

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Zwart, Cheryl R.	2. Court or Organization U.S. District Court--Nebraska	3. Date of Report 5/15/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge--Full-time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address Robert V. Denney Courthouse 100 Centennial Mall, N. #566 Lincoln, NE 68508		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Inn Administrator--5/2013 to 5/2018	Robert Van Pelt Inn of Court, Lincoln, Nebraska
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2-12/2018

State of Nebraska-Department of Administrative Services/ wages

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Rental Property #1 Lincoln, NE 2007 65,000	C	Rent	L	R					
2. Rental Property #2 Orlando, FL 2008 \$142,000		None	M	R					
3. Acreage, Lincoln County, SD 4/2013 \$190,000		None	M	R					
4. Rental Property #3 Vancouver WA 1/2016 \$235,000		None	M	R					
5. Disney Vacation Club, Lake Buena Vista, FL 12,000 8/1992		None	J	R					
6. Vanguard Total Stock Mkt Index	A	Dividend	J	T					
7. Vanguard Prime Money Market Fund	A	Dividend	J	T					
8. Vanguard Windsor II Fund Inv	A	Dividend	J	T					
9. Vanguard Target Retirement 2015	A	Dividend	J	T	Sold (part)	02/20/18	J	A	to 500 Index Fund
10. Vanguard Target Retirement Income	A	Dividend	K	T	Sold (part)	05/03/18	J	A	
11. Vanguard Long-Term Bond Index	A	Dividend	J	T					
12. Vanguard Long-Term Bond Index Adm	A	Dividend	J	T					
13. Vanguard GNMA Fund Admiral Shares	A	Dividend	J	T					
14. Vanguard Inter-Term Bond Index Adm	A	Dividend	K	T					
15. Vanguard GNMA Fund Investor Shares	A	Dividend	J	T					
16. Vanguard Inflation-Protected Securities Fund Investor Shares	A	Dividend	J	T					
17. Vanguard Long-Term Investment-Grade Fund Investor Shares	A	Dividend	J	T					

1. Income Gain Codes:	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes	F = \$50,001 - \$100,000 (See Columns C1 and D3)	J = \$15,001 or less N = \$250,001 - \$500,000 P3 = \$250,000.01 - \$500,000.00	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000
3. Value Method Codes	Q = Appraisal (See Column C2)	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Vanguard Global Equity Fund	A	Dividend	J	T					
19. Vanguard Primecap Core Fund	A	Dividend	M	T					
20. Vanguard Windsor II Fund Adm	A	Dividend	L	T					
21. Vanguard Intermediate Term Bond Index Admiral Shares Fund	A	Dividend	J	T					
22. Vanguard 500 Index Fund Inv	A	Dividend	J	T	Buy	02/20/18	J		from Target Ret. 2015
23. Dodge & Cox Stock Fund	A	Dividend	L	T					
24. Dodge & Cox Balanced Fund	A	Dividend	K	T					
25. Dodge & Cox Income Fund	A	Dividend	K	T					
26. Dodge & Cox International Stock Fund	A	Dividend	K	T					
27. USAA Extended Market Index Retail USMIX	A	Dividend	K	T					
28. USAA S&P 500 Index USSPX	A	Dividend	L	T					
29. USAA High Income Fund Fund)	A	Dividend	J	T					
30. USAA Tax Exempt Intermed Term Retail USATX	A	Int./Div.	J	T					
31. USAA Gov't Securities Fund (f/k/a GNMA Trust)	A	Int./Div.	J	T					
32. USAA Income fund	A	Int./Div.	J	T					
33. USAA Intermediate Term Bond fund	A	Int./Div.	J	T					
34. USAA Precious Metals and Minerals fund	A	Dividend	J	T					

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(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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35. USAA Target Retirement 2040 Fund	A	Int./Div.	J	T					
36. State of Nebraska Deferred Employees Retirement Plan	A	Interest	J	T	Buy	02/28/18	J		
37. Ameritas Stock Index Fund	A	Int./Div.	J	T	Buy	02/28/18	J		
38. Ameritas Large Company Growth Stock Index Fund	A	Int./Div.	J	T	Buy	02/28/18	J		
39. Ameritas Large Company Value Stock Index Fund	A	Int./Div.	J	T	Buy	02/28/18	J		
40. Ameritas Small Company Stok Fund	A	Int./Div.	J	T	Buy	02/28/18	J		
41. Ameritas International Stock Index Fund	A	Int./Div.	J	T	Buy	02/28/18	J		
42. Ameritas Age-Based Conservative Fund	A	Int./Div.	J	T	Buy	02/28/18	J		
43. American Cap Inc Builder A	A	Int./Div.	J	T	Buy	01/02/18	J		
44. American Growth Fund of America A	A	Int./Div.	J	T	Buy	01/02/18	J		
45. American Investment Co of America A	A	Int./Div.	J	T	Buy	01/02/18	J		
46. Stock--Walt Disney World (DIS)	A	Dividend	J	T	Buy	05/22/18	J		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Cheryl R. Zwart

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544