

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2004

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (Last name, First name, Middle initial)

O'Toole, George A

4. Title (Article III Judges indicate active or senior status;
magistrate judges indicate full- or part-time)

District Judge (Active)

2. Court or Organization

U.S.District Court

5. ReportType (check appropriate type)

☐ Nomination, Date
☐ Initial ☒ Annual ☐ Final

3. Date of Report

5/13/2005

6. Reporting Period

1/1/2004
to
12/31/2004

7. Chambers or Office Address

United States Courthouse

1 Courthouse Way, Room 4-710

Boston, Mass. 02210

8. On the basis of the information contained in this Report and any
modifications pertaining thereto, it is, in my opinion, in compliance
with applicable laws and regulations.

Date

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part
where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE - (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Trustee

Trust # 1

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE - (No reportable agreements.)

DATE

PARTIES AND TERMS

1.

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FINANCIAL DISCLOSURE REPORT

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III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)**A. Filer's Non-Investment Income**☒ **NONE** - (No reportable non-investment income.)DATESOURCE AND TYPEGROSS INCOME

(yours, not spouse's)

1.

2.

B. Spouse's Non-Investment Income - (If you were married during any portion of the reporting year, please complete this section. Dollar amount not required except for honoraria.)☐ **NONE** - (No reportable non-investment income.)DATESOURCE AND TYPE

1.

2004

Raytheon Company (employment)

2.

2004

Enterprise Bank, Lowell, MA (director's fees)

IV. REIMBURSEMENTS - transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

☐ **NONE** - (No such reportable reimbursements.)SOURCEDESCRIPTION

1.

New York Intellectual Property Law Association

Transportation, lodging and meals; Annual Dinner in Honor of Federal Judiciary, March 26-27, 2004, New York, New York

2.

Aspen Institute

Transportation, lodging and meals; Seminar, October 15-17, 2004, Wye Woods, MD

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V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.)

☒ **NONE** - (No such reportable gifts.)

SOURCE

DESCRIPTION

VALUE

1.

VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-34 of instructions.)

☒ **NONE** - (No reportable liabilities.)

CREDITOR

DESCRIPTION

VALUE CODE

1.

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VII. INVESTMENTS and TRUSTS — income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A -H)	(2) Type (e.g. div. rent. or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
1. Alcoa, Inc.	A	Dividend	J	T					
2. American International Group common	A	Dividend	K	T					
3. Same	A	Dividend	J	T					
4. Same	A	Dividend	J	T					
5. Avery Dennison common	A	Dividend	J	T					
6. Same	A	Dividend	J	T	Buy	4/30	J		
7. Bank of America	B	Dividend	L	T	Merger	4/1			See Part VIII, comment 1.
8. Same					Sell	4/30	K	E	
9. BP PLC sponsored ADR	A	Dividend	J	T	Buy	4/30	J		
10. Bristol Myers Squibb Co. common	A	Dividend			Sell	4/30	J		(loss)
11. Cardinal Health Inc. common	A	Dividend			Sell	7/28	J	A	
12. Same	A	Dividend			Sell	7/28	J		(loss)
13. Choicepoint, Inc.		None	J	T	Buy	4/30	J		
14. Cintas Corp. common	A	Dividend	J	T					
15. Cisco Systems, Inc. common		None	J	T					
16. Same		None	J	T					
17. Same		None	J	T					
18.		None			Sell	4/30	J		(loss)

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
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(See Column C2)	U = Book Value	V = Other	W = Estimated		

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19.		None			Sell	4/30	J		(loss)
20. Citigroup, Inc. common	A	Dividend	J	T					
21. Same	A	Dividend	J	T					
22. Constellation Brands CI A		None	J	T					
23. CVS Corp. common	A	Dividend	J	T					
24. Same	A	Dividend	J	T					
25. Same	A	Dividend	J	T					
26. Enterprise Bank & Trust Co. common		None	L	T					
27. Same		None	L	T	Fee	var	J		
28. Equitable Resources, Inc. common	A	Dividend	J	T					
29. Equity Residential SBI	A	Dividend	J	T					
30. Same	A	Dividend	J	T					
31. Same	A	None	J	T					
32. Exxon Mobil common	A	Dividend	J	T					
33. First Data Corp.	A	Dividend	J	T	Buy	4/30	J		
34. Fleet Bank accounts (aggregated) (Boston, MA)	A	Interest	K	T					
35. FleetBoston Financial common	B	Dividend			Merger	4/1			See Part VIII, comment 1.
36. Fortune Brands	A	Dividend	J	T					

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37. Same	A	Dividend	J	T	Buy	4/30	J		
38. Same	A	Dividend	J	T	Buy	4/30	J		
39. General Electric Co. common	A	Dividend	J	T					
40. Same	A	Dividend	J	T	Buy	4/30	J		
41. Home Depot, Inc. common	A	Dividend	J	T					
42. IBM common	A	Dividend	J	T					
43. Same	A	Dividend	J	T					
44. Same	A	Dividend	J	T					
45. iShares Lehman 7-10 yr. Treas. Bond Fund	A	Dividend	J	T	Buy	4/30	J		
46. iShares Lehman 1-3 yr Treas. Bond Fund	A	Dividend	J	T	Buy	4/30	J		
47. iShares Nasdaq Biotech Fund		None	J	T					
48. Same			J	S	Buy	4/30	J		
49. iShares Russell 2000 Value Index Fund	A	Dividend	K	T					
50. iShares TIPS Fund		Dividend	J	T	Buy	4/30	J		
51. John Hancock Financial Services common	A	Dividend	K	T					
52. Johnson & Johnson common	A	Dividend	K	T					
53. Same	A	Dividend	J	T					
54. Same	A	Dividend	J	T					

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						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
55. Same	A	Dividend	J	T					
56. Same	A	Dividend	J	T					
57. MA St. Wtr Pltn Abtmt Tr Pool 4.5% due 8/1/04	B	Interest			Matured	8/2	K		
58. MA St Const Ln Series B 5.0% due 6/1/07	B	Interest	K	T					
59. MA St. Health & Educ. 4.2%, due 10/01/2009	B	Interest	K	T					
60. Ma St. Wtr Poll Abatement 4.2% due 8/01/2010	B	Interest	K	T					
61. Ma St. Wtr Poll Abate 3.0% due 8/1/2010	B	Interest	K	T					
62. MA Rt 3 North Trans Impt 4/5% due 6/15/06	B	Interest	K	T					
63. Medtronic Inc. common	A	Dividend	J	T					
64. Merck & Co. common	A	Dividend			Sell	4/30	J		(loss)
65. Same	A	Dividend			Sell	4/30	J		(loss)
66. Nokia Corp. common	A	Dividend	J	T	Buy	4/30	J		
67. Same	A	Dividend	J	T					
68. Pepsico common	A	Dividend	J	T					
69. Pfizer, Inc. common	A	Dividend	J	T					
70. Same	A	Dividend	J	T					
71. Same	A	Dividend	J	T	Buy	4/30	J		
72. Procter & Gamble Co. common	A	Dividend	K	T					

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73. Same	A	Dividend	K	T					
74. ProLogis SBI	A	Dividend	J	T					
75. Same	A	Dividend	J	T					
76. Regency Centers Corp. common	A	Dividend	J	T					
77. Royal Dutch Petroleum Co. NY reg shrs	A	Dividend	J	T					
78. Scudder Tax Exempt Cash Inst Shares	A	Dividend	K	T					See Part VIII, comment 2.
79. Scudder Money Mkt Inst'l Shares	A	Dividend	K	T					"
80. Same	A	Dividend	J	T					"
81. Same	A	Dividend	K	T					"
82. Same	A	Dividend	K	T					"
83. Simon Property Group common	A	Dividend	J	T					
84. Same	A	Dividend	J	T					
85. Same	A	Dividend	J	T					
86. State Street Corp. common	A	Dividend	J	T					
87. State St. Bank & Trust Federated US Govt. Oblg #5	A	Interest	K	T					
88. Town of Carlisle MA Bond 5.00% due 6/15/08	B	Interest	K	T					
89. Veritas Software, Inc. common		None	J	T					
90. Same		None	J	T					

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	Amount Code 1 (A-H)	Type (e.g. div. rent. or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
91. Verizon Communications common	A	Dividend	J	T					
92. Vodafone Group PLC common	A	Dividend	J	T					
93. Same	A	Dividend	J	T					
94. Wells Fargo & Co. common	A	Dividend	K	T					
95. Same	A	Dividend	J	T					
96. Same	A	Dividend	J	T					
97. Zimmer Holdings, Inc. common		None	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS

(Indicate part of Report.)

1. As of 4/1/2004, FleetBoston Financial (reported at Part VII, line 35) was merged into Bank of America (Part VII, line 7) and shares of the latter were exchanged for shares of the former.
2. In prior reports, the annual income from the various Scudder accounts has been characterized as "income" to reflect that the accounts are essentially money market accounts. This report designates the annual income as "dividends," which is the term used by the funds. There is no substantive change in the investments.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



Date May 13, 2005

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544