

UNITED STATES COURT OF APPEALS
FOR THE FIRST CIRCUIT
JOHN JOSEPH MOAKLEY UNITED STATES COURTHOUSE
SUITE 8710
1 COURTHOUSE WAY
BOSTON, MASSACHUSETTS 02210
617-748-9014

SANDRA L. LYNCH
CHIEF JUDGE

September 11, 2008

Federal Express

The Honorable Ortrie D. Smith, Chair
Judicial Conference of the United States
Committee on Financial Disclosure
One Columbus Circle, N.E.
Washington, D.C. 20544

RECEIVED
2008 SEP 12 A 11:38
FINANCIAL
DISCLOSURE OFFICE

RE: Financial Disclosure - Calendar Year 2007 Filing

Dear Judge Smith:

As requested by the Committee on Financial Disclosure in its letter dated August 25, 2008, I enclose an original and three copies of an amended AO-10 Financial Disclosure Report for Calendar Year 2007. The report was amended to reflect the value and income for each individual stock in the brokerage accounts as requested.

S

Sandra L. Lynch

/sav

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2007

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Lynch, Sandra L	2. Court or Organization U.S. Court of Appeals, 1st Cir	3. Date of Report 09/10/2008
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Circuit Judge (active)	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2007 to 12/31/2007
7. Chambers or Office Address United States Courthouse 1 Courthouse Way, Suite 8710 Boston, MA 02210	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	
2.	
3.	
4.	
5.	

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II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.	American Bar Association	May 1-3, 2006	Washington, D.C.	Committee meeting	Travel expenses
2.	American Bar Association	Feb 9-11, 2007	Miami, FL	Committee meeting	Travel expenses
3.					
4.					
5.					

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Fidelity Mass Muni MM	D	Dividend	L	T	Partial Sale	6/19	N		
2. Bank of America	A	Interest	M	T					
3. Fidelity Traditional IRA	D	Dividend	M	T					
4. - Fidelity Disciplined Equity									
5. - Fidelity Cash Reserves									
6. Fidelity Investments Core Cash	C	Interest	O	T					
7. ABA Members Retirement Plan (See note, Section VIII)	B	Dividend	K	T	Partial Sale	Mthly	J		
8. - Stable Asset Return Fund									
9. - Moderate Portfolio Fund									
10. TA IRA 1 (See note in section VIII)	D	Dividend	M	T					
11. - Parametric Technology Corp New									
12. - Add Venture Assoc II LP (FINAL)					Distribution	12/31	J		
13. - Federal Home Loan Bk 4% 2010									
14. - Bear Stearns TempFund Cash					Closed	10/13	J		
15. - Pimco Real Return Fund CI C									
16. - Discover BankGreenwood Del CDs					Closed	5/11	K		
17. - UBS Bank Dep Acct					Open	10/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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18. TA IRA 2	E	Dividend	P2	T					
19. - Johnson & Johnson									
20. - Medtronic Inc.									
21. - Pepsico Inc									
22. - Amgen Inc									
23. - General Growth Properties					Sell	4/16	N	G	
24. - Kinder Morgan Mgmnt LLC									
25. - Varian Medical Sys Inc									
26. - UnitedHealth Grp Inc									
27. - Genzyme Corp									
28. - Gilead Sciences Inc									
29. - Apache Corp									
30. - Amercian Express Co									
31. - Praxair Inc									
32. - Analog Devices Inc					Sell	4/16	K		
33. - America Movil S A									
34. - Compania Vale Do Rio Doce Spon ADR					Partial Sale	10/26	J	D	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date Month - Day	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
35. - Chesapeake Energy Corp									
36. - Caterpillar Inc									
37. - United Technologies Corp									
38. - Tyco Intl Ltd New					Sell	3/30	L	D	
39. - Zimmer Hldgs Inc									
40. - Allergan Inc									
41. - Avon Products Inc					Sell	4/16	K		
42. - Coach Inc									
43. - Devon Energy Corp									
44. - Diageo PLC-Sponsored ADR									
45. - EOG Resources Inc									
46. - Freeport McMoran Copper & Gold CLB									
47. - Goldman Sachs Group Inc									
48. - Int'l Game Technology AO									
49. - Petsmart Inc									
50. - Rio Tinto PLC									
51. - Smith Int'l Inc Del									

1. Income Gain Codes:

(See Columns B1 and D4)

A = \$1,000 or less

F = \$50,001 - \$100,000

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes

(See Columns C1 and D3)

J = \$15,000 or less

N = \$250,001 - \$500,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

P3 = \$25,000,001 - \$50,000,000

P4 = More than \$50,000,000

3. Value Method Codes

(See Column C2)

Q = Appraisal

U = Book Value

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52. - Teva Pharmaceutical Industries PLC									
53. - EMC Corp Mass									
54. - Symantec Corp									
55. - Bear Stearns TempFund					Closed	10/13			
56. - Lehman Brothers Holdings Inc									
57. - Altria Group Inc									
58. - Texas Instruments Inc									
59. - CACI International Inc CL A					Sell	4/17	K		
60. - UBS Bank USA Deposit Acct					Open	10/13	J		
61. - General Electric Co					Buy	4/17	M		
62. - Google					Buy	4/17	L		
63. - Hewlett Packard Co					Buy	4/17	L		
64. - Kraft Foods Inc Cl A					Spin-off	3/30			
65. - Starbucks Corp					Buy	4/17	L		
66. IRA ROLLOVER ACCOUNT	F	Dividend	P1	T					
67. - Fidelity Advisor Equity Income					Partial sale	5/03	J	A	
68.					Partial sale	7/23	K	C	

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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69. - Fidelity New Millenium					Partial sale	5/03	J	A	
70.					Sell	7/23	K	D	
71. - Fidelity Low Priced Stock					Partial sale	5/03	J	A	
72.					Partial sale	7/23	J	B	
73. - Fidelity Dividend Growth					Partial sale	3/21	J	B	
74.					Partial sale	5/03	J	A	
75. - Fidelity Capital and Income					Partial sale	5/03	J	A	
76. - Fidelity Invest Grade					Buy	3/21	J		
77.					Buy	7/23	J		
78. - Fidelity Int'l Discovery					Partial sale	5/03	J	B	
79.					Partial sale	6/28	K	D	
80. - Fidelity Diversified Int'l					Partial sale	3/21	K	D	
81.					Sell	05/03	K	D	
82. - Fidelity Capital Appreciation					Partial sale	5/03	J	A	
83. - Fidelity Large Cap Value					Partial sale	5/03	J	A	
84. - Fidelity Blue Chip Growth					Partial sale	5/03	J	A	
85.					Partial sale	7/23	J	A	

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86. - Fidelity Advisor Strategic Inc CL I					Buy	6/28	J		
87.					Partial sale	7/23	J		
88. - Fidelity Inflation Protected Bond					Partial sale	7/23	J		
89. - Fidelity Ultra-Short Bond					Partial sale	02/13	J		
90.					Buy	3/21	J		
91.					Partial sale	5/22	J		
92.					Buy	6/28	J		
93.					Partial sale	8/14	J		
94.					Partial sale	11/13	J		
95. - Fidelity Total Bond					Buy	3/21	J		
96.					Buy	6/28	J		
97.					Buy	7/23	J		
98. - Fidelity Advisor Mid Cap II CL I					Partial sale	5/03	J	A	
99.					Partial sale	7/23	J	C	
100. - Spartan 500 Index FID Advantage					Partial sale	3/21	J	B	
101.					Partial sale	5/03	J	A	
102.					Partial sale	7/23	J	B	

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103. - Fidelity Real Estate Investment					Partial sale	3/21	J	A	
104.					Buy	6/28	J		
105. - Fidelity Advisor New Insights Cl I					Partial sale	5/03	J	A	
106.					Partial sale	7/23	K	C	
107. - Fidelity Growth Company					Partial sale	5/03	J	A	
108. - Fidelity Overseas					Partial sale	3/21	J	A	
109.					Sell	5/03	K	C	
110. - Fidelity Growth & Income					Partial sale	3/21	J		
111.					Partial sale	5/03	J	A	
112. - Fidelity Advisor High Income CL I					Partial sale	5/03	J	A	
113.					Partial sale	7/23	J	A	
114. - Fidelity Short Term Bond									
115. -FID PAS US Opp Fidelity Fd of Fds					Buy	3/21	K		
116.					Partial sale	5/03	J	A	
117.					Buy	7/23	K		
118.					Buy	7/24	J		
119. - Fidelity PAS Int'l Fd of Fds					Buy	3/21	K		

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120.					Buy	5/03	L		
121.					Buy	5/04	J		
122.					Buy	6/28	J		
123. - Fidelity Small Cap Growth					Buy	7/23	K		
124. - Fidelity Strategic Real Return					Buy	7/23	K		
125. Esplanade Capital Ptnrs I LLC (See note section VIII)	E	Dividend	N	U					
126. Brokerage Account 2005					Closed	10/13			
127. - Bear Stearns Munifund Cash	A	Interest			Closed	10/13	J		
128. - Discover Bank CDs	A	Interest			Closed	5/4	K		
129. Condominium, Carravassett Valley, ME	D	Rent	M	W					
130. UBS Bank USA Deposit Acct	A	Interest	J	T	Open	10/13	J		
131. PAS Brokerage Account									
132. - Fidelity Advisor Dividend Growth Cl I		None			Buy	6/25	J		
133.					Sell	11/07	J		
134. - Fidelity Int'l Discovery	A	Dividend	J	T	Buy	6/25	J		
135. - Fidelity Real Estate Investment		None			Buy	6/25	J		
136.					Sell	8/28	J		

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

* P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date Month - Day	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
137. - Fidelity Low Priced Stock	A	Dividend	J	T	Buy	11/07	J		
138. - Fidelity Mass Muni Income	A	Dividend	K	T	Buy	6/25	K		
139. - Fidelity Municipal Income	A	Dividend	J	T	Buy	6/25	J		
140. - Fidelity Short-Intermediate Muni Income	A	Dividend	K	T	Buy	6/25	K		
141. - Fidelity Municipal Money Market	A	Dividend	K	T	Buy	6/19	N		
142.					Partial Sale	6/25	N		
143. - American Beacon Mid Cap Value Plan Ahead		None			Buy	8/28	J		
144.					Sell	11/07	J		
145. - Blackrock Large Cap Value Fd Cl A	A	Dividend			Buy	6/25	J		
146.					Sell	11/07	J		
147. - William Blair Int'l Growth Cl N	A	Dividend	J	T	Buy	6/25	J		
148. - Causeway Int'l Value Investor		None			Buy	6/25	J		
149.					Sell	11/07	J	A	
150. - DWS Mass Tax Free Cl S	A	Dividend	K	T	Buy	6/25	K		
151. - Dreyfus Appreciation Fund	B	Dividend	K	T	Buy	6/25	J		
152.					Buy	11/07	J		
153. - Eaton Vance Large-Cap Value Cl A	A	Dividend	K	T	Buy	11/07	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. - Hartford Capital Appreciation CI A	A	Dividend	J	T	Buy	6/25	J		
155. - Ishares Tr Russell 2000 Index		None	J	T	Buy	11/09	J		
156. - Ishares Tr Russell 3000 Index		None	J	T	Buy	11/09	J		
157. - Janus Fund	A	Dividend	J	T	Buy	6/25	J		
158. - LM Value Trust Finance Intermediary CI	A	Dividend	J	T	Buy	8/28	J		
159. - Legg Mason Opport Tr Fin Inter		None			Buy	6/25	J		
160.					Sell	8/28	J		
161. - Lord Abbett Small Cap Blend CI A		None			Buy	6/25	J		
162.					Sell	11/07	J		
163. - Marsico Focus	B	Dividend	K	T	Buy	6/25	J		
164. - Morgan Stanley Inst Inc Inter Equity B	A	Dividend	J	T	Buy	6/25	J		
165. - Oppenheimer Main St Opportunity CI A	A	Dividend	J	T	Buy	6/25	J		
166. - Jennison Growth CI A		None	K	T	Buy	6/25	J		
167. - RS Value Fd CI A		None			Buy	6/25	J		
168.					Sell	8/28	J		
169. - T Rowe Price Equity Inc Advisor	A	Dividend			Buy	8/28	J		
170.					Sell	11/07	K	A	

1. Income Gain Codes. (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	● = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. - T Rowe Price Value Fund Advisor		None			Buy	6/25	K		
172.					Sell	8/28	K		
173. - S&P 500 Depository Receipt	A	Dividend	J	T	Buy	6/27	J		
174. - SPDR SER TR DJ Wilshire REIT ETF	A	Dividend	J	T	Buy	8/30	J		
175. - SSGA Int'l Stock Sel	A	Dividend	J	T	Buy	6/25	J		
176. IRA Rollover Acct No. 2	A	Interest	J	T					
177. - Fidelity Cash Reserves					Buy	4/05	J		
178.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

AMENDED REPORT - The report has been amended to reflect the income, market value, and valuation method of the individual securities held by the "Brokerage Account 2005," line 126, Part VII and the "PAS Brokerage Account," line 131, part VII. These were previously reported in the aggregate. In part VII, duplicate names in column A for investments with multiple transactions were eliminated. Column C(2) valuation method was completed for lines 129 and 130, which was inadvertently omitted from the originally filed report.

Part VII - Investment limited partnership income whether passive or nonpassive is disclosed as "dividend" income.

Part VII - All investments are publicly traded common stocks or mutual funds unless otherwise noted.

Part VII, TA IRA 1 - This account holds certain nonpublicly traded limited partnership interests. There is no established market value for these partnerships and accordingly no value is indicated. Income consists of interest, dividends, and flow-through capital gains.

Part VII, ABA Members Retirement Plan - The plan sponsor does not provide detail transaction information to plan participants. Plan participants receive an annual report showing which plan funds they are invested in, the plan value, total contributions, total distributions, and net realized and unrealized gains. The plan participant recieved a monthly minimum required distribution. The total assets of the plan that were liquidated to fund the distributions are reflected in column D(3). During the year, the plan participant shifted their investments from the Moderate Portfolio Fund to the Stable AssetReturn Fund. The plan income reported in column B(1) reflects the total plan income including realized and unrealized gains.

Part VII - Esplanade Capital Ptnrs I LLC is a non-publicly traded LLC.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature_____

A large black rectangular redaction box covering the signature area.

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544