

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Summerhays, Robert R.	2. Court or Organization United States Bankruptcy Court, W. D. of Louisiana	3. Date of Report 06/29/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address 800 Lafayette Street Suite 4900 Lafayette, LA 70501		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	President	Acadiana/Lafayette Chapter Federal Bar Association
2.	Master	John Duhe American Inn of Court
3.	Adjunct Instructor	University of Louisiana/Lafayette
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 09/30/2006	Partially vested in Weil, Gotshal & Manges LLP ("WGM") partner pension. The plan is not based on firm profits, and is maintained, controlled, and owned by WGM
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 12/15/18	University of Louisiana / Lafayette -- Teaching income	\$3,200.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2018	Ascension Episcopal School (Wages)
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Center for American and International Law	February 21-23, 2018	New Orleans, LA	Fifth Circuit Bench/Bar Conference	Hotel, meals, and transportation
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Great Lakes Borrower Services	Stafford Student Loan	K
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. T. Rowe Price Blue Chip Growth Fund	A	Dividend	J	T					
2. T. Rowe Price Global Real Estate	A	Dividend	J	T					
3. T. Rowe Price European Stock Fund	A	Dividend	J	T					
4. T. Rowe Price Value Fund	A	Dividend	J	T					
5. T. Rowe Price Global Stock	A	Dividend	J	T	Sold (part)	09/21/18	J		
6. T. Rowe Price Mid-cap Growth Fund	A	Dividend	J	T	Sold (part)	02/20/18	J		
7.									
8.									
9.									
10. T. Rowe Price SEP IRA									
11. -- T. Rowe Price Blue Chip Growth Fund	A	Dividend	K	T					
12. -- T. Rowe Price Medditeranean	A	Dividend	J	T					
13. -- T. Rowe Price Value Fund	A	Dividend	J	T					
14. -- T. Rowe Price Global Stock Fund	A	Dividend	J	T					
15. -- T. Rowe Price Growth Stock Fund	A	Dividend	K	T					
16. -- T. Rowe Price Retirement 2030 Fund	A	Dividend	K	T					
17. -- T. Rowe Price GNMA Fund	A	Dividend	J	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
(See Column C2)	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
	U = Book Value	V = Other	W = Estimated		

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☐ NONE (No reportable income, assets, or transactions.)

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18.									
19. T. RowePrice Ordinary IRA									
20. -- T. Rowe Price Growth Stock Fund	A	Dividend	J	T	Open	07/23/18	J		
21. -- T. Rowe Price Blue Chip Growth Fund	A	Dividend	J	T	Open	07/23/18	J		
22. -- T. Rowe Price Retirement 2030 Fund	A	Dividend	J	T	Open	07/23/18	J		
23. -- T. Rowe Price Value Fund	A	Dividend	J	T	Open	07/23/18	J		
24.					Sold (part)	09/21/18	J		
25. -- T. Rowe Price Mid-cap Growth Fund	A	Dividend	J	T	Open	07/23/18	J		
26.									
27. Vanguard Prime Money Market Fund	A	Interest	J	T	Buy (add'l)	01/03/18	J		
28.					Buy (add'l)	02/02/18	J		
29.					Buy (add'l)	03/02/18	J		
30.					Sold (part)	03/12/18	J		
31.					Buy (add'l)	04/03/18	J		
32.					Sold (part)	04/11/18	J		
33.					Sold (part)	04/16/18	J		
34.					Buy (add'l)	05/03/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35.					Sold (part)	05/29/18	J		
36.					Buy (add'l)	06/01/18	J		
37.					Buy (add'l)	06/07/18	K		
38.					Buy (add'l)	07/03/18	J		
39.					Sold (part)	07/03/18	K		
40.					Sold (part)	07/16/18	J		
41.					Buy (add'l)	08/03/18	J		
42.					Buy (add'l)	08/31/18	J		
43.					Buy (add'l)	09/04/18	J		
44.					Sold (part)	09/20/18	J		
45.					Buy (add'l)	10/03/18	J		
46.					Buy (add'l)	11/02/18	J		
47.					Sold (part)	11/26/18	J		
48.					Buy (add'l)	12/03/18	J		
49.					Sold (part)	12/12/18	J		
50.									
51.	JP Morgan Chase (Louisiana) Checking Account	A	Interest	J	T				

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52.									
53. TransAmerica / Diversified Investment Advisors WGM 401K Plan									
54. -- Vanguard S&P 500 Institutional Index	A	Dividend	K	T					
55. -- Dodge & Cox Large Cap Value Fund	A	Dividend	K	T					
56. -- Vanguard Explorer Small Cap Value Fund	A	Dividend	L	T					
57. -- Vanguard REIT Index	A	Dividend	J	T					
58. -- Vanguard Total Intern. Stock Index	A	Dividend	J	T					
59. -- American Funds EuroPacific International Fund	A	Dividend	J	T					
60. -- Allianz Technology Fund	A	Dividend	J	T					
61. -- TRowePrice Personal Strat. Grwth	A	Dividend	J	T					
62.									
63. Weil, Gotshal & Manges Partner Pension Plan		None	K	T	Redeemed (part)	07/23/18	K		
64.									
65. CF Schneider Family LP-- Limited partner interest		None	J	U					
66.									
67. Mineral Interest #1 -- Thomas Duty Survey, Texas	D	Royalty	J	W					
68. Mineral Interest #2 -- Bee County, Texas JD Wright Grant	A	Royalty	J	W					

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69.	Mineral Interest #3 -- Bee County, Texas Mary M. Wright Gr.	A	Royalty	J	W				
70.									
71.									
72.									
73.									
74.									
75.									
76.									
77.									
78.									
79.									
80.									
81.									
82.									
83.									
84.									
85.									

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86.									
87.									
88.									
89.									
90.									
91.									
92.									
93.									
94.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII Lijne 63: WGM pension. Accumalated cash balance rolled over to T. Rowe Price ordinary IRA (lines 19-25, Part VII)

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Robert R. Summerhays**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544