

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Suko, Lonny R.	2. Court or Organization U.S. District Court - EDWA	3. Date of Report 04/02/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - Senior	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address U.S. District Court P.O. Box 2706 Yakima, WA 98907-2706		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ **NONE** (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ **NONE** (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 9

Name of Person Reporting

Suko, Lonny R.

Date of Report

04/02/2019

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

FINANCIAL DISCLOSURE REPORT

Page 3 of 9

Name of Person Reporting

Suko, Lonny R.

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04/02/2019

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 9

Name of Person Reporting

Suko, Lonny R.

Date of Report

04/02/2019

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Chase Bank cash accounts	A	Interest	M	T					
2. Chase Strategic Allocation Portfolio (*see page 8)	D	Dividend	N	T					
3. US Bank cash accounts	A	Interest	L	T					
4. American Express Bond Fund	A	Interest	K	T					
5. Real property in Yakima, WA, held with others	E	Rent	M	W					
6. Northwestern Mutual Life Insurance Company Whole Life Insurance	C	Dividend	L	T					
7. Hapo Community Credit Union cash accounts	A	Interest	J	T					
8. Ameriprise Financial cash accounts	A	Dividend	K	T					
9. Discover Bank (CD account)	A	Interest			Closed	03/18/18	L		
10. Compass Bank (CD account)	A	Interest			Closed	06/22/18	L		
11. Capital One Bank (CD account)	A	Interest	L	T	Open	11/08/18	L		
12. First Bank Southern Pines (CD account)	A	Interest	L	T	Open	03/15/18	L		
13. Z B N A Instl. Bank (CD account)	A	Interest	L	T	Buy	09/11/18	L		
14. Management Account #1 (H)									
15. -COLUMBIA CONTRARIAN CORE INSTL CL SMGIX	D	Dividend	L	T	Buy	05/11/18	J		
16. -JOHN HANCOCK STRATEGIC INCOME OPPTY S CL I JIPLX	C	Dividend			Sold	10/11/18	M		
17. -ISHARES RUSSELL MID CAP ETF IWR	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 9

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. -JPMORGAN VALUE ADVANTAGE CL I JVASX	B	Dividend	L	T	Buy	05/11/18	K		
19. -SECTOR CONSUMER STAPLES SELECT SECTOR SPDR ETF XLP					Sold (part)	05/11/18	L	A	
20.	B	Dividend	K	T	Buy	12/04/18	J		
21. -SPDR SERIES TRUST S&P 600 SMALL CAP VALUE ETF SLVY	A	Dividend	K	T					
22. -ISHARES RUSSELL MID CAP VALUE ETF IWS	A	Dividend	K	T					
23. -MFS GLOBAL EQUITY CL I MWEIX	A	Dividend			Sold	05/11/18	L	D	
24. -OPPENHEIMER INTL SMALL-MID COMPANY CL Y OSMYX	C	Dividend	K	T					
25. -COLUMBIA TAX EXEMPT CLZ CTEZX	B	Dividend	L	T					
26. -FIDELITY ADVISOR HEALTH CARE CLI FHCIX	B	Dividend	L	T					
27. -INVESCO LTD TERM MUN INCOME CL Y ATFYX	B	Dividend	L	T					
28. -PRUDENTIAL TOTAL RETURN BOND CL Z PDBZX					Buy	05/11/18	J		
29.	C	Dividend	L	T	Buy (add'l)	10/11/18	K		
30. -MFS INTL DIVERSIFICATION CL I MDIJX	A	Dividend	L	T	Buy	05/11/18	L		
31. -OPPENHEIMER SENIOR FLOATING RATE CL Y OOSYX	B	Dividend	L	T	Buy	10/11/18	L		
32. IRA #1 (H)	F	Dividend	O	T					
33. -JOHN HANCOCK STRATEGIC INCOME OPPTY CL I JIPIX					Buy	05/11/18	K		
34.	C	Dividend			Sold	10/11/18	M		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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FINANCIAL DISCLOSURE REPORT

Page 6 of 9

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35. -JPMORGAN VALUE ADVANTAGE CL I JVASX					Buy	05/11/18	L		
36.					Sold (part)	10/11/18	L		
37.	B	Dividend	L	T	Sold (part)	12/13/18	J	C	
38. -PARNASSUS MID CAP PARMX	B	Dividend	M	T	Sold (part)	12/04/18	J	D	
39. -SECTOR CONSUMER STAPLES SELECT SECTOR SPDR ETF XLP					Sold (part)	05/11/18	L		
40.	B	Dividend	L	T	Sold (part)	12/04/18	J		
41. -FIDELITY ADVISOR NEW INSIGHTS CL I FINSX	A	Dividend	M	T	Sold (part)	12/04/18	J	E	
42. -MFS GLOBAL EQUITY CL I MWEIX	A	Dividend			Sold	05/11/18	M	A	
43. -OPPENHEIMER INTL SMALL COMPANY CL Y OSMYX					Sold (part)	05/11/18	K	C	
44.	C	Dividend	L	T	Sold (part)	12/05/18	J		
45. -PRUDENTIAL TOTAL RETURN BOND CL Z PDBZX					Buy	10/11/18	K		
46.	C	Dividend	M	T	Sold (part)	12/04/18	J		
47. -MFS INTL DIVERSIFICATION CL I MDIJX					Buy	05/11/18	M		
48.					Buy (add'l)	10/11/18	L		
49.	C	Dividend	M	T	Sold (part)	12/04/18	J	B	
50. -OPPENHEIMER SENIOR FLOATING RATE CL Y OOSYX					Buy	10/11/18	M		
51.	A	Dividend	M	T	Sold (part)	12/05/18	J		

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FINANCIAL DISCLOSURE REPORT

Page 7 of 9

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52. IRA #2 (H)	C	Dividend	L	T					
53. -JOHN HANCOCK STRATEGIC INCOME OPPTY CL I JIPIX	A	Dividend			Sold	10/23/18	J		
54. -JPMORGAN VALUE ADVANTAGE CL I JVASX					Buy	05/11/18	J		
55.	A	Dividend	J	T	Sold (part)	10/23/18	J		
56. -PARNASSUS MID CAP PARMX	A	Dividend	J	T					
57. -SECTOR CONSUMER STAPLES SELECT SECTOR SPDR ETF XLP	A	Dividend	J	T	Sold (part)	05/11/18	J		
58. -FIDELITY ADVISOR NEW INSIGHTS CL I FINSX	B	Dividend	J	T					
59. -MFS GLOBAL EQUITY CL I MWEIX	A	Dividend			Sold	05/11/18	J	A	
60. -OPPENHEIMER INTL SMALL COMPANY CL Y OSMYX	A	Dividend	J	T	Sold (part)	05/11/18	J		
61. -PRUDENTIAL TOTAL RETURN BOND CL Z PDBZX					Buy	10/23/18	J		
62.	A	Dividend	J	T	Sold (part)	12/06/18	J		
63. -MFS INTL DIVERSIFICATION CL I MDIJX					Buy	05/11/18	J		
64.	A	Dividend	J	T	Buy (add'l)	10/23/18	J		
65. -OPPENHEIMER SENIOR FLOATING RATE CL Y OOSYX					Buy	10/23/18	J		
66.	A	Dividend	J	T	Sold (part)	12/06/18	J		
67.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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FINANCIAL DISCLOSURE REPORT

Page 8 of 9

Name of Person Reporting

Suko, Lonny R.

Date of Report

04/02/2019

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Page 4, line 2: Investment is in the Moderate Tier 1 Allocation within the Chase Strategic Portfolio. I am only allowed to choose my asset allocation based on a risk tolerance and time horizon.

FINANCIAL DISCLOSURE REPORT

Page 9 of 9

Name of Person Reporting

Suko, Lonny R.

Date of Report

04/02/2019

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Lonny R. Suko**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544