

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2006

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) LORENZ, MYRON J	2. Court or Organization U.S. DISTRICT COURT, CASD	3. Date of Report 05/15/2007
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. DISTRICT JUDGE, ACTIVE	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2006 to 12/31/2006
7. Chambers or Office Address U.S. DISTRICT COURT 940 FRONT STREET RM 5145 SAN DIEGO CA 92101-8911	5b. ☒ Amended Report	
8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. TRUSTEE	TRUST
2. MEMBER	BOARD OF ADVISORS OF MARINE CORPS RECRUIT DEPOT MUSEUM & HISTORIAL SOCIETY
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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Name of Person Reporting

LORENZ, MYRON J

Date of Report

05/15/2007

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		
5.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	
5.	

IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>
1.	
2.	
3.	
4.	
5.	

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Name of Person Reporting

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V. GIFTS. *(Includes those to spouse and dependent children. See pp. 28-31 of instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children. See pp. 32-33 of instructions.)*☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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Name of Person Reporting

LORENZ, MYRON J

Date of Report

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Parcel # 1, San Diego County, California		None	O	W					
2. WELLS FARGO BANK		None	K	T					
3. HIGHLAND FLOATING RTC	A	Interest	M	T	Purchase	12/7	M		
4. MFS STRATEGIC VALUE	B	Dividend			Sell	12/7	K	B	
5. UNIT VAN KAMPEN DOW JONES	A	Dividend	L	T	Purchase	7/26	L		
6. UNIT VAN KAMPEN ENHANCED	A	Dividend	K	T	Purchase	12/2	K		
7. MS ACTIVE ASSETS TAX FREE TRUST	D	Dividend	L	T	partial sale	12/7	M		
8. TRANSAMERICA INDIV RETIREMENT ANNUITY	B	Interest			Sell	3/16	L		
9. SAN DIEGO COUNTY EMPLOYEES' RETIREMENT ASSOCIATION	D	Interest			Sell	3/16	M		
10. AMERICAN INV CO OF AMERICA	C	Dividend	L	T					
11. CA STWD DEV-C BE	A	Interest	M	T	Purchase	12/11	M		
12. MURIETTA VY CALIF SCH DIST. CTFIS PARTN CALLABLE	B	Interest	K	T					
13. UNIVERSITY OF CAL. REVS	C	Interest	L	T					
14. CALIFORNIA EDL FACS AUTH REV (3YD)	D	Interest	M	T					
15. CALIFORNIA EDL FACS	A	Interest	K	T	Purchase	9/28	K		
16. METROPOLITAN WTR DISTRICT SO	B	Interest	K	T	Purchase	6/13	K		
17. PRIME FUND	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. AMERICAN CAP WRLD GR & INC	C	Dividend	L	T					
19. EQUALLY WEIGHTED S&P 500	A	Dividend	J	T					
20. EQUALLY WEIGHTED S&P 500 (in IRA)		None	J	T	Partial Sale	12/7	J	A	
21. MS LIQUID ASSET FUND (IRA)	A	Interest	J	T					
22. PUTNAM NEW OPPORTUNITY B HELD IN IRA		None	K	T					
23. OPPENHEIMER GLOBAL FD CL B HELD IN IRA	A	Dividend	K	T					
24. DAVIS NEW YORK VENTURE HELD IN IRA	A	Dividend	K	T					
25. MS MPS S&P 500 INDEX HELD IN IRA	A	Dividend	L	T					
26. AMERICAN INV CO OF AMER (part trust, part IRA)	B	Dividend	L	T					
27. GLOBAL DIVIDEND GROWTH (in IRA)	B	Dividend	K	T					
28. FOCUS GROWTH FUND B (In IRA)(name chg fr MS Amer Opp Fund)		None	K	T					
29. AIM BASIC VALUE B (in IRA)	B	Dividend	K	T					
30. VAN KAPEN INDEX STRAT (in IRA)	B	Dividend			Sell	12/25	K	A	
31. VAN KAPEN EAFE SELECT (in IRA)	B	Dividend			Sell	7/26	K	A	
32. MS LIQUID ASSET FUND (in IRA (MAL))	A	Interest	J	T	Roll-over	var.	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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Name of Person Reporting

LORENZ, MYRON J

Date of Report

05/15/2007

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

LO ENZ, MY ON J

Date of Report

05/15/2007

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

Date

5/15/07

NOTE: ANY PERSON WHOSE NAME APPEARS ON THIS REPORT AND WHO FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL PENALTIES.

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

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(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) LORENZ, MYRON J	2. Court or Organization U.S. DISTRICT COURT, CASD	3. Date of Report 03/14/2007
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. DISTRICT JUDGE, ACTIVE	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2006 to 12/31/2006
7. Chambers or Office Address U.S. DISTRICT COURT 940 FRONT STREET RM 5145 SAN DIEGO CA 92101-8911	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. TRUSTEE	TRUST
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3.	
4.	
5.	

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☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
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<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		
5.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
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2. WELLS FARGO BANK		None	K	T					
3. HIGHLAND FLOATING RTC	A		M	T	Purchase	12/7	M		
4. MFS STRATEGIC VALUE	B	Dividend		T	Sell	12/7	K	B	
5. UNIT VAN KAMPEN DOW JONES 06-3	A	Dividend		T	Purchase	7/26	L		
6. UNIT VAN KAMPEN ENHANCED 06-3	A	Dividend		T	Purchase	12/2	K		
7. MS ACTIVE ASSETS TAX FREE TRUST	D	Dividend	L	T	partial sale	12/7	M		
8. TRANSAMERICA INDIV RETIREMENT ANNUITY	B	Interest		T	Sell	3/16	L		
9. SAN DIEGO COUNTY EMPLOYEES' RETIREMENT ASSOCIATION	D	Interest		T	Sell	3/16	M		
10. AMERICAN INV CO OF AMERICA	C	Dividend	L	T					
11. CA STWD DEV-C BE 3250	A	Interest	M		Purchase	12/11	M		
12. MURIETTA VY CALIF SCH DIST. CTFS PARTN CALLABLE	B	Interest	K	T					
13. UNIVERSITY OF CAL. REVS (6V2) (4T9)(5P6)	C	Interest	L	T					
14. CALIFORNIA EDL FACS AUTH REV (3YD) (BB7)(YA4)(6A8)	D	Interest	M	T					
15. CALIFORNIA EDL FACS (6B6)	A				Purchase	9/28	K		
16. METROPOLITAN WTR DISTRICT SO (J66)(K49)(K56)	B				Purchase	6/13	K		
17. PRIME FUND	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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19. EQUALLY WEIGHTED S&P 500	A	Dividend	J	T					
20. EQUALLY WEIGHTED S&P 500 (in IRA)					Partial Sale	12/7	J	A	
21. MS LIQUID ASSET FUND (IRA)	A	Interest	J	T					
22. PUTNAM NEW OPPORTUNITY B HELD IN IRA		None	K	T					
23. OPPENHEIMER GLOBAL FD CL B HELD IN IRA	A	Dividend	K	T					
24. DAVIS NEW YORK VENTURE HELD IN IRA	A	Dividend	K	T					
25. MS MPS S&P 500 INDEX HELD IN IRA	A	Dividend	L	T					
26. AMERICAN INV CO OF AMER (part trust, part IRA)	B	Dividend	L	T					
27. GLOBAL DIVIDEND GROWTH (in IRA)	B	Dividend	K	T					
28. FOCUS GROWTH FUND B (In IRA)(name chg fr MS Amer Opp Fund)		None	K	T					
29. AIM BASIC VALUE B (in IRA)	B	Dividend	K	T					
30. VAN KAPEN INDEX STRAT (in IRA)	B	Dividend		T	Sell	12/25	K	A	
31. VAN KAPEN EAFE SELECT (in IRA)	B	Dividend		T	Sell	7/26	K	A	
32. MS LIQUID ASSET FUND (in IRA (MAL))	A	Interest	J	T	Roll-over	var.	J		

1. Income Gain Codes: (See Columns B1 and D4)	A=\$1,000 or less F=\$50,001 - \$100,000 J=\$15,000 or less N=\$250,001 - \$500,000 P3=\$25,000,001 - \$50,000,000	B=\$1,001 - \$2,500 G=\$100,001 - \$1,000,000 K=\$15,001 - \$50,000 O=\$500,001 - \$1,000,000 R=Cost (Real Estate Only) V=Other	C=\$2,501 - \$5,000 H1=\$1,000,001 - \$5,000,000 L=\$50,001 - \$100,000 P1=\$1,000,001 - \$5,000,000 P4=More than \$50,000,000 S=Assessment W=Estimated	D=\$5,001 - \$15,000 H2=More than \$5,000,000 M=\$100,001 - \$250,000 P2=\$5,000,001 - \$25,000,000 T=Cash Market	E=\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q=Appraisal U=Book Value				

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

Date

3/14/07

NOTE: ANYONE WHO FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544