.					Redeemed (part)	06/04/18	J		
45.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, lines 3-4: All the funds in the Fidelity 500 Index Fund Premium Class, reported in 2017, were converted by the account servicer to the Fidelity 500 Index Fund (FXAIX), on 11/2/2018. We had no input into this action.

Part VII, lines 5-6: All the funds in the Vanguard Institutional Index Fund, reported in 2017, were converted by the account servicer to the Vanguard Institutional Index Institutional Plus Fund (VHIX) on 3/15/2018. We had no input into this action.

Part VII, lines 7-8: All the funds in the Vanguard Developed Markets Index Fund, reported in 2017, were converted by the account servicer to the Vanguard Total International Stock Index Fund Institutional (VTSNX) on 3/15/2018. We had no input into this action.

Part VII, lines 9-10: All the funds in the Vanguard Institutional Index Fund, reported in 2017, were converted by the account servicer to the Vanguard Institutional Index Institutional Plus Fund (VHIX) on 3/15/2018. We had no input into this action.

Part VII, lines 11-12: All the funds in the Vanguard Developed Markets Index Fund, reported in 2017, were converted by the account servicer to the Vanguard Total International Stock Index Fund Institutional (VTSNX) on 3/15/2018. We had no input into this action.

Part VII, line 14: My spouse's former employer reinvested a \$17.47 dividend into his CREF Equity Index R3 holdings on 12/6/2018.

Part VII, line 15: All the funds in the TIAA/CREF Intl Equity Index fund, reported in 2017, were converted by the account servicer to the Vanguard Total International Stock Index Fund Institutional (VTSNX) on 3/15/2018. We had no input into this action.

Part VII, line 16: All the funds in the TIAA/CREF S&P 500 Index Fund, reported in 2017, were converted by the account servicer to the Vanguard Institutional Index Institutional Plus Fund (VHIX) on 3/15/2018. We had no input into this action.

Part VII, lines 24-15: All the funds in the Fidelity 500 Index Fund Premium Class, reported in 2017, were converted by the account servicer to the Fidelity 500 Index Fund (FXAIX), on 11/2/2018. We had no input into this action.

Part VII, line 39: The balance of this savings account fell below the reporting threshold by 12/31/2018.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Mary J. Schoelen**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544