

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2010

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Morgan, Jr., Henry C.	2. Court or Organization Eastern District of Virginia	3. Date of Report 5/13/2011
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge Sr. Status	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2010 to 12/31/2010
7. Chambers or Office Address United States District Court 600 Granby Street, Room 307 Norfolk, VA 23510	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. _____	_____
2. _____	_____
3. _____	_____
4. _____	_____
5. _____	_____

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. _____	_____
2. _____	_____
3. _____	_____

Morgan, Jr., Henry C.

FINANCIAL DISCLOSURE REPORT

Page 2 of 8

Name of Person Reporting

Morgan, Jr., Henry C.

Date of Report

5/13/2011

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ **NONE** *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ **NONE** *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 1/10-12/10	Real Estate Agent, Rose and Womble Realty- Commissions
2.	
3.	
4.	

IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ **NONE** *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. New York Intellectual Property Law Association	3/26-3/29/2010	New York, NY	Professional Association	Transportation, Lodging, Food
2. Open World Program, American Councils for International Education	10/28-10/29/2010	Washington, DC	Meeting w/Gov't Entity	Transportation, Lodging, Food
3. Rocket Docket Seminar, Virginia Continuing Legal Education	12/8/2010-12/9/2010	McLean, VA	Educational Seminar	Transportation, Lodging, Food
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 8

Name of Person Reporting

Morgan, Jr., Henry C.

Date of Report

5/13/2011

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

FINANCIAL DISCLOSURE REPORT

Page 4 of 8

Name of Person Reporting

Morgan, Jr., Henry C.

Date of Report

5/13/2011

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. A.B. Watley Group, Inc.	A	Dividend	J	T					
2. Allstate Corp. (X)	A	Dividend	J	T			J		
3. Archer Daniels Midland Co.	A	Dividend	J	T			J		
4. AT&T	A	Dividend	J	T			J		
5. BB&T Corp. (X)	A	Dividend	J	T			J		
6. Bellsouth Corp. (X)	A	Dividend	J	T			J		
7. Bristol Myers Squibb Co.	A	Dividend	J	T			J		
8. Celgene Corp.	A	Dividend	J	T			J		
9. Coca Cola Co. Com.	A	Dividend	J	T			J		
10. Colgate Palmolive Co. (X)	A	Dividend	J	T			J		
11. Costco Wholesale Corp. (X)	A	Dividend	J	T			J		
12. Cracker Barrel Old Ctry Store, Inc.	A	Dividend	J	T			J		
13. CSX Corporation	A	Dividend	J	T			J		
14. Diageo Capital PLC	A	Dividend	J	T			J		
15. Dominion Resources Inc. Va.	A	Dividend	J	T			J		
16. Dow Chemical	A	Dividend	J	T			J		
17. EWZ - Brazil	A	Dividend	J	T			J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT

Page 5 of 8

Name of Person Reporting

Morgan, Jr., Henry C.

Date of Report

5/13/2011

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18. GID - Gold	A	Dividend	J	T			J		
19. Home Depot	A	Dividend	J	T			J		
20. Lawyer's Custody Acct.	A	Interest	J	W					
21. Luria L Son Inc. (X)	A	Dividend	J	T					
22. Marathon Oil Corp.	A	Dividend	J	T			J		
23. Nestle S A Sponsored ADR	A	Dividend	J	T			J		
24. Nordic Amern Tanker Shipping, Ltd.	A	Dividend	J	T			J		
25. Nuveen Limited Term	A	Dividend	J	T			J		
26. Procter & Gamble Co.	A	Dividend	J	T			J		
27. Quest Diagnostics, Inc.	A	Dividend	J	T			J		
28. Spectra Energy Corp. (X)	A	Dividend	J	T			J		
29. TowneBank	A	Dividend	J	T					
30. United Parcel Service Inc CL B	A	Dividend	J	T			J		
31. Verizon Communications (X)	A	Dividend	J	T			J		
32. TowneBank Account	A	Interest	J	T					
33. TOWNEBANK SECURITIES									
34. -Heritage Cash Trust (X)	A	Dividend	J	T					

- | | | | | | |
|--|--|--|---|---|-------------------------|
| 1. Income Gain Codes:
(See Columns B1 and D4) | A = \$1,000 or less
F = \$50,001 - \$100,000
J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000 | B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000
R = Cost (Real Estate Only)
V = Other | C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated | D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000
T = Cash Market | E = \$15,001 - \$50,000 |
|--|--|--|---|---|-------------------------|
2. Value Codes
(See Columns C1 and D3)
3. Value Method Codes
(See Column C2)

FINANCIAL DISCLOSURE REPORT

Page 6 of 8

Name of Person Reporting

Morgan, Jr., Henry C.

Date of Report

5/13/2011

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
35. - Spdr KBW Bank ETF (Mutual Fund)			J	T			J		
36. - Spdr Gold TR Gold Shs	A	Dividend	J	T					
37. WACHOVIA SECURITIES (X)									
38. WELLS FARGO COMPANY									
39. - Computerized Thermal Imaging, Inc.	A	Dividend	J	T					
40. - Middleby Corp.	A	Dividend	J	T					
41. - Roche Holdings Ltd. ADR	A	Dividend	J	T					
42. - Wachovia Corp. (X)	A	Dividend	J	T					
43. Waterside Capital Corp. (X)	A	Dividend	J	T					
44. Wells Fargo Company	A	Dividend	J	T					
45. IRA, Towne Investment Group	A	Interest	J	T					
46. IRA, UBS Financial Services, Inc.	G	Interest	P1	T					
47. IRA, USB Financial Services, Inc.	D	Distribution	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT
Page 7 of 8

Name of Person Reporting	Date of Report
Morgan, Jr., Henry C.	5/13/2011

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

VII. INVESTMENTS and TRUSTS

Line 37. Wachovia Securities. Company name now Wells Fargo Company.

Line 38. Wells Fargo Company. Replaces Line 37, Wachovia Securities.

Line 42. Wachovia Corp. Company name now Wells Fargo Company.

Line 44. Wells Fargo Company. Replaces Line 42, Wachovia Corp.

FINANCIAL DISCLOSURE REPORT

Page 8 of 8

Name of Person Reporting

Morgan, Jr., Henry C.

Date of Report

5/13/2011

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Henry C. Morgan, Jr.**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2010

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Morgan, Jr., Henry C.	2. Court or Organization Eastern District of Virginia	3. Date of Report 09/09/2011
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge Sr. Status	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2010 to 12/31/2010
7. Chambers or Office Address United States District Court 600 Granby Street, Room 307 Norfolk, VA 23510	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. _____	_____
2. _____	_____
3. _____	_____
4. _____	_____
5. _____	_____

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. _____	_____
2. _____	_____
3. _____	_____

Morgan, Jr., Henry C. A

FINANCIAL DISCLOSURE REPORT

Page 2 of 8

Name of Person Reporting

Morgan, Jr., Henry C.

Date of Report

09/09/2011

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 1/10-12/10	Real Estate Agent, Rose and Womble Realty- Commissions
2.	
3.	
4.	

IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.	New York Intellectual Property Law Association	3/26-3/29/2010	New York, NY	Professional Association	Transportation, Lodging, Food
2.	Open World Program, American Councils for International Education	10/28-10/29/2010	Washington, DC	Meeting w/Gov't Entity	Transportation, Lodging, Food
3.	Rocket Docket Seminar, Virginia Continuing Legal Education	12/8/2010-12/9/2010	McLean, VA	Educational Seminar	Transportation, Lodging, Food
4.					
5.					

FINANCIAL DISCLOSURE REPORT

Page 3 of 8

Name of Person Reporting

Morgan, Jr., Henry C.

Date of Report

09/09/2011

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 8

Name of Person Reporting

Morgan, Jr., Henry C.

Date of Report

09/09/2011

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. A.B. Watley Group, Inc.	A	Dividend	J	T					
2. Allstate Corp.	A	Dividend	J	T					
3. Archer Daniels Midland Co.	A	Dividend	J	T					
4. AT&T	A	Dividend	J	T					
5. BB&T Corp. (Y)									
6. Bellsouth Corp.	A	Dividend	J	T					
7. Bristol Myers Squibb Co.	A	Dividend	J	T					
8. Celgene Corp.	A	Dividend	J	T					
9. Coca Cola Co. Com.	A	Dividend	J	T					
10. Colgate Palmolive Co.	A	Dividend	J	T					
11. Costco Wholesale Corp. (Y)									
12. Cracker Barrel Old Ctry Store, Inc.	A	Dividend	J	T	Buy	06/09/10	J		
13. CSX Corporation (Y)									
14. Diageo Capital PLC	A	Dividend	J	T					
15. Dominion Resources Inc. Va.	A	Dividend	J	T					
16. Dow Chemical	A	Dividend	J	T					
17. EWZ - Brazil	A	Dividend	J	T					

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 5 of 8

Name of Person Reporting

Morgan, Jr., Henry C.

Date of Report

09/09/2011

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18. GID - Gold	A	Dividend	J	T					
19. Home Depot	A	Dividend	J	T					
20. Lawyer's Custody Acct.	A	Interest	J	W					
21. Luria L Son Inc.	A	Dividend			Sold	04/06/10	J		
22. Marathon Oil Corp.	A	Dividend	J	T					
23. Nestle S A Sponsored ADR	A	Dividend	J	T	Buy	06/09/10	J		
24. Nordic Amern Tanker Shipping, Ltd.	A	Dividend	J	T					
25. Nuveen Limited Term (Y)									
26. Procter & Gamble Co.	A	Dividend	J	T					
27. Quest Diagnostics, Inc.	A	Dividend	J	T					
28. Spectra Energy Corp.	A	Dividend	J	T					
29. TowneBank	A	Dividend	J	T					
30. United Parcel Service Inc. CL B (Y)									
31. Verizon Communications	A	Dividend	J	T					
32. TowneBank Account	A	Interest	J	T					
33. TOWNEBANK SECURITIES									
34. Columbia Acom Int'l Fund Class B (Mutual Fund)	A	Dividend	J	T					

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 6 of 8

Name of Person Reporting

Morgan, Jr., Henry C.

Date of Report

09/09/2011

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
35. Columbia Conservative High Yield Fund Class B (Y)									
36. -Heritage Cash Trust (Y)									
37. - Spdr KBW Bank ETF (Mutual Fund)	A	Dividend	J	T					
38. - Spdr Gold TR Gold Shs	A	Dividend	J	T	Buy	01/06/10	J		
39. WELLS FARGO COMPANY, formerly known as WACHOVIA CORP.									
40. - Computerized Thermal Imaging, Inc.	A	Dividend	J	T					
41. - Middleby Corp.	A	Dividend	J	T					
42. - Roche Holdings Ltd. ADR	A	Dividend	J	T					
43. Waterside Capital Corp. (Y)									
44. Wells Fargo Company, formerly known as Wachovia Corp.	A	Dividend	J	T					
45. IRA, Towne Investment Group (Account Closed)	A	Interest			Closed	01/01/10	J		
46. IRA, UBS Financial Services, Inc. (Interest)	G	Interest	P1	T					
47. IRA, USB Financial Services, Inc. (Account Open)	D	Distribution	J	T	Open	01/01/10	J		

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000
J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000
Q = Appraisal
U = Book Value

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000
R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

E = \$15,001 - \$50,000

3. Value Method Codes
(See Column C2)

T = Cash Market

FINANCIAL DISCLOSURE REPORT

Page 7 of 8

Name of Person Reporting

Morgan, Jr., Henry C.

Date of Report

09/09/2011

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

VII. INVESTMENTS and TRUSTS

Line 2. Allstate Corp. Inadvertently omitted from 2009 Report. Bond purchased on 01/07/2009 under Value Code J.

Line 5. BB&T Corp. Sold on 11/19/2009 under Value Code J.

Line 6. BellSouth Corp. Inadvertently omitted from 2009 Report. Bond purchased on 02/13/2009 under Value Code J.

Line 10. Colgate Pamolive Co. Inadvertently marked as exempt with an (X). Sold on 01/06/2011.

Line 11. Costco Wholesale Corp. Sold on 11/19/09 under Value Code J.

Line 13. CSX Corporation. Inadvertently listed on 2010 Report. Bond purchased on 01/06/2011.

Line 14. Diageo Capital PLC. Inadvertently omitted from 2009 Report. Bond purchased on 01/21/2009 under Value Code J.

Line 19. Home Depot. Inadvertently omitted from 2009 Report. Bond purchased on 02/03/2009 under Value Code J.

Line 25. Nuveen Limited Term. Inadvertently listed on 2010 Report. Bond purchased on 01/06/2011.

Line 27. Quest Diagnostics, Inc. Inadvertently omitted from 2009 Report. Bond purchased on 02/07/2009 under Value Code J.

Line 28. Spectra Energy Corp. Inadvertently marked as exempt with an (X). Currently owns asset.

Line 30. United Parcel Service Inc. CL B. Inadvertently listed on 2010 Report. Bond purchased on 01/06/2011.

Line 31. Verizon Communications. Inadvertently omitted from 2009 Report. Bond purchased on 01/09/2009 under Value Code J.

Line 34. Columbia Acorn Int'l Fund Class B (Mutual Fund). Inadvertently omitted from 2010 Report. Spouse currently owns asset.

Line 39. Wells Fargo Company. Formerly known as Wachovia Securities.

Line 43. Waterside Capital Corp. Inadvertently listed in 2010 Report.

Line 44. Wells Fargo Company. Formerly known as Wachovia Corp.

Line 46. IRA, UBS Financial Services, Inc. (Interest). Monthly interest on balance in cash.

FINANCIAL DISCLOSURE REPORT

Page 8 of 8

Name of Person Reporting

Morgan, Jr., Henry C.

Date of Report

09/09/2011

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Henry C. Morgan, Jr.**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544