

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2007

COPY

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Jordan, Robert L.	2. Court or Organization District Court - E.D. Tenn.	3. Date of Report 04/17/2008
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Senior U.S. District Judge	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2007 to 12/31/2007
7. Chambers or Office Address 800 Market Street Suite 141 Knoxville, TN 37902	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. _____	_____
2. _____	_____
3. _____	_____
4. _____	_____
5. _____	_____

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. _____	_____
2. _____	_____
3. _____	_____

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2007	Tennessee Consolidated Retirement System Judicial Retirement	\$ 12,916.56
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. AT&T Inc.	A	Dividend	J	T					
2. Agere Sys.		None	J	T	Merged	4/2	J		LSI
3. American Trust Bank of East TN		None	J	T	Buy	1/10	J		
4. Avaya		None			Sell	10/26	J	A	
5. BB&T	D	Dividend	M	T					
6. BP PLC	A	Dividend	J	T					
7. Comcast		None	J	T					
8. Dow Chem.	A	Dividend	J	T					
9. EMC		None	J	T					
10. Exxon Mobil	A	Dividend	K	T					
11. First Horizon	D	Dividend	L	T					
12. General Electric	B	Dividend	K	T					
13. IBM	A	Dividend	J	T					
14. JDS Uniphase Corp		None	J	T					
15. John Hancock		None	J	T					
16. Johnson & Johnson	A	Dividend	J	T					
17. King Phar.		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Alcatel-Lucent		None	J	T					
19. Medimmune IN		None			Sell	6/6	J	C	Astra-Zeneca
20. Medtronic	A	Dividend	J	T					
21. NASDAQ - 100		None	J	T					
22. Pfizer	A	Dividend	K	T					
23. Phoenix Cos.	A	Dividend	J	T					
24. Putnam Global Growth	A	Dividend	K	T					
25. Security Equity	A	Dividend	J	T					
26. Sun Trust Bank	F	Dividend	P1	T					
27. TN Hsg. Dev. Agency 3% Due 7/10	B	Interest	K	T					
28. Twin Cities Financial, Inc.	A	Dividend	K	T					
29. Tyco Intl.	A	Dividend	J	T					
30. Cohen & Steers Select Utility	B	Dividend	K	T					
31. Vanguard Growth Index Fund	A	Dividend	L	T					
32. Vanguard 500 Index Fund	B	Dividend	L	T					
33. Vanguard Mid Cap Index Fund	A	Dividend	L	T					
34. Vanguard Small Cap Value Fund	B	Dividend	L	T					

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000
H2 = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$250,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

S = Assessment
W = Estimated

T = Cash Market

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. Vanguard Health Care Fund	C	Dividend	L	T					
36. INTEREST, CDS, SAVINGS, ETC.									
37. Green Bank (Formerly American Fidelity Bank)	B	Interest	L	T					
38. Regions Bank (Formerly AmSouth Bank)	D	Interest	N	T					
39. BB&T	D	Interest	M	T					
40. Citizens Bank of Blount County	D	Interest	M	T					
41. First Tennessee	A	Interest	J	T					
42. Home Federal	A	Interest	J	T					
43. Merrill Lynch MIT	A	Interest	J	T					
44. Merrill Lynch Ready Assets	A	Interest	K	T					
45. SunTrust	F	Interest	N	T					
46. United Community Bank	D	Interest	M	T					
47. Y-12 FCU	B	Interest	L	T					
48. American Trust Bank	D	Interest	M	T					
49. First National Bank	D	Interest	M	T					
50. Vanguard Int'l Value Fund	C	Dividend	K	T					
51. Vanguard Prime Cap Core Fund	A	Dividend	K	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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52. Atmos Energy	A	Dividend	J	T					
53.									
54. Merrill Lynch Custodian IRA									
55. - AT&T Inc.	A	Dividend	J	T					
56. - Regions Bank (Formerly AmSouth)	A	Dividend	J	T					
57. - Avaya		None			Sell	10/26	J	A	
58. - BMC Software		None	J	T					
59. - Comcast		None	J	T					
60. - General Electric	B	Dividend	K	T					
61. - Home Depot	A	Dividend	J	T					
62. - Johnson & Johnson	A	Dividend	J	T					
63. - King Phar.		None	J	T					
64. - Kroger Co.		None	J	T					
65. - Merrill Lynch Ret. Reserves	A	Interest	J	T					
66. - PerkinElmer	A	Dividend	J	T					
67. - Sun Trust Bank	A	Dividend	J	T					
68. - Tanger Factory Outlet	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
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3. Value Method Codes (See Column C2)					

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69. - Texas Inst.	A	Dividend	J	T					
70. - Greene Co. Bankshares	A	Dividend	J	T					
71. - Microsoft Corp.	A	Dividend	J	T					
72. - Dollar General Corp.		None			Sell	7/6	J	A	KKR
73. - Ingersoll-Rand	A	Dividend	J	T					
74.									
75. DEFERRED COMPENSATION - STATE OF TENNESSEE									
76. - Plan I - 457	D	Int./Div.	M	T					
77. - Plan II - 401K	D	Int./Div.	M	T					
78.									
79. Ingersoll-Rand	A	Dividend	J	T					
80. Verizon Communications	A	Dividend	J	T					
81. Merrill Lynch ARN due 8/24/07		None			Sell	8/24	L	D	
82. TN Valley Fin. Hldr. Inc.	A	Dividend	J	T					
83. Caterpillar Inc.	A	Dividend	J	T					
84. Idearc Inc.	A	Dividend	J	T					
85. Ingersoll-Rand	A	Dividend	J	T -					

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86. LSI		None	J	T	Buy	5/22	J		
87. ""		None	J	T	Buy	11/15	J		
88. Tyco Elect. Ltd.		None	J	T	Spinoff	6/29	J		
89. Covidien	A	Dividend	J	T	Spinoff	6/29	J		
90. Merrill Lynch ARN due 11/26/08		None	K	T	Buy	8/29	K		
91. Merrill Lynch LIRN due 9/8/09		None	K	T	Buy	8/29	K		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

A large black rectangular redaction box covering the signature area.

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544