

AO-10

Rev. 1/2004

FINANCIAL DISCLOSURE REPORT

FOR CALENDAR YEAR 2004

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (Last name, First name, Middle initial) Nelson, David A	2. Court or Organization U.S. COURT OF APPEALS, 6TH CIR	3. Date of Report 5/10/2005
4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. CIRCUIT JUDGE SENIOR	5. Report Type (check appropriate type) ☐ Nonrenewal ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 1/1/2004 to 12/31/2004
7. Chambers or Office Address Ponder Stewart U.S. Courthouse 5th and Walnut Streets Cincinnati, OH 45202-3988	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part
where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE - (No reportable positions.)

POSITION	NAME OF ORGANIZATION/ENTITY
1. Trustee	Qualified Personal Residence Trust
2.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE - (No reportable agreements.)

DATE	PARTIES AND TERMS
1.	

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III. NON-INVESTMENT INCOME. (Reporting individual and sp use; see pp. 17-24 of filing instructions)**A. Filer's Non-Investment Income**☒ **NONE** - (No reportable non-investment income.)DATESOURCE AND TYPEGROSS INCOME

(yours, not spouse's)

1.

2.

B. Spouse's Non-Investment Income - (If you were married during any portion of the reporting year, please complete this section. Dollar amount not required except for honoraria.)☐ **NONE** - (No reportable non-investment income.)DATESOURCE AND TYPE

1. 2004

Union Central Life Ins. Co. Director Fees

2. 1/2

Deferred Compensation Plan distribution of shares (See Part VIII)

IV. REIMBURSEMENTS - transportation, lodging, food, entertainment

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

☐ **NONE** - (No such reportable reimbursements.)SOURCEDESCRIPTION

1. Cornell University

Nov. 11-14 - Ithaca, NY - Cornell Law School Moot Court Competition (Transportation, Meals, and Room for [REDACTED])

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V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.)☒ **NONE** - (No such reportable gifts.)SOURCEDESCRIPTIONVALUE1.

VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-34 of instructions.)☒ **NONE** - (No reportable liabilities.)CREDITORDESCRIPTIONVALUE CODE1.

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VII. INVESTMENTS and TRUSTS — income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
1. Brokerage Acct #1									
2. -- WP Carey & Co. LLC shares	A	Income Dist.	J	T					
3. -- Convergys Corp. stock		None	K	T	Sell Part	2/13	K	A	
4.					Sell Part	12/13	J	A	
5.					Donate Part	12/14	J	C	(See Part VIII)
6. -- Cash & Schwab Money Market Funds	A	Int.&Div.	J	T					
7. -- Blount International Inc., stock		None	J	T					
8. -- Cincinnati Bell, Inc. common stock					Sell	1/14	L	D	
9. -- Valeant Pharmaceutical Intl. Stock	A	Dividends	J	T					
10. -- Tyco Intl. Stock	A	Dividends	K	T	Donate Part	12/14	J	C	(See Part VIII)
11. -- Astra Zeneca ADRs	A	Dividend	J	T	Buy ;	1/30	J		
12. -- Helmerich & Payne	A	Dividend	J	T	Buy	2/13	J		
13. -- Intl. Paper	A	Dividend	J	T	Buy	1/27	J		
14. -- MS India Inv. Fund	A	Dividend	K	T	Buy	2/26	J		
15. -- Tidewater	A	Dividend	J	T	Buy	2/13	J		
16. -- 1 Shares MSCI Aus. IDX Fund	A	Dividend	J	T	Buy	2/26	J		
17. -- Vanguard World FD Health Care Vipers		None	K	T	Buy	2/26	J		
18. -- Royal Dutch Shell ADRs	A	Dividend			Buy	1/27	J		

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,000-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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A. Description of Assets (including trust assets) Place "X" after each asset except from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Asset Code 1 (A-H)	(2) Type (e.g., div. rent or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
19.					Buy More	2/26	J		
20.					Sell	9/1	K	A	
21. Commodores Club partnership share		None	J	W					
22. Huntington Natl Bank misc-accounts	A	Int. & Div.	K	T					(See Part VIII)
23. IRA #1	E	Dividends,	O	T	(Note:				(See Part VIII)
24.		dist. of			Income				
25.		realized cap			reported				
26.		gains,			does not				
27.		interest			include				
28.					return of				
29.					capital.)				
30. --Adams Express stock									
31. --Archstone Smith REIT shares					Buy More	6/25	J		
32. --Central Securities Corp. stock									
33. --New Plan Excel Realty Trust REIT shares					Sell Part	4/12	K	A	
34. --Ranger Indus. stock									
35. --TCW Convertible Secs. Fund stock					Sell	1/20	J	A	
36. --United Dominion Realty Trust REIT shares					Sell Part	1/20	J	A	

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A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent. or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
37.					Buy More	10/13	J		
38. --Washington REIT REIT shares									
39. --Williams Cos. stock					Sell	1/18	K	A	
40. --Aberdeen Asia Pacific Income Fund Inc. stock					Sell Part	3/1	K	A	
41.					Sell	4/26	J	A	
42. --Telecom Corp. of N.Z. ADRs					Sell Part	3/17	J	A	
43.					Sell	4/15	J	A	
44. --Ericsson LM Tel Co ADRs					Sell	1/8	J	A	
45. --Nortel Networks Corp. stock					Sell	1/8	J	A	
46. -- Annaly Mtg Mgmt. REIT shares					Sell Part	3/29	J	A	
47.					Sell Part	5/14	K	A	
48. -- Boston ppty REIT shares					Buy More	4/15	J		
49. -- Cooper Industries stock					Sell	3/1	K	A	
50. -- Equity Resident REIT shares									
51. -- Gables Resident REIT shares									
52. -- Health Care Ppty REIT shares									
53. -- LaSalle Hotel Ppty REIT shares									
54. -- Plum Ck Timber REIT shares					Buy More	1/20	J		

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A. Description of Assets (including trust assets) Place "U" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A-J)	Type (e.g. div. rent. or incl.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, mortg., redemption)	(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-F)	(5) Identity of buyer/seller (if private transaction)
55. -- AT&T Sr Notes 7% 5/15/05									
56. -- AOL Conv. Note 0% 12/6/19 (Put 12/6/04)					Redemp.	12/6	K	D	
57. -- Chiquita Brands Note 10.56% 3/15/09					Redemp.	12/3	K	A	
58. -- Juniper Networks Note 4.75% 3/15/07					Redemp.	5/12	J	A	
59. -- Lucent Tech. Note 7.25% 7/15/06									
60. -- Xerox Cap. Europe Note 6.25% 4/24/08									
61. -- Cinergy Corp. Stock									
62. -- Conoco Phillips stock					Buy More	2/26	J		
63. -- Occidental Petroleum stock									
64. -- Teco Energy stock									
65. -- Thornburg Mortgage REIT shares					Sell Part	4/5	J		
66.					Buy More	4/14	J		
67. -- T.Rowe Price Int'l Bond Fund mutual fund									
68. -- Freddie Mac stock					Buy	3/1	J		
69.					Sell	12/20	J	B	
70. -- Fidelity Japan					Buy	3/11	J		
71. Small Cos. Fund					Sell	4/26	J	B	
72. -- Norsk Hydro AS					Buy	4/5	J		

1. Unreported Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,000	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, mortg., redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
73.					Sell	8/23	J	A	
74. -- Abbott Labs					Buy	8/23	J		
75. -- Amgen Inc.					Buy	7/19	J		
76. -- Anadarko Petrol Co.					Buy	1/26	J		
77. -- Apache Corp					Buy	7/19	K		
78. -- BP PLC ADRs					Buy	2/26	J		
79.					Buy More	3/29	J		
80. -- Bank of America					Buy	4/19	K		
81. -- Bristol Myers Squib					Buy	4/12	J		
82. -- Carr America Rlty					Buy	5/10	K		
83. -- Chevron Texaco					Buy	1/26	J		
84. -- Citigroup Inc.					Buy	3/17	J		
85.					Buy More	7/6	J		
86. -- Consol. Energy Inc.					Buy	4/26	K		
87. -- Duke Energy Corp.					Buy	2/2	J		
88. -- El Paso Corp.					Buy	1/20	J		
89. -- Fidelity Natl. Fin'l Inc.					Buy	1/20	J		
90. -- Fording Cdn. Coal Trust					Buy	2/9	J		

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	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
91. -- India Fund, Inc.					Buy	1/20	J		
92.					Buy More	3/1	J		
93. --JP Morgan Chase & Co.					Buy	7/6	K		
94. -- Korea Fund stock					Buy	3/26	K		
95. -- Levi Strauss & Co.					Buy	8/3	K		
96. Senior Notes 12.25% due 12/15/12									
97. -- Marathon Oil Co.					Buy	12/20	J		
98. -- Nat'l City Corp.					Buy	1/20	J		
99. -- Peabody Energy Corp.					Buy	2/9	J		
100.					Buy More	3/26	J		
101. -- Pimco Emg. Mkt. Bond Fund					Buy	2/9	K		
102. -- Weingarten Realty					Buy	5/14	J		
103. IRA # 2	E	Div. & Distr.	P1	T					
104.		of cap. gains							
105. --Vanguard High-Yield Corp. mutual fund					Sell Part	1/2	K	A	(See Part VIII)
106.					Sell Part	2/9	K	A	(See Part VIII)
107.					Sell Part	6/25	K	A	(See Part VIII)
108.					Sell Part	8/26	K	A	(See Part VIII)

1. Income/Gain Codes	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
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109. —Vanguard Wellesley Income Admiral mutual fund					Sell Part	2/9	J	A	(See Part VIII)
110.					Sell Part	4/14	K	A	(See Part VIII)
111. —Vanguard REIT Index mutual fund					Sell part	1/6	K	B	(See Part VIII)
112.					Sell Part	4/14	K	B	(See Part VIII)
113.					Buy More	5/11	J		(See Part VIII)
114.					Sell Part	11/8	J	A	(See Part VIII)
115. —Vanguard Emerging Markets stock index mutual fund					Buy More	1/2	J		(See Part VIII)
116. —Vanguard European Stock Index Admiral mutual fund									(See Part VIII)
117. —Vanguard Pacific Stock Index Admiral mutual fund					Sell Part	4/26	J	B	(See Part VIII)
118.					Buy More	11/8	J		(See Part VIII)
119. —Vanguard Health Care mutual fund					Buy More	1/2	K		(See Part VIII)
120.					Buy More	1/9	K		(See Part VIII)
121.					Sell Part	7/16	K	D	(See Part VIII)
122.					Sell Part	8/2	K	D	(See Part VIII)
123. —Vanguard Prime Money Market mutual fund									(See Part VIII)
124. —Vanguard STAR mutual fund					Sell Part	1/26	J	A	(See Part VIII)
125. —Vanguard Equity Income mutual fund					Sell Part	3/9	K	A	(See Part VIII)
126. —Vanguard Growth & Income mutual fund					Sell Part	2/9	K	A	(See Part VIII)

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VII. INVESTMENTS and TRUSTS — income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" for each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-F)	(2) Type (e.g. div. rent. or int.)	(1) Value Code 2 (1-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (1-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
127. --Vanguard Windsor II mutual fund					Sell Part	2/9	J	A	(See Part VIII)
128. --Vanguard GNMA mutual fund			None						(See Part VIII)
129. --Vanguard Mid-Cap Index mutual fund					Sell Part	2/20	K	C	(See Part VIII)
130.					Sell Part	9/3	K	C	(See Part VIII)
131. --Vanguard Inflation Protected Securities mutual fund					Sell Part	4/19	K	C	(See Part VIII)
132.					Sell Part	5/11	J	A	(See Part VIII)
133. --Vanguard Total Stock Market Index mutual fund					Sell	1/26	J	A	(See Part VIII)
134. --Vanguard Short Term Treasury mutual fund					Sell	2/26	K	A	(See Part VIII)
135. -- Vanguard Sm Cap. Mutual fund					Sell Part	1/30	J	A	(See Part VIII)
136.					Sell	7/6	K	C	(See Part VIII)
137. --Vanguard Intl. Explorer mutual fund					Buy More	1/2	J		(See Part VIII)
138.					Buy More	4/28	J		(See Part VIII)
139. --Vanguard U.S. Value mutual fund									(See Part VIII)
140. -- Vanguard Capital Opportunity mutual fund									(See Part VIII)
141. -- Vanguard Primecap Mutual Fund					Buy	4/14	K		
142. -- Vanguard Select Value Mutual Fund					Buy	2/9	K		
143. IRA # 3	B	Dividends							
144. -- Equity Residential Properties Trust REIT shares					Sell Part	4/23	K	D	

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and B4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H = \$1,000,001-\$5,000,000	I = \$5,000,001-\$25,000,000	J = More than \$25,000,000
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	N = \$250,001-\$500,000
(See Columns C1 and B3)	O = \$500,001-\$1,000,000	P = \$1,000,001-\$5,000,000	Q = \$5,000,001-\$25,000,000	R = \$25,000,001-\$50,000,000	S = More than \$50,000,000
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS - income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-F)	(2) Type (e.g. div. ret. or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
145.					Sell	5/14	L	D	
146. -Cornerstone Realty Income Trust (Formerly Merry Land	A	Dividend			Sell	4/23	J	A	
147. Properties) REIT shares									
148. IRA # 4	B	Dividends	L	T					
149. -Vanguard Prime Money Mkt mutual fund					Reinvest				
150.					dividends				
151. -Vanguard Health Care Fund					Reinvest				
152.					dividends				
153. USAA subscriber savings account	A	Alloc & Dist	J	T					(See Part VIII)
154. Vanguard Money Market Reserves	A	Dividends	J	T					
155. ██████████ Charitable Remainder Annuity Trust	C	Int. & Div.	K	W					
156.		+cap.gain							
157. Hamilton College Charitable Gift Annuity	C	Cap.Gain +	K	T					
158.		Inc.Dist.							
159. -Vassar College Charitable Gift Annuity	B	Cap. Gain	K	T	Buy	4/14	K		(See Part VIII)
160.		& Inc. Dist.							
161. Brokerage Acct # 2									
162. -Cincinnati Bell common stock		None	L	T	add shares	1/2	K		(See Part VIII)

1. Income/Gain Codes	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,000-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = \$50,000,001-\$100,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS — income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-F)	(2) Type (e.g. div. rent. or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-F)	(5) Identity of buyer/seller (if private transaction)
163.					from Def.				
164.					Comp. Plan				
165.					Give Part	1/29	J		Nelson Grantor Trust
166.					Give Part	11/11	J		Nelson Grantor Trust
167. --Agere Systems A&B		None			Trans In	3/31	J		(See Part VIII)
168.					Trans Out	4/14	J		(See Part VIII)
169.					(Vassar)				
170. -- Agilent Technol.		None			Trans In	3/31	J		(See Part VIII)
171.					Trans Out	4/14	J		(See Part VIII)
172.					(Vassar)				
173. -- Avaya Inc.		None			Trans In	3/31	J		(See Part VIII)
174.					Trans Out	4/14	J		(See Part VIII)
175.					(Vassar)				
176. -- Cirrus Logic		None			Trans In	3/31	J		(See Part VIII)
177.					Trans Out	4/14	J		(See Part VIII)
178.					(Vassar)				
179. -- Cornerstone Realty Tr		None			Trans In	3/31	J		(See Part VIII)
180.					Trans Out	4/14	J		(See Part VIII)

1. Income/Gain Codes: (See Columns B1 and D-f)	A = \$1,000 or less F = \$50,001-\$100,000	B = \$1,001-\$2,500 G = \$100,001-\$1,000,000	C = \$2,501-\$5,000 H = \$1,000,001-\$5,000,000	D = \$5,001-\$15,000 I = More than \$5,000,000	E = \$15,001-\$50,000
2. Value Codes: (See Columns C1 and D3)	J = \$15,000 or less N = \$20,000-\$500,000 P3 = \$25,000,001-\$50,000,000	K = \$15,001-\$50,000 O = \$500,001-\$1,000,000	L = \$50,001-\$100,000 P1 = \$1,000,001-\$5,000,000 P4 = More than \$50,000,000	M = \$100,001-\$250,000 P2 = \$5,000,001-\$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash/Market	

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VII. INVESTMENTS and TRUSTS — income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (excluding trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
181.					(Vassar)				
182. -- Corning, Inc.		None	K	T	Trans In	3/31	J		(See Part VIII)
183.					Buy More	7/19	J		
184. -- Hawthorne Financial	A	Dividend			Trans In	3/31	J		(See Part VIII)
185. (now Commercial Cap Bancorp)			J	T	Trans Part	4/14	K		(See Part VIII)
186.					Out(Vassar)				
187. -- Imperial Parking Corp		None			Trans In	3/31	J		(See Part VIII)
188.					Trans Out	4/14	J		(See Part VIII)
189.					(Vassar)				
190. -- Jacuzzi Brands		None			Trans Out	4/14	J		(See Part VIII)
191.					(Vassar)				
192. -- Korea Fund	A	Dividend	K	T	Trans In	3/31	K		(See Part VIII)
193. -- Reliant Energy (formerly Reliant Resources)		None	J	T	Trans In	3/31	J		(See Part VIII)
194. -- Xerox Corp.		None	J	T	Trans In	3/31	J		(See Part VIII)
195. -- Lucent Technol.		None	K	T	Buy	7/19	J		
196. -- Nvidia Corp.		None	K	T	Buy	7/19	K		
197. Options to purchase Cincinnati Bell stock									(See Part VIII)
198. Vanguard Money Market Reserve	A	Dividend	J	T					

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,000-\$500,000	● = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	K = Cash (Real Estate Only)	S = Assessment	T = Cash/Markets	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS — income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div. rent or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
199. Vanguard Money Market Reserve	A	Dividend	K	T					
200. Convergys Corp. Options			J	W	Exercise	9/10	L	E	
201.					Part				
202. Vested interest in Cincinnati Bell Def. Comp. Acct	E	Payment of	L	T	Cinti Bell	1/2	K		(See Part VIII)
203.		defer'd comp			stock				
204. IRA # 5	F	Dividend	P1	T					
205. —Adams Express stock									
206. —BRE Properties, Inc. REIT shares									
207. —Boeing Co. stock									
208. —CarrAmerica Reality Corp. REIT shares									
209. —J.P. Morgan Chase & Co. stock									
210. —Delta Air Lines stock									
211. —Eastman Chemical Co. stock									
212. —Equity Residential Properties Tr REIT shares					Sell Part	4/23	K	D	
213.					Sell Part	5/14	L	D	
214. —Wachovia Corp. stock									
215. —First Union Real Estate Eq. & Mtge REIT shares					Sell	1/20	J	A	
216. —U.S. Bancorp stock									

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B) and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,001-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes:	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS — income, value, transactions (includes those of the spouse and dependent children. See pp. 34-37 of filing instructions.)

A. Description of Assets (including trust assets) Place "XX" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A -)	(2) Type (e.g. div. rent. or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, transfer, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if no value transaction)
217. --Plum Creek Timber Co. REIT shares					Buy More	10/21	K		
218. --Hewlett Packard Co. Stock									
219. --International Business Machines stock									
220. --Kimberly Clark Corp. stock									
221. --LSI Logic Corp. stock					Sell	1/20	K	A	
222. --Lubrizol Corp. stock									
223. --Lucent Technologies stock					Trans To	7/19	J	A	
224.					Brok. Acct 2				
225. --Lunar Corporation stock									
226. --Merck & Co., Inc. stock					Sell	10/21	K	A	(See Part VIII)
227. --Cornerstone Realty Income Trust (formerly					Sell	4/23	J	A	
228. Merry Land Properties) REIT shares									
229. --Motorola, Inc. stock									
230. --New Plan Excel Reality Tr. Inc. REIT shares									
231. --Pfizer, Inc. stock					Sell Part	10/18	K	A	
232. --RGS Energy Group, Inc. stock									
233. --Ranger Industries, Inc. stock									
234. --Sea Containers Ltd.-A stock									

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and B5)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,001-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = \$50,000,001-\$100,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS — income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A-H)	Type (e.g. div. rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, mortg. redemption)	(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller: (if private transaction)
235. --Tyco International Ltd. Stock									
236. --TCW Convertible Securities Fd. Inc. stock									
237. --United Dominion Realty Trust REIT shares					Sell	1/20	K	D	
238. --Washington Federal, Inc. stock									
239. --Washington Real Estate Inv. Tr REIT shares									
240. --Weyerhaeuser Co. stock									
241. --Schwab Money Market Fund									
242. --Carnival Corp. stock									
243. --Fifth Third Bancorp stock									
244. --General Electric stock									
245. --Symbol Technologies Inc. stock					Sell	7/19	K	A	
246. --United Parcel Service Class B stock									
247. --Velocity HSI, Inc. stock									
248. --Pulte Homes, Inc. stock					Sell Part	10/18	K	E	
249. --Central Securities Corp. stock									
250. --Annaly Mtg Mgmt REIT shares									
251. --Bank of America stock									
252. --Center Point Energy stock									

1. Income/Gain Codes:	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H = \$1,000,001-\$5,000,000	I = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less (See Columns C1 and D3)	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
	N = \$250,000-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$6,000,000	P2 = \$6,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, transfer, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
253. --Energy East stock									
254. --Williams Cos. Stock					Sell	4/23	J	A	
255. --Bob Evans Farms stock					Sell	12/10	K	A	
256. --Bristol-Myers Squibb stock									
257. --Bunge Ltd stock									
258. --Cinergy Corp. stock									
259. --E.I. DuPont stock					Sell	2/26	K	B	
260. --Medco Health Solutions stock									
261. --Nvidia Corp. stock					Trans to	7/19	K	D	(See Part VIII)
262.					Brok Acct 2				
263. --Texas Genco stock									
264. -- Alliance Resource Partners LP					Buy	4/23	K		
265.					Buy More	5/14	K		
266. -- Blount Int'l Inc.					Buy	8/18	J		
267. -- Coming, Inc.					Bu	4/8	J		
268.					Trans to	7/9	K		(See Part VIII)
269.					Brok Acct 2				
270. -- Exxon Mobil Corp.					Buy	3/12	K		

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,900	C = \$2,901-\$6,000	D = \$6,001-\$15,000	E = \$15,001-\$50,000
(See Columns BJ and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,000-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = \$50,000,001-\$100,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent. or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
271. -- Freescale Semiconductor, Inc., Class B.					Spin Off	12/2	J		(See Part VII)
272. -- Gemstar TV Guide					Buy	2/2	J		
273.					Sell	8/23	J	A	
274. -- Ingersoll-Rand Co. Cl A					Buy	12/10	K		
275. -- International Rectifier Corp.					Buy	10/18	K		
276. -- Krispy Kreme Dnts Corp.					Buy	8/26	J		
277. -- Lear Corp					Buy	7/6	K		
278. -- Nat'l City Corp					Buy	1/20	L		
279. -- Neenah Paper, Inc.					Spin Off	11/30	J		(See Part VII)
280. -- Piper Jaffray Cos.					Spin Off	1/4	J		(See Part VIII)
281. -- Lucent Technol. Warrants					Litigation	12/10	J		(See Part VIII)
282.					settlement				
283. John Hancock Whole Life	B	Dividend	L	V					
284. Security Financial Whole Life	A	Dividend	J	V					
285. Brokerage Acct # 3									(See Part VIII)
286. --Agere Systems Class A stock		None			Trans Out	3/31			(See Part VIII)
287. --Agere Systems Class B stock		None			Trans Out	3/31			(See Part VIII)
288. --Agilent Technologies		None			Trans Out	3/31			(See Part VIII)

1. Amount/Gain Codes (See Columns B) and D)	A = \$1,000 or less F = \$50,001-\$100,000 J = \$15,000 or less N = \$250,000-\$500,000 P1 = \$25,000,001-\$50,000,000	B = \$1,001-\$2,900 G = \$100,001-\$1,000,000 K = \$15,001-\$50,000 O = \$500,001-\$1,000,000 R = Cost (Real Estate Only) U = Book Value	C = \$2,501-\$5,000 H1 = \$1,000,001-\$5,000,000 L = \$50,001-\$100,000 P1 = \$1,000,001-\$5,000,000 P4 = \$5,000,001-\$50,000,000 S = Assessed W = Estimated	D = \$5,001-\$15,000 H2 = More than \$5,000,000 M = \$100,001-\$250,000 P2 = \$5,000,001-\$25,000,000 T = Cash/Markets	E = \$15,001-\$50,000
2. Value Codes (See Columns C1 and D9)					
3. Value Method Codes (See Column C2)					

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VII. INVESTMENTS and TRUSTS — income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. real or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
289. —Avaya Inc. stock		None			Trans Out	3/31			(See Part VIII)
290. —Cirrus Logic stock		None			Trans Out	3/31			(See Part VIII)
291. —Cornerstone Realty REIT shares	A	Dividend			Trans Out	3/31			(See Part VIII)
292. —Corning Inc. Stock		None			Trans Out	3/31			(See Part VIII)
293. —Hawthorn Financial REIT shares		None			Trans Out	3/31			(See Part VIII)
294. —Imperial Parking stock		None			Trans Out	3/31			(See Part VIII)
295. —Jacuzzi Brands stock		None			Trans Out	3/31			(See Part VIII)
296. —Korea Fund stock		None			Trans Out	3/31			(See Part VIII)
297. —Reliant Resources stock		None			Trans Out	3/31			(See Part VIII)
298. —Xerox stock		None			Trans Out	3/31			(See Part VIII)

1. Large/Gain Codes: (See Columns B1 and B4)	A = \$1,000 or less F = \$50,001-\$100,000	B = \$1,001-\$2,500 G = \$100,001-\$1,000,000	C = \$2,501-\$5,000 H1 = \$1,000,001-\$6,000,000	D = \$5,001-\$13,000 H2 = More than \$6,000,000	E = \$15,001-\$50,000
2. Value Codes: (See Columns C1 and C3)	J = \$15,000 or less N = \$250,000-\$500,000 P3 = \$25,000,001-\$50,000,000	K = \$15,001-\$50,000 O = \$50,001-\$1,000,000	L = \$50,001-\$100,000 P1 = \$1,000,001-\$5,000,000 P4 = \$5,000,001-\$10,000,000	M = \$100,001-\$250,000 P2 = \$6,000,001-\$15,000,000	
3. Value Method Codes: (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessed W = Estimated	T = Cash/Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS

(Indicate part of Report.)

Section VII

- On 12/14 shares in Convergys Corp were transferred from Brokerage Account # 1 to Cambridge in America with a request that the gift be credited to Peterhouse.
- On 12/14 shares in Tyco International were transferred from Brokerage Account # 1 to Cambridge in America with a request that the gift be credited to Peterhouse.
- [REDACTED] are customers of Huntington National Bank, which has offices in Cincinnati and Cleveland, Ohio. Interest and dividend income from our Huntington accounts is reported to us in combined statements, and the information provided in Columns B and C of this report is given on an aggregate basis.
- Dividends and distributions on most of the securities in IRA #1 were reinvested under a dividend reinvestment plan.
- Required minimum distributions based on 12/31/03 values of IRA #1 and IRA #2 were made automatically, on a monthly basis, by transfer from the Vanguard Prime Money Market Fund in IRA #2 to one of the Vanguard Money Market Funds held individually.
- Gains on mutual fund sales have been estimated.
- Certain Vanguard Prime Money Market Funds are linked to certain IRA accounts. Activity in the latter may be reflected in the former. Income dividends and capital gain distributions on all Vanguard funds were reinvested.
- On December 16, 2003, the last of the shares in the Vanguard GNMA mutual fund were sold. This was erroneously reported as a partial sale in the report dated May 10, 2004. No shares of the GNMA fund were held during 2004.
- Minimum distribution requirements with respect to IRA # 3, IRA # 4, and IRA # 5 were satisfied by in-kind transfers of stock from IRA # 5 to Brokerage Acct #2.
- I carry liability insurance with USAA, a reciprocal insurance exchange. Pursuant to 16 USC Section 632(f), a portion of USAA's income is allocated to each member's Subscriber's Savings Account. I also received two cash distributions in 2003.
- On 3/31 all shares of stock held in Brokerage Acct # 3 were transferred to Brokerage Acct # 2. To the extent indicated, these shares were transferred to Vassar College on 4/14 for the purchase of a charitable gift annuity.
- Cincinnati Bell (formerly Broadwing, Inc.) maintains a Deferred Compensation Plan for Outside Directors, superseding a retirement plan for such directors. "Phantom shares" of Cincinnati Bell stock are credited to each outside director's account from time to time, and the director's interest in the account becomes vested after a prescribed period of service on the board. The value of the account at any given point depends on the market price of Cincinnati Bell stock. On 1/2 certain "phantom shares" were issued as actual shares, and those shares (value code K) were placed in Brokerage Acct # 2.
- All options to purchase Cincinnati Bell stock were under water at 12/31. According to a letter of 9/19/02 from the Committee, options that are under water at year end are not reportable.
- On 6/8 the shares of Hawthorne Financial Corp that remained in Brokerage Acct # 2 on that date were converted into shares of Commercial Cap Bancorp. A fractional share was surrendered for cash.
- In IRA # [REDACTED] additional shares of Commerce Realty Income Trust REIT & Equity Residential Properties Trust were acquired by dividend reinvestment.
- In IRA # [REDACTED] shares of Fresco Software Inc., Class B, were received as a spin-off from Motorola. Cash payment also received for fractional share.
- In IRA # [REDACTED] shares of Neenah Paper Inc. were received as a spin-off from Kimberly Clark. Cash payment also received for fractional share.
- In IRA # [REDACTED] shares of Piper Jaffray Companies were received as a spin-off from U.S. Bancorp.
- In my report for calendar year 2003, the sale of Merck stock on 6/4/03 in IRA #5 should have been reported as "Sell Part." The remaining Merck stock was sold on 10/21/04, as reported herein.

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS

(Indicate part of Report.)

- Warrants to purchase Lucent Technologies stock at a specified price were received on 12/10 in connection with a class action settlement that also entailed a payment of cash (value code J). The warrants, if not exercised, will expire 12/10/07.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



Date

May 10, 2005

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544