

FINANCIAL DISCLOSURE REPORT

Calendar Year 2003

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (Last name, First name, Middle initial) Leval, Pierre N	2. Court or Organization U.S. Court of Appeals 2nd Cir.	3. Date of Report 5/6/2004
4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Circuit Judge (senior)	5. ReportType (check appropriate type) ☐ Nomination Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 1/1/2003 to 12/31/2003
7. Chambers or Office Address Thurgood Marshall U.S. Courtho 40 Foley Square New York, NY 10007	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE - (No reportable positions.)

POSITION	NAME OF ORGANIZATION/ENTITY
1. Council member	The American Law Institute
2. Trustee & Power of Attorney	members
3. Member - Photography Committee	Museum of Modern Art

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE - (No reportable agreements.)

DATE	PARTIES AND TERMS
1.	

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 FINANCIAL
 DISCLOSURE OFFICE

III. NON-INVESTMENT INCOME. (Reporting individual and spouse: see pp. 17-24 of filing instructions)**A. Filer's Non-Investment Income**☐ **NONE** - (No reportable non-investment income.)

	<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>GROSS INCOME</u> (yours, not spouse's)
1.	4/01/03	Columbia L/S (fee was donated to school)	3000

B. Spouse's Non-Investment Income - (If you were married during any portion of the reporting year, please complete this section. (dollar amount not required except for honoraria)☐ **NONE** - (No reportable non-investment income.)

	<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.		State St. Cultural Inst. Pension Plan
2.		Smithsonian Institution
3.		NYC Dep't Cultural Affairs
4.		Upstate History Alliance
5.		NY Foundation for the Arts
6.		Cuban Artists Fund

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

☐ **NONE** - (No such reportable reimbursements.)

	<u>SOURCE</u>	<u>DESCRIPTION</u>
1.	Federal Bar Council	2/15 - Maui, HA - Educational Seminar (Transportation, meals, lodging)
2.	Media Law Resource Center	9/22 - London, England - Educational Seminar (Transportation, meals, lodging)
3.	NYC Panel for Educational Policy	Transportation to monthly meetings.

V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.)☐ **NONE** - (No such reportable gifts.)

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	(gifts from relatives - not reportable)	
2. Lotos Club	Complimentary use of facilities for 1 year by reason of speech at Club function.	

VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-34 of instructions.)☐ **NONE** - (No reportable liabilities.)

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. MONY	Loan on life insurance policy	L

VII. INVESTMENTS and TRUSTS — income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A- H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
1. Abbott Labs (common stock) (self)	E	Dividend	P1	T					
2. AT&T Wireless (common)		None			sold	4/11	J	C	
3. Exxon Mobil (common)	D	Dividend	N	T					
4. Lucent (common)	A	Dividend			sold	4/11	J	A	
5. Schering Plough (common) (self)	E	Dividend	P1	T					
6. PE Biosystems (common) (Perkin Elmer) (PKI)	B	Dividend	M	T					
7. PE Celera Genomics (common) (CRA)		None	L	T					
8. USX	A	Dividend	J	T					
9. Daimler Chrysler (common)	A	Dividend	J	T					
10. FMC Select Fund (common) (self)	F	Dividend	P1	T					
11. "					buy	1/03	J		
12. "					buy	3/06	J		
13. "					buy	3/13	J		
14. "					buy	4/16	J		
15. "					buy	4/22	J		
16. "					buy	5/28	J		
17. "					buy	6/18	J		
18. "					buy	8/22	J		

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,000-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes:	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Leval, Pierre N

Date of Report

5/6/2004

VII. INVESTMENTS and TRUSTS — income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-E)	(2) Type (e.g. div. rent. or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A- H)	(5) Identity of buyer/seller (if private transaction)
19. " "					buy	9/18	J		
20. " "					buy	11/18	J		
21. " "					buy	12/1	J		
22. " "					buy	12/12	J		
23. " [REDACTED]					buy	1/3	J		
24. " [REDACTED]					buy	2/4	J		
25. " [REDACTED]					buy	5/28	J		
26. " [REDACTED]					buy	8/22	J		
27. " [REDACTED]					buy	9/18	J		
28. " "					part sale	1/9	J		
29. " "					part sale	1/30	J		
30. " "					part sale	3/28	J		
31. " "					part sale	4/28	J		
32. " "					part sale	6/11	J		
33. " "					part sale	6/27	J		
34. " "					part sale	7/28	J		
35. " "					part sale	9/5	K		
36. " "					part sale	10/1	J		

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	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent. or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
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37. "					part sale	10/28	J	A	
38. "					part sale	11/26	J	A	
39. "					part sale	12/26	J	A	
40. Lincoln St. Realty (limited partnership)		None	J	W					
41. Hershey (common)	B	Dividend	L	T					
42. Smith Barney Liquid Res Fund (common)	B	Dividend	K	T					
43. Gen. American Inv. (common) (GAM)	C	Dividend	M	T					
44. Chase Bank (account)	B	Interest	J	T					
45. Bank of New York (account)		None	K	T					

As to the assets listed below, neither I nor [REDACTED] have any vested beneficial ownership interest. They are listed because I serve as a trustee.

48. AT&T (common stock)	A	Dividend			sell	4/11	J	-	
49. AT&T Wireless		None			sell	4/11	J	C	
50. Lucent (common)		None			sell	4/11	J	-	
51. Schering Plough (common)	E	Dividend	O	T					
52. Warburg Pincus Funds (common)	C	Dividend	L	T					
53. NCR		None			sell	4/11	J	B	
54. Art Works		None	P1	W					

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55. Agere Sys (Common)		None	-		sell	4/11	J	-	
56. Comcast A (common)	D	Dividend	-		sell	4/11	K	E	
57. FMC Select Fund (Common)	D	Dividend	N	T	Buy	4/16	L	-	
58. "					sell part	1/2	J		
59. "					sell part	1/30	K		
60. "					sell part	3/24	K		
61. "					sell part	3/28	J		
62. "					sell part	8/29	K		
63. "					sell part	12/16	J	D	
64. Analog Devices Conv NT 10/1/05 4.750%	D	Interest			sell	10/1	M	D	
65. Archstone Smith (Common)	C	Dividend	L	T					
66. Bear Stearns NT 7.625% 12/07/09	D	Interest			sell	11/22	M	D	
67. Central Tel NT 7.04% 9/21/07	D	Interest	M	T					
68. Consol. Nat Gas NT 6.85% 4/15/11	D	Interest	M	T					
69. Fed. Nat. Mtg. Assn. deb. 5.75% 4/15/03	C	Interest			sell	4/15	M		
70. Household Fin NTS 6.5% 11/15/08	E	Interest	M	T	sell part	12/19	M	D	
71. Lehman NT 7.875% 11/1/09	D	Interest			sell	10/22	M	D	
72. NY Tel deb. 8.625% 11/15/10	E	Interest	N	T					

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73. Summit Ppties (Common)	D	Dividend			sell part	4/16	K	-	
74. "					sell	4/17	K		
75. Tel & Data Sys 7.0 8/1/06	D	Interest	M	T					
76. U.S. Treasury 3.5% 1/15/11	D	Interest	N	T					
77. Westinghouse deb. 8.625% 8/1/12	E	Interest	N	T					
78. Wisc. Power deb. 7.625% 3/1/10	E	Interest	N	T					
79. Fed. Home Loan Bk 5.70% 8/15/11		None	L	T	buy	11/12	L		
80. Fed. Home Loan Bk 4.5% 9/16/13		None	M	T	buy	10/22	M		
81. Fed. Farm Cr. Bk. 6.01% 4/11/12		None	M	T	buy	11/13	M		
82. Fed. Farm Cr. Bk. 4.85% 10/25/12		None	M	T	buy	10/31	M		
83. Vornado Realty (common)	D	Dividend	M	T	buy	4/16	M		
84. Wells Fargo Mfg. Backed sec. 4.5% 8/25/18	B	Interest	M	T	buy	7/17	M		

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2. Value Codes:

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(See Columns C1 and D3)

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FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Leval, Pierre N

Date of Report

5/6/2004

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS

(Indicate part of Report.)

FINANCIAL DISCLOSURE REPORT

Name of person reporting

Leval, Pierre N

Date of Report

5/6/2004

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature _____

Date _____

May 7, 2004

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544