

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2007

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Berrigan, Helen G	2. Court or Organization Eastern District of Louisiana	3. Date of Report 05/13/07
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Article III Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2007 to 12/31/2007
7. Chambers or Office Address 500 Poydras Street, Room C-556 United States Courthouse New Orleans, LA 70130	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Member	Louisiana State Bar Assn. Post Conviction Representation Committee
2. Member	Board of New Orleans Federal Bar Association
3. Member	Board of George & Jean Pugh Foundation: LSU Law School
4. Member	Board of Trustees, Louisiana State University, Law Center
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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Name of Person Reporting

Berrigan, Helen G

Date of Report

05/13/07

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2007	West Services, Inc.; Book Royalties	\$ 1,164.26
2. 2007	LSU Law School; Teaching	\$ 1,500.00
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2007	Berrigan, Litchfield, Mann, Traina & Bolner Law Firm -- Retirement
2.	
3.	
4.	

IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Yale University	11/30/07 -- 12/02/07	New Haven, CT	Speech	Airfare, Hotel & Meals
2. Loyola Law School	05/19/07 -- 05/20/07	Los Angeles, CA	Commencement Speech	Airfare, Hotel & Meals
3.				
4.				
5.				
6.				

Name of Person Reporting	Date of Report
Berrigan, Helen G	05/13/07

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

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4.

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Name of Person Reporting

Berrigan, Helen G

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. Citigroup-Common Stock	C	Dividend	L	T					
2. IBM - Common Stock	B	Dividend	M	T					
3. Tri-Continental Corp. Mutual Fund	B	Dividend	L	T					
4. Legg-Mason Partners Fund (See VII)	A	Dividend	K	T					
5. T. Rowe Price Growth Stock Mutual Fund	C	Dividend	L	T					
6. Profit Sharing Plan (See VIII)	B	Dividend	K	T					
7. IRA Plan (See VIII)	A	Dividend	L	T					
8. Liberty Financial Services, N.O., LA (common stock)	C	Dividend	L	T					
9. Rental Property #1 New Orleans, LA Appra. 8/21/85	D	Rent	N	Q					
10. Profit Sharing Plan (See VIII)	E	Int./Div.	O	T					
11. Exxon Corp. Common Stock	B	Dividend	M	T					
12. General Electric Common Stock	B	Dividend	L	T					
13. ONEOK Common Stock	B	Dividend	L	T					
14. Westar Energy, Inc.; Common Stock	A	Dividend	D	T					
15. Fidelity Advisor - High Yield Portfolio Class T	B	Dividend	K	T					
16. Van Kamp Senior Loan Fund FDCL IB	B	Dividend	K	T					
17. Command Money Fund (Wachovia Securities)	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. International Paper Co. Common Stock	A	Dividend	J	T					
19. ING Golden Select Guarantee Annuity	C	Dividend	K	T					
20. Dryden Ultra Short Bond Fund	C	Dividend	M	T	Sale	9/07	K	A	Exchange Transaction
21. Wrigley WM Jr. Co. Common Stock	A	Dividend	K	T					
22. Bank of America Corp.; Common Stock	A	Dividend	J	T					
23. Johnson & Johnson Common Stock	A	Dividend	K	T					
24. AT&T, Inc. Common Stock(X)	A	Dividend	J	T					
25. Allstate Common Stock (X)	A	Dividend	J	T					
26. Coca Cola Common Stock (X)	A	Dividend	J	T					
27. Dupont E.I. DeMours Common Stock (X)	A	Dividend	J	T					
28. Fifth Third Bankcorp. Common Stock	A	Dividend	J	T					
29. Washington Mutual (X)	A	Dividend	J	T					
30. Vanguard Money Market (X)	A	Dividend	K	T	Sale	12/07	K	A	Exchange Transaction
31. Capital Income Builder Class A (X)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Section VII # 4

Solomon Bros. Fund was acquired by Legg Mason.

Section VII # 6

Profit sharing plan is invested in Dreyfous Growth and Income Mutual Fund & Dreyfous Growth and Opportunity Mutual Fund.

Section VII # 7

IRA plan is invested in Dreyfous New Lenders Mutual Fund.

Section VII #10 List of individual stocks, bonds and mutual funds that make up [REDACTED] retirement account:

Bellsouth Corp., BP PLC Spons ADR, Chevron Corporation, CLECO Corporation, Consolidated Edison, Inc., Dominion Res. Inc. Va New, Glatfelter, Indonesian Diamond LTD,

Kinder Morgan Energy Partners LP, New Plan Excel Realty, Penn Real Estate, Simon Property Group, Tanger Factory Outlet, The Southern Company, Verizon Communications,

WD-40 Company Common, Entergy Louisiana, Metlife, Natural Rural Utilities, SBC Communications, Sherwin Williams, Simon PPTY Group, Fidelity Advisor Service,

Dryden High Yield Fund, Pioneer High Yield Fund, Van Kampen, ACM Income Fund, Inc., American Strategic Income Portfolio, Scudder Reef Real Estate FD2, MFS Charter Income Tr SBI,

AT&T Inc., John Hancock Patriot Premium Dividend FDI, Citizen Communications, Teppco Partners LP, AES TR III 6.75% PFD, Georgia Power, Pimco High Income F.D.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

A large black rectangular redaction box covering the signature area.

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2007

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Berrigan, Helen G	2. Court or Organization Eastern District of Louisiana	3. Date of Report 05/13/2008
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Article III Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2007 to 12/31/2007
7. Chambers or Office Address 500 Poydras Street, Room C-556 United States Courthouse New Orleans, LA 70130	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Member	Louisiana State Bar Assn. Post Conviction Representation Committee
2. Member	Board of New Orleans Federal Bar Association
3. Member	Board of George & Jean Pugh Foundation: LSU Law School
4. Member	Board of Trustees, Louisiana State University, Law Center
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
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B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2007	Berrigan, Litchfield, Mann, Traina & Bolner Law Firm -- Retirement
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.	Yale University	11/30/07 -- 12/02/07	New Haven, CT	Speech	Airfare, Hotel & Meals
2.	Loyola Law School	05/19/07 -- 05/20/07	Los Angeles, CA	Commencement Speech	Airfare, Hotel & Meals
3.					
4.					
5.					

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

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3.

4.

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VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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2. IBM - Common Stock	B	Dividend	M	T					
3. Tri-Continental Corp. Mutual Fund	B	Dividend	L	T					
4. Legg-Mason Partners Fund (See VII)	A	Dividend	K	T					
5. T. Rowe Price Growth Stock Mutual Fund	C	Dividend	L	T					
6. Profit Sharing Plan (See VIII)	B	Dividend	K	T					
7. IRA Plan (See VIII)	A	Dividend	L	T					
8. Liberty Financial Services, N.O., LA (common stock) ●	C	Dividend	L	T					
9. Rental Property #1 New Orleans, LA ● Appra. 8/21/85	D	Rent	N	Q					
10. Profit Sharing Plan ● (See VIII)	E	Int./Div.	O	T					
11. Exxon Corp. Common Stock	B	Dividend	M	T					
12. General Electric Common Stock	B	Dividend	L	T					
13. ONEOK Common Stock	B	Dividend	L	T					
14. Westar Energy, Inc.; Common Stock	A	Dividend		T					
15. Fidelity Advisor - High Yield Portfolio Class T	B	Dividend	K	T					
16. Van Kamp Senior Loan Fund FDCL IB	B	Dividend	K	T					
17. Command Money Fund (Wachovia Securities)	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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19. ING Golden Select Guarantee Annuity	C	Dividend	K	T					
20. Dryden Ultra Short Bond Fund	C	Dividend	M	T	Sale	9/07	K	A	Exchange Transaction
21. Wrigley WM Jr. Co. Common Stock	A	Dividend	K	T					
22. Bank of America Corp.; Common Stock	A	Dividend	J	T					
23. Johnson & Johnson Common Stock	A	Dividend	K	T					
24. AT&T, Inc. Common Stock(X)	A	Dividend	J	T					
25. Allstate Common Stock (X)	A	Dividend	J	T					
26. Coca Cola Common Stock (X)	A	Dividend	J	T					
27. Dupont E.I. DeMours Common Stock (X)	A	Dividend	J	T					
28. Fifth Third Bankcorp. Common Stock	A	Dividend	J	T	Buy	10/07	J		
29. Washington Mutual (X)	A	Dividend	J	T					
30. Vanguard Money Market (X)	A	Dividend	K	T	Sale	12/07	K	A	Exchange Transaction
31. Capital Income Builder Class A (X)	A	Dividend	K	T					
32. Teppo Partners LP ● Common Stock	A	Dividend	J	T	Buy	6/07	J		
33. AES TR III 6.75 % ● Preferred Stock	A	Dividend	J	T	Buy	6/07	J		
34. Georgia Pacific ● Preferred Stock	A	Dividend	J	T	Buy	7/07	J		

1. Income Gain Codes: (See Columns B1 and D4)	A=\$1,000 or less F=\$50,001 - \$100,000	B=\$1,001 - \$2,500 G=\$100,001 - \$1,000,000	C=\$2,501 - \$5,000 H1=\$1,000,001 - \$5,000,000	D=\$5,001 - \$15,000 H2=More than \$5,000,000	E=\$15,001 - \$50,000
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35. Pimco High Income F.D Common Stock	A	Dividend	J	T	Buy	1/07			

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Section VII # 4

Solomon Bros. Fund was acquired by Legg Mason.

Section VII # 6

Profit sharing plan is invested in Dreyfous Growth and Income Mutual Fund & Dreyfous Growth and Opportunity Mutual Fund.

Section VII # 7

IRA plan is invested in Dreyfous New Lenders Mutual Fund.

Section VII #10 List of individual stocks, bonds and mutual funds that make up [REDACTED] retirement account:

Bellsouth Corp., BP PLC Spons ADR, Chevron Corporation, CLECO Corporation, Consolidated Edison, Inc., Dominion Res. Inc. Va New, Glatfelter, Indonesian Diamond LTD,

Kinder Morgan Energy Partners LP, New Plan Excel Realty, Penn Real Estate, Simon Property Group, Tanger Factory Outlet, The Southern Company, Verizon Communications,

WD-40 Company Common, Entergy Louisiana, Metlife, Natural Rural Utilities, SBC Communications, Sherwin Williams, Simon PPTY Group, Fidelity Advisor Service,

Dryden High Yield Fund, Pioneer High Yield Fund, Van Kampen, ACM Income Fund, Inc., American Strategic Income Portfolio, Scudder Reef Real Estate FD2, MFS Charter Income Tr SBI,

AT&T Inc., John Hancock Patriot Premium Dividend FDI, Citizen Communications, Teppco Partners LP, AES TR III 6.75% PFD, Georgia Power, Pimco High Income F.D.

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Berrigan, Helen G

Date of Report

05/13/2008

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544