

FINANCIAL DISCLOSURE REPORT

Calendar Year 2003

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (Last name, First name, Middle initial) O'Toole, George A	2. Court or Organization U.S. District Court	3. Date of Report 5/14/2004
4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge (Active)	5. Report Type (check appropriate type) ☐ Nomination Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 1/1/2003 to 12/31/2003
7. Chambers or Office Address United States Courthouse 1 Courthouse Way, Room 4-710 Boston, Mass. 02210	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE - (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Trustee

Trust # 1

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE - (No reportable agreements.)

DATE

PARTIES AND TERMS

1.

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MAY 20 12 11 PM '04
FINANCIAL
DISCLOSURE OFFICE

FINANCIAL DISCLOSURE REPORT

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III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)**A. Filer's Non-Investment Income**☒ **NONE** - (No reportable non-investment income.)DATESOURCE AND TYPEGROSS INCOME
(yours, not spouse's)

1.

2.

B. Spouse's Non-Investment Income - (If you were married during any portion of the reporting year, please complete this section. (dollar amount not required except for honoraria)☐ **NONE** - (No reportable non-investment income.)DATESOURCE AND TYPE

1. 2003

Raytheon Company (employment)

2. 2003

Enterprise Bank, Lowell, MA (director's fees)

IV. REIMBURSEMENTS — transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

☐ **NONE** - (No such reportable reimbursements.)SOURCEDESCRIPTION

1. New York Intellectual Property Law Association

Transportation, lodging and meal; Annual Dinner in Honor of Federal Judiciary, March 28-29, 2003, New York, New York

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V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.)

☒ NONE - (No such reportable gifts.)

SOURCE

DESCRIPTION

VALUE

1.

/

VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-34 of instructions.)

☒ NONE - (No reportable liabilities.)

CREDITOR

DESCRIPTION

VALUE CODE

1.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A-H)	Type (e.g. div. rent. or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A- H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
1. Alcoa, Inc.	A	Dividend	J	T	Buy	7/24	J		
2. American International Group common	A	Dividend	K	T					
3. Same	A	Dividend	J	T					
4. Same	A	Dividend	J	T					
5. Avery Dennison common	A	Dividend	J	T	Buy	11/28	J		
6. Bristol Myers Squibb Co. common	A	Dividend	J	T					
7. Cardinal Health Inc. common	A	Dividend	J	T					
8. Same	A	Dividend	J	T					
9. Cintas Corp. common	A	Dividend	J	T					
10. Cisco Systems, Inc. common		None	J	T					
11. Same		None	J	T					
12. Same		None	J	T					
13. Same		None	J	T					
14. Same		None	J	T					
15. Citigroup, Inc. common	A	Dividend	J	T					
16. Same	A	Dividend	J	T					
17. Constellation Brands CI A		None	J	T					
18.		None	J	T	Buy	7/24	J		

1. Income/Gain Codes: A = \$1,000 or less B = \$1,001-\$2,500 C = \$2,501-\$5,000 D = \$5,001-\$15,000 E = \$15,001-\$50,000
(See Columns B1 and D4) F = \$50,001-\$100,000 G = \$100,001-\$1,000,000 H1 = \$1,000,001-\$5,000,000 H2 = More than \$5,000,000

2. Value Codes: J = \$15,000 or less K = \$15,001-\$50,000 L = \$50,001-\$100,000 M = \$100,001-\$250,000
(See Columns C1 and D3) N = \$250,000-\$500,000 O = \$500,001-\$1,000,000 P1 = \$1,000,001-\$5,000,000 P2 = \$5,000,001-\$25,000,000
P3 = \$25,000,001-\$50,000,000 P4 = \$More than \$50,000,000

3. Value Method Codes Q = Appraisal R = Cost (Real Estate Only) S = Assessment T = Cash/Market
(See Column C2) U = Book Value V = Other W = Estimated

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19. CVS Corp. common	A	Dividend	J	T					
20. Same	A	Dividend	J	T					
21. Same	A	Dividend	J	T					
22. Duke Energy common	A	Dividend			Sell	2/25	J		(loss)
23. Enterprise Bank & Trust Co. common		None	L	T					
24. Same		None	K	T	Fee	var	J		
25. Equitable Resources, Inc. common		None	J	T	Buy	11/28	J		
26. Equity Residential SBI		None	J	T	Buy	7/24	J		
27. Same		None	J	T	Buy	7/24	J		
28. Same		None	J	T					
29. Exxon Mobil common	A	Dividend	J	T	Buy	7/24	J		
30. Fleet Bank accounts (aggregated) (Boston, MA)	A	Interest	K	T					
31. FleetBoston Financial common	C	Dividend	L	T	Sell	7/24	K	E	
32. Fortune Brands		None	J	T	Buy	11/28	J		
33. General Electric Co. common	A	Dividend	J	T	Buy	11/28	J		
34. Home Depot, Inc. common	A	Dividend	J	T					
35. IBM common	A	Dividend	J	T					
36. Same	A	Dividend	J	T					

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P3 = \$25,000,001-\$50,000,000 P4 = \$50,000,001-\$100,000,000

3. Value Method Codes Q = Appraisal R = Cost (Real Estate Only) S = Assessment T = Cash/Market

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37. Same	A	Dividend	J	T					
38. Intel Corp. common		None			Sell	6/20	J		(loss)
39. iShares Nasdaq Biotech Fund		None	J	T	Buy	11/28	J		
40. iShares Russell 2000 Value Index Fund	A	Dividend	K	T	Buy	11/28	K		
41. John Hancock Financial Services common	A	Dividend	K	T					
42. Johnson & Johnson common	A	Dividend	K	T					
43. Same	A	Dividend	J	T					
44. Same	A	Dividend	J	T					
45. Same	A	Dividend	J	T					
46. Same	A	Dividend	J	T					
47. MA St. Wtr Pltn Abtmt Tr Pool 4.5% due 8/1/04	B	Interest	K	T					
48. MA St Const Ln Series B 5.0% due 6/1/07	B	Interest	K	T					
49. MA St. Health & Educ. 4.2%, due 10/01/2009	B	Interest	K	T					
50. Ma St. Wtr Poll Abatement 4.2% due 8/01/2010	B	Interest	K	T					
51. MA. St. Wtr Poll Abatement 3.0% due 8/1/2010		None	K	T	Buy	10/15	K		
52. MA Rt 3 North Trans Impt 4/5% due 6/15/06	B	Interest	K	T					
53. Medtronic Inc. common		None	J	T	Buy	11/28	J		
54. Merck & Co. common	A	Dividend	J	T					

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55. Same	A	Dividend	J	T					
56. Same	A	Dividend			Sell	11/28	J		(loss)
57. Nokia Corp. common	A	Dividend			Sell	7/24	J		(loss)
58. Same	A	Dividend	J	T	Buy	11/28	J		
59. Pepsico common		None	J	T					
60. Pfizer, Inc. common	A	Dividend	J	T					
61. Same	A	Dividend	J	T					
62. Procter & Gamble Co. common	A	Dividend	K	T					
63. Same	A	Dividend	J	T					
64. ProLogis SBI	A	Dividend	J	T	Buy	7/24	J		
65. Same	A	Dividend	J	T					
66. Regency Centers Corp. common	A	Dividend	J	T	Buy	7/24	J		
67. Royal Dutch Petroleum Co. NY reg shrs	A	Dividend	J	T					
68. Scudder Tax Exempt Cash Inst Shares	A	Interest	K	T					
69. Scudder Money Mkt Inst'l Shares	A	Interest	K	T					
70. Same	A	Interest	K	T					
71. Same	A	Interest	K	T					
72. Same	A	Interest	K	T					

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73. Simon Property Group common	A	Dividend	J	T	Buy	7/24	J		
74. Same	A	Dividend	J	T					
75. Same	A	Dividend	J	T					
76. State Street Corp. common	A	Dividend	J	T					
77. State St. Bank & Trust Federated US Govt. Oblg #5	A	Interest	K	T					
78. Town of Carlisle MA Bond 5.00% due 6/15/08	B	Interest	K	T					
79. Veritas Software, Inc. common		None			Sell	7/24	J		(loss)
80. Same		None	J	T					
81. Same		None	J	T					
82. Verizon Communications common	A	Dividend	J	T					
83. Same	A	Dividend			Sell	11/28	J		(loss)
84. Vodafone Group PLC common	A	Dividend	J	T					
85. Same	A	Dividend	J	T	Buy	11/28	J		
86. Wells Fargo & Co. common	A	Dividend	K	T					
87. Same	A	Dividend	J	T					
88. Same	A	Dividend	J	T					
89. Zimmer Holdings, Inc. common		None	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS

(Indicate part of Report.)

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



Date

May 17, 2007

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544