

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Wilner, Michael R.	2. Court or Organization U.S. District Court - Central District of California	3. Date of Report 04/20/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge (full-time)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 1/1/2018 to 12/31/2018
7. Chambers or Office Address Roybal Federal Building 255 E. Temple St., Chambers Room 560 Los Angeles, CA 90012		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Board Member	Federal Bar Association, Los Angeles Chapter
2. Executive Committee Member	Judge Paul Michel Intellectual Property American Inn of Court
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Brokerage Acct # 1									
2. VANGUARD CA INTERM TERM TAX FREE	A	Distribution	K	T					
3. DIAMOND HILL SMALL CAP	A	Distribution			Sold	01/09/18	K	B	
4. PARNASSUS CORE EQUITY FUND	A	Distribution	K	T					
5. PRINCIPAL EQUITY INCOME FUND	A	Distribution	L	T					
6. ISHARES RUSSELL 1000 VALUE ETF	A	Distribution	L	T					
7. ISHARES S&P 500 GROWTH ETF	A	Distribution	K	T					
8. ISHARES RUSSELL 1000 GROWTH ETF	A	Distribution	K	T					
9. ISHARES RUSSELL 2000 GROWTH ETF	A	Distribution	K	T					
10. ISHARES MSCI EAFE SMALL CAP ETF	A	Distribution	J	T					
11. ISHARES NATL MUNI BOND ETF	A	Distribution	J	T					
12. SCHWAB SHORT TERM US TREASURY ETF	A	Distribution	J	T					
13. SCHWAB US DIVIDEND EQUITY ETF	A	Distribution	L	T					
14. SCHWAB US MIDCAP ETF	A	Distribution	J	T	Buy (add'l)	01/11/18	J		
15. SCHWAB EMERGING MARKETS ETF	A	Distribution	K	T					
16. SCHWAB INTL EQUITY ETF	A	Distribution	M	T					
17. SCHWAB INTL SMALL CAP ETF	A	Distribution	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. SCHWAB US LARGE CAP ETF	A	Distribution	K	T					
19. SCHWAB US SMALL CAP ETF	A	Distribution			Sold	12/27/18	K	A	
20. POWERSHARES EMRG MKTS SOVRGN DBT ETF	A	Distribution			Sold	10/12/18	J	A	
21. SPDR S&P 600 SMALL CAP ETF	A	Distribution	L	T					
22. ISHARES CALIFORNIA MUNI BOND ETF	A	Distribution	K	T					
23. ISHARES IBONDS DEC 2018 TRM ETF	A	Distribution			Matured	12/20/18	J	A	
24. ISHARES IBONDS DEC 2019 TERM ETF	A	Distribution	J	T					
25. ISHARES IBONDS DEC 2020 TRM ETF	A	Distribution	J	T					
26. ISHARES IBONDS DEC 2021 TERM ETF	A	Distribution	J	T					
27. ISHARES IBONDS DEC 2022 TERM ETF	A	Distribution	J	T					
28. ISHARES IBONDS DEC 2023 TERM ETF	A	Distribution	J	T					
29. ISHARES IBONDS DEC 2024 TRM ETF	A	Distribution	J	T					
30. ISHR IBND DEC 2025 TRM ETF	A	Distribution	J	T					
31. ISHARES IBONDS MUNI DEC 2023	A	Distribution	J	T	Buy	01/04/18	J		
32. ISHARES IBONDS MUNI DEC 2025	A	Distribution	J	T	Buy	12/20/18	J		
33. SCHWAB CA MUNI MONEY FUND	A	Distribution	K	T	Buy	03/13/18	J		
34.					Buy (add'l)	11/09/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. VANGUARD SMALL CAP ETF VB	A	Distribution	K	T	Buy	12/27/18	K		
36.									
37. Brokerage Acct #2									
38. BMO INTERM TAX FREE BOND FUND	A	Distribution			Closed	07/16/18	J		
39. LAUDUS US LARGE CAP GROWTH FUND	A	Distribution			Closed	07/16/18	J		
40. PRINCIPAL EQUITY INCOME FUND	A	Distribution			Closed	07/16/18	J		
41. SCHWAB SHORT TERM US TREASURY ETF	A	Distribution			Closed	07/16/18	J		
42. SCHWAB AGGR BOND ETF	A	Distribution			Closed	07/16/18	K		
43. SCHWAB US DIVIDEND EQUITY ETF	A	Distribution			Closed	07/16/18	J		
44. SCHWAB US TIPS ETF	A	Distribution			Closed	07/16/18	J		
45. SCHWAB EMERGING MARKETS ETF	A	Distribution			Closed	07/16/18	J		
46. SCHWAB INTL EQUITY ETF	A	Distribution			Closed	07/16/18	J		
47. SCHWAB US LARGE CAP ETF	A	Distribution			Closed	07/16/18	L		
48. SCHWAB US SMALL CAP ETF	A	Distribution			Closed	07/16/18	K		
49. SPDR MSCI ACWI EX-US ETF	A	Distribution			Closed	07/16/18	J		
50. VANGUARD FTSE DEVELOPED MARKETS ETF	A	Distribution			Closed	07/16/18	K		
51. ISHARES CALIFORNIA MUNI BOND ETF	A	Distribution			Closed	07/16/18	K		

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52. ISHARES NATIONAL MUNI ETF	A	Distribution			Closed	07/16/18	K		
53. SCHWAB FUNDA EMG MKTS LARGE ETF IV	A	Distribution			Closed	07/16/18	J		
54.									
55.									
56. Brokerage Acct #3									
57. BMO INTERM TAX FREE BOND FUND	A	Distribution			Sold	01/04/18	K	A	
58. LAUDUS US LARGE CAP GROWTH FUND	A	Distribution	J	T					
59. PARNASSUS CORE EQUITY FUND	A	Distribution	K	T					
60. PRINCIPAL EQUITY INCOME FUND	A	Distribution	J	T					
61. ISHARES CALIF AMT FREE MUNI ETF	A	Distribution			Sold	09/27/18	L	A	
62. ISHARES NATL MUNI BOND ETF	A	Distribution			Sold	11/06/18	K	A	
63. SCHWAB SHORT TERM US TREASURY ETF	A	Distribution			Sold	01/25/18	J	A	
64. SCHWAB AGGR BOND ETF	A	Distribution	K	T					
65. SCHWAB US DIVIDEND EQUITY ETF	A	Distribution	J	T					
66. SCHWAB US TIPS ETF	A	Distribution	K	T	Buy (add'l)	11/06/18	K		
67. SCHWAB EMERGING MARKETS ETF	A	Distribution	J	T					
68. SCHWAB INTL EQUITY ETF	A	Distribution	K	T	Buy (add'l)	11/06/18	J		

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69. SCHWAB US LARGE CAP ETF	A	Distribution	L	T	Buy (add'l)	11/06/18	K		
70. SCHWAB US SMALL CAP ETF	A	Distribution			Sold	12/27/18	J	A	
71. SCHWAB FUNDA EMG MKTS LARGE COM ETF	A	Distribution	J	T					
72. SPDR S&P 600 SMALL CAP GROWTH ETF	A	Distribution	K	T					
73. VANGUARD SMALL CAP ETF VB	A	Distribution	J	T	Buy	12/27/18	J		
74. SCHWAB CA MM SWKXX	A	Distribution	K	T	Buy	03/13/18	K		
75.									
76.									
77. Brokerage Acct #4									
78. JANUS HENDERSON VENTURE FUND	A	Distribution			Sold	12/27/18	J	A	
79. PARNASSUS CORE EQUITY FUND	A	Distribution	J	T					
80. PRINCIPAL EQUITY INCOME FUND	A	Distribution	K	T					
81. UNDISCOVERED MANAGERS VALUE FUND	A	Distribution	J	T					
82. SCHWAB AGGR BOND ETF	A	Distribution	J	T	Sold (part)	11/06/18	J		
83. SCHWAB US DIVIDEND EQUITY ETF	A	Distribution	K	T					
84. SCHWAB US TIPS ETF	A	Distribution			Sold	11/06/18	K	A	
85.					Buy (add'l)	09/20/18	J		

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86. SCHWAB EMERGING MARKETS ETF	A	Distribution	J	T					
87. SCHWAB INTL EQUITY ETF	A	Distribution	K	T					
88. SCHWAB US LARGE CAP ETF	A	Distribution	L	T	Buy (add'l)	12/11/18	J		
89. SCHWAB US SMALL CAP ETF	A	Distribution	K	T					
90. ISHARES CALIFORNIA MUNI BOND ETF	A	Distribution	K	T	Buy (add'l)	11/06/18	K		
91.					Sold (part)	09/20/18	K		
92.									
93. Brokerage Acct # 5									
94. MOTLEY FOOL GREAT AMERICAN FUND	A	Distribution			Sold	10/25/18	J	A	
95. POWERSHARES INTL DIVIDEND ACHIEVERS ETF	A	Distribution	J	T					
96. SCHWAB EMERGING MARKETS ETF	A	Distribution	J	T					
97. SCHWAB INTL EQUITY ETF	A	Distribution	K	T					
98. SCHWAB US LARGE CAP ETF	A	Distribution	M	T					
99. SCHWAB US SMALL CAP ETF	A	Distribution	K	T					
100. PROSHARES RUSSELL 2000 DVD GRWS ETF	A	Distribution	J	T					
101. MOTLEY FOOL 100 INDEX ETF TMFC	A	Distribution	J	T	Buy	03/06/18	J		
102.					Buy (add'l)	10/26/18	J		

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103.									
104.									
105. Brokerage Acct #6									
106. PIMCO TOTAL RETURN FUND	A	Distribution	J	T					
107. PRINCIPAL EQUITY INCOME FUND	A	Distribution			Sold	01/09/18	J	A	
108. POWERSHARES HIGH YIELD BOND ETF	A	Distribution	J	T					
109. SCHWAB AGGR BOND ETF	A	Distribution	K	T	Buy (add'l)	01/11/18	J		
110. SCHWAB US TIPS ETF	A	Distribution	J	T					
111. SCHWAB EMERGING MARKETS ETF	A	Distribution	J	T					
112. SCHWAB INTL EQUITY ETF	A	Distribution	J	T					
113. SCHWAB US LARGE CAP ETF	A	Distribution	K	T					
114. SCHWAB US SMALL CAP ETF	A	Distribution	J	T	Buy (add'l)	01/11/18	J		
115. SCHWAB US BROAD MARKET ETF	A	Distribution	J	T	Buy (add'l)	01/11/18	J		
116.									
117.									
118. Brokerage #7									
119. ISHARES AMT BOND ETF MUB	A	Distribution			Sold	12/27/18	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 ~\$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 ~More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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Wilner, Michael R.

Date of Report

04/20/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. VANGUARD TOTAL STOCK MARKET ETF VTI	A	Distribution	J	T					
121. VANGUARD FTSE EMERGING MARKETS ETF VWO	A	Distribution	J	T					
122. VANGUARD ENERGY ETF VDE	A	Distribution	J	T					
123. VANGUARD FTSE DEVELOPED MARKETS ETF VEA	A	Distribution	J	T					
124. ISHARES CORE MSCI EMERGING MARKETS IEMG	A	Distribution	J	T					
125. SELECT SECTOR SPDR ENERGY TRUST XLE	A	Distribution	J	T					
126. SCHWAB INTL EQUITY ETF SCHF	A	Distribution	J	T					
127. SCHWAB US BROAD MARKET ETF SCHB	A	Distribution	K	T					
128. SCHWAB US DIVIDEND EQUITY ETF SCHD	A	Distribution	J	T					
129. SPDR NUVEEN BARCLAYS MUNI BOND ETF TFI	A	Distribution	J	T					
130. VANGUARD DIVIDEND APPRECIATION ETF VIG	A	Distribution	J	T					
131. VANGUARD MUNI BOND FUND ETF VTEB	A	Distribution	J	T					
132.									
133. Brokerage # 8									
134. SCHWAB US REIT ETF SCHH	A	Distribution			Sold	12/27/18	J	A	
135. ISHARES US REIT ETF USRT	A	Distribution	J	T	Buy	12/27/18	J		
136. ISHARES GOLD ETF IAU	A	Distribution	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Wilner, Michael R.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. ABERDEEN PHYSICAL PRECIOUS MTL BSKT ETF GLTR	A	Distribution	J	T					
138. ISHARES HIGH YIELD CORPORATE BOND ETF SHYF	A	Distribution			Sold	12/27/18	J	A	
139. MARKET VECTORS EMERGING MARKET ETF EMLC	A	Distribution	J	T					
140. SCHWAB EMERGING MARKETS ETF SCHE	A	Distribution	J	T					
141. SCHWAB FUNDAMENTAL EMERGING MARKETS ETF FNDE	A	Distribution	J	T					
142. SCHWAB FUNDAMENTAL INTL LARGE CAP ETF FNDF	A	Distribution	J	T					
143. SCHWAB FUNDAMENTAL INTL SMALL CAP ETF FNDC	A	Distribution	J	T					
144. SCHWAB FUNDAMENTAL US LARGE CAP ETF FNDX	A	Distribution	J	T					
145. SCHWAB FUNDAMENTAL US SMALL CAP ETF FNDA	A	Distribution	J	T					
146. SCHWAB INTERNATIONAL ETF SCHF	A	Distribution			Sold	12/27/18	J	A	
147. SCHWAB INTERNATIONAL SMALL CAP ETF SCHC	A	Distribution			Sold	12/27/18	J	A	
148. ISHARES CAL MUNI ETF CMF	A	Distribution	J	T	Buy	09/06/18	J		
149. SCHWAB US LARGE CAP ETF SCHX	A	Distribution	J	T					
150. SCHWAB USC SMALL CAP ETF SCHA	A	Distribution	J	T					
151. VANGUARD GLOBAL EXUS REAL ESTATE ETF VNQI	A	Distribution	J	T					
152. XTRACKERS BARCLAYS HIGH YIELD BOND ETF HYL B	A	Distribution	J	T					
153. ISHARES CORE MSCI EMERGING ETF IEMG	A	Distribution	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. SPDR BARCLAY EMERGING MARKET BONDS ETF EBND	A	Distribution	J	T					
155. SCHWAB US TIPS ETF SCHP	A	Distribution	J	T	Buy	09/06/18	J		
156. VANGUARD FTSE DEVELOPED ETF VEA	A	Distribution	J	T	Buy	09/06/18	J		
157. VANGUARD ALL WORLD ETF VSS	A	Distribution	J	T	Buy	09/06/18	J		
158.									
159.									
160. Brokerage # 9									
161. SCHWAB US BROAD MARKET ETF SCHB	A	Distribution	J	T	Buy (add'l)	03/18/18	J		
162.									
163.									
164. Brokerage # 10									
165. SCHWAB INTERNATIONAL ETF SCHF	A	Distribution			Closed	07/16/18	J		
166. SCHWAB US BROAD MARKET ETF SCHB	A	Distribution			Closed	07/16/18	J		
167.									
168.									
169. Brokerage # 11									
170. SCHWAB INTERNATIONAL ETF SCHF	A	Distribution	J	T	Buy (add'l)	07/25/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. SCHWAB US BROAD MARKET ETF SCHB	A	Distribution	J	T	Buy (add'l)	07/25/18	J		
172.									
173.									
174.									
175.									
176.									
177.									
178. Schwab Checking / Brokerage Sweep Accts	A	Int./Div.	K	T					
179. Citibank Checking / Savings Accts	A	Int./Div.	K	T					
180. Capital One Bank Savings Acct	A	Int./Div.	K	T					
181. 529 Account #1 New York Col Savings Prog Cons/Mod Growth (no control)	B	Distribution	M	T	Sold (part)	07/27/18	K	A	
182. 529 Account #2 Wealthfront Dividend Stock and Bond Portfolio	A	Distribution	K	T					
183.									
184.									
185.									
186.									
187.									

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188.									
189.									

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII

Brokerage Acct # 2 is a Uniform Trust for Minors account that was transferred to a child who reached maturity during 2018. I am no longer the trustee for the account, nor do I manage the assets for the account holder. In the absence of a more accurate category under Column D.1., I selected "Closed" to signify the account transfer.

Brokerage Acct # 10 is a Roth IRA account for the benefit of the same child. I am no longer the trustee or manager for the account due to the reversion to the child. As above, I selected "Closed" to explain the disposal of the assets.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Michael R. Wilner

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544