

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2010

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) MOTZ, JOHN F.	2. Court or Organization United States District Court For the District of Maryland	3. Date of Report 05/20/2011
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Senior status	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2010 to 12/31/2010
7. Chambers or Office Address U.S. Courthouse 101 W. Lombard St., 5th Fl. Baltimore, Maryland 21201	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Trustee	Sheppard & Enoch Pratt Health System
2. Trustee	Generation Skipping Trust
3. Custodian	College Savings Plan
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

Motz, John F.

FINANCIAL DISCLOSURE REPORT

Page 2 of 10

Name of Person Reporting

MOTZ, JOHN F.

Date of Report

05/20/2011

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Arizona State University	4/23/10-4/27/10	Phoenix, AZ	Educational Seminar	lodging and transportation
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 10

Name of Person Reporting

MOTZ, JOHN F.

Date of Report

05/20/2011

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 10

Name of Person Reporting

MOTZ, JOHN F.

Date of Report

05/20/2011

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Exxon Mobil	D	Div	N	T					
2. IBM	C	Div	M	T					
3. TRP - Tax Exempt	A	Int	K	T					
4. T. Rowe Price	C	Div	N	T					
5. Sara Lee	A	Div	J	T					
6. Nicholas Fund	A	Div	L	T					
7. TRP Equity Income Fund	A	Dividend	K	T					
8. Chevron/Texaco	A	Dividend	K	T					
9. Campbell Soup	A	Div	J	T					
10. MD. Bond	A	Interest	K	T					
11. Invesco Constellation (IRA)	A	Div	J	T					note 1
12. Gen'l Elec	A	Div	K	T					
13. DuPont DeNemour & Co.	A	Div	J	T					
14. ExxonMobil Corp. (IRA)	A	Div	K	T					
15. Apple Computer	A	Div	M	T					
16. TRP-New ERA	A	Dividend	L	T					
17. TRP - Value	A	Dividend	L	T					see note 1

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 5 of 10

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MOTZ, JOHN F.

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05/20/2011

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. TRP - Capital Opp. (IRA)	A	Dividend	K	T					
19. TRP - Health Sciences (IRA)	A	Dividend	L	T					
20. TRP - New Asia (IRA)	A	Dividend	L	T					
21. TRP - Small - Cap Value (IRA)	A	Dividend	L	T					
22. TRP - Value Fund (IRA)	A	Dividend	K	T					
23. TRP - Prime Reserve (IRA)									see note 2
24. Merck	B	Dividend	K	T					
25. CVS	A	Dividend	K	T					
26. Pepsico	B	Dividend	L	T					
27. U.S. Treasury Bonds (IRA)	A	Interest	K	T					
28. Baltimore County Bond	A	Interest	J	T					
29. Montgomery County Bond	A	Interest	K	T					
30. Charles County Bond	A	Dividend	J	T					
31. Altria	A	Dividend	J	T					
32. Kraft	A	Dividend	J	T					
33. Yum Brands	A	Dividend	K	T					
34. AIG	A	Dividend	J	T					

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(See Columns B1 and D4)

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2. Value Codes
(See Columns C1 and D3)

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P3 = \$25,000,001 - \$50,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 6 of 10

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. Stanley Black & Decker	A	Dividend	L	T					
36. Constellation Energy	B	Dividend	L	T					
37. PNC	A	Dividend	M	T					
38. TRP New Horizons Fund	A	Dividend	K	T					
39. TRP Md. Tax-Free Bond Fund	D	Dividend	M	T					
40. TRP Blue Chip Growth (GST)	A	Dividend	M	T					
41. TRP International Bond (GST)	A	Dividend	K	T					
42. TRP International Stock (GST)	A	Dividend	K	T					
43. TRP Prime Reserve (GST)	A	Dividend	M	T	Redeemed (part)	02/24/10	J	A	
44. TRP Equity Income (GST)	B	Dividend	L	T					
45. TRP Growth Stock (GST)	B	Dividend	L	T					
46. TRP Spectrum Growth (GST)	B	Dividend	L	T					
47. TRP Equity Income (IRA)	A	Dividend	K	T					
48. TRP Growth Stock (IRA)	A	Dividend	K	T					
49. TRP Spectrum Growth (IRA)	A	Dividend	K	T					
50. TRP Prime Reserve (IRA)	A	Dividend	M	T					
51. Exxon Mobil (IRA)	A	Dividend	K	T					see note 3

1. Income Gain Codes:
(See Columns B1 and D4)

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G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000
H2 = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

P4 = More than \$50,000,000
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FINANCIAL DISCLOSURE REPORT

Page 7 of 10

Name of Person Reporting

MOTZ, JOHN F.

Date of Report

05/20/2011

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. TRP Growth Stock	A	Dividend	J	T					
53. TRP Spectrum Growth	A	Dividend	L	T					
54. Summit Cash Reserve	A	Interest	L	T					
55. AES Corp	A	Dividend	K	T					
56. Direct TV	A	Dividend	K	T					
57. Duke Realty	A	Dividend	J	T					
58. Macy's	A	Dividend	L	T					
59. Praxair	B	Dividend	M	T					
60. Union Pacific	B	Dividend	L	T					
61. Wash. Real Estate Inv. Trust	D	Dividend	M	T					
62. Standard & Poors Depository Receipts	B	Dividend	L	T					
63. TRP Prime Reserve	C	Interest	P1	T	Redeemed (part)	03/19/10	M		
64. TRP Global	A	Dividend	L	T					
65. TRP Global (IRA)	A	Dividend	L	T					
66. TRP Global (GST)	A	Dividend	L	T					
67. TRP New Era (GST)	A	Dividend	K	T					
68. Pothash Corp	A	Dividend	L	T					

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(See Columns B1 and D4)

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E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
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P4 = More than \$50,000,000
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FINANCIAL DISCLOSURE REPORT

Page 8 of 10

Name of Person Reporting

MOTZ, JOHN F.

Date of Report

05/20/2011

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
69. Philip Morris Int'l, Inc.	B	Dividend	K	T					
70. TRP New Asia	A	Dividend	K	T					
71. TRP Global	A	Dividend	L	T					see note 3
72. CSP (Custodian)	A	Dividend	K	T	Buy	12/28/10	J		
73. CSP (Custodian)	A	Dividend	K	T	Buy	12/28/10	J		

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(See Columns B1 and D4)

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(See Columns C1 and D3)

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L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000

H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

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FINANCIAL DISCLOSURE REPORT

Page 9 of 10

Name of Person Reporting

MOTZ, JOHN F.

Date of Report

05/20/2011

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Note 1 - The Fund changed its name

Note 2 - Now reported in Item 63

Note 3 - Now reported in Item 64

FINANCIAL DISCLOSURE REPORT

Page 10 of 10

Name of Person Reporting

MOTZ, JOHN F.

Date of Report

05/20/2011

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ JOHN F. MOTZ**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544