

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2008

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Bloch, Alan N.	2. Court or Organization USDC/WDPA	3. Date of Report 04/16/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Senior U.S. District Judge	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2008 to 12/31/2008
7. Chambers or Office Address 8370 U.S.P.O. and Courthouse 700 Grant Street Pittsburgh, PA 15219	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Member, Ameritus Board of Directors	Make-A-Wish Foundation of Western Pennsylvania (non-profit corporation)
2.	
3.	
4.	
5.	

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II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ **NONE** *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ **NONE** *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ **NONE** *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Academy of Trial Lawyers of Allegheny County	10-01 to 10-03	Farmington, PA	Attend the Annual Retreat	Room and meals
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☒ NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒ NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Pa. Caln Township Municipal Sewer Authority	A	Interest	J	T					
2. Pa. Horsham Township Sewer Authority	A	Interest	J	T					
3. Philadelphia Pa. Gas Works Bond (12th Series)	A	Interest	J	T					
4. Pa. State Higher Education Facility Bond	A	Interest	J	T					
5. Pa. State Higher Education Bond	A	Interest	J	T					
6. Deer Lakes School District Bond	B	Interest			Redeemed	1/15	K		
7. Montgomery County Bond	A	Interest	J	T					
8. Pa. State Higher Education (Temple Univ. Bond)	A	Interest			Redeemed	4/1	J		
9. Philadelphia IDA Airport Bond	A	Interest	J	T					
10. Philadelphia Authority Bond	A	Interest	J	T					
11. Somerset Cty. General Obligation Bond	A	Interest			Redeemed	10/20	J		
12. Pa. Turnpike Bond (Series B)	A	Interest	J	T					
13. Pa. State Higher Educ. Temple Univ. (1st Series) Bond	B	Interest			Redeemed	4/1	K		
14. Hopewell PA Area School District Bond	A	Interest	J	T					
15. Pottstown School District Bond	A	Interest	J	T					
16. Girard School District Bond	A	Interest	J	T					
17. Garnet Valley School District Bond	A	Interest			Redeemed	4/1	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Lewistown Borough Water Authority Bond	A	Interest	J	T					
19. Pine Richland School District Bond	A	Interest	J	T					
20. Pa. State Higher Education (Series O)	A	Interest			Redeemed	4/18	J		
21. North East Pa. School District Bond	B	Interest			Redeemed	9/2	K		
22. South Park School District Bond	A	Interest			Redeemed	5/15	J		
23. Sto-Rox School District Bond	A	Interest	J	T					
24. Stroudsburg Penn Area School District Bond	B	Interest	K	T					
25. Pa. State Higher Educ. Assistance Agency (B/E)	A	Interest	J	T					
26. Harrisburg PA Parking Authority Bond	A	Interest	J	T					
27. Pa. Turnpike B/E OY Bond	B	Interest	K	T					
28. Pa. State Finance Auth. Beaver Cty. Bond	B	Interest	K	T					
29. Philipsburg-Osceola School District Bond	A	Interest			Redeemed	4/15	J		
30. Fairview School District Bond	B	Interest	K	T					
31. Adams County Bond	A	Interest	J	T					
32. Dauphin County Bond	A	Interest	J	T					
33. Delaware Cty. IDA Sub. Water Authority Bond	A	Interest	J	T					
34. Mt. Lebanon School District Bond	A	Interest	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. Lower Merion School District Bond	A	Interest	J	T					
36. Altoona PA NTS Series A Bond	B	Interest	K	T					
37. All. Cty. Hosp. Dev. Auth. Bond (Mercy Hospital)	B	Interest	K	T					
38. Philadelphia PA Auth. (Series B) Bond	B	Interest	K	T					
39. Pittsburgh Water & Sewer Authority Bond	A	Interest			Redeemed	6/19	J		
40. Scranton PA Gen. Obligation (Series B) Bond	A	Interest	J	T					
41. Norristown School District Bond	A	Interest	J	T					
42. Gateway School District Bond	A	Interest	J	T					
43. Elizabethtown Sewer Authority Bond	A	Interest	J	T					
44. Meyersdale Area School District	A	Interest	J	T					
45. Scranton Penn School District Bond	A	Interest	J	T					
46. Economy Pa. Municipal Sewer Authority	A	Interest	J	T					
47. Abington School District Bond	A	Interest	J	T					
48. Pa. State Ref. Project (1st Series) Bond	A	Interest	K	T					
49. Fairview School District (Series B) Bond	A	Interest	J	T					
50. Philadelphia Gas Works (5th Series)	A	Interest	J	T					
51. Ambridge Penn Area School District	A	Interest	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52. Plum Borough School District	A	Interest	J	T					
53. Garnet Valley School District	A	Interest	J	T					
54. Chestnut Ridge School District	A	Interest	J	T					
55. Iroquois School District	A	Interest	J	T					
56. Philadelphia Pa. School District	A	Interest	J	T					
57. Southeast Delco School District	A	Interest	J	T					
58. State Public School Building Authority	A	Interest	J	T					
59. State Public School Building Authority	B	Interest	K	T					
60. State Public School Building Authority	A	Interest	J	T					
61. Philadelphia Pa. School District	B	Interest	K	T					
62. Spring-Ford Area School District	A	Interest	J	T					
63. State Public School Building Authority	A	Interest	J	T					
64. Pa. State Higher Education Drexel University	A	Interest	K	T					
65. Philadelphia PA Water & Wastewater Series B Bond	B	Interest	K	T	Buy	1/18	K		
66. Aliquippa PA School District Bond	B	Interest	K	T	Buy	4/3	K		
67. Mahanoy PA Sewer Authority Bond	A	Interest	K	T	Buy	5/1	K		
68. Mars PA School District Bond	A	Interest	J	T	Buy	5/20	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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69. Greater Johnstown PA Water Bond	A	Interest	J	T	Buy	6/17	J		
70. Erie PA Water Authority Bond	A	Interest	J	T	Buy	6/30	J		
71. Altoona PA Area School District Bond	A	Interest	K	T	Buy	9/5	K		
72. Pa. State Turnpike Commission Bond	A	Interest	J	T	Buy	10/21	J		
73. Interest-PNC Bank- Checking; Virginia Manor Shops, Pgh.	A	Interest	J	T					
74. Vanguard Pa. Insured Tax Free Fund	B	Dividend	L	T					
75. Pimco	A	Dividend	J	T					
76. Bell South	A	Dividend	J	T					
77. J.P. Morgan Chase 7% Shares	A	Dividend	J	T					
78. Bond Fund of America	A	Dividend	J	T					
79. American High Income Trust	A	Dividend	J	T	Sold (part)	7/2	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.



NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544