

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2007

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) ANDERSON, III, ROBERT L	2. Court or Organization 11TH CIR. COURT OF APPEALS	3. Date of Report 05/14/2008
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U. S. CIRCUIT JUDGE (active)	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2007 to 12/31/2007
	5b. ☐ Amended Report	
7. Chambers or Office Address 56 FORSYTH STREET, N.W. ATLANTA, GA 30303	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. FELLOW	AMERICAN BAR FOUNDATION
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 11/7/07	R. Lanier Anderson, III/Chas. Schwab & Co. Cust/ IRA rollover (see Part VIII)
2.	
3.	

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FINANCIAL DISCLOSURE REPORT

Page 2 of 8

Name of Person Reporting

ANDERSON, III, ROBERT L

Date of Report

05/14/2008

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2007	SELF-EMPLOYED FREELANCE WRITING (more than \$1000 from Dorothy Vand N. Logan Lewis Foundation)
2. 2007	STIPEND, MEDICAL CENTER OF CENTRAL GEORGIA (non-profit)
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children, see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 8

Name of Person Reporting

ANDERSON, III, ROBERT L

Date of Report

05/14/2008

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

FINANCIAL DISCLOSURE REPORT

Page 4 of 8

Name of Person Reporting

ANDERSON, III, ROBERT L

Date of Report

05/14/2008

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. SunTrust Bank - checking account	A	Interest	J	T					
2. Vested interest in Keogh Plan (see parts II & VIII)	E	Dividend			IRA rollover	10/18	N	A	See Part VIII
3. Legg Mason Fundamental Value	C	Dividend			IRA rollover	10/18	L		See Part VIII
4. Legg Mason Short-term Inv. Grd Bd	A	Dividend			IRA rollover	10/18	K		See Part VIII
5. Legg Mason U.S. Govt Secs	A	Dividend			IRA rollover	10/18	K		See Part VIII
6. Oppen, Global Gr & Inc	C	Dividend			IRA rollover	10/18	L		See Part VIII
7. Legg Mason Agg Growth	B	Dividend			IRA rollover	10/18	K		See Part VIII
8. Legg Mason Large Cap Growth	B	Dividend			IRA rollover	10/18	K		See Part VIII
9. Salomon Bros. Capital	A	Dividend			IRA rollover	10/18	K		See Part VIII
10. Euro Pacific Growth Fund (IRA)	A	Dividend	K	T					
11. Euro Pacific Growth Fund (IRA)	A	Dividend	K	T					
12. Sturges Mfg., Utica, NY (common)	A	Dividend	K	W					
13. Exxon (common)	A	Dividend	K	T					
14. Fidelity Magellan Mutual Fund	A	Dividend	L	T					
15. Fidelity Cash Reserves (money mutual fund)	A	Dividend	J	T					
16. SunTrust Bank (common)	C	Dividend	L	T					
17. MFS Managed Multi-St. Tax Exempt (GA) mutual fund	B	Dividend	K	T					

1. Income Gain Codes (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	F = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 8

Name of Person Reporting

ANDERSON, III, ROBERT L

Date of Report

05/14/2008

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18. MFS Managed Mu. Bd. Trust (mutual fund)	B	Dividend	K	T					
19. TIAA-CREF (see VIII)	C	Dividend	L	T					
20. House and lot, Bibb County, GA	A	Rent	M	W					
21. SunTrust Bank (common)	A	Dividend	J	T					
22. 1 shares Russell 1000 Index	A	Dividend	J	T					
23. 1 shares Russell 2000 Value	A	Dividend	K	T					
24. 1 shares Russell 2000 Index	A	Dividend	K	T					
25. 1 shares Russell 1000 Index	A	Dividend	J	T					
26. 1 shares Russell 2000 Value	A	Dividend	J	T					
27. 1 shares Russell 2000 Index	A	Dividend	J	T					
28. 1 shares Russell 1000 Index (IRA)	A	Dividend	J	T					
29. 1 shares Russell 2000 Value (IRA)	A	Dividend	K	T					
30. 1 shares Russell 2000 Index (IRA)	A	Dividend	J	T					
31. 1 shares Russell 1000 Index (IRA)	A	Dividend	J	T					
32. 1 shares Russell 2000 Value (IRA)	A	Dividend	K	T					
33. 1 shares Russell 2000 Index (IRA)	A	Dividend	J	T					
34. The Phoenix Co. (whole life)	B	Dividend	K	T					

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FINANCIAL DISCLOSURE REPORT

Page 6 of 8

Name of Person Reporting

ANDERSON, III, ROBERT L

Date of Report

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35. The Phoenix Co. (whole life)	D	Dividend	M	T					
36. SunTrust Bank CD	C	Interest	L	T					
37. SunTrust Bank - money market	A	Interest	K	T					
38. RLA/Chas Schwab Cust-IRA rollover	B	Int./Div.			rolled over	10/18	N		See Part VIII
39. Schwab Value Advantage	A	Interest	M	T	Buy	12/12	M		See part VIII
40. DFA Large Cap Int'l Port	A	Dividend	K	T	Buy	12/12	K		See Part VIII
41. DFA U.S. Large Cap Value	A	Dividend	K	T	Buy	12/12	K		See Part VIII
42. Vanguard Growth	A	Distribution	K	T	Buy	12/12	K		See Part VIII

1 Income Gain Codes (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	F = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 8

Name of Person Reporting

ANDERSON, III, ROBERT L

Date of Report

05/14/2008

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Part II; Part VII, lines 2-9 and Part VII, lines 38-42: On October 18, 2007, the Keogh account reported in previous years was rolled over into a personal rollover IRA as indicated in Part II... invested in money funds and mutual funds as indicated in Part VII at lines 38-42.

Part VII, Line 19: Teachers Ins. & Annuity Assn - College Retirement Equities Fund -- composed of annuities and common stock fund

FINANCIAL DISCLOSURE REPORT

Page 8 of 8

Name of Person Reporting

ANDERSON, III, ROBERT L

Date of Report

05/14/2008

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544