

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2008

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Gonzalez, Jr., Jose A.	2. Court or Organization U.S. District Court, So. District of Florida	3. Date of Report 05/11/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge (Senior)	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2008 to 12/31/2008
7. Chambers or Office Address 205D, United States Courthouse 299 East Broward Boulevard Fort Lauderdale, Florida 33301	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

	<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

	<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS — *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.					
2.					
3.					
4.					
5.					

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☒ **NONE** *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI: LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒ **NONE** *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. BankAmerica Market Line Acct., Fort Lauderdale, FL	B	Interest	K	T					
2. SunBank Money Mkt Acct., Fort Lauderdale, FL	A	Interest	K	T					
3. Oxford Tax Exempt	A	Interest	J	T					
4. Coca-Cola	A	Dividend	J	T					
5. Home Depot, Inc.	A	Dividend	J	T					
6. Orange Blossom Land Trust, Fort Lauderdale, FL		None	J	W					
7. FPL Group, Inc.	A	Dividend	K	T					
8. Morgan Stanley Tax Free, Inc.	A	Interest	K	T					
9. General Electric Co.	A	Dividend	K	T					
10. Morgan Stanley Asset Trust CTR -IRA	A	Interest	L	T					
11. FPL Group, Inc. - IRA	A	Dividend	J	T					
12. Schering Plough Corp.	A	Dividend	J	T					
13. Morgan Stanley Active Assets Acct.	A	Interest	J	T					
14. SunTrust Banks	A	Dividend	K	T					
15. Bond - FLA ST BOE Pub Educ.	A	Interest	L	T					
16. Bristol Myers Squibb	A	Dividend	K	T					
17. Exxon Corp.	B	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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18. Blackrock Muniyield, etc.	B	Dividend	K	T					
19. American Stores	A	Dividend	J	T					
20. Acreage - Highlands County, FL		None	J	W					
21. Coml Rental, Fort Lauderdale, FL (Quester)	A	Rent	L	W					
22. AT&T	C	Dividend	K	T	Partial sale	1/03	J	A	
23. Verizon Communications (Bell Atlantic)	A	Dividend	K	T					
24. Kimberly Clark	A	Dividend	J	T					
25. SBC Communications (SW Bell) (Also Ameritech)	A	Dividend	K	T					
26. H.J. Heinz	A	Dividend	J	T					
27. Grady's Bar, Inc., Fort Lauderdale, FL	C	Dividend	L	W					
28. Lee Bank	A	Interest	J	T					
29. Equitable Life	A	Interest	K	T					
30. Alcatel-Lucent Technologies	A	Dividend			Sold	12/31	J		
31. Hewlett Packard - IRA	A	Dividend	K	T					
32. (American Brands) Fortune Brands	A	Dividend	K	T					
33. Bond - Indian River County Water and Sewer Rev.	B	Interest	K	T					
34. Vodafone GP PLC (Gallaher CP PLC)	A	Dividend	K	T					

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35. Associates First CAP CPA	A	Dividend	J	T					
36. Supervalu, Inc. (nee Albertsons)	A	Dividend	J	T					
37. BankAmerica Checking	A	Interest	K	T					
38. Agilent Technologies		None	J	T					
39. Interactive Corp. (Formerly Ask Jeeves)		None	J	T					
40. Citigroup	A	Dividend	J	T					
41. Kraft Foods	A	Dividend	J	T					
42. Pepsico, Inc.	A	Dividend	J	T					
43. Zimmer Holdings		None	J	T					
44. Copeland Real Estate, Inc., Fort Lauderdale, FL 12/31/07	D	Dividend	O	Q					
45. Florida St.Bd.Ed. Cap Bond	A	Interest	K	T					
46. Florida St. Turnpike Auth Rev. Bond	A	Interest	K	T					
47. Tampa Bay Water Sup Re. Bond	A	Interest	K	T					
48. National City Corp		None			Sold	12/31	K		
49. Comcast	A	Dividend	J	T					
50. Franklin F/L T/F Income	D	Interest	M	T					
51. Van Kampen Tax Exempt	D	Interest	M	T					

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52. Amanda Tilley - Personal loan		None	J	T					
53. Bond - Jacksonville Fla GTD Entitlement	J	Interest	J	T					
54. Neenah Paper Inc.		None	J	T					
55. Del Monte Foods	A	Dividend	J	T					
56. Wells Fargo (nee Wachovia)	B	Dividend	K	T					
57. Discover Bank	B	Interest			Sold	07/30	L		
58. Wells Fargo (nee World Savings) CD	D	Interest	M	T			L		
59. Idearc, Inc (Spun-off Verizon)		None	J	T	Spin-Off	03/10	J		
60. Ticketmaster		None	J	T	Spinoff (from line 39)	08/21			
61. Tree.Com		None	J	T	Spinoff (from line 39)	08/21			
62. HSN, Inc.		None	J	T	Spinoff (from line 39)	08/21			
63. Interval Leisure Group		None	J	T	Spinoff (from line 39)	08/21			
64. Expedia		None	J	T	Spinoff (from line 39)	08/21			
65. Comlitz Bank CD		None	K	T	Buy	07/25	K		
66. First Merchant Bank CD		None	K	T	Buy	07/30	K		
67. Gilead Science		None	K	T	Buy	07/20	K		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature_

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544