



FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2008

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Garwood, William L.	2. Court or Organization United States Court of Appeals for the Fifth Circuit	3. Date of Report 06/15/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Judge - Senior Status	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2008 to 12/31/2008
7. Chambers or Office Address 903 San Jacinto, Room 300 Austin, Texas 78701	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION	NAME OF ORGANIZATION/ENTITY
1. Partner (Joint Venturer)	U.S. 183 Venture (See Section VIII continuation)
2. Member	Salvation Army, Austin, Texas, Advisory Board
3.	
4.	
5.	

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II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE	PARTIES AND TERMS
1.	
2.	
3.	

Garwood, William L

FINANCIAL DISCLOSURE REPORT
Page 2 of 14

Name of Person Reporting
Garwood, William L.

Date of Report
06/15/2009

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT
Page 3 of 14

Name of Person Reporting
Garwood, William L.

Date of Report
06/15/2009

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

FINANCIAL DISCLOSURE REPORT

Page 4 of 14

Name of Person Reporting

Garwood, William L.

Date of Report

06/15/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. 26.666% General Partnership interest in U.S. 183 Venture	B	Rent	L	U					
2.									
3. Assets held through Bank of America, Austin:									
4. Individual Retirement Account:									
5. -Columbia Cash Reserves Trust Class	C	Dividend	M	T	Partial Sale	11/30	J	A	
6.									
7. Life insurance policy with Prudential Insurance Company	A	Dividend	J	T					
8.									
9. Bank of America (Ch) Austin	A	Interest	L	T					
10. Bank of America (Ch) Austin	A	Interest	M	T					
11. Bank of America (Ch) Austin	A	Interest	K	T					
12. Bank of America (Ch) Austin	A	Interest	M	T					
13.									
14. T. Rowe Price Tax-Free Income Fund	C	Interest	L	T					
15. T. Rowe Price New Income Fund - IRA	B	Dividend	K	T					
16.									
17. Dreyfus Municipal Bond Fund, Inc.	B	Interest	K	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 5 of 14

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Garwood, William L.

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18. Dreyfus Intermediate Municipal Bond Fund, Inc.	B	Interest	K	T					
19. Dreyfus Municipal Bond Fund, Inc.	B	Interest	K	T					
20. Dreyfus Intermediate Municipal Bond Fund, Inc.	B	Interest	K	T					
21.									
22. Interest-Salt Creek Triangle Syndicate-Cupertino, CA	E	Royalty	L	W					
23. (Salt Creek Field, Natrona County, WY)									
24.									
25. Royalty Interest #1, Jackson County, CO	B	Royalty	J	W					
26.									
27. Royalty Interest #2, Natrona County, WY	C	Royalty	J	W					
28.									
29. Royalty Interest #3, Fremont County, WY	D	Royalty	J	W					
30.									
31. Royalty Interest #4, Sweetwater County, WY	C	Royalty	J	W					
32.									
33. Royalty Interest #5, Moffat County, CO	A	Royalty	J	W					
34.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

FINANCIAL DISCLOSURE REPORT

Page 6 of 14

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Garwood, William L.

Date of Report

06/15/2009

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35. Royalty Interest #6, Moffat County, CO	A	Royalty	J	W					
36.									
37. Royalty Interest #7, Sweetwater County, WY	D	Royalty	J	W					
38.									
39. Royalty Interest #8, Sweetwater County, WY	B	Royalty	K	W					
40.									
41. Royalty Interest #9, Sweetwater County, WY	B	Royalty	J	W					
42.									
43. Royalty Interest #10, Sweetwater County, WY	A	Royalty	J	W					
44.									
45. Mineral Interest #11, Undivided interest in 2.95097% mineral		None	J	W					
46. interest in various surveys in Brooks County, TX									
47.									
48. Royalty Interest #12, Natrona County, WY	C	Royalty	J	W					
49.									
50. Mineral Interest #13, One-sixth undivided interest in tract	A	Royalty	J	W					
51. of land in Pike County, KY									

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(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

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N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

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FINANCIAL DISCLOSURE REPORT

Page 7 of 14

Name of Person Reporting

Garwood, William L.

Date of Report

06/15/2009

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52.									
53. Royalty interest #1-10 & 12 are overriding royalties									
54									
55. Investments held through Merrill Lynch:									
56. -Merrill Lynch Ready Assets Trust	F	Dividend	P1	T					
57. -Municipal Investment Trust Fund - 10th PUT Series	A	Interest	J	T					
58. -Merrill Lynch Ready Assets Trust	A	Dividend	J	T					
59. -Merrill Lynch Ready Assets Trust	E	Dividend	P1	T					
60. -Municipal Investment Trust Fund - 10th PUT Series	A	Interest	J	T					
61.									
62. Undivided 10/12ths of undivided acreage out of the east half		None	J	W					
63. of the J. Devore League, possibly surface only,									
64. Liberty County, Texas									
65.									
66. Investments held through Bank of America (account 1):									
67. -Columbia Intermediate Municipal Bond Fund Class Z	E	Interest	O	T					
68. -Altera Corp Common	C	Dividend	M	T					

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2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT

Page 8 of 14

Name of Person Reporting

Garwood, William L.

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69. -Motorola Inc. Common	C	Dividend			Sold (part)	7/2	K		
70.					Sold (part)	9/30	K		
71.					Sold	10/8	K		
72. -Emerson Elec Co Common	E	Dividend	N	T					
73. -Hewlett Packard Co Common	A	Dividend			Sold (part)	4/2	K	D	
74.					Sold	11/14	L	E	
75. -Johnson & Johnson Common	D	Dividend	N	T	Buy (add'l)	2/4	J		
76. -Pepsico Inc Common	D	Dividend	N	T					
77. -Diageo Plc-Spr Adr (UK-USD) Common	E	Dividend	N	T					
78. -Abbott Labs Common	D	Dividend	N	T					
79. -Bank of America Corp Common	E	Dividend	M	T					
80. -Coca Cola Co Common	D	Dividend	M	T	Buy (add'l)	9/30	K		
81. -General Mills Inc Common	D	Dividend	N	T					
82. -Texas St Pub Fin Auth Rev Bds 5.5% Due 2/1/11	D	Interest	M	T					
83. -Applied Materials Inc. Common	C	Dividend	M	T					
84. -Agilent Technologies Inc Common		None	M	T	Sold (part)	10/8	K		
85. -Pfizer Inc Common	D	Dividend	M	T	Sold (part)	2/4	L		

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(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

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FINANCIAL DISCLOSURE REPORT

Page 9 of 14

Name of Person Reporting

Garwood, William L.

Date of Report

06/15/2009

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86. -Qualcomm Inc Common	D	Dividend	O	T	Sold (part)	2/4	K	D	
87. -Federal Home Ln Bks Cons Bd Due 1/20/09	D	Interest	M	T					
88. -Galveston Cnty Tex CTFS Oblig-OID Due 2/1/11	D	Interest	M	T					
89. -Galveston Cnty Tex CTFS Oblig-OID Due 2/1/09	C	Interest	M	T					
90. -College Station Tex G.O. Impt Bds-OID Due 2/15/10	D	Interest	M	T					
91. -College Station Tex G.O. Impt Bds-OID Due 2/15/11	D	Interest	N	T					
92. -Sheldon Tex ISD G.O. Sch Bldg & Ref Bds-OID Due 2/15/11	D	Interest	M	T					
93. -Baytown Tex Wtr & Swr Rev 3.0% Due 2/1/09	C	Interest	M	T					
94. -Exxon Mobil Corp Common	E	Dividend	O	T					
95. -ISHARES Inc, MSCI Australia Index Rd	E	Dividend	M	T					
96. -SLM Corp Mtn Ser	D	Interest	L	T					
97. -Laredo Tex ISD Pub FAC Corp Due 8/1/10	C	Interest	M	T					
98. -Dominion Res Inc VA New Common	E	Dividend	N	T					
99. -Ft Worth Tex Wtr & Swr Rev GO Ref Bds-OID 3.0% Due 2/15/10	C	Interest	M	T					
100. -McKinney Tex Indpt Sch Dist Ref Bds 3.5% Due 2/15/11	D	Interest	M	T					
101. -Columbia Tax-Exempt Reserves Trust Class	E	Interest	O	T					
102. -Merrill Lynch & Co Inc Preferred	D	Dividend	L	T					

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FINANCIAL DISCLOSURE REPORT

Page 10 of 14

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103. -Duke Energy Corp Common	D	Dividend	M	T					
104. -JP Morgan Chase & Co Common	D	Dividend	N	T					
105. -Morgan Stanley Common	D	Dividend	L	T					
106. -Comal TX Indpt Sch Dist Due 2/1/15	C	Interest	M	T					
107. -Huntsville Tex Indpt Sch Dist GO Due 2/15/17	D	Interest	M	T					
108. -Peabody Energy Corp Common		None			Sold (part)	7/2	L	E	
109.					Sold	11/10	L		
110. -San Antonio Tex 2006 Obligs-OID Due 2/01/19	C	Interest	M	T					
111. -Plano Tex Indpt Sch Dist for GO Ref BD S-OID Due 2/15/18	C	Interest	M	T					
112. -Gregory Portland Tex Indpt Sch GO Ref BDS Due 2/15/13	C	Interest	M	T					
113. -Caterpillar Inc Common	D	Dividend	M	T					
114. -Spectra Energy Corp Common (Spinoff from Duke Energy Corp)	D	Dividend	L	T					
115. -UBS AG Common		None	M	T					
116. -Patriot Coal Corp Common (Spinoff from Peabody Energy Corp)		None			Sold	5/22	L	E	
117. -Baytown Tex GO Bds 4.0% due 2/1/20		None	L	T	Buy	3/4	L		
118. -Houston Tex Cmnty College Sys 4.0% due 2/15/21	B	Interest	L	T	Buy	3/14	L		
119. -Tomball Tex Indpt Sch Dist 4.0% due 2/15/21		None	L	T	Buy	3/18	L		

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FINANCIAL DISCLOSURE REPORT

Page 11 of 14

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. -Denton Cnty Tex 4.0% due 7/15/19		None	M	T	Buy	4/08	L		
121. -Deere & Co.	B	Dividend	M	T	Buy	6/12	L		
122.					Buy (add'l)	6/16	L		
123.					Buy (add'l)	6/19	L		
124.					Buy (add'l)	9/30	K		
125. -Magnolia Tex Indpt Sch Dist 5.0% due 6/15/22		None	M	T	Buy	10/15	L		
126. Petroleo Brasileiro SA Petrobr Spons ADR	B	Dividend	M	T	Buy	1/25	M		
127.					Buy (add'l)	1/28	L		
128.					Buy (add'l)	2/4	K		
129.					Buy (add'l)	3/7	K		
130.					Buy (add'l)	4/2	K		
131.									
132. Investments held through Bank of America (account 2):									
133. -Federal Farm Cr Bks Cons Bd 5.64% Due 4/4/11	D	Interest	M	T					
134. -Greenville Tex ISD GO Sch Bldg & Ref Bds Due 8/15/09	C	Interest	M	T					
135. -Brazoria Cnty Tex Mun Util Dis GO Bds 3.8% Due 9/1/09	C	Interest	M	T					
136. -Cedar Park Tex GO Bds-OID 4.3% Due 2/15/10	D	Interest	M	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 12 of 14

Name of Person Reporting

Garwood, William L.

Date of Report

06/15/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. -Denison Tex Wtrwks & Swr Rev Ref Bds 4.15% Due 9/1/10	C	Interest	M	T					
138. -Denton Tex Util Sys Rev Bds OID 4.25% Due 12/1/10	D	Interest	M	T					
139. -Laredo Tex ISD Ref Sch Bldg Bds OID 4.2% Due 8/1/11	C	Interest	L	T					
140. -Texas St Pub Fin Auth Rev Bds-OID 4.375% Due 11/1/11	C	Interest	L	T					
141. -Abilene Tex GO Bds-OID 4.4% Due 2/15/12	D	Interest	M	T					
142. -Tomball Tex ISD GO Sch Hse & Ref Bds 4.4% Due 2/15/12	D	Interest	M	T					
143. -Ennis Tex GO Ref & Impt Bds-OID 4.4% Due 8/1/12	D	Interest	M	T					
144. -Galveston Cnty Tex CTFS Oblig-OID 4.6% Due 2/1/13	D	Interest	M	T					
145. -Cedar Park Tex Util Sys Rev Bds-OID 4.625% Due 8/15/13	C	Interest	M	T					
146. -Allen Tex GO Bds-OID 4.6% Due 9/1/14	D	Interest	M	T					
147. -Travis Cnty Tex GO Rd Bds-OID 5.0% Due 3/1/19	D	Interest	M	T					
148. -Arlington Tex Wtr & Wastewater Rev 4.0% Due 6/1/15	D	Interest	M	T					
149. -Fort Bend Cnty Tex Perm Impt Bds 3.25% Due 9/1/10	C	Interest	M	T					
150. -LaPorte Tex Indpt Sch Dist GO Due 2/15/14	D	Interest	N	T					
151. -Columbia Cash Reserves Trust Class	D	Int./Div.	M	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A=\$1,000 or less.

F=\$50,001 - \$100,000

J=\$15,000 or less

N=\$250,001 - \$500,000

P3=\$25,000,001 - \$50,000,000

Q=Appraisal

U=Book Value

B=\$1,001 - \$2,500

G=\$100,001 - \$1,000,000

K=\$15,001 - \$50,000

O=\$500,001 - \$1,000,000

R=Cost (Real Estate Only)

V=Other

C=\$2,501 - \$5,000

H1=\$1,000,001 - \$5,000,000

L=\$50,001 - \$100,000

P1=\$1,000,001 - \$5,000,000

P4=More than \$50,000,000

S=Assessment

W=Estimated

D=\$5,001 - \$15,000

H2=More than \$5,000,000

M=\$100,001 - \$250,000

P2=\$5,000,001 - \$25,000,000

T=Cash Market

E=\$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 13 of 14

Name of Person Reporting

Garwood, William L.

Date of Report

06/15/2009

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Section 1: The U.S. 183 Venture (the "Venture") is a joint venture in which I am one of several joint venturers; the Venture does not and did not engage in active business, and its sole function is and was ownership, related maintenance, leasing (and possible disposition) of a single tract of land (which was acquired in August 1982, is located in Travis County, Texas, and is and was essentially unimproved, except for tenant house, associated outbuildings, fences and the like) held as a passive investment; it had and has a "managing venturer," at all times a person other than myself; my relationship with it is and has been only as a passive investor.

Section VII, Line 53: Respecting all fractional overriding royalty interests (royalty interest #'s 1-10 & 12) in mineral leases as listed on pages 5, 6 and 7 (lines 25-53 of Section VII), [REDACTED] owns these interests and acquired them by inheritance many years ago and neither she nor I is or was a party to any of the leases (or assignments) or instruments creating the interests, and her interest is entirely passive; I do not consider that [REDACTED] (or I) has or had, by virtue of her ownership of these royalty interests, any financial interest in any entity making the royalty payments or being the mineral lessee or operator of the lease in question.

FINANCIAL DISCLOSURE REPORT

Page 14 of 14

Name of Person Reporting

Garwood, William L.

Date of Report

06/15/2009

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544