

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2006

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Stahl, Norman H	2. Court or Organization US Court of Appeals - 1st Cir.	3. Date of Report 05/07/2007
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Senior Status	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2006 to 12/31/2006
7. Chambers or Office Address US Court of Appeals 1 Courthouse Way, Suite 8730 Boston, Massachusetts 02210	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts,
checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Member of Board of Managers	Millennium Highrise Residential Association
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		
5.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	
5.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>
1.	
2.	
3.	
4.	
5.	

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V. GIFTS. *(Includes those to spouse and dependent children. See pp. 28-31 of instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children. See pp. 32-33 of instructions.)*☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Ashland House Associates	E	Distribution	M	W					
2. Indian Trail Groves	A	Distribution	J	W					
3. Rental Building, Lynchburg, VA	A	Rent			Sold	12/31	L	E	Most, LLC
4. Cmn Stk, Exxon Mobil	A	Dividend	K	T					
5. Cmn Stk, Johnson & Johnson	C	Dividend	M	T					
6. Cmn Stk, Pepsico	B	Dividend	M	T					
7. Cmn Stk, Microsoft Corp	A	Dividend			Prt sell	1/25	J	A	
8.					Prt sell	1/30	J	A	
9.					Prt sell	6/20	J	D	
10.					Sold	6/23	K	E	
11. Cmn Stk, Exxon Mobil	C	Dividend	M	T					
12. Shrs, Inst. Daily Inc. Fund - IRA	A	Dividend	O	T					
13. Cmn Stk, Microsoft Corp - IRA	B	Dividend			Prt sell	1/30	K	A	
14.					Prt sell	6/8	J	A	
15.					Prt sell	6/20	J	A	
16.					Sold	6/30	L	E	
17. Shrs, Europacific Growth Fund - IRA	A	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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18. Shrs, Washington Mutual Investors Fund - IRA	B	Dividend	M	T					
19. Shrs, Europacific Growth Fund - IRA	A	Dividend	K	T					
20. Shrs, Washington Mutual Investors Fund - IRA	B	Dividend	L	T					
21. Shrs, Inst. Daily Income Fund	A	Dividend	L	T					
22. Cmn Stk, Stryker Corp	A	Dividend	L	T					
23. Cmn Stk, Marriott Intl		None			Prt sell	1/18	K	B	
24.					Prt sell	4/7	J	D	
25.					Prt sell	5/9	J	C	
26.					Prt sell	5/18	J	C	
27.					Prt sell	6/2	J	C	
28.					Prt sello	6/30	J	C	
29.					Prt sell	8/31	J	B	
30.					Prt sell	10/5	J	C	
31.					Prt sell	10/19	J	C	
32.					Prt sell	11/16	J	C	
33.					Sold	11/22	K	D	
34. Cmn Stk, Marriott Intl - IRA	A	Dividend			Prt sell	4/7	K	C	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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35.					Prt sell	4/18	J	D	
36.					Prt sell	5/9	J	C	
37.					Prt sell	5/11	J	B	
38.					Prt sell	5/18	J	C	
39.					Prt sell	6/2	J	C	
40.					Prt sell	7/13	K	D	
41.					Prt sell	8/31	J	B	
42.					Prt sell	10/5	J	C	
43.					Prt sell	10/19	J	D	
44.					Prt sell	11/16	J	C	
45.					Sold	11/22	K	E	
46. Cmn Stk, Dell Computers - IRA		None			Prt sell	3/23	K	B	
47.					Sold	4/25	L	B	
48. Cmn Stk, Dell Computers		None			Prt sell	2/13	J	A	
49.					Prt sell	3/23	J	A	
50.					Prt sell	2/13	J	A	
51.					Prt sell	4/21	J	C	

1. Income Gain Codes: (See Columns B1 and D4)	A=\$1,000 or less F=\$50,001 - \$100,000 J=\$15,000 or less N=\$250,001 - \$500,000 P3=\$250,000,001 - \$50,000,000 Q=Appraisal U=Book Value	B=\$1,001 - \$2,500 G=\$100,001 - \$1,000,000 K=\$15,001 - \$50,000 O=\$500,001 - \$1,000,000 R=Cost (Real Estate Only) V=Other	C=\$2,501 - \$5,000 H1=\$1,000,001 - \$5,000,000 L=\$50,001 - \$100,000 P1=\$1,000,001 - \$5,000,000 P4=More than \$50,000,000 S=Assessment W=Estimated	D=\$5,001 - \$15,000 H2=More than \$5,000,000 M=\$100,001 - \$250,000 P2=\$5,000,001 - \$25,000,000 T=Cash Market	E=\$15,001 - \$50,000
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52.					Prt sell	4/24	K	D	
53.					Sold	4/25	J	B	
54. Svgs Acct, Martha's Vineyard Cooperative Bank	A	Interest	J	T					
55. Cmn Stk, General Electric Co	D	Dividend	M	T	Prt sell	10/31	J	A	
56.					Prt sell	11/1	J	A	
57.					Prt sell	11/20	J	A	
58. Massachusetts St Bond 6%, 11/1/10	B	Interest	K	T					
59. Maassachusetts Bay Trans Auth Bond 5.5%, 3/11/11	B	Interest	K	T					
60. Dighton & Rehoboth MA Bond 4.75%, 5/1/13	B	Interest	K	T					
61. Framinham MA Bond 4.4%, 8/15/14	B	Interest			Sold	9/22	K	B	
62. Wenham MA Bond 4.9%, 6/1/17	B	Interest	K	T					
63. Cmn Stk, Kellogg Co	B	Dividend	L	T	Prt sell	6/22	J	A	
64.					Prt sell	7/12	J	B	
65. Cmn Stk, Target Corp	A	Dividend	M	T	Prt sell	7/6	J	A	
66.					Prt sell	7/6	J	A	
67.					Prt sell	8/29	J	A	
68.					Prt sell	10/3	J	C	

1. Income Gain Codes: (See Columns B1 and D4)	A=\$1,000 or less F=\$50,001 - \$100,000	B=\$1,001 - \$2,500 G=\$100,001 - \$1,000,000	C=\$2,501 - \$5,000 H1=\$1,000,001 - \$5,000,000	D=\$5,001 - \$15,000 H2=More than \$5,000,000	E=\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J=\$15,000 or less N=\$250,001 - \$500,000	K=\$15,001 - \$50,000 O=\$500,001 - \$1,000,000	L=\$50,001 - \$100,000 P1=\$1,000,001 - \$5,000,000	M=\$100,001 - \$250,000 P2=\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3=\$25,000,001 - \$50,000,000 Q=Appraisal U=Book Value	R=Cost (Real Estate Only) V=Other	P4=More than \$50,000,000 S=Assessment W=Estimated	T=Cash Market	

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69.					Prt sell	10/24	J	B	
70.					Prt sell	10/31	J	C	
71. Cmn Stk, Kellogg Co - IRA	B	Dividend	M	T	Prt sell	6/6	J	B	
72.					Buy add	10/25	J		
73. Cmn Stk, Target Corp - IRA	A	Dividend	M	T	Prt sell	7/6	K	A	
74.					Prt sell	8/29	J	A	
75.					Prt sell	10/3	J	A	
76.					Prt sell	10/3	J	A	
77.					Prt sell	10/24	J	B	
78.					Prt sell	10/31	J	B	
79. Massachusetts Bay Trans Auth Bond, 5.25%, 3/1/07	A	Interest	K	T					
80. Cmn Stk, Dell Computers		None			Prt sell	2/13	J	A	
81.					Prt sell	3/23	J	A	
82.					Prt sell	4/21	J	A	
83.					Prt sell	4/24	K	A	
84.					Sold	4/25	J	A	
85. Cmn Stk, Kellogg Co	B	Dividend	L	T	Prt sell	6/22	J	B	

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86.					Prt sell	7/12	J	A	
87. Cmn Stk, Microsoft Corp	A	Dividend			Prt sell	1/25	J	A	
88.					Prt sell	1/30	J	A	
89.					Buy add	4/28	J		
90.					Prt sell	6/8	J	A	
91.					Prt sell	6/20	J	A	
92.					Sold	6/23	J	A	
93. MM Acct, Citizens Bank	A	Interest	K	T					
94. Inv. Cash, WP Stewart Securities, Ltd	C	Interest	M	T					
95. Cmn Stk, Amgen Corp		None	L	T	Buy add	4/11	J		
96.					Buy add	4/24	J		
97.					Prt sell	6/15	K	A	
98.					Prt sell	7/20	J	A	
99.					Prt sell	8/1	J	A	
100.					Prt sell	11/10	J	B	
101. Cmn Stk, Qualcomm	A	Dividend	L	T	Prt sell	3/8	K	D	
102.					Prt sell	3/16	J	B	

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103.					Prt sell	4/4	J	D	
104.					Buy add	6/23	J		
105.					Buy add	7/10	J		
106.					Buy add	11/9	J		
107. Cmn Stk, Amgen Corp - IRA		None	K	T	Prt sell	6/15	K	A	
108.					Prt sell	8/1	K	A	
109. Cmn Stk, Qualcomm - IRA	A	Dividend	L	T	Prt sell	3/8	J	B	
110.					Prt sell	3/16	J	B	
111.					Prt sell	4/4	J	D	
112.					Prt sell	4/18	J	C	
113.					Buy add	5/24	J		
114.					Buy add	5/30	J		
115.					Buy add	6/23	J		
116.					Buy add	6/30	J		
117.					Buy add	7/10	J		
118.					Buy add	8/8	J		
119.					Buy add	9/28	J		

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120.					Buy add	10/2	J		
121.					Buy add	10/4	J		
122.					Buy add	10/27	J		
123.					Buy add	11/9	J		
124. Cmn Stk, Amgen Corp		None	K	T	Buy add	3/22	J		
125.					Buy add	4/24	J		
126.					Prt sell	6/15	J	A	
127.					Prt sell	7/20	J	A	
128.					Prt sell	8/1	J	A	
129. Cmn Stk, Marriott Intl	A	Dividend			Prt sell	1/18	K	B	
130.					Prt sell	4/18	J	D	
131.					Prt sell	5/11	J	B	
132.					Prt sell	5/18	J	C	
133.					Prt sell	6/2	J	B	
134.					Prt sell	6/29	J	B	
135.					Prt sell	7/13	J	B	
136.					Prt sell	8/31	J	B	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137.					Prt sell	10/5	J	B	
138.					Prt sell	10/19	J	C	
139.					Prt sell	11/16	J	B	
140.					Sold	11/22	J	D	
141. Cmn Stk, Qualcomm	A	Dividend	L	T	Prt sell	3/8	J	C	
142.					Prt sell	3/16	J	B	
143.					Prt sell	4/4	J	C	
144.					Buy add	5/24	J		
145.					Buy add	6/22	J		
146.					Buy add	6/23	J		
147.					Buy add	6/30	J		
148.					Buy add	7/13	J		
149.					Buy add	8/8	J		
150.					Buy add	9/28	J		
151.					Buy add	10/2	J		
152.					Buy add	10/27	J		
153.					Buy add	11/10	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. Cmn Stk, Target	A	Dividend	L	T	Prt sell	7/6	J	A	
155.					Prt sell	8/29	J	A	
156.					Prt sell	10/3	J	B	
157.					Prt sell	10/24	J	B	
158. Cmn Stk, Pfizer	B	Dividend	K	T					
159. Cmn Stk, Proctor & Gamble	A	Dividend	L	T	Prt sell	2/9	K	B	
160.					Buy add	5/18	J		
161.					Prt sell	11/30	J	B	
162. Cmn Stk, Amazon.com		None	K	T	Buy add	2/28	J		
163.					Buy add	3/1	J		
164.					Buy add	4/26	J		
165.					Buy add	5/5			
166.					Prt sell	9/5	J	A	
167.					Prt sell	9/5	J	A	
168.					Prt sell	11/21	J	A	
169. Cmn Stk, American Express Co	A	Dividend	L	T	Prt sell	1/11	K	C	
170.					Prt sell	5/11	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171.					Prt sell	5/18	J	A	
172.					Prt sell	5/31	J	B	
173.					Prt sell	12/5	J	B	
174. Cmn Stk, Charles Schwab Corp	A	Dividend	L	T	Prt sell	12/6	J	A	
175.					Prt sell	3/6	K	D	
176.					Prt sell	3/15	J	B	
177.					Prt sell	3/16	J	A	
178.					Prt sell	5/8	J	B	
179.					Prt sell	5/11	J	B	
180.					Buy add	7/12	J		
181.					Buy add	10/19	J		
182. Cmn Stk, General Electric	B	Dividend	K	T	Prt sell	5/5	K	A	
183.					Prt sell	7/26	J	A	
184.					Prt sell	5/30	J	A	
185.					Prt sell	7/26	J	A	
186.					Prt sell	10/31	K	A	
187.					Prt sell	11/1	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (I-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188.					Prt sell	11/10	J	A	
189.					Prt sell	11/20	J	A	
190. Cmn Stk, Proctor & Gamble - IRA	B	Dividend	M	T	Prt sell	2/9	J	A	
191.					Buy add	6/6	J		
192.					Prt sell	11/30	J	B	
193. Cmn Stk, Amazon.com - IRA		None	L	T	Buy add	5/1	J		
194.					Buy add	5/5	J		
195.					Prt sell	8/10	K	A	
196.					Prt sell	9/5	J	A	
197.					Prt sell	11/15	J	B	
198.					Prt sell	11/21	J	A	
199. Cmn Stk, American Express Co - IRA	B	Dividend	M	T	Prt sell	1/11	J	A	
200.					Prt sell	5/11	J	A	
201.					Prt sell	5/18	J	B	
202.					Prt sell	5/31	J	B	
203.					Prt sell	6/6	J	A	
204.					Prt sell	12/5	J	B	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. Cmn Stk, Charles Schwab Corp - IRA	A	Dividend	M	T	Prt sell	2/23	J	A	
206.					Prt sell	3/6	J	C	
207.					Prt sell	3/15	J	C	
208.					Prt sell	3/16	J	B	
209.					Prt sell	4/19	J	B	
210.					Prt sell	5/8	J	B	
211.					Prt sell	5/11	J	C	
212.					Buy add	6/23	J		
213.					Buy add	7/12	J		
214.					Buy add	7/13	J		
215.					Prt sell	11/6	J	A	
216.					Prt sell	12/5	J	A	
217.					Prt sell	12/6	J	A	
218. Cmn Stk, General Electric - IRA	C	Dividend	L	T	Buy add	3/2	J		
219.					Prt sell	5/30	J	A	
220.					Prt sell	6/6	J	A	
221.					Prt sell	10/31	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 - Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222.					Prt sell	11/20	J	A	
223.					Prt sell	5/5	K	A	
224.					Prt sell	5/30	J	A	
225.					Prt sell	8/15	J	A	
226.					Prt sell	10/25	J	A	
227.					Prt sell	11/10	K	A	
228.					Prt sell	11/20	J	A	
229. Windham Ct 4.876% 6/15/08 Bond	B	Interest			Redeemed	6/15	K	A	
230. Waterford WI 5% 4/1/13 Bond	B	Interest	K	T					
231. Cmn Stk, Amazon.com		None	K	T	Buy add	2/10	J		
232.					Buy add	2/13	J		
233.					Buy add	3/22	J		
234.					Buy add	4/27	J		
235.					Prt sell	8/10	J	A	
236.					Prt sell	11/15	J	A	
237.					Prt sell	11/21	J	A	
238. Cmn Stk, American Express	A	Dividend	L	T	Prt sell	5/11	K	C	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
239.					Prt sell	5/18	J	A	
240.					Prt sell	5/31	J	B	
241.					Buy add	8/29	J		
242.					Prt sell	12/5	J	A	
243. Cmn Stk, Charles Schwab Corp	A	Dividend	K	T	Prt sell	3/6	J	C	
244.					Prt sell	3/15	J	B	
245.					Prt sell	5/8	J	B	
246.					Prt sell	5/11	J	B	
247.					Buy add	6/23	J		
248.					Buy add	6/28	J		
249.					Buy add	7/13	J		
250.					Buy add	10/19	J		
251.					Prt sell	12/5	J	A	
252.					Prt sell	12/6	J	A	
253. Cmn Stk, Proctor & Gamble	B	Dividend	K	T	Prt sell	2/9	J	B	
254.					Buy add	6/1	J		
255.					Buy add	7/25	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000 Q =Appraisal U =Book Value	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000 R =Cost (Real Estate Only) V =Other	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000 S =Assessment W =Estimated	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000 T =Cash Market	E =\$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
256.					Prt sell	11/30	J	A	
257. Cmn Stk, Medco Health Solutions		None	J	T					
258. Cmn Stk, Walt Disney Co	A	Dividend	M	T	Buy add	3/22	K		
259.					Buy add	3/23	J		
260.					Buy add	5/10	J		
261. Cmn Stk, Home Depot	A	Dividend			Prt sell	1/25	K	B	
262.					Prt sell	3/14	K	B	
263.					Prt sell	4/21	J	A	
264.					Prt sell	4/24	J	A	
265.					Sold	5/11	J	A	
266. Cmn Stk, Pepsico	B	Dividend	L	T	Buy add	11/14	J		
267. Cmn Stk, Time Warner Inc	A	Dividend	L	T	Prt sell	2/9	K	A	
268.					Buy add	3/9	J		
269.					Buy add	3/10	J		
270.					Buy add	3/16	J		
271.					Buy add	3/17	J		
272.					Buy add	3/21	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
273.					Buy add	4/4	J		
274.					Prt sell	5/24	J	A	
275.					Buy add	8/8	J		
276.					Prt sell	10/11	J	B	
277.					Prt sell	10/31	J	A	
278. Cmn Stk, Williams Sonoma Inc		None			Prt sell	5/10	J	B	
279.					Prt sell	9/15	J	A	
280.					Prt sell	10/2	J	A	
281.					Prt sell	10/23	J	A	
282.					Sold	10/24	J	A	
283. Cmn Stk, Walt Disney Co - IRA	A	Dividend	M	T	Buy add	1/25	J		
284.					Buy add	1/26	J		
285.					Buy add	2/1	J		
286.					Buy add	3/22	J		
287.					Buy add	3/23	J		
288.					Prt sell	6/6	J	A	
289.					Buy add	10/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
290.					Prt sell	12/27	J	A	
291. Cmn Stk, Home Depot - IRA	A	Dividend			Prt sell	2/6	K	A	
292.					Prt sell	2/14	J	A	
293.					Prt sell	3/14	K	B	
294.					Prt sell	4/3	K	C	
295.					Sold	4/12	K	B	
296. Cmn Stk, Johnson & Johnson - IRA	C	Dividend			Prt sell	3/22	K	A	
297.					Sold	4/27	L	A	
298. Cmn Stk, Pepsico - IRA	B	Dividend	M	T	Prt sell	7/13	J	A	
299.					Prt sell	7/13	J	A	
300.					Buy add	10/6	J		
301.					Buy add	10/20	J		
302.					Buy add	10/24	J		
303. Cmn Stk, Time Warner Inc - IRA	B	Dividend	M	T	Prt sell	2/9	J	A	
304.					Buy add	2/23	J		
305.					Buy add	2/24	J		
306.					Buy add	2/29	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
307.					Buy add	3/9	J		
308.					Buy add	3/16	J		
309.					Buy add	3/17	J		
310.					Buy add	3/21	J		
311.					Buy add	3/23	J		
312.					Buy add	4/4	J		
313.					Prt sell	5/24	K	A	
314.					Prt sell	6/6	J	A	
315.					Buy add	8/7	J		
316.					Buy add	8/8	J		
317.					Prt sell	10/11	J	A	
318.					Prt sell	10/31	J	A	
319.					Prt sell	10/31	J	A	
320.					Prt sell	12/22	K	C	
321. Cmn Stk, Williams Sonoma - IRA		None			Prt sell	5/10	J	A	
322.					Prt sell	9/28	J	A	
323.					Prt sell	10/2	K	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
324.					Prt sell	10/23	J	A	
325.					Prt sell	10/23	J	A	
326.					Sold	10/24	J	A	
327. Massachusetts St Wtr 5.5% 8/1/09 Bond	B	Interest	K	T					
328. Springfield MA GO 5% 8/1/10 Bond	B	Interest	K	T					
329. Northwest Allen Ind Sch 5% 7/15/13 Bond	B	Interest	K	T					
330. Cmn Stk, Walt Disney Co	A	Dividend	L	T	Buy add	3/22	K		
331.					Buy add	3/23	J		
332.					Buy add	5/17	J		
333. Cmn Stk, Home Depot	A	Dividend			Prt sell	1/25	K	B	
334.					Prt sell	3/14	J	B	
335.					Sold	4/24	K	B	
336. Cmn Stk, Time Warner Inc	A	Dividend	K	T	Prt sell	2/9	K	A	
337.					Buy add	3/9	J		
338.					Buy add	3/16	J		
339.					Buy add	3/17	J		
340.					Buy add	3/21	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	T = Cash Market
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
341.					Buy add	4/4	J		
342.					Prt sell	5/24	J	A	
343.					Buy add	8/7	J		
344.					Buy add	8/8	J		
345.					Prt sell	10/11	J	A	
346.					Prt sell	10/31	J	A	
347. Cmn Stk, Williams Sonoma		None			Prt sell	5/10	J	A	
348.					Buy add	7/11	J		
349.					Prt sell	10/2	J	A	
350.					Prt sell	10/23	J	A	
351.					Sold	10/24	J	A	
352. Cmn Stk, Carnival Corp	A	Dividend	L	T	Buy	4/12	J		
353.					Buy add	4/13	J		
354.					Buy add	4/17	J		
355.					Buy add	4/18	J		
356.					Buy add	4/19	J		
357.					Buy add	5/16	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
358.					Buy add	5/17	J		
359.					Buy add	6/22	J		
360.					Buy add	11/30	J		
361.					Buy add	12/15	J		
362. Cmn Stk, EBAY Inc		None	L	T	Buy	4/21	K		
363.					Buy add	4/24	J		
364.					Buy add	4/25	J		
365.					Buy add	4/27	J		
366.					Buy add	5/5	J		
367.					Buy add	5/8	J		
368.					Buy add	6/15	J		
369.					Buy add	6/23	J		
370.					Buy add	7/6	J		
371.					Buy add	7/20	J		
372.					Buy add	8/1	J		
373.					Prt sell	11/6	J	A	
374.					Prt sell	11/9	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
375. Cmn Stk, Walgreen Co	A	Dividend	K	T	Buy	10/31	J		
376.					Buy add	11/1	J		
377.					Buy add	11/15	J		
378.					Buy add	11/16	J		
379.					Buy add	11/17	J		
380.					Buy add	11/21	J		
381.					Buy add	11/22	J		
382. Cmn Stk, Whole Foods Market Inc		None	K	T	Buy	3/14	J		
383.					Sold	3/29	J	A	
384.					Buy	11/22	J		
385.					Buy add	12/13	J		
386. Cmn Stk, WM Wrigley Jr Co	A	Dividend	K	T	Buy	4/18	J		
387.					Buy add	6/15	J		
388.					Buy add	7/26	J		
389. Cmn Stk, Wyeth Co	A	Dividend	L	T	Buy	5/11	J		
390.					Buy add	5/12	J		
391.					Buy add	5/17	J		

1. Income Gain Codes:

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
392.					Buy add	5/18	J		
393.					Buy add	8/30	J		
394.					Buy add	9/5	J		
395.					Buy add	11/8	J		
396.					Buy add	11/10	J		
397.					Buy add	11/15	J		
398.					Buy add	11/21	J		
399. Cmn Stk, Carnival Corp - IRA	A	Dividend	M	T	Buy	4/12	J		
400.					Buy add	4/13	J		
401.					Buy add	4/17	J		
402.					Buy add	4/18	J		
403.					Buy add	4/24	J		
404.					Buy add	4/25	J		
405.					Buy add	5/16	J		
406.					Buy add	5/17	J		
407.					Buy add	6/2	J		
408.					Buy add	6/8	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
409.					Buy add	6/20	J		
410.					Buy add	6/22	J		
411.					Buy add	6/26	J		
412.					Buy add	10/11	J		
413.					Buy add	11/30	J		
414.					Buy add	12/1	J		
415. Cmn Stk, EBAY Inc - IRA		None	M	T	Buy	4/21	K		
416.					Buy add	4/24	K		
417.					Buy add	4/25	J		
418.					Buy add	4/26	J		
419.					Buy add	4/27	J		
420.					Buy add	5/5	J		
421.					Buy add	5/8	J		
422.					Buy add	5/16	J		
423.					Buy add	5/22	J		
424.					Buy add	6/15	J		
425.					Buy add	6/16	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
426.					Buy add	6/23	J		
427.					Buy add	6/30	J		
428.					Buy add	7/6	J		
429.					Buy add	7/20	J		
430.					Buy add	8/1	J		
431.					Buy add	9/21	J		
432.					Prt sell	11/9	K	A	
433.					Buy add	12/22	J		
434. Cmn Stk, Walgreen Co - IRA	A	Dividend	L	T	Buy	10/31	K		
435.					Buy add	11/1	K		
436.					Buy add	11/2	J		
437.					Buy add	11/16	J		
438.					Buy add	11/17	J		
439.					Buy add	11/21	J		
440.					Buy add	11/22	J		
441. Cmn Stk, Whole Foods Market Inc - IRA		None	K	T	Buy	3/14	J		
442.					Sold	3/29	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A=\$1,000 or less F=\$50,001 - \$100,000 J=\$15,000 or less N=\$250,001 - \$500,000 P3=\$25,000,001 - \$50,000,000 Q=Appraisal U=Book Value	B=\$1,001 - \$2,500 G=\$100,001 - \$1,000,000 K=\$15,001 - \$50,000 O=\$500,001 - \$1,000,000 R=Cost (Real Estate Only) V=Other	C=\$2,501 - \$5,000 H1=\$1,000,001 - \$5,000,000 L=\$50,001 - \$100,000 P1=\$1,000,001 - \$5,000,000 P4=More than \$50,000,000 S=Assessment W=Estimated	D=\$5,001 - \$15,000 H2=More than \$5,000,000 M=\$100,001 - \$250,000 P2=\$5,000,001 - \$25,000,000 T=Cash Market	E=\$15,001 - \$50,000
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Name of Person Reporting

Stahl, Norman H

Date of Report

05/07/2007

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
443.					Buy	11/22	K		
444.					Buy add	11/28	J		
445.					Buy add	12/5	J		
446. Cmn Stk, WM Wrigley Jr Co - IRA	A	Dividend	L	T	Buy	4/18	J		
447.					Buy add	4/27	J		
448.					Buy add	5/31	J		
449.					Buy add	6/15	J		
450.					Buy add	7/26	J		
451.					Buy add	9/12	J		
452.					Buy add	9/20	J		
453.					Buy add	10/3	J		
454.					Prt sell	11/2	J	A	
455. Cmn Stk, Wyeth Co - IRA	A	Dividend	M	T	Buy	5/11	J		
456.					Buy add	5/12	J		
457.					Buy add	5/15	J		
458.					Buy add	5/17	J		
459.					Buy add	5/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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Stahl, Norman H

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
460.					Buy add	6/8	J		
461.					Buy add	6/20	J		
462.					Buy add	6/21	J		
463.					Buy add	8/10	J		
464.					Buy add	8/23	J		
465.					Buy add	9/5	J		
466.					Buy add	9/14	J		
467.					Buy add	11/5	J		
468.					Buy add	11/9	J		
469.					Buy add	11/10	J		
470.					Buy add	11/14	J		
471.					Buy add	11/21	J		
472. Las Vegas NV GO 5.0% 4/1/15 Bond	A	Interest	K	T	Buy	3/16	K		
473. Lowell MA GO 5.0% 12/15/15 Bond	A	Interest	K	T	Buy	8/7	K		
474. Methuen MA GO 5.0% 10/15/14 Bond		None	K	T	Buy	9/22	K		
475. Cmn Stk, Carnival Corp		None	L	T	Buy	4/12	J		
476.					Buy add	4/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	U = Book Value				
3. Value Method Codes (See Column C2)					

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
477.					Buy add	4/17	J		
478.					Buy add	4/19	J		
479.					Buy add	5/16	J		
480.					Buy add	6/2	J		
481.					Buy add	6/8	J		
482.					Buy add	6/20	J		
483.					Buy add	6/22	J		
484.					Buy add	10/25	J		
485.					Buy add	12/1	J		
486. Cmn Stk, EBAY Inc		None	L	T	Buy	4/21	K		
487.					Buy add	4/24	J		
488.					Buy add	4/25	J		
489.					Buy add	4/26	J		
490.					Buy add	4/27	J		
491.					Buy add	5/8	J		
492.					Buy add	5/16	J		
493.					Buy add	5/22	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes: (See Columns C1 and D3)	N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	R = Cost (Real Estate Only) V = Other			
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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Name of Person Reporting

Stahl, Norman H

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VII. INVESTMENTS and TRUSTS ~ income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
494.					Buy add	6/15	J		
495.					Buy add	6/16	J		
496.					Buy add	6/26	J		
497.					Buy add	7/6	J		
498.					Buy add	7/20	J		
499.					Buy add	9/21	J		
500.					Prt sell	11/9	J	A	
501. Cmn Stk, Walgreen Co	A	Dividend	K	T	Buy	10/31	J		
502.					Buy add	11/1	J		
503.					Buy add	11/17	J		
504.					Buy add	11/21	J		
505.					Buy add	11/22	J		
506. Cmn Stk, Whole Foods Market Inc		None	K	T	Buy	3/14	J		
507.					Sold	3/29	J	A	
508.					Buy	11/22	J		
509.					Buy add	11/28	J		
510.					Buy add	12/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
511. Cmn Stk, WM Wrigley Jr Co	A	Dividend	K	T	Buy	4/18	J		
512.					Buy add	5/12	J		
513.					Buy add	6/2	J		
514.					Buy add	6/6	J		
515.					Buy add	6/8	J		
516.					Buy add	9/12	J		
517. Cmn Stk, Wyeth Co	A	Dividend	L	T	Buy	5/11	J		
518.					Buy add	5/12	J		
519.					Buy add	5/17	J		
520.					Buy add	5/18	J		
521.					Buy add	5/19	J		
522.					Buy add	6/21	J		
523.					Buy add	8/10	J		
524.					Buy add	9/14	J		
525.					Buy add	11/6	J		
526.					Buy add	11/8	J		
527.					Buy add	11/14	J		

1. Income Gain Codes:

(See Columns B1 and D4)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
528.					Buy add	11/21	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*