

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Zoss, Paul A.	2. Court or Organization United States District Court, New Jersey	3. Date of Report 03/22/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Magistrate Judge - Recall	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address United States Magistrate Judge Paul A. Zoss United States District Court 50 Walnut Street Newark, New Jersey 07102		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ **NONE** (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. United States Magistrate Judge	United States District Court, District of New Jersey
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ **NONE** (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. College Choice 529 Vanguard Age-Based Option: Conservative Inc Port-A	A	Int./Div.			Sold	02/09/18	K	D	
2. College Choice Vanguard: College Portfolio-A	A	Int./Div.	K	T	Buy	02/09/18	K		
3. College Choice Vanguard: College Portfolio-A	A	Int./Div.			Buy (add'l)	03/19/18	J		
4. College Choice Vanguard: College Portfolio-A	A	Int./Div.			Buy (add'l)	04/19/18	J		
5. College Choice Vanguard: College Portfolio-A	A	Int./Div.			Buy (add'l)	05/21/18	J		
6. College Choice Vanguard: College Portfolio-A	A	Int./Div.			Buy (add'l)	06/19/18	J		
7. College Choice Vanguard: College Portfolio-A	A	Int./Div.			Sold (part)	07/17/18	J	A	
8. College Choice Vanguard: College Portfolio-A	A	Int./Div.			Buy (add'l)	07/19/18	J		
9. College Choice Vanguard: College Portfolio-A	A	Int./Div.			Sold (part)	07/20/18	J	A	
10. College Choice Vanguard: College Portfolio-A	A	Int./Div.			Buy (add'l)	08/06/18	K		
11. College Choice Vanguard: College Portfolio-A	A	Int./Div.			Buy (add'l)	08/20/18	J		
12. College Choice Vanguard: College Portfolio-A	A	Int./Div.			Buy (add'l)	09/19/18	J		
13. College Choice Vanguard: College Portfolio-A	A	Int./Div.			Buy (add'l)	10/19/18	J		
14. College Choice Vanguard: College Portfolio-A	A	Int./Div.			Buy (add'l)	11/19/18	J		
15. College Choice Vanguard: College Portfolio-A	A	Int./Div.			Sold (part)	12/10/18	J	A	
16. College Choice Vanguard: College Portfolio-A	A	Int./Div.			Buy (add'l)	12/19/18	J		
17. College Choice 529 Vanguard Age-Based Option: Conservative Inc Port-P	A	Int./Div.			Sold	02/09/18	K	D	

1. Income Gain Codes:	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001 - \$2,500 F = \$50,001 - \$100,000 J = \$15,000 or less (See Columns C1 and D3)	C = \$2,501 - \$5,000 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	D = \$5,001 - \$15,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	E = \$15,001 - \$50,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000
2. Value Codes	N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. College Choice Vanguard: College Portfolio-P	A	Int./Div.	K	T	Buy	02/09/18	K		
19. College Choice Vanguard: College Portfolio-P	A	Int./Div.			Buy (add'l)	03/19/18	J		
20. College Choice Vanguard: College Portfolio-P	A	Int./Div.			Buy (add'l)	04/19/18	J		
21. College Choice Vanguard: College Portfolio-P	A	Int./Div.			Buy (add'l)	05/21/18	J		
22. College Choice Vanguard: College Portfolio-P	A	Int./Div.			Buy (add'l)	06/19/18	J		
23. College Choice Vanguard: College Portfolio-P	A	Int./Div.			Sold (part)	07/12/18	J	A	
24. College Choice Vanguard: College Portfolio-P	A	Int./Div.			Buy (add'l)	07/19/18	J		
25. College Choice Vanguard: College Portfolio-P	A	Int./Div.			Buy (add'l)	08/20/18	J		
26. College Choice Vanguard: College Portfolio-P	A	Int./Div.			Buy (add'l)	09/19/18	J		
27. College Choice Vanguard: College Portfolio-P	A	Int./Div.			Buy (add'l)	10/19/18	J		
28. College Choice Vanguard: College Portfolio-P	A	Int./Div.			Buy (add'l)	11/19/18	J		
29. College Choice Vanguard: College Portfolio-P	A	Int./Div.			Sold (part)	11/23/18	J	A	
30. College Choice Vanguard: College Portfolio-P	A	Int./Div.			Buy (add'l)	12/19/18	J		
31. College Choice 529 Vanguard Age-Based Option: Conservative Inc Port-H	A	Int./Div.			Sold	02/09/18	L	E	
32. College Choice Vanguard: College Portfolio-H	A	Int./Div.	K	T	Buy	02/09/18	L		
33. College Choice Vanguard: College Portfolio-H	A	Int./Div.			Sold (part)	04/16/18	J	A	
34. College Choice Vanguard: College Portfolio-H	A	Int./Div.			Sold (part)	05/02/18	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. College Choice Vanguard: College Portfolio-H	A	Int./Div.			Sold (part)	07/12/18	J	A	
36. College Choice 529 Vanguard Age-Based Option: Conservative Inc Port-D	A	Int./Div.			Sold	02/09/18	L	E	
37. College Choice Vanguard: College Portfolio-D	A	Int./Div.	K	T	Buy	02/09/18	L		
38. College Choice Vanguard: College Portfolio-D	A	Int./Div.			Sold (part)	08/06/18	K		
39. College Choice Vanguard: College Portfolio-D	A	Int./Div.			Sold (part)	08/09/18	J	A	
40. College Choice 529 Vanguard Age-Based Option: Conservative Inc Port-P	A	Int./Div.			Sold	02/09/18	J	A	
41. College Choice Vanguard: College Portfolio-P	A	Int./Div.			Buy	02/09/18	J		
42. College Choice Vanguard: College Portfolio-P	A	Int./Div.			Sold (part)	04/12/18	J	A	
43. College Choice Vanguard: College Portfolio-P	A	Int./Div.			Sold	07/12/18	J	A	
44. College Choice 529 Vanguard Age-Based Option: Conservative Inc Port-H	A	Int./Div.			Sold	02/09/18	J	A	
45. College Choice Vanguard: College Portfolio-H	A	Int./Div.			Buy	02/09/18	J		
46. College Choice Vanguard: College Portfolio-H	A	Int./Div.			Sold	04/29/18	J	A	
47. College Choice 529 Vanguard Age-Based Option: Conservative Inc Port-D	A	Int./Div.			Sold	02/09/18	L	D	
48. College Choice Vanguard: College Portfolio-D	A	Int./Div.	K	T	Buy	02/09/18	L		
49.									
50.									
51.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52.									
53.									
54.									
55.									
56.									
57.									
58.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Paul A. Zoss

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544