

# FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2009

Report Required by the Ethics  
in Government Act of 1978  
(5 U.S.C. app. §§ 101-111)

|                                                                                                                                                                                                        |                                                                                                                                                                                                                                                          |                                                                  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|
| <b>1. Person Reporting</b> (last name, first, middle initial)<br><br>Robert, James L.                                                                                                                  | <b>2. Court or Organization</b><br><br>U.S. Dist Court, W.D. of WA                                                                                                                                                                                       | <b>3. Date of Report</b><br><br>05/04/2010                       |
| <b>4. Title</b> (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)<br><br>U.S. Dist. Judge (active)                                                  | <b>5a. Report Type</b> (check appropriate type)<br><input type="checkbox"/> Nomination, <input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final<br><b>5b.</b> <input type="checkbox"/> Amended Report | <b>6. Reporting Period</b><br><br>01/01/2009<br>to<br>12/31/2009 |
| <b>7. Chambers or Office Address</b><br><br>700 Stewart Street, Suite 14128<br>Seattle, WA 98101                                                                                                       | <b>8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations.</b><br><br>Reviewing Officer _____ Date _____                         |                                                                  |
| <b>IMPORTANT NOTES:</b> The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page. |                                                                                                                                                                                                                                                          |                                                                  |

## I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

| <u>POSITION</u>               | <u>NAME OF ORGANIZATION/ENTITY</u> |
|-------------------------------|------------------------------------|
| 1. Chair of Board of Trustees | Whitman College                    |
| 2. Trustee                    | Foundation # 1                     |
| 3.                            |                                    |
| 4.                            |                                    |
| 5.                            |                                    |

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## II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

| <u>DATE</u> | <u>PARTIES AND TERMS</u> |
|-------------|--------------------------|
| 1.          |                          |
| 2.          |                          |
| 3.          |                          |

Robert, James L.

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Name of Person Reporting

Robart, James L.

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**III. NON-INVESTMENT INCOME.** *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

| <u>DATE</u> | <u>SOURCE AND TYPE</u> | <u>INCOME</u><br>(yours, not spouse's) |
|-------------|------------------------|----------------------------------------|
| 1.          |                        |                                        |
| 2.          |                        |                                        |
| 3.          |                        |                                        |
| 4.          |                        |                                        |

**B. Spouse's Non-Investment Income** – *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

| <u>DATE</u> | <u>SOURCE AND TYPE</u> |
|-------------|------------------------|
| 1.          |                        |
| 2.          |                        |
| 3.          |                        |
| 4.          |                        |

**IV. REIMBURSEMENTS** – *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

| <u>SOURCE</u>      | <u>DATES</u>             | <u>LOCATION</u>  | <u>PURPOSE</u>                   | <u>ITEMS PAID OR PROVIDED</u>           |
|--------------------|--------------------------|------------------|----------------------------------|-----------------------------------------|
| 1. Am. Conf. Inst. | September 22-23,<br>2009 | Philadelphia, PA | Spoke at E-Discovery<br>Workshop | Transportation, lodging, parking, meals |
| 2.                 |                          |                  |                                  |                                         |
| 3.                 |                          |                  |                                  |                                         |
| 4.                 |                          |                  |                                  |                                         |
| 5.                 |                          |                  |                                  |                                         |

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**V. GIFTS.** *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

| <u>SOURCE</u> | <u>DESCRIPTION</u> | <u>VALUE</u> |
|---------------|--------------------|--------------|
| 1.            |                    |              |
| 2.            |                    |              |
| 3.            |                    |              |
| 4.            |                    |              |
| 5.            |                    |              |

**VI. LIABILITIES.** *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

| <u>CREDITOR</u>    | <u>DESCRIPTION</u> | <u>VALUE CODE</u> |
|--------------------|--------------------|-------------------|
| 1. Bank of America | Credit Card        | J                 |
| 2. Bank of America | Credit Card        | J                 |
| 3. Whitman College | Multi-year pledge  | M                 |
| 4.                 |                    |                   |
| 5.                 |                    |                   |

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Name of Person Reporting

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## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-I) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 1. Key Bank Account                                                                                                         | A                                       | Interest                                      | J                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 2. Key Bank Account                                                                                                         | A                                       | Interest                                      | J                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 3. Oak Harbor, WA Island Cnty Rental<br>Property (2009 - \$317,640)                                                         | A                                       | Rent                                          | N                                               | S                                         |                                                 |                         |                                 |                                |                                                                   |
| 4. Seattle, WA King Cnty Rental Property<br>(2009 - \$249,000)                                                              | D                                       | Rent                                          | M                                               | S                                         |                                                 |                         |                                 |                                |                                                                   |
| 5. ISROB Associates                                                                                                         |                                         | None                                          |                                                 |                                           | Sold                                            | 12/31/09                | J                               |                                |                                                                   |
| 6. Bank of Washington Common Stock                                                                                          |                                         | None                                          | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 7. BROKERAGE ACCOUNT #1                                                                                                     |                                         |                                               |                                                 |                                           |                                                 |                         |                                 |                                |                                                                   |
| 8. -- Starbucks Common Stock                                                                                                |                                         | None                                          | O                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 9. -- Schwab Money Fund                                                                                                     | A                                       | Interest                                      | N                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 10. -- Silver Standard Common Stock                                                                                         |                                         | None                                          | J                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 11. -- SPDR Units                                                                                                           |                                         | None                                          |                                                 |                                           | Sold                                            | 02/02/09                | L                               |                                |                                                                   |
| 12. -- Energy Connect Group                                                                                                 |                                         | None                                          | J                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 13. -- MSCI Em. Mkts I-Shares                                                                                               | D                                       | Dividend                                      | O                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 14. -- MSCI EAFE Index Fund                                                                                                 | C                                       | Dividend                                      | M                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 15. -- S&P 600 I-Shares                                                                                                     | C                                       | Dividend                                      | N                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 16. -- Vanguard REIT Fund                                                                                                   | D                                       | Dividend                                      | N                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 17. -- S&P 500 IShares                                                                                                      | D                                       | Dividend                                      | N                                               | T                                         | Buy                                             | 02/03/09                | L                               |                                |                                                                   |

1. Income Gain Codes: A = \$1,000 or less B = \$1,001 - \$2,500 C = \$2,501 - \$5,000 D = \$5,001 - \$15,000 E = \$15,001 - \$50,000  
(See Columns B1 and D4) F = \$50,001 - \$100,000 G = \$100,001 - \$1,000,000 H1 = \$1,000,001 - \$5,000,000 H2 = More than \$5,000,000

2. Value Codes J = \$15,000 or less K = \$15,001 - \$50,000 L = \$50,001 - \$100,000 M = \$100,001 - \$250,000  
(See Columns C1 and D3) N = \$250,001 - \$500,000 O = \$500,001 - \$1,000,000 P1 = \$1,000,001 - \$5,000,000 P2 = \$5,000,001 - \$25,000,000 P3 = \$25,000,001 - \$50,000,000 P4 = More than \$50,000,000

3. Value Method Codes Q = Appraisal R = Cost (Real Estate Only) S = Assessment T = Cash Market  
(See Column C2) U = Book Value V = Other W = Estimated

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Name of Person Reporting

Robert, James L.

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05/04/2010

## VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(I-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 18. -- Boston Priv. Fin. Hldg.                                                                                              | A                                       | Dividend                                      | K                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 19. Chevron Common Stock                                                                                                    | D                                       | Dividend                                      | M                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 20. Vanguard GNMA Mutual Fund                                                                                               | D                                       | Dividend                                      | M                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 21. ■ BROKERAGE IRA #1                                                                                                      |                                         |                                               |                                                 |                                           |                                                 |                         |                                 |                                | NOTE # 1                                                          |
| 22. -- Starbucks Common Stock                                                                                               |                                         |                                               | N                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 23. -- Gov't FHLBB Notes                                                                                                    | C                                       | Interest                                      | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 24. -- Resolution Trust Strips                                                                                              |                                         | None                                          | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 25. -- Doral Bank CD                                                                                                        | B                                       | Interest                                      |                                                 |                                           | Matured                                         | 01/03/09                | L                               |                                |                                                                   |
| 26. -- Flagstar Bank CD                                                                                                     | C                                       | Interest                                      |                                                 |                                           | Matured                                         | 01/10/09                | L                               |                                |                                                                   |
| 27. -- Morton Bank CD                                                                                                       | C                                       | Interest                                      |                                                 |                                           | Matured                                         | 01/15/09                | L                               |                                |                                                                   |
| 28. -- Fed Nat Mortg. Notes                                                                                                 | D                                       | Interest                                      | N                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 29. -- Citibank Bank Deposit Program                                                                                        |                                         |                                               |                                                 |                                           |                                                 |                         |                                 |                                | NOTE # 1                                                          |
| 30. -- MB Financial CD                                                                                                      | C                                       | Interest                                      | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 31. -- Lehman Bros Bank CD                                                                                                  | A                                       | Interest                                      |                                                 |                                           | Matured                                         | 02/10/09                | K                               |                                |                                                                   |
| 32. -- BMW Bank CD                                                                                                          | C                                       | Interest                                      | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 33. -- Metro Bank CD                                                                                                        | C                                       | Interest                                      | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 34. -- MSCI EAFE Index I-Shares                                                                                             | D                                       | Dividend                                      | O                                               | T                                         | Buy<br>(add'l)                                  | 02/09/09                | M                               |                                |                                                                   |

1. Income Gain Codes:  
(See Columns B1 and D4)  
A = \$1,000 or less  
F = \$50,001 - \$100,000  
J = \$15,000 or less  
N = \$250,001 - \$500,000  
P3 = \$25,000,001 - \$50,000,000  
Q = Appraisal  
U = Book Value
2. Value Codes:  
(See Columns C1 and D3)  
B = \$1,001 - \$2,500  
G = \$100,001 - \$1,000,000  
K = \$15,001 - \$50,000  
O = \$500,001 - \$1,000,000  
R = Cost (Real Estate Only)  
V = Other
3. Value Method Codes:  
(See Column C2)  
C = \$2,001 - \$5,000  
H1 = \$1,000,001 - \$5,000,000  
L = \$50,001 - \$100,000  
P1 = \$1,000,001 - \$5,000,000  
P4 = More than \$50,000,000  
S = Assessment  
W = Estimated
- D = \$5,001 - \$15,000  
H2 = More than \$5,000,000  
M = \$100,001 - \$250,000  
P2 = \$5,000,001 - \$25,000,000  
T = Cash Market
- E = \$15,001 - \$50,000

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☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-I) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 35. -- S&P 600 IShares                                                                                                      | D                                       | Dividend                                      | P1                                              | T                                         | Buy<br>(add'l)                                  | 01/22/09                | O                               |                                |                                                                   |
| 36.                                                                                                                         |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 02/02/09                | M                               |                                |                                                                   |
| 37. -- TIPS IShares                                                                                                         |                                         | None                                          |                                                 |                                           | Sold                                            | 01/22/09                | N                               | A                              |                                                                   |
| 38. -- SW Bank of St. Louis CD                                                                                              | C                                       | Interest                                      | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 39. -- Costco Corp. Notes                                                                                                   | C                                       | Interest                                      | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 40. -- Nat. City Bank CD                                                                                                    | C                                       | Interest                                      | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 41. -- First Bank of Puerto Rico CD                                                                                         | B                                       | Interest                                      | K                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 42. -- GE Capit. Notes                                                                                                      | D                                       | Interest                                      | M                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 43. -- Banco Pop. Corp. N.A. CD                                                                                             | C                                       | Interest                                      | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 44. -- GE Money Bank CD                                                                                                     | C                                       | Interest                                      | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 45. -- U.S. Treasury Strips                                                                                                 |                                         | None                                          | K                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 46. -- S&P 500 I-Shares                                                                                                     | B                                       | Dividend                                      | P1                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 47.                                                                                                                         |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 01/22/09                | O                               |                                |                                                                   |
| 48.                                                                                                                         |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 02/02/09                | M                               |                                |                                                                   |
| 49. -- Schwab Money Fund                                                                                                    | A                                       | Interest                                      | M                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 50. --Capmark Bank CD                                                                                                       | C                                       | Interest                                      | L                                               | T                                         | Buy                                             | 01/21/09                | L                               |                                |                                                                   |
| 51. --SallieMae Bank CD                                                                                                     | C                                       | Interest                                      | L                                               | T                                         | Buy                                             | 04/06/09                | L                               |                                |                                                                   |

|                                                  |                                                                                                                                          |                                                                                                                |                                                                                                                                                      |                                                                                                                      |                         |
|--------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000<br>J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000<br>K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000<br>L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$50,000,000 | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000<br>M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | Q = Appraisal<br>U = Book Value                                                                                                          | R = Cost (Real Estate Only)<br>V = Other                                                                       | S = Assessment<br>W = Estimated                                                                                                                      | T = Cash Market                                                                                                      |                         |
| 3. Value Method Codes<br>(See Column C2)         |                                                                                                                                          |                                                                                                                |                                                                                                                                                      |                                                                                                                      |                         |

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## VII. INVESTMENTS and TRUSTS — income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-I) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 52. --U.S. TIPS                                                                                                             |                                         | None                                          | M                                               | T                                         | Buy                                             | 01/22/09                | L                               |                                |                                                                   |
| 53.                                                                                                                         |                                         | None                                          | L                                               | T                                         | Buy                                             | 10/26/09                | L                               |                                |                                                                   |
| 54. -- Vanguard REIT                                                                                                        | D                                       | Dividend                                      | N                                               | T                                         |                                                 |                         |                                 |                                | NOTE # 1                                                          |
| 55. -- Emrg. Mkt. I-Share                                                                                                   | C                                       | Dividend                                      | N                                               | T                                         | Buy                                             | 02/03/09                | M                               |                                |                                                                   |
| 56. BROKERAGE IRA #2                                                                                                        |                                         |                                               |                                                 |                                           |                                                 |                         |                                 |                                | NOTE # 2                                                          |
| 57. -- U.S. Treasury Strips                                                                                                 |                                         | None                                          | K                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 58. -- Am. Century Ultra Mut. Fund                                                                                          | A                                       | Dividend                                      | J                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 59. -- Janus Balanced Mut. Fund                                                                                             | A                                       | Dividend                                      | J                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 60. -- T.R. Price New Asia Mut. Fund                                                                                        | A                                       | Dividend                                      | K                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 61. -- Schwab Money Fund                                                                                                    | A                                       | Interest                                      | J                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 62. -- MSCI EAFE Index Fund                                                                                                 | A                                       | Dividend                                      | J                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 63. -- S&P 500 I Shares                                                                                                     | A                                       | Dividend                                      | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 64. -- Citibank Bank Deposit Program                                                                                        |                                         |                                               |                                                 |                                           |                                                 |                         |                                 |                                | NOTE # 2                                                          |
| 65. -- MSCI Em. Mkts I Shares                                                                                               | B                                       | Dividend                                      | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 66. -- S&P 600 I Shares                                                                                                     | A                                       | Dividend                                      | K                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 67. BROKERAGE ACCOUNT #2                                                                                                    |                                         |                                               |                                                 |                                           |                                                 |                         |                                 |                                | NOTE # 3                                                          |
| 68. -- U of IL Notes                                                                                                        | B                                       | Interest                                      |                                                 |                                           | Matured                                         | 10/01/09                | J                               |                                |                                                                   |

1. Income Gain Codes  
(See Columns B1 and D1)

A = \$1,000 or less  
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500  
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000  
H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000

F = \$15,001 - \$50,000

2. Value Codes  
(See Columns C1 and D3)

J = \$15,000 or less  
N = \$250,001 - \$500,000

K = \$15,001 - \$50,000  
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000  
P1 = \$1,000,001 - \$5,000,000

H2 = More than \$5,000,000  
M = \$100,001 - \$250,000

3. Value Method Codes  
(See Column C2)

P3 = \$25,000,001 - \$50,000,000  
Q = Appraisal  
U = Book Value

R = Cost (Real Estate Only)  
V = Other

P4 = More than \$50,000,000  
S = Assessment  
W = Estimated

T = Cash Market

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Date of Report

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## VII. INVESTMENTS and TRUSTS — income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 69. -- WA St. Health Bonds                                                                                                  | B                                       | Interest                                      |                                                 |                                           | Sold                                            | 12/03/09                | K                               | B                              |                                                                   |
| 70. -- Gilbert AZ G.O. Bonds                                                                                                | A                                       | Interest                                      |                                                 |                                           | Matured                                         | 07/01/09                | J                               |                                |                                                                   |
| 71. -- Maricopa AZ SD Bonds                                                                                                 | A                                       | Interest                                      |                                                 |                                           | Matured                                         | 07/01/09                | J                               |                                |                                                                   |
| 72. -- Tamarack Funds                                                                                                       | A                                       | Interest                                      |                                                 |                                           | Redeemed                                        | 12/08/09                | K                               |                                |                                                                   |
| 73. FOUNDATION # 1                                                                                                          |                                         |                                               |                                                 |                                           |                                                 |                         |                                 |                                |                                                                   |
| 74. -- Boeing Common Stock                                                                                                  | B                                       | Dividend                                      | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 75. -- Exxon Mobil Common Stock                                                                                             | B                                       | Dividend                                      | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 76. -- G.E. Common Stock                                                                                                    | A                                       | Dividend                                      |                                                 |                                           | Sold                                            | 06/11/09                | K                               | E                              |                                                                   |
| 77. -- IBM Common Stock                                                                                                     | B                                       | Dividend                                      | M                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 78. -- Merck Common Stock                                                                                                   | A                                       | Dividend                                      |                                                 |                                           | Sold                                            | 05/08/09                | L                               |                                |                                                                   |
| 79. -- Verizon Common Stock                                                                                                 | B                                       | Dividend                                      | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 80. -- 3M Common Stock                                                                                                      | C                                       | Dividend                                      | M                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 81. -- RBC Prime Money Fund                                                                                                 | A                                       | Dividend                                      | M                                               | T                                         |                                                 |                         |                                 |                                | NOTE # 4                                                          |
| 82. -- BP ADR                                                                                                               | C                                       | Dividend                                      | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 83. -- PacCar Inc.                                                                                                          | A                                       | Dividend                                      | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 84. -- Bancroft Fund                                                                                                        | C                                       | Dividend                                      | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 85. -- Eagle Mid Cap Fund                                                                                                   | C                                       | Dividend                                      | M                                               | T                                         | Buy<br>(add'l)                                  | 08/14/09                | L                               |                                |                                                                   |

1. Income Gain Codes  
(See Columns B1 and D4)

2. Value Codes  
(See Columns C1 and D3)

3. Value Method Codes  
(See Column C2)

A = \$1,000 or less  
F = \$50,001 - \$100,000  
J = \$15,000 or less  
N = \$250,001 - \$500,000  
P = \$25,000,001 - \$50,000,000  
Q = Appraisal  
U = Book Value

H = \$1,001 - \$2,500  
G = \$100,001 - \$1,000,000  
K = \$15,001 - \$50,000  
O = \$500,001 - \$1,000,000  
R = Cost (Real Estate Only)  
V = Other

C = \$2,501 - \$5,000  
H1 = \$1,000,001 - \$5,000,000  
L = \$50,001 - \$100,000  
P1 = \$1,000,001 - \$5,000,000  
P4 = More than \$50,000,000  
S = Assessment  
W = Estimated

D = \$5,001 - \$15,000  
H2 = More than \$5,000,000  
M = \$100,001 - \$250,000  
P2 = \$5,000,001 - \$25,000,000  
T = Cash Market

F = \$15,001 - \$50,000

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## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-I)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-I) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 86. -- Fidelity Lev. Co. Fund                                                                                               | B                                       | Dividend                                      | M                                               | T                                         | Buy<br>(add'l)                                  | 04/20/09                | L                               |                                |                                                                   |
| 87.                                                                                                                         |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 08/14/09                | J                               |                                |                                                                   |
| 88. -- Keeley Sm. Cap. Fund                                                                                                 | C                                       | Dividend                                      | M                                               | T                                         | Buy<br>(add'l)                                  | 04/20/09                | L                               |                                |                                                                   |
| 89. -- Russell Emerg. Mkts FD                                                                                               | D                                       | Dividend                                      | L                                               | T                                         | Buy<br>(add'l)                                  | 02/17/09                | J                               |                                |                                                                   |
| 90.                                                                                                                         |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 04/20/09                | J                               |                                |                                                                   |
| 91. -- Thornberg Int'l Value FD                                                                                             | B                                       | Dividend                                      | M                                               | T                                         | Buy<br>(add'l)                                  | 04/20/09                | K                               |                                |                                                                   |
| 92. -- Thornberg Int'l Growth FD                                                                                            | B                                       | Dividend                                      | M                                               | T                                         | Buy<br>(add'l)                                  | 4/20/09                 | K                               |                                |                                                                   |
| 93. -- Eaton Vance Income FD                                                                                                | D                                       | Interest                                      | M                                               | T                                         | Buy<br>(add'l)                                  | 07/13/09                | K                               |                                |                                                                   |
| 94. -- Pimco Fd. Fund                                                                                                       | E                                       | Interest                                      | N                                               | T                                         | Buy                                             | 09/30/09                | N                               |                                |                                                                   |
| 95. -- J.P. Morgan Bd. Fd.                                                                                                  | E                                       | Interest                                      | N                                               | T                                         | Buy                                             | 09/30/09                | N                               |                                |                                                                   |
| 96. Vanguard Intl. Tax Managed Fund                                                                                         | F                                       | Dividend                                      | O                                               | T                                         | Donated<br>(part)                               |                         |                                 |                                |                                                                   |
| 97. TREASURY DIRECT ACCOUNT                                                                                                 |                                         |                                               |                                                 |                                           |                                                 |                         |                                 |                                |                                                                   |
| 98. -- 7/2/09 Note                                                                                                          | B                                       | Interest                                      |                                                 |                                           | Matured                                         | 06/30/09                | L                               |                                |                                                                   |
| 99. -- 6/30/13 Note                                                                                                         | C                                       | Interest                                      | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |

|                                                  |                                                                                                                                          |                                                                                                                |                                                                                                                                                      |                                                                                                                      |                         |
|--------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000<br>J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000<br>K = \$15,001 - \$50,000<br>Q = \$500,001 - \$1,000,000 | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000<br>L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$50,000,000 | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000<br>M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | Q = Appraisal<br>L = Book Value                                                                                                          | R = Cost (Real Estate Only)<br>V = Other                                                                       | S = Assessment<br>W = Estimated                                                                                                                      | T = Cash Market                                                                                                      |                         |
| 3. Value Method Codes<br>(See Column C2)         |                                                                                                                                          |                                                                                                                |                                                                                                                                                      |                                                                                                                      |                         |

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Robart, James L.

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**VIII. ADDITIONAL INFORMATION OR EXPLANATIONS.** *(Indicate part of Report.)*

Note # 1: Former Brokerage IRAs #1 and #5 from 2008 reporting period were closed and investments transferred to former Brokerage IRA #2 from 2008 reporting period. Former Brokerage IRA #2 from 2008 reporting period is now referred to as Brokerage IRA #1 for the 2009 reporting period. The cash account from Former Brokerage IRA #1 from 2008 reporting period (Citibank Bank Deposit Program) was moved to the cash account in former Brokerage IRA #2 from the 2008 reporting period (Schwab Money Fund).

Note # 2: Former Brokerage IRA #3 from 2008 reporting period is now referred to as Brokerage IRA #2 for the 2009 reporting period. Former Brokerage IRA #4 from 2008 reporting period was closed and investments transferred to what is now Brokerage IRA #2 for the 2009 reporting period. The cash account from Former Brokerage IRA #4 from 2008 reporting period (Citibank Bank Deposit Program) was moved to the cash account in former Brokerage IRA #3 from the 2008 reporting period (Schwab Money Fund).

Note # 3: Brokerage Account #2 was closed during 2009. It contained only cash at the end of the reporting period.

Note # 4: Tamarack Money Fund replaced by brokerage firm with RBC Prime Money Fund.

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|--------------------------|----------------|
| Robert, James L.         | 05/04/2010     |

**IX. CERTIFICATION.**

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES  
AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

SUBJECT TO CIVIL

**FILING INSTRUCTIONS**

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure  
Administrative Office of the United States Courts  
Suite 2-301  
One Columbus Circle, N.E.  
Washington, D.C. 20544