

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2008

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Steele, William H.	2. Court or Organization US District-So. Dist. Of AL	3. Date of Report 05/08/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US District Judge-Active	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2008 to 12/31/2008
7. Chambers or Office Address 113 St. Joseph Street Mobile AL 36602	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.	
2.	
3.	
4.	
5.	

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DISCLOSURE OFFICE

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 12-31-08	Church Reader Fees	\$135.00
2. 12-31-08	Musician Fees	\$750.00
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 12-31-08	Self-employed (accounting consultant)
2. 12-31-08	Retirement income from Retirement Systems of Alabama
3. 12-31-08	Deferred Compensation distribution from Public Nationwide Retirement Solutions
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☐ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. Wachovia Mortgage Corporation	Mortgage on rental property, Orange Beach, AL (Pt VII, line 59)	M
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS — income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. AmSouth Bank Account	A	Interest	J	T					
2. Fidelity Puritan	A	Dividend	J	T					
3. *Nationwide Retirement Solutions (457b)		None	M	T					
4. - Nationwide Fixed Account									
5. - Fid Equity Income Fund									
6. - FID Contrafund									
7. - Janus Fund									
8. - Am Cent Value IC									
9. - Am Cent Vista Fd IC									
10. *Wachovia (IRA)	A	Dividend	J	T					
11. -Centennial Money Market			J	T	Spinoff (from line 15)				
12. - SunAmerica Blue Chip Fund Class B									
13. - Centerstaging Corp.									
14. - Putnam International New Opportunities									
15. - Grey Wolf Inc					Merged (with line 15)	12/31	J	A	
16. -Precision Drilling			J	T	Spinoff (from line 14)	12/30	J		
17. *Legg Mason (IRA)	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. - Alliance Bernstein Large-Cap Growth Class A									
19. - Alliance Bernstein Global Thematic Growth Fund									
20. - John Hancock Regional Bank									
21. - Alliance Real Estate Investment Fund									
22. - Jennison Blend Fund Class A									
23. *Legg Mason									
24. Alliance Large Capital Growth		None	J	T					
25. John Hancock Financial Industries	A	Dividend	J	T					
26. *Wachovia Securities									
27. -Centennial Money Market	A	Interest	J	T					
28. -AMCAP Fund (American Funds)	C	Dividend	L	T					
29. -Putnam Voyager		None	K	T					
30. -Templeton Foreign	D	Dividend	J	T					
31. -Mutual Shares (TESIX)	A	Dividend	K	T					
32. -Putnam Allstate Advisor (Annuity)		None	M	T					
33. -Putnam FD for Growth & Income	A	Dividend	K	T					
34. -Putnam Mid Cap Value Fund	A	Dividend	K	T					

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35. -Putnam Small Cap Growth	A	Dividend	J	T					
36. -Fidelity Adv Emerging Markets Income Fund	A	Dividend	J	T					
37. -EMC Corp.		None	J	T					
38. -Intel Corp.	A	Dividend	J	T					
39. -Nokia Corp.	A	Dividend	J	T					
40. -Campbell Strategic Allocation Fund	B	Dividend	M	T					
41. -Europacific Growth Fund (American Funds)	C	Dividend	K	T					
42. -Fundamental Investors Inc. (American Funds)	B	Dividend	L	T					
43. -Growth Fund of America (American Funds)	A	Dividend	L	T					
44. -New Economy Fund (American Funds)	A	Dividend	K	T					
45. -Smallcap World Fund Inc. (American Funds)	A	Dividend	J	T					
46. -Washington Mutual (American Funds)	B	Dividend	K	T					
47. *Wachovia IRA (FBO)	A	Dividend	M	T					
48. -Comcast Corp.					Sold	6/30	J	A	
49. -AIM Funds Group-Constellation Fund									
50. -AIM Funds Group-Charter Fund									
51. -Putnam Intl. New Opportunities									

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3. Value Method Codes (See Column C2)					

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52. -Putnam New Opportunities									
53. -Putnam Vista Fund									
54. -Putnam Voyager Fund					Sell Partial	6/30	K	C	
55. -Euro Pacific Growth (American Funds)									
56. -Growth Fund of America (American Funds)									
57. Steele Enterprises LLC		None	M	U					
58. Sun Life Assurance Co. of Canada (annuity- no control)(X2005)	F	Distribution	M	T					
59. Rental property, Orange Beach, AL	E	Rent	N	W					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

VII.57 - It is not anticipated that any income will be derived from the LLC. All income will be realized by the manager.

VII.48 and .54 - Mandatory IRA (FBO) distribution required sale of assets.

VII.various - AG Edwards is now Wachovia.

VII.various = * denotes header information.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544