

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2006

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Black, Susan H	2. Court or Organization U. S. Court of Appeals	3. Date of Report 07/10/2007
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Circuit Judge-Active	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2006 to 12/31/2006
7. Chambers or Office Address 300 N Hogan Street Suite 14-150 Jacksonville, FL 32202-4258	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Trustee	Life Ins. Trust (Part VIII)
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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Name of Person Reporting

Black, Susan H

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2006	Duke University School of Law-appellate practice course	\$ 4,400.00
2.		
3.		
4.		
5.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2006	President of travel agency, self-employed
2. 2006	Real estate broker, self-employed
3. 2006	Owner of limo service, self-employed
4.	
5.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>
1. PricewaterhouseCoopers	Feb 15-18 - Scottsdale, AZ - seminar (transportation, meals, room)
2. University of Illinois School of Law	Apr 3-5 - Champaign-Urbana, IL - moot court (transportation, meals, room)
3. Salem College	Apr 20-23 - Winston-Salem, NC - speech (meals, room)
4.	
5.	

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V. GIFTS. *(Includes those to spouse and dependent children. See pp. 28-31 of instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children. See pp. 32-33 of instructions.)*☐ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. Bank of America	Mortgage-Parcel 33 (Part VII, line 33)	P1
2.		
3.		
4.		
5.		

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Name of Person Reporting

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Real Estate Parcel 2 Amelia Island, FL	A	Rent	J	W					
2. Real Estate Parcel 5 Jacksonville, FL		None	P1	W					
3. American Cable TV, Ltd. Partnership		None	J	W					
4. Real Estate Parcel 10 Jacksonville, FL		None	M	W	partial sale	2/14	N	G	Lab Investments
5. Real Estate Parcel 13 Jacksonville, FL	E	Rent	M	W					
6. Real Estate Parcel 17 Jacksonville, FL	D	Rent			sold	3/31	M	G	S.K. Hong Inc
7. [REDACTED] Trust	A	Interest			closed	11/17	J		
8. -Wachovia Bank Deposit					closed	11/17	J		
9. -American Funds Growth Fund of America Class A					sold	11/13	J	A	
10. Wachovia Securities Acct	A	Interest			closed	11/22	J		
11. -American Funds Growth Fund of America Class C		None			sold	11/16	J	C	
12. Wachovia Securities Account									
13. -Wachovia Bank Deposit	A	Interest	J	T					
14. Wachovia IRA	B	Int./Div.	K	T					
15. -Calamos Conv Opportunities & Income Fd									
16. -DWS Investment Trust Capital Growth Fd Cl B (Part VIII)									
17. -Wachovia Bank Deposit									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. -Evergreen Equity Tr Asset Allocation Fd Cl C									
19. Wachovia IRA	E	Int./Div.	N	T					
20. -Putnam Investment Fds Small Cap Val Fd Cl B									
21. -AIM Basic Val Fd Cl B									
22. -Evergreen Equity Tr Asset Allocation Fd Cl C									
23. -Hartford Mut Fds Inc Inflation Plus Fd Cl C									
24. -Blackrock Income Trust Inc									
25. -Wachovia Bank Deposit									
26. -Calamos Strategic Total Return Fd									
27. -Century Properties Fund XV LP									
28. LouTom Co.		None			liquidated	2/2	M		
29. Loan-Peters		None			default	12/31	J		
30. Real Estate Parcel 29 Mars Hill, NC		None	N	W					
31. Loan-Shouvin #1	B	Interest			paid off	2/2	K		
32. Real Estate Parcel 31 Jacksonville, FL		None	M	W					
33. Real Estate Parcel 33 Orange Park, FL	G	Rent	P1	W					
34. Loan-Plumlee	A	Interest	J	U					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	T = Cash Market
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. Real Estate Parcel 34 Mt Pleasant, IA	F	Rent	O	W					
36. Real Estate Parcel 35 Cocoa, FL	G	Rent	P1	W					
37. Real Estate Parcel 36 Middleburg, FL	D	Rent	M	W					
38. Real Estate Parcel 37 Jacksonville, FL		None	L	W	partial sale	11/1	M	F	Fatbardh Songjaku
39. Loan-Lee's Z Best Car Wash	C	Interest	M	U					
40. Loan-Forte	C	Interest			paid off	1/18	M		
41. Loan-Gibson	A	Interest			paid off	9/15	K		
42. Loan-Smith	B	Interest	J	U					
43. BB&T checking	A	Interest			closed	11/6	J		
44. BB&T investor's account (money mkt)	B	Interest			closed	10/16	J		
45. BB&T checking		None			closed	11/18	J		
46. BB&T savings	A	Interest			closed	11/18	J		
47. SunTrust checking	A	Interest	J	T	opened	10/16	J		
48. SunTrust checking	A	Interest	J	T	opened	10/16	J		
49. SunTrust savings	A	Interest	J	T	opened	10/16	J		
50. Real Estate Parcel 38 Jacksonville, FL (7/25/06, \$150,000)	A	Rent	N	W	bot	7/25	M		Castleberry/Ratliff
51. Loan-S.K. Hong Inc	B	Interest	M	U	loan	3/31	M		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	T = Cash Market
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Name of Person Reporting

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. Loan-Smith 2	A	Interest	K	U	loan	2/27	K		
53. Loan-Bragg	A	Interest	J	U	loan	3/23	J		
54. Loan-Hewitt 2	A	Interest	K	U	loan	8/1	K		
55. Loan-Norman	A	Interest	J	U	loan	10/12	J		
56. Loan-Norman 2	A	Interest	J	U	loan	12/27	J		
57. Loan-Lab Investments	E	Interest	N	U	loan	2/14	N		
58. Loan-Songjaku	A	Interest	M	U	loan	11/1	M		
59. Loan-Hewitt	C	Interest			loan	1/13	K		
60. Loan-Hewitt (cont.)					paid off	7/1	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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07/10/2007

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Part I  Life Insurance Trust - not listed in Part VII, as it is an unfunded trust.

Part VII - Line 16 was formerly Scudder Capital Growth Fd Cl B. The name of the fund was changed to DWS Investment Trust Capital Growth Fd Cl B during 2006. The Scudder Capital Growth Fd Cl B shares were reported on line 27 in the prior year's report.

Part VII - Lines 9 and 11 - This report was amended to include the name of the investment company sponsoring these mutual funds.

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Name of Person Reporting

Black, Susan H

Date of Report

07/10/2007

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

Date

July 11, 2007

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2006

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Black, Susan H	2. Court or Organization U. S. Court of Appeals	3. Date of Report 05/10/2007
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Circuit Judge-Active	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2006 to 12/31/2006
5b. ☐ Amended Report		
7. Chambers or Office Address 300 N Hogan Street Suite 14-150 Jacksonville, FL 32202-4258	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Trustee	_____ Ins. Trust (Part VIII) .
2. _____	_____
3. _____	_____
4. _____	_____
5. _____	_____

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II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1. _____	_____
2. _____	_____
3. _____	_____

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2006	Duke University School of Law-appellate practice course	\$ 4,400.00
2.		
3.		
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B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2006	President of travel agency, self-employed
2. 2006	Real estate broker, self-employed
3. 2006	Owner of limo service, self-employed
4.	
5.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>
1. PricewaterhouseCoopers	Feb 15-18 - Scottsdale, AZ - seminar (transportation, meals, room)
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V. GIFTS. *(Includes those to spouse and dependent children. See pp. 28-31 of instructions.)*☒ NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children. See pp. 32-33 of instructions.)*☐ NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Bank of America	Mortgage-Parcel 33 (Part VII, line 33)	P1
2.			
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8. -Wachovia Bank Deposit					closed	11/17	J		
9. -Growth Fund of America Class A					sold	11/13	J	A	
10. Wachovia Securities Acct	A	Interest			closed	11/22	J		
11. -Growth Fund of America Class C		None			sold	11/16	J	C	
12. Wachovia Securities Account									
13. -Wachovia Bank Deposit	A	Interest	J	T					
14. Wachovia IRA	B	Int./Div.	K	T					
15. -Calamos Conv Opportunities & Income Fd									
16. -DWS Investment Trust Capital Growth Fd CI B (Part VIII)									
17. -Wachovia Bank Deposit									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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18. -Evergreen Equity Tr Asset Allocation Fd Cl C									
19. Wachovia IRA	E	Int./Div.	N	T					
20. -Putnam Investment Fds Small Cap Val Fd Cl B									
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29. Loan-Peters		None			default	12/31	J		
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33. Real Estate Parcel 33 Orange Park, FL	G	Rent	P1	W					
34. Loan-Plumlee	A	Interest	J	U					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	T = Cash Market
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. Real Estate Parcel 34 Mt Pleasant, IA	F	Rent	O	W					
36. Real Estate Parcel 35 Cocoa, FL	G	Rent	P1	W					
37. Real Estate Parcel 36 Middleburg, FL	D	Rent	M	W					
38. Real Estate Parcel 37 Jacksonville, FL		None	L	W	partial sale	11/1	M	F	Fatbardh Songjaku
39. Loan-Lee's Z Best Car Wash	C	Interest	M	U					
40. Loan-Forte	C	Interest			paid off	1/18	M		
41. Loan-Gibson	A	Interest			paid off	9/15	K		
42. Loan-Smith	B	Interest	J	U					
43. BB&T checking	A	Interest			closed	11/6	J		
44. BB&T investor's account (money mkt)	B	Interest			closed	10/16	J		
45. BB&T checking		None			closed	11/18	J		
46. BB&T savings	A	Interest			closed	11/18	J		
47. SunTrust checking	A	Interest	J	T	opened	10/16	J		
48. SunTrust checking	A	Interest	J	T	opened	10/16	J		
49. SunTrust savings	A	Interest	J	T	opened	10/16	J		
50. Real Estate Parcel 38 Jacksonville, FL (7/25/06, \$150,000)	A	Rent	N	W	bot	7/25	M		Castleberry/Ratliff
51. Loan-S.K. Hong Inc	B	Interest	M	U	loan	3/31	M		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. Loan-Smith 2	A	Interest	K	U	loan	2/27	K		
53. Loan-Bragg	A	Interest	J	U	loan	3/23	J		
54. Loan-Hewitt 2	A	Interest	K	U	loan	8/1	K		
55. Loan-Norman	A	Interest	J	U	loan	10/12	J		
56. Loan-Norman 2	A	Interest	J	U	loan	12/27	J		
57. Loan-Lab Investments	E	Interest	N	U	loan	2/14	N		
58. Loan-Songjaku	A	Interest	M	U	loan	11/1	M		
59. Loan-Hewitt	C	Interest			loan	1/13	K		
60. Loan-Hewitt (cont.)					paid off	7/1	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Part I [REDACTED] Insurance Trust - not listed in Part VII, as it is an unfunded trust.

Part VII, Line 16 was formerly Scudder Capital Growth Fd Cl B. The name of the fund was changed to DWS Investment Trust Capital Growth Fd Cl B during 2006. The Scudder Capital Growth Fd Cl B shares were reported on line 27 in the prior year's report.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



Date

May 12, 2007

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544