

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Weisman, M. David	2. Court or Organization Northern District of Illinois	3. Date of Report 05/10/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge (full time)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address Dirksen Federal Courthouse 219 S. Dearborn Street Chicago, IL 60604		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Vice President	Federal Bar Association, Chicago Chapter
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2018

(salary)

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	USAA	Visa card	K
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Frontier (FTR)	A	Dividend	J	T					
2. Bank of America Cash Account	A	Interest	K	T					
3. Fifth Third Cash Account (Y)									
4. Novia Scotia Bank Cash Account		None	J	T					
5. Brokerage Account #1 (H)									
6. USAA Treasury MMKT (UATXX)	A	Dividend	J	T	Buy (add'l)	06/12/18	J		
7.					Sold (part)	08/24/18	J		
8. Crocs Inc. (CROX)		None			Sold	06/12/18	J	B	
9. MSH Profit Sharing 401(k) Plan and Trust (H)									
10. Vanguard Life Strategy Growth Inv. (VASGX)		None	K	T					
11. IRA #1 (H)									
12. USAA Aggressive Growth Portfolio (USAUX)	B	Dividend	J	T					
13. IRA #2 (H)									
14. USAA Aggressive Growth Portfolio (USAUX)	D	Dividend	K	T					
15. Brokerage Account #2 (H)									
16. Comcast (CMCSA)	B	Dividend	L	T	Buy (add'l)	03/29/18	J		
17.					Buy (add'l)	04/13/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.001 - \$500,000.000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18.					Buy (add'l)	06/29/18	J		
19.					Buy (add'l)	07/16/18	J		
20.					Buy (add'l)	09/28/18	J		
21.					Buy (add'l)	10/12/18	J		
22. IRA #3 (H)									
23. Fidelity Strategic Advisers Core (FCSAX)	B	Dividend	K	T					
24. Fidelity Strategic Advisers Growth (FSGFX)	B	Dividend	J	T					
25. Fidelity Strategic Advisers Value (FVSAX)	A	Dividend	J	T					
26. Fidelity Strategic Advisers Emerging Markets (FSAMX)	A	Dividend	J	T					
27. Fidelity Strategic Advisers Small-Mid Cap (FSCFX)	A	Dividend	J	T					
28. Fidelity Strategic Advisers International (FILFX)	B	Dividend	J	T					
29. FIDELITY SAI US LARGE CAP INDEX (FLCPX)	A	Dividend	J	T					
30. FIDELITY SAI INTERNATIONAL INDEX (FIONX)	A	Dividend	J	T					
31. FIDELITY SAI EMERG MARKETS INDEX (FERGX)	A	Dividend	J	T					
32. AQR MANAGED FUTURES FUND CL N (AQMNX)		None	J	T					
33. Fidelity Strategic Advisers Short Duration (FAUDX)	A	Dividend	J	T					
34. Fidelity Strategic Advisers Income Opportunities (FPIOX)	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. Fidelity Strategic Advisers Core Income (FPCIX)	A	Dividend	K	T					
36. PIMCO Commodity Real Ret Strat Instil (PCRIX)	A	Dividend	J	T					
37. IRA #4 (H)									
38. Fidelity Strategic Advisers Core (FCSAX)	D	Dividend	M	T	Sold (part)	03/12/18	J	A	
39.					Buy (add'l)	04/04/18	J		
40.					Sold (part)	06/29/18	J	A	
41.					Sold (part)	09/10/18	J	A	
42.					Buy (add'l)	12/17/18	J		
43. Fidelity Strategic Advisers Growth (FSGFX)	D	Dividend	L	T	Sold (part)	03/12/18	J	A	
44.					Buy (add'l)	04/04/18	J		
45.					Sold (part)	04/13/18	J	A	
46.					Sold (part)	06/29/18	J	A	
47.					Sold (part)	09/10/18	J	A	
48. Fidelity Strategic Advisers Value (FVSAX)	C	Dividend	K	T	Buy (add'l)	04/04/18	J		
49.					Sold (part)	04/13/18	J	A	
50.					Sold (part)	09/10/18	J	A	
51. Fidelity Strategic Advisers Emerging Markets (FSAMX)	A	Dividend	K	T	Sold (part)	01/18/18	J	A	

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52.					Buy (add'l)	04/13/18	J		
53.					Sold (part)	12/28/18	J		
54. Fidelity Strategic Advisers Small-Mid Cap (FSCFX)	C	Dividend	K	T	Sold (part)	03/12/18	J	A	
55.					Sold (part)	06/29/18	J	A	
56.					Buy (add'l)	12/17/18	J		
57. Fidelity Strategic Advisers International (FILFX)	C	Dividend	L	T	Sold (part)	01/18/18	J	A	
58.					Buy (add'l)	02/13/18	J		
59.					Sold (part)	03/12/18	J	A	
60.					Sold (part)	04/13/18	J	A	
61.					Sold (part)	06/29/18	J	A	
62.					Buy (add'l)	09/10/18	J		
63.					Buy (add'l)	12/17/18	J		
64. Fidelity SAI US Large Cap Index (FLCPX)	A	Dividend	J	T					
65. Fidelity SAI International Index (FIONX)	A	Dividend	J	T	Sold (part)	01/18/18	J	A	
66.					Buy (add'l)	03/12/18	J		
67.					Buy (add'l)	06/29/18	J		
68.					Sold (part)	12/17/18	J	A	

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69. Fidelity SAI Emerging Markets Index (FERGX)	A	Dividend	J	T	Buy (add'l)	09/14/18	J		
70.					Sold (part)	12/17/18	J	A	
71. AQR Managed Futures Strategy N (AQMNX)		None	J	T					
72. Fidelity Strategic Advisers Short Duration (FAUDX)	A	Dividend	K	T	Buy (add'l)	01/18/18	J		
73.					Sold (part)	10/17/18	J		
74.					Sold (part)	12/17/18	J		
75. Fidelity Strategic Advisers Income Opportunities (FPIOX)	A	Dividend	J	T	Sold (part)	10/17/18	J		
76.					Sold (part)	12/17/18	J		
77. Fidelity Strategic Advisers Core Income (FPCIX)	C	Dividend	M	T	Buy (add'l)	01/18/18	J		
78.					Sold (part)	02/13/18	J		
79.					Buy (add'l)	03/12/18	J		
80.					Sold (part)	04/04/18	J	A	
81.					Buy (add'l)	04/13/18	J		
82.					Buy (add'l)	06/29/18	J		
83.					Buy (add'l)	09/10/18	J		
84.					Sold (part)	10/17/18	J		
85.					Buy (add'l)	12/17/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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86.					Sold (part)	12/28/18	J		
87. Eaton Vance Gbl Macro Abs Ret Advtg (EGRIX)	A	Dividend	J	T					
88. PIMCO Commodity Real Ret Strat Instil (PCRIX)	A	Dividend	J	T					
89. FIMM Govt. Portfolio: Inst (FRGXX)	A	Dividend	J	T	Sold (part)	02/12/18	J		
90.					Buy (add'l)	02/13/18	J		
91.					Sold (part)	05/14/18	J		
92.					Buy (add'l)	06/29/18	J		
93.					Sold (part)	09/10/18	J		
94.					Sold (part)	09/24/18	J		
95.					Buy (add'l)	10/31/18	J		
96.					Sold (part)	11/13/18	J		
97.					Sold (part)	12/17/18	J		
98. IRA # 5 (H)									
99. Fidelity Growth Company (FDGRX)	D	Dividend	M	T					
100. City of Chicago Deferred Compensation Plan (H)									
101. T. Rowe Price Retirement 2015 (TRFGX)	C	Dividend	L	T					
102. UTMA #1 (H)									

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103. USAA Aggressive Growth (USAUX)	D	Dividend	L	T					
104. UTMA #2 (H)									
105. USAA Capital Growth (USCGX)	C	Dividend	L	T					
106. USAA 529 College Savings Plan (H)									
107. USAA Aggressive Growth Portfolio (USAUX)	A	Dividend	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, lines 98 and 99: IRA #5 was formerly identified as a defined contribution plan; see 2017, lines 9 and 10.

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 42 of the filing instructions.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ M. David Weisman**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544