

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2009

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) CLEMENT, EDITH B.	2. Court or Organization Appeals Court, Active	3. Date of Report 05/13/2010
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Circuit Court Judge	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2009 to 12/31/2009
7. Chambers or Office Address 600 CAMP STREET, ROOM 200 NEW ORLEANS, LA 70130	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. _____	_____
2. _____	_____
3. _____	_____
4. _____	_____
5. _____	_____

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Circuit Court Office

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. _____	_____
2. _____	_____
3. _____	_____

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*
(Dollar amount not required except for honoraria.)

☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS - *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.	Yale Federalist Society	March 25-26, 2009	New Haven, CT	Delivered a speech.	Transportation, lodging and meals
2.	FREE Foundation	July 19 - 23, 2009	Gallatin Gateway, MT	Attended a seminar.	Transportation, lodging and some meals
3.	Witherspoon Institute, Princeton University	August 14 - 15, 2010	Princeton, NJ	Delivered a speech.	Transportation, lodging and some meals
4.					
5.					

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. J P Morgan Chase (n/c fm Bank One 7/05)	A	Dividend	O	T					
2. Rental Property/Residential FMV, New Orleans, LA	E	Rent	N	W					
3. ATM Mid Cap Core Equity Fund Cl C, GTACX		None			Sold	08/07/09	L	A	
4. Alliance Bernstein Global Value, ABCGX		None			Sold	08/07/09	L	A	
5. Alliance Bernstein Int'l Value Fund C, ABICX		None			Sold	08/07/09	M	A	
6. Alliance Int'l Growth Fund Class C, AWPX		None			Sold	08/07/09	M	A	
7. Allianz OCC Renaissance C, PQNCX		None			Sold	08/07/09	K	A	
8. AM Funds Capital Income CIBCX	A	Dividend			Sold	09/11/09	L	A	
9. AM Funds Capital World & Inc Fund Class C, CWGCX	B	Dividend			Sold	08/07/09	L	A	
10. American Funds Growth Fund of America Fund Class C GFACX		None			Sold	08/07/09	K	A	
11. American Funds New Perspective NPFCX		None			Sold	08/07/09	M	A	
12. Bank of America Corp	A	Dividend	L	T					
13. Blackrock Income Opportunity, n/c 2002 Black. N.Am Gov't	C	Dividend	K	T					
14. BP Amoco PLC ADR	B	Dividend			Sold	11/16/09	K	C	
15. Chevron Corp, n/c 5/9 fm Chevrontexaco Corp CVX	C	Dividend			Sold	11/16/09	M	E	
16. Cigna Corp	A	Distribution			Sold	08/20/09	K	A	
17. CITIGROUP, Inc.	B	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000 H3 = More than \$5,000,000 N = \$100,001 - \$250,000 P5 = More than \$25,000,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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18. Colonial Bank	B	Interest	J	T					
19. Conocophillips (formerly Burlington Resources, merged 4/06)	B	Dividend			Sold	11/16/09	K	B	
20. Devon Energy	A	Dividend	K	T	Sold (part)	08/20/09	M	F	
21. Diamond Offshore Drilling	C	Dividend			Sold	09/11/09	L	F	
22. Eaton Vance Worldwide Health Scicences Fund CI C		None			Sold	08/07/09	L	A	
23. General Electric Co	C	Dividend	L	T					
24. Goodyear Tire & Rubber	B	Interest	K	T					
25. Hewlett-Packard Co.	A	Dividend			Sold	08/20/09	L	E	
26. Longleaf Partners Fund		None			Sold	08/07/09	J	A	
27. Medco Health Solutions, Inc.		None			Sold	08/20/09	J	D	
28. J.P. Morgan Chase & Co. , call: 9/1/13	C	Dividend			Sold	08/24/09	L	C	
29. Occidental Pete Corp	B	Dividend			Sold	11/16/09	M	F	
30. Ocean Energy Inc., 8.25% due 7/1/2018 (bond)	D	Interest	L	T					
31. Pepsico CAP Res Inc. 4/1/2011		None	J	T					
32. Pepsico CAP Res Inc, 4/1/2012		None	K	T					
33. PIMCO High Yield Fund CL C	B	Dividend			Sold	09/11/09	K	A	
34. Precision Drilling Trust Unit (merged with Grey Wolf)	A	Dividend			Sold	08/20/09	J	A	

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2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	T = Cash Market		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. Principal Class (money market)	A	Dividend			Merged (with line 80)	07/31/09			
36. Procter & Gamble Co.	C	Dividend	M	T					
37. Regions Financing Tr., call 6/15/13	B	Interest			Sold	08/25/09	K	A	
38. Snow Capital Opportunity		None			Sold	07/22/09	K	A	
39. Thornburg Value Fund Class C	A	Dividend			Sold	08/11/09	M	A	
40. Victory Diversified Stock	A	Dividend			Sold	08/07/09	L	A	
41. FHLMC CMO Series 5.5%, 04/15/2037 (31397GTNX4)	A	Interest	K	T	Buy	03/04/09	K		
42.					Matured (part)	04/15/09	J	A	
43. iShares MSCI BRIC Index Fund (BKF)	A	Dividend	K	T	Buy	08/12/09	L		
44.					Sold (part)	10/28/09	K	A	
45. iShares FTSE/Xinhua China 25 Index (FXI)	A	Dividend	K	T	Buy	08/12/09	K		
46.					Sold (part)	10/30/09	J	A	
47. Market Vectors Gold Miners ETF (GDX)		None			Buy	08/12/09	M		
48.					Sold	12/08/09	M	A	
49. Mkt Vectors RVE Hard Assets Producers (HAP)	A	Dividend	L	T	Buy	08/12/09	M		
50.					Sold (part)	10/28/09	L	B	
51. iShares Trust Comex Gold (IAU)		None	L	T	Buy	08/12/09	L		

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52. iShares Global Infrastructure (IGF)	A	Dividend	K	T	Buy	08/12/09	K		
53. iShares Tr S&P Global Energy Sector Index Fund (IXC)	A	Dividend	L	T	Buy	11/17/09	L		
54. Powershares India ETF (PIN)	A	Dividend	K	T	Buy	08/12/09	K		
55.					Sold (part)	10/26/09	J	B	
56. Rydex Inverse Govt Long Bd (RYJUX)		None	N	T	Buy	08/12/09	N		
57. US Natural Gas Fund (UNG)		None			Buy	08/12/09	K		
58.					Sold	09/03/09	K	A	
59. Vanguard Consumer Staples (VDC)	A	Dividend	J	T	Buy	08/26/09	J		
60. Vanguard Energy (VDE)	A	Dividend	L	T	Buy	09/11/09	M		
61.					Sold (part)	11/18/09	M	D	
62. Vanguard Healthcare (VHT)	A	Dividend	K	T	Buy	08/12/09	K		
63. Vanguard Industrials (VIS)	A	Dividend	J	T	Buy	08/12/09	J		
64. Vanguard Info Technology (VGT)	A	Dividend	K	T	Buy	08/12/09	K		
65. Vanguard Intl Eqty Index FTSE All World (VEU)	C	Dividend	M	T	Buy	10/15/09	M		
66. Vanguard Large Cap (VV)	A	Dividend	K	T	Buy	08/12/09	K		
67. Vanguard Materials (VAW)	A	Dividend	K	T	Buy	08/12/09	K		
68. Vanguard Midcap (VO)	A	Dividend	K	T	Buy	08/12/09	K		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$3,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. Vanguard Small Cap (VB)	A	Dividend	K	T	Buy	08/12/09	K		
70. Vanguard Telecommunications Svcs (VOX)	A	Dividend	K	T	Buy	08/12/09	K		
71. Vanguard Utilities (VPU)	A	Dividend	K	T	Buy	08/12/09	K		
72. Vanguard High Yield Corp Admiral (VWEAX)	D	Dividend	N	T	Buy	08/12/09	N		
73. Vanguard High Yield Corp Investor (VWEHX)	B	Dividend	L	T	Buy	09/11/09	L		
74. Vanguard Inter-Term TE Admiral (VWIUX)	B	Dividend	L	T	Buy	08/26/09	M		
75.					Sold (part)	11/16/09	L	A	
76. Vanguard ST Investment Grade Admiral (VFSUX)	D	Dividend	O	T	Buy	08/26/09	O		
77.					Sold (part)	10/15/09	M	B	
78. Vanguard ST Investment Grade Investor (VFSTX)	A	Dividend	K	T	Buy	09/11/09	K		
79.					Sold (part)	11/16/09	J	A	
80. Schwab Govt Money Fund (SWGXX)	A	Dividend	M	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544