

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2009

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Steele, William H.	2. Court or Organization US District-So. Dist. Of AL	3. Date of Report 05/12/2010
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US District Judge-Active	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2009 to 12/31/2009
7. Chambers or Office Address 113 St. Joseph Street Mobile AL 36602	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts,
checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. _____	_____
2. _____	_____
3. _____	_____
4. _____	_____
5. _____	_____

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. _____	_____
2. _____	_____
3. _____	_____

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 12-31-09	Church Reader Fees	\$150.00
2. 12-31-09	Musician Fees	\$300.00
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 12-31-09	Self-employed (accounting consultant)
2. 12-31-09	Retirement income from Retirement Systems of Alabama
3. 12-31-09	Deferred Compensation distribution from Public Nationwide Retirement Solutions
4.	

IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

NONE (No reportable gifts.)

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

NONE (No reportable liabilities.)

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. Wachovia Mortgage Corporation	Mortgage on rental property, Orange Beach, AL (Pt VII, line 59)	M
2. Wells Fargo Advisors	Margin balance	L
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. AmSouth Bank Account	A	Interest	J	T					
2. Fidelity Puritan	A	Dividend	J	T					
3. *Nationwide Retirement Solutions (457b)	E	Distribution	M	T					
4. - Nationwide Fixed Account									
5. - Fid Equity Income Fund									
6. - FID Contrafund									
7. - Janus Fund									
8. - Am Cent Value IC									
9. - Am Cent Vista Fd IC									
10. *Wells Fargo Advisors - (IRA)	A	Dividend	J	T					
11. -Centennial Money Market			J	T					
12. - SunAmerica Blue Chip Fund Class B									
13. - Centerstaging Corp.									
14. - Putnam International Growth Fund									
15. -Precision Drilling					Sold (part)	6/3/09	J	A	
16. *Legg Mason (IRA)	A	Dividend	L	T					
17. - Alliance Bernstein Large-Cap Growth Class A									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value				
3. Value Method Codes (See Column C2)					

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18. - Alliance Bernstein Global Thematic Growth Fund									
19. - John Hancock Regional Bank									
20. - Alliance Real Estate Investment Fund									
21. - Jennison Blend Fund Class A									
22. *Legg Mason									
23. Alliance Large Capital Growth		None	J	T					
24. John Hancock Financial Industries	A	Dividend	J	T					
25. *Wells Fargo Advisors									
26. -Centennial Money Market		None	J	T					
27. -AMCAP Fund (American Funds)	A	Dividend	L	T					
28. -Putnam Voyager	A	Dividend	K	T					
29. -Templeton Foreign	A	Dividend	K	T					
30. -Mutual Shares (TESIX)	A	Dividend	K	T					
31. -Putnam Allstate Advisor (Annuity)		None	N	T					
32. -Putnam FD for Growth & Income	A	Dividend	K	T					
33. -Putnam Mid Cap Value Fund	A	Dividend	K	T					
34. -Putnam Small Cap Growth		None			Sold	3/27/09	J	A	

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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. -Fidelity Adv Emerging Markets Income Fund	A	Dividend	J	T					
36. -EMC Corp.		None			Sold	3/27/09	J	A	
37. -Intel Corp.	A	Dividend			Sold	3/30/09	J	A	
38. -Nokia Corp.		None			Sold	03/27/09	J	A	
39. -Campbell Strategic Allocation Fund	A	Dividend	M	T					
40. -Europacific Growth Fund (American Funds)	A	Dividend	K	T					
41. -Fundamental Investors Inc. (American Funds)	A	Dividend	L	T					
42. -Growth Fund of America (American Funds)	A	Dividend	L	T					
43. -New Economy Fund (American Funds)	A	Dividend	K	T					
44. -Smallcap World Fund Inc. (American Funds)		None			Sold	3/27/09	J	A	
45. -Washington Mutual (American Funds)	B	Dividend	K	T					
46. -Powershares DB Base Metals Fund					Buy	3/27/09	K		
47. -Powershares DB Base Metals Fund					Sold	8/04/09	K	D	
48. - 1 Shares Silver Trust					Buy	8/12/09	J		
49. - 1 Shares Silver Trust					Sold	9/23/09	K	B	
50. *Wells Fargo Advisors - IRA (FBO)	B	Dividend	N	T					
51. -AIM Funds Group-Constellation Fund									

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52. -AIM Funds Group-Charter Fund									
53. -Putnam Intl. Growth Fund									
54. -Putnam New Opportunities									
55. -Putnam Vista Fund									
56. -Putnam Voyager Fund									
57. -Euro Pacific Growth (American Funds)									
58. -Growth Fund of America (American Funds)									
59. Steele Enterprises LLC		None	M	U					
60. Sun Life Assurance Co. of Canada (annuity-no control)(X2005)	F	Distribution	L	T					
61. Rental property, Orange Beach, AL	E	Rent	N	W					

1. Income Gain Codes:
(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

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P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

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W = Estimated

D = \$5,001 - \$15,000

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

VII.14 and VII.53 - name change from Putnam International New Opportunities to Putnam International Growth Fund.

VII.59 - It is not anticipated that any income will be derived from the LLC. All income will be realized by the manager.

VII.various - Wachovia is now Wells Fargo Advisors. Payer is First Clearing, LLC.

VII.various = * denotes header information.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544