

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2004

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (Last name, First name, Middle initial) ROSEN, GERALD E	2. Court or Organization U.S. DISTRICT COURT	3. Date of Report 5/9/2005
4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. DISTRICT JUDGE	5. Report Type (check appropriate type) ☐ Nomination, Date 11/9/1989 ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 1/1/2004 to 12/31/2004
7. Chambers or Office Address ROOM 802 Theodore Levin Cthse 231 W. LAFAYETTE DETROIT, MICHIGAN 48226-2799	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part
where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE - (No reportable positions.)

POSITION	NAME OF ORGANIZATION/ENTITY
1. Board of Directors	Federal Judges Association, Washington, D.C.
2. Board of Directors	Focus:HOPE, Detroit, Michigan
3. Board of Advisors	George Washington University Law School, Washington, D.C.
4. Board Of Directors	Wayne County Mediation Tribunal, Detroit, Michigan
5. Board of Directors	Wayne State University Law School

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☐ NONE - (No reportable agreements.)

DATE	PARTIES AND TERMS
1. 1995	The Rutter Group - Publication Agreement dated November 1995. Royalties to be shared by authors in an amount to be determined upon publication.
2. 1996	The West Group - Publication Agreement dated January 1996. Royalties to be shared by authors in an amount to be determined upon publication.

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Name of Person Reporting

ROSEN, GERALD E

Date of Report

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III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)**A. Filer's Non-Investment Income**☐ **NONE** - (No reportable non-investment income.)

	<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>GROSS INCOME</u> (yours, not spouse's)
1.	01/03	Adjunct Professor at Wayne State Law School - compensation for teaching evidence	6660.00
2.	02/25/04	Royalties from Michigan Practice Guide - West Group	268.39
3.	03/29/04	Royalties from Federal Civil Trials and Evidence - West Group	9,763.50
4.	05/20/04	Rutter Group Seminar in Detroit, Michigan - fee	750.00
5.	06/04	Royalties from Federal Civil Trials & Evidence	10,522.00
6.	08/26/04	Royalties from Michigan Practice Guide - West Group	92.08
7.	05/25/04	Rutter Group Seminar in San Francisco Fee	500.00
8.	05/27/04	Rutter Group Seminar in Los Angeles Fee	500.00
9.	06/02/04	Rutter Group Seminar in Seattle, Washington Fee	750.00
10.			

B. Spouse's Non-Investment Income - (If you were married during any portion of the reporting year, please complete this section. Dollar amount not required except for honoraria.)☐ **NONE** - (No reportable non-investment income.)

	<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.		

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IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

☐ NONE - (No such reportable reimbursements.)

SOURCE

DESCRIPTION

- | | |
|---|--|
| 1. 05/20/04 - The Rutter Group | Detroit Rutter Seminar on Federal Trial Practice at Hotel Pontchartrain. |
| 2. 05/25/04-05/28/04 - The Rutter Group | Travel to San Francisco and Los Angeles California for Rutter Seminar on Federal Trial Practice. Travel expenses reimbursed. |
| 3. 06/01/04--06/03/04- The Rutter Group | Travel to Seattle Washington for Rutter Seminar on Federal Trial Practice. Travel expenses reimbursed. |
| 4. 06/06/04-06/09/04 - FJA | Travel to Chicago, Ill to attend Federal Judges Association -National Workshop for Judges. Travel expenses reimbursed |
| 5. 09/30/04-10/03/04 - George Mason Univesity, Arlington VA | Attend Churchill the Visionary Seminar for Judges. Travel expenses reimbursed. |

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V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.)

☐ NONE - (No such reportable gifts.)

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		

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Name of Person Reporting
ROSEN, GERALD E

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure.	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent. or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
1. Comerica Bank - Detroit ●	A	Interest	J	T					
2. Comerca Bank - Detroit ●	A	Interest	J	T					
3. MFS Mass Investment Trust	A	None	K	T					
4. Munder Future Tech		None	J	T					
5. Transcanada		None	J	T					
6. Cytec Corp		None	J	T					
7. UBSPW Cash Fund		None	J	T					
8. RS Emerging Growth		None	J	T					
9. RS Emergin Growth		None	J	T					
10. Fetchomatic Global		None	J	T					
11. Raytheon	A	Dividend	J	T					
12. RMA Money Fund	A	Dividend	J	T					
13. Bear Stearns S & P		None	J	T					
14. MFS Value Fund	A	Dividend	K	T					
15. Putman Int'l Growth		None	K	T					
16. Seligman Global Growth		None	K	T					
17. UBSPW Ret Money Fund		None	K	T					
18. Activision Inc.		None	J	T	Buy	12/13	J	A	

1. Income/Gain Codes: A = \$1,000 or less B = \$1,001-\$2,500 C = \$2,501-\$5,000 D = \$5,001-\$15,000 E = \$15,001-\$50,000
(See Columns B1 and D4) F = \$50,001-\$100,000 G = \$100,001-\$1,000,000 H1 = \$1,000,001-\$5,000,000 H2 = More than \$5,000,000
2. Value Codes: J = \$15,000 or less K = \$15,001-\$50,000 L = \$50,001-\$100,000 M = \$100,001-\$250,000
(See Columns C1 and D3) N = \$250,000-\$500,000 O = \$500,001-\$1,000,000 P1 = \$1,000,001-\$5,000,000 P2 = \$5,000,001-\$25,000,000
P3 = \$25,000,001-\$50,000,000 P4 = \$More than \$50,000,000
3. Value Method Codes Q = Appraisal R = Cost (Real Estate Only) S = Assessment T = Cash/Market
(See Column C2) U = Book Value V = Other W = Estimated

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Name of Person Reporting
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A- H)	(5) Identity of buyer/seller (if private transaction)
19. Bear Stearns S&P		None	J	T					
20. RS Emerging Growth		None	J	T					
21. State Street LG Cap		None	J	T					
22. Fetchomatic Global		None	J	T					
23. UBSPW Ret Money FD		None	J	T					
24. Robert W. Baird & Co. Inc. JDR ●									
25. Cisco Systems, Inc.	A	None	J	T					
26. Intel Corp	A	None	J	T					
27. JR 529 Plan									
28. Putnam 529 College Fund		None	K	T					
29. Trust No. 1									
30. Haslett Mi Public Schools	B	Dividend	K	T					
31. Genessee City Mi Bldg.	B	Dividend	K	T					
32. RMA Money Fund	A	Dividend	J	T					
33. Renal Care Group Inc.					Sell	10/27	J	C	
34. Agree Realty Corp.					Buy	12/13	J	A	
35. Agrium Inc.					Buy	12/13	J	A	
36. El Paso Electric Co.					Buy	12/13	J	A	

1. Income/Gain Codes: A = \$1,000 or less B = \$1,001-\$2,500 C = \$2,501-\$5,000 D = \$5,001-\$15,000 E = \$15,001-\$50,000
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A -H)	(2) Type (e.g. div. rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A- H)	(5) Identity of buyer/seller (if private transaction)
37. Intuitive Surgical Inc.					Buy	12/13	J	B	
38. MDU Resources Group					Buy	12/13	J	A	
39. Wheaton River Minerals					Buy	11/23	J	A	
40. Natural Resource Part					Buy	11/29	J	B	

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS

(Indicate part of Report.)

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

NOTE
BE SU

Date

9 May '05

SIFIES OR FAILS TO FILE THIS REPORT MAY
§ 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

AMENDED

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Rev. 1/2004

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2004

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (Last name, First name, Middle initial) ROSEN, GERALD E	2. Court or Organization U.S. DISTRICT COURT	3. Date of Report 7/29/2005
4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. DISTRICT JUDGE	5. ReportType (check appropriate type) ☐ Nomination, Date 11/9/1989 ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 1/1/2004 to 12/31/2004
7. Chambers or Office Address ROOM 802 Theodore Levin Cthse 231 W. LAFAYETTE DETROIT, MICHIGAN 48226-2799	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE - (No reportable positions.)

POSITION	NAME OF ORGANIZATION/ENTITY
1. Board of Directors	Federal Judges Association, Washington, D.C.
2. Board of Directors	Focus:HOPE, Detroit, Michigan
3. Board of Advisors	George Washington University Law School, Washington, D.C.
4. Board Of Directors	Wayne County Mediation Tribunal, Detroit, Michigan
5. Board of Directors	Wayne State University Law School

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☐ NONE - (No reportable agreements.)

DATE	PARTIES AND TERMS
1. 1995	The Rutter Group - Publication Agreement dated November 1995. Royalties to be shared by authors in an amount to be determined upon publication.
2. 1996	The West Group - Publication Agreement dated January 1996. Royalties to be shared by authors in an amount to be determined upon publication.

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III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)**A. Filer's Non-Investment Income**☐ **NONE** - (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>GROSS INCOME</u> (yours, not spouse's)
1. 01/03	Adjunct Professor at Wayne State Law School - compensation for teaching evidence	6660.00
2. 02/25/04	Royalties from Michigan Practice Guide - West Group	268.39
3. 03/29/04	Royalties from Federal Civil Trials and Evidence - West Group	9,763.50
4. 05/20/04	Rutter Group Seminar in Detroit, Michigan - fee	750.00
5. 06/04	Royalties from Federal Civil Trials & Evidence	10,522.00
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8. 05/27/04	Rutter Group Seminar in Los Angeles Fee	500.00
9. 06/02/04	Rutter Group Seminar in Seattle, Washington Fee	750.00
10.		

B. Spouse's Non-Investment Income - (If you were married during any portion of the reporting year, please complete this section. Dollar amount not required except for honoraria.)☐ **NONE** - (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	

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IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

☐ **NONE** - (No such reportable reimbursements.)

SOURCE

DESCRIPTION

- | | |
|---|---|
| 1. 05/20/04 - The Rutter Group | Detroit Rutter Seminar on Federal Trial Practice at Hotel Pontchartrain. (reimbursement includes meals) |
| 2. 05/25/04-05/28/04 - The Rutter Group | Travel to San Francisco and Los Angeles Ca for Seminar on Fed Trial Practice. Expenses reimbursed (taxi, food, airfare, car rental) |
| 3. 06/01/04--06/03/04- The Rutter Group | Travel to Seattle Wa for Rutter Seminar on Federal Trial Practice. Expenses reimbursed food, taxi, hotel, parking, airfare. |
| 4. 06/06/04-06/09/04 - FJA | Travel to Chicago, Ill to attend FJA -Nat'l Workshop for Judges. Expenses reimbursed hotel, meals, mileage, parking. |
| 5. 09/30/04-10/03/04 - George Mason Univesity, Arlington VA | Attend Churchill the Visionary Seminar for Judges. Expenses reimbursed airfare, parking, lunch and taxi. |

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V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.)

☒ **NONE** - (No such reportable gifts.)

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		

VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-34 of instructions.)

☒ **NONE** - (No reportable liabilities.)

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		

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VII. INVESTMENTS and TRUSTS

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A -H)	Type (e.g. div. rent. or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)		(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A- H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
1. Comerica Bank - Detroit	A	Interest		T					
2. Comerca Bank - Detroit	A	Interest		T					
3. MFS Mass Investment Trust	A	None	K	T					
4. Munder Future Tech		None	J	T					
5. Transacana		None	J	T					
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7. UBSPW Cash Fund		None	J	T					
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15. Putman Int'l Growth		None	K	T					
16. Seligman Global Growth		None	K	T					
17. UBSPW Ret Money Fund		None	K	T					
18. Activision Inc.		None	J	T	Buy	12/13	J	A	

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
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	Amount Code 1 (A-H)	Type (e.g. div. rent. or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A- H)	(5) Identity of buyer/seller (if private transaction)
19. Bear Stearns S&P		None	J	T					
20. RS Emerging Growth		None	J	T					
21. State Street LG Cap		None	J	T					
22. Fetchomatic Global		None	J	T					
23. UBSPW Ret Money FD		None	J	T					
24. Robert W. Baird & Co. Inc. JDR									
25. Cisco Systems, Inc.	A	None	J	T					
26. Intel Corp	A	None	J	T					
27. 529 Plan									
28. Putnam 529 College Fund		None	K	T					
29. Trust No. 1									
30. -Haslett Mi Public Schools	B	Dividend	K	T					
31. - Genessee City Mi Bldg.	B	Dividend	K	T					
32. - RMA Money Fund	A	Dividend	J	T					
33. - Renal Care Group Inc.		None			Sell	10/27	J	C	
34. - Agree Realty Corp.		None	J		Buy	12/13	J	A	
35. - Agrium Inc.		None	J		Buy	12/13	J	A	
36. -El Paso Electric Co.		None	J		Buy	12/13	J	A	

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37. -Intuitive Surgical Inc.		None	J		Buy	12/13	J	B	
38. - MDU Resources Group		None	J		Buy	12/13	J	A	
39. - Wheaton River Minerals		None	J		Buy	11/23	J	A	
40. - Natural Resource Part		None	J		Buy	11/29	J	B	

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,000-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = \$More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

ROSEN, GERALD E

Date of Report

5/9/2005

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS

(Indicate part of Report.)

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

ROSEN, GERALD E

Date of Report

7/29/2005

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

Date

10 August '05

NOTE: ANYONE WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544