

FINANCIAL DISCLOSURE REPORT

Calendar Year 2003

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (Last name, First name, Middle initial) BENNETT, MARK W	2. Court or Organization USDC/Northern District of Iowa	3. Date of Report 7/27/2004
4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time) Chief Judge	5. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 1/1/2003 to 12/31/2003
7. Chambers or Office Address 313 United States Courthouse 320 Sixth Street Sioux City, IA 51101	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☒ NONE - (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE - (No reportable agreements.)

DATE

PARTIES AND TERMS

1.

RECEIVED
JUL 28 11 46 AM '04
FINANCIAL
DISCLOSURE OFFICE

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

BENNETT, MARK W

Date of Report

7/27/2004

IV. REIMBURSEMENTS – transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

☐ **NONE** - (No such reportable reimbursements.)

<u>SOURCE</u>	<u>DESCRIPTION</u>
6. Employment Discrimination Course, Drake University School of Law, Des Moines, IA	4/13-4/14 mileage, lodging & meals
7. Courthouse Design Meeting, Cedar Rapids, IA	5/19-5/22 airfare, lodging, meals
8. 20th Annual Upper Midwest Employment Law Institute, Minnesota CLE, St. Paul, MN	5/27-5/29 airfare, lodging, meals
9. Courthouse Design Meeting, Cedar Rapids, IA	6/18 airfare, meal
10. 8th Circuit Judicial Conference, Minneapolis, MN	7/13-y/16 airfare, lodging, meals
11. 2003 ATLA Convention, American Trial Lawyer's Association, San Francisco, CA	7/18-7/22 airfare, lodging, meals
12. Law Seminar, Colorado Defense Lawyer's Association, Breckenridge, Co	8/14- 8/17 airfare, lodging, meals
13. Courthouse Scrub Sessions, Cedar Rapids, IA	8/18-8/19 airfare, lodging, meals
14. NELA Conference, National Employment Lawyer's Association, St. Petersburg, FL	8/29-8/31 airfare, lodging, meals
15. Courthouse Design Meeting, St. Louis, MO	9/8 -9/9 airfare, lodging, meals
16. Iowa Defense Counsel Association Annual Meeting, IA Defense Counsel Assoc., Des Moines	9/25-9/16 mileage lodging, meals
17. 50th Annual Labor and Employ. Law Inst., Center for American & Int. Law, Dallas, TX	10/2-10/3 airfare, lodging, meals
18. Courthouse Design Meeting, Boston, MA	10/7-10/10 airfare, lodging, meals
19. Judicial Council Meeting, Minneapolis/St. Paul, MN	10/23 airfare, meals
20. Seminar on Law and Science, Brooklyn, MA	11/6-11/8 airfare, lodging, meals
21. Courthouse Design Meeting, Cedar Rapids, IA	11/11-11/13 airfare, lodging, meals
22. Defender Services Comm. Meeting, West Palm Beach, FL	12/2-12/6 airfare, lodging, meals
23. Federal Practice Seminar, Iowa State Bar Association, Des Moines, IA	12/11-12/12 mileage, lodging

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SOURCE

DESCRIPTION

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III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)**A. Filer's Non-Investment Income**☐ **NONE** - (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>GROSS INCOME</u> (yours, not spouse's)
1. 2003	Aspen Publishing	2003.00

B. Spouse's Non-Investment Income - (If you were married during any portion of the reporting year, please complete this section. (dollar amount not required except for honoraria)☒ **NONE** - (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

☐ **NONE** - (No such reportable reimbursements.)

	<u>SOURCE</u>		<u>DESCRIPTION</u>
1.	Employment Discrimination Course, Drake University School of Law, Des Moines, IA	2/2-2/3	mileage, lodging, meals
2.	8th Annual Employment Practices Liability Insurance, American Conf. Inst., New York	2/6-2/7	airfare, lodging, meals
3.	Employment Discrimination Course, Drake University School of Law, Des Moines, IA	3/9-3/11	mileage, lodging, meals
4.	2003 Midwinter Meeting, American Bar Association, Puerto Rico	3/18-3/22	airfare, lodging, meals
5.	21st Annual Employment Law and Litigation Institute, Georgetown University CLE, D.C.	4/10-4/11	airfare, lodging, meals

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V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.)☒ **NONE** - (No such reportable gifts.)SOURCEDESCRIPTIONVALUE1.

VL LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-34 of instructions.)☒ **NONE** - (No reportable liabilities.)CREDITORDESCRIPTIONVALUE CODE1.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code I (A-H)	Type (e.g. div. rent. or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
1. Mutual Funds (IRA)									
2. American Century Small Cap Value fund Inv Class	A	Dividend	J	T	Reinvest	3/18	J		
3.					Reinvest	6/17	J		
4.					Reinvest	12/31	J		
5. Bjurman Micro Cap Growth		None	J	T					
6. Buffalo Small Cap Fund		None	J	T	Reinvest	12/18	J		
7. Invesco Health Sciences Fund Investor Class (see comments)		None	J	T					
8. Janus Global Technology		None	J	T					
9. Janus Twenty Fund	A	Dividend	J	T					
10. Pimco RCM Biotechnology Class D		None	K	T					
11. TCW Galileo Value Oppty		None	J	T					
12. Van Wagoner Emerging Growth		None			Sell	2/25	J	B	
13. Wasatch Core Growth Fund	A	Dividend	K	T	Reinvest	12/19	J		
14. Stocks (IRA)									
15. Antex Biologics New (formerly Antex Biologics, Inc)		None	J	T					
16. Corning, Inc.		None			Sell	5/23	J	A	
17. Costco Whsl Corp. New		None			Part Sale	3/28	J		
18.					Sell	6/26	J	A	

1. Income/Gain Codes: A = \$1,000 or less B = \$1,001-\$2,500 C = \$2,501-\$5,000 D = \$5,001-\$15,000 E = \$15,001-\$50,000
(See Columns B1 and D4) F = \$50,001-\$100,000 G = \$100,001-\$1,000,000 H1 = \$1,000,001-\$5,000,000 H2 = More than \$5,000,000
2. Value Codes: J = \$15,000 or less K = \$15,001-\$50,000 L = \$50,001-\$100,000 M = \$100,001-\$250,000
(See Columns C1 and D3) N = \$250,000-\$500,000 O = \$500,001-\$1,000,000 P1 = \$1,000,001-\$5,000,000 P2 = \$5,000,001-\$25,000,000
P3 = \$25,000,001-\$50,000,000 P4 = \$More than \$50,000,000
3. Value Method Codes Q = Appraisal R = Cost (Real Estate Only) S = Assessment T = Cash/Market
(See Column C2) U = Book Value V = Other W = Estimated

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	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent. or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
19. Cryotech Indus. CL A		None	J	T					
20. Gateway, Inc.		None			Sell	9/3	J		
21. General Electric Company		None	J	T	Reinvest	1/28	J		
22.					Reinvest	4/28	J		
23.					Reinvest	7/28	J		
24.					Part Sale	9/24	J	B	
25.					Reinvest	10/27	J		
26.					Part Sale	10/28	J	B	
27.					Reinvest	10/28	J		
28. Hilton Petroleum Ltd.		None	J-	T					
29. JDS Uniphase Corporation		None	J	T					
30. Michael's Stores	A	Dividend	J	T	Reinvest	7/30			
31.					Reinvest	7/31	J		
32.					Reinvest	11/3			
33. Microsoft Corp.	A	Dividend	J	T	Reinvest	3/10			
34.					Reinvest	11/10	J		
35. Nautilus Group, Inc.	A	Dividend	J	T	Reinvest	3/11	J		
36.					Reinvest	6/11	J		

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	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent. or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
37.					Reinvest	9/11	J		
38.					Reinvest	12/11	J		
39.					Part Sale	12/19	J	C	
40. Netratings Inc.		None	J	T					
41. Oracle Corporation		None	J	T	Part Sale	1/27	J	A	
42. Price Legacy Corp.		None	J	T					
43. RCN Corporation		None	J	T					
44. Southmark Corp. New		None	J	T					
45. Surebeam Corp.		None	J	T	Buy	9/3	J		
46. Symons International Grp.		None	J	T					
47. Titan Corp		None	J	T	Part Sale	8/27	J		
48. Vertical Computer Sys.		None	J	T					
49. Williams Companies	A	Dividend	J	T	Reinvest	4/1	J		
50.					Reinvest	7/1	J		
51.					Reinvest	9/9	J		
52.					Reinvest	12/30	J		
53. Schwab Money Market Fund (IRA)	A	Dividend	J	T	Part Sale	1/2	J		
54.					Part Sale	1/31	J		

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						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
55.					Buy	2/27	J		
56.					Part Sale	2/28	J		
57.					Buy	4/3	J		
58.					Part Sale	4/17	J		
59.					Part Sale	4/30	J		
60.					Buy	5/30	J		
61.					Buy	7/2	J		
62.					Part Sale	7/7	J		
63.					Part Sale	7/31	J		
64.					Part Sale	8/1	J		
65.					Buy	9/3	J		
66.					Part Sale	9/8	J		
67.					Buy	9/30	J		
68.					Buy	11/3	J		
69.					Part Sale	11/7	J		
70.					Part Sale	11/28	J		
71.					Buy	12/26	J		
72.					Part Sale	12/31	J		

- | | | | | | |
|--|---|--|---|--|-----------------------|
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73. Balcour Pension Invest VI		None	J	T					
74. Non IRA Assets and Investment Activity									
75. ANTX		None	J	T					
76. Cisco		None	J	T					
77. Dresdner RCM Biotech		None	J	T					
78. Janus Mercury		None	J	T					
79. JDS Uniphase		None	J	T					
80. Mi Stores, Inc.		None	J	T			Michael's		
81. Price Legacy Corp.		None	J	T					
82. Strong Blue Chip		None	J	T					
83. Surebeam Corp.		None	J	T					
84. Wasatch Core Growth		None	J	T					
85. WasatchUltra Growth		None	J	T					
86. Williams Co's Inc.		None	J	T					
87. Miscellaneous Holdings									
88. Iowa College Savings Account—  custodian		None	J	T	Contribute	1/1	J		
89. Iowa College Savings Account.  custodian		None	J	T	Contribute	1/1	J		
90. CKG ACCT; Fidelity, Boston MA	B	Interest	K	T					

- | | | | | | |
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91. Norwest Checking Account	A	Interest	J	T					
92. REINSURANCE AGREEMENT; 1st Colony Life Ins. Co.		None	M	W					
93. Belcour Pension Invest VI		None	J	T					
LMTD PTRSHIP; Riverfront Ass'n; Des Moines,		None	J	W					
LMTD PTRSHIP-Shearson Senior Income Fund		None	J	W					
96. LMTD PTRSHIP-Shearson Coast Savings		None	J	W					
LMTD PTRSHIP-Caryle Real Estate		None	J	W					
98. RESIDENTIAL LOT; Sioux City, IA		None	K	W					
99. IRA [REDACTED]									
100. Berkshire Hathaway Inc DEL CL B		None	K	T					
101. Fidelity Cash Reserves		None	J	T					
102. Fidelity New Millenium		None	L	T					
103. Fidelity Select Biotechnology		None	J	T					
104. Fidelity Select NWK & Infrastructure		None	J	T					
105. Gradco Systems Inc.		None	J	T					
106. International Business Machine		None	J	T					
107. Oakmark Equity & Income FD		None	J	T					
108. The Olstein Financial Alert Fund (see comments)			L	T					

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109. PBHG MID CAP Value		None	J	T					
110. Surebeam Corp.		None	J	T					
111. Wasatch Core Growth		None	J	T					
112. Wasatch Small Cap Value		None	J	T					
113. Weitz Value		None	J	T					

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(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,000-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = \$More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

BENNETT, MARK W

Date of Report

7/27/2004

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS

(Indicate part of Report.)

entry #108, The Olstein Financial Alert Fund, was inadvertently not included in my [REDACTED] IRA over the past few years. It is, in fact, in her IRA.

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

BENNETT, MARK W

Date of Report

7/27/2004

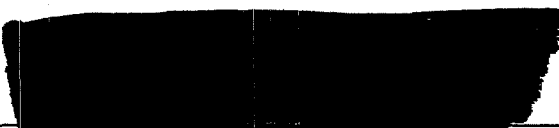
IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

Date


7/27/04

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544