

UNITED STATES DISTRICT COURT

SOUTHERN DISTRICT OF TEXAS
11535 UNITED STATES COURTHOUSE
515 RUSK STREET
HOUSTON, TEXAS 77002

TELEPHONE NO.
(713) 250-5980

CHAMBERS OF
JUDGE LEE H. ROSENTHAL

September 10, 2007

The Honorable Ortrie D. Smith
Chair
Committee on Financial Disclosure
One Columbus Circle, N.E.
Washington, D.C. 20544

RECEIVED
2007 SEP 20 A 10:31
FINANCIAL
DISCLOSURE OFFICE

Dear Judge Smith:

I am in receipt of your letter dated August 22, 2007 regarding my calendar year 2006 filing. I have asked [REDACTED] to review the issues you raised, and have the following response and corrected report pages:

In Part IV (2006 Report):

In Part IV, line 11, please find that I have changed the disclosure to reflect that I traveled to Arlington, VA on October 26-27, 2006 for the Rand Institute for Civil Justice.

In Part VII (2006 Report):

In Part VII, page 25, lines 2-6, I have reflected the appropriate value cdes (J-P) to reflecting the consideration paid or received for each transaction associated with "EDP I, LP"

[REDACTED]

[REDACTED]

[REDACTED]

Thank you for your consideration.

Very truly yours,

A large, solid black rectangular redaction mark covering the signature of Lee H. Rosenthal.

Lee H. Rosenthal
United States District Judge

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2006

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) ROSENTHAL, LEE H	2. Court or Organization U.S.D.C.-S.D.TX	3. Date of Report 05/15/2007
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. DISTRICT JUDGE - ACTIVE	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2006 to 12/31/2006
7. Chambers or Office Address 515 RUSK ROOM 11535 HOUSTON, TEXAS 77002	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. VICE PRESIDENT/SECRETARY	THE ROSENTHAL FOUNDATION
2. MEMBER	UNIVERSITY OF CHICAGO LAW SCHOOL VISITING COMMITTEE
3. DIRECTOR	DEPELCHIN CHILDREN'S CENTER
4.	
5.	

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II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 7

Name of Person Reporting

ROSENTHAL, LEE H

Date of Report

05/15/2007

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2006	[REDACTED] BOARD OF DIRECTORS FEES	
2. 2006	[REDACTED] BOARD OF DIRECTORS FEES	
3. 2006	[REDACTED]	
4.		
5.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	
5.	

IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>
1. American Bar Association	1/20-21/2006: Amelia Island, FL, Airfare & Ground Transportation
2. University of Missouri	4/6-8/2006: Kansas City, MO, Airfare & Ground Transportation
3. Sedona Conference	5/10-12/2006: Phoenix, AZ, Airfare & Ground Transportation
4. State Bar of Texas	5/25-26/2006: Padre Island, TX, Hotel, Meals, Airfare & Ground Transportation
5. American Law Institute	5/30/2006-6/1/2006: Charleston, SC, Hotel, Airfare & Ground Transportation

FINANCIAL DISCLOSURE REPORT
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Name of Person Reporting	Date of Report
ROSENTHAL, LEE H	05/15/2007

6.	University of Missouri	6/29-30/2006: Kansas City, MO, Hotel, Airfare & Ground Transportation
7.	University of Missouri	9/11-12/2006: Kansas City, MO, Airfare & Ground Transportation
8.	Sedona Conference	9/14-15/2006: Chicago, IL, Airfare, Ground Transportation & misc.
9.	International Bar Association	9/21/2006: Chicago, IL, Airfare & Ground Transportation
10.	Federations of Defense & Corporate Counsel	9/28/2006: Chicago, IL, Airfare & Ground Transportation
11.	Rand Institute for Civil Justice	10/26-27/2006: Hotel, Airfare & Ground Transpostation

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

ROSENTHAL, LEE H

Date of Report

05/15/2007

V. GIFTS. *(Includes those to spouse and dependent children. See pp. 28-31 of instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children. See pp. 32-33 of instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting

Lee H. Rosenthal

Date of Report

5/15/2007

VII. INVESTMENTS AND TRUSTS -- income, value, transactions.
(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure.	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1) Amt. Code 1 (A-H)	(2) Type (e.g., div., rent or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure		
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H) (5) Identity of buyer/seller (if private transaction)
Merrill Lynch Reserves	C	int			close acct	9/28	K	
Goldman Sachs Bank	A	int	K	T	open acct	9/28	K	
Alief TX ISD 5.6% due 2/15/14	D	int	M	T				
Arkansas St College 0.00% due 6/1/15		None	N	T				
Austin TX Pub Impt 4.6% due 9/1/11	D	int	N	T				
Azle TX ISD 0.00% due 2/15/14		None	N	T				
Chicago Brd Ed 0.00% due 12/1/19		None	L	T				
Corpus Christi TX Cfts Obl 5.35% due 3/1/12	D	int			called	3/1	M	C
Dallas TX 5.00% due 2/15/16	E	int	N	T				
Ft. Bend TX ISD 0.00% due 8/15/15		None	M	T				
Ft. Worth TX G.O. 5.75% due 3/10/6	A	int			matured	3/1	K	A
Harris Cty, TX, 5.75% due 10/1/14	E	int	N	T				
Laredo TX ISD 0.00% due 08/01/23		None	M	T				
Leander TX ISD 0.00% due 8/15/11		None	M	T				
Leander TX ISD 0.00% due 8/15/13		None	M	T				
Leander TX ISD 0.00% due 8/15/22		None	M	T	buy	7/27	M	
Leander TX ISD 0.00% due 8/15/25		None	M	T				
Lewisville TX ISD 0.00% due 8/15/21		None	O	T				
Midlothian TX ISD 0.00% due 2/15/22		None	M	T				
Plano TX 5.00% due 9/1/18	D	int	M	T				
1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more 2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more 3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated See explanatory footnotes on page 34.								

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting	Date of Report
Lee H. Rosenthal	5/15/2007

VII. INVESTMENTS AND TRUSTS -- income, value, transactions.
(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure.	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure			
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
Royse City, TX ISD 0.00% due 8/15/25		None	N	T	buy	2/15	M		
St of Washington BO 0.00% due 12/01/21		None	N	T	buy	4/25	M		
Travis Co TX 4.75% due 3/1/12	D	int	M	T					
TX PFA GO Super Conductor 0.00% due 4/01/09		None	O	T					
University TX Univ 4.8% due 8/15/13	C	int	M	T					
Wylie, TX ISD 0.00% due 8/15/17		None	M	T					
Texas Commerce Bank-Checking		None	J	T					
ABT-Common	D	div			partial sell	10/26	M	G	
					gift	12/21	M		gift to █████ foundation
ADViSYS-Common		None	J	(12)					
██████████		None	J	(10) (12)					
AIF V Private Investors LLC		(2)	M	U(2)	partial buy	2/16	K		private placement
					partial sell	2/17	J		private placement
					partial sell	3/16	J		private placement
					partial sell	4/4	J		private placement
					partial sell	4/19	J		private placement
					partial sell	5/5	J		private placement
					partial sell	6/6	J		private placement
					partial buy	6/8	J		private placement
					partial buy	7/7	J		private placement
					partial sell	11/14	J		private placement

1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-\$1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4-\$50,000,000 or more

3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

See explanatory footnotes on page 34.

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting Lee H. Rosenthal	Date of Report 5/15/2007
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VII. INVESTMENTS AND TRUSTS -- income, value, transactions.
(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure.	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1) Type (e.g. buy,sell merger, redemption)	If not exempt from disclosure		
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)
	Amt. Code 1 (A-H)	Type (e.g., div., rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)				Identity of buyer/seller (if private transaction)
AIF VI Private Investors LLC		(2)	(13)	U(2)	partial sell	11/20	J	private placement
					partial sell	12/6	J	private placement
					partial buy	5/8	J	private placement
					partial buy	7/19	L	private placement
					partial buy	7/27	K	private placement
					partial buy	9/28	K	private placement
					partial buy	10/19	K	private placement
					partial sell	11/14	J	private placement
					partial buy	11/30	K	private placement
Atlantic Trust Company, N.A.	A	div	J	T	open acct	10/20	J	
Avalon Advisors, L.P.		(2)	L	U(2)	partial sell	3/30	J	private placement
Blackstone Acquisition Partners I, L.P.		(2)	N	U(2)	partial sell	1/31	J	private placement
					partial sell	2/28	K	private placement
					partial sell	3/31	J	private placement
					partial sell	4/30	J	private placement
					partial sell	5/31	J	private placement
					partial sell	6/30	J	private placement
					partial sell	7/31	J	private placement
					partial sell	8/31	J	private placement
					partial sell	9/30	J	private placement
					partial sell	10/31	J	private placement
1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more 2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more 3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated See explanatory footnotes on page 34.								

FINANCIAL DISCLOSURE REPORT (cont'd)

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	(1)	(2)	(1)	(2)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure		
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)
	Amt. Code 1 (A-H)	Type (e.g., div., rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)				Identity of buyer/seller (if private transaction)
Blackstone Acquisition Partners II, L.P.					partial sell	11/30	J	private placement
					partial sell	12/31	J	private placement
		(2)	M	U(2)	partial buy	11/21	J	private placement
					partial buy	12/11	K	private placement
					partial sell	1/31	J	private placement
					partial sell	2/28	J	private placement
					partial sell	3/31	J	private placement
					partial sell	4/30	J	private placement
					partial sell	5/31	J	private placement
					partial sell	6/30	J	private placement
					partial sell	7/31	J	private placement
					partial sell	8/31	J	private placement
					partial sell	9/30	J	private placement
					partial sell	10/31	J	private placement
					partial sell	11/30	J	private placement
Hatfield Royalty, L.P.		(2)	M	U(2)	partial sell	12/31	J	private placement
					partial sell	1/31	J	private placement
					partial sell	2/28	J	private placement
					partial sell	3/31	J	private placement
					partial sell	4/30	J	private placement
					partial sell	5/31	J	private placement
1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more								
2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-\$1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4-\$50,000,000 or more								
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See explanatory footnotes on page 34.								

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting Lee H. Rosenthal	Date of Report 5/15/2007
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VII. INVESTMENTS AND TRUSTS -- income, value, transactions.
(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

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	(1)	(2)	(1)	(2)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure		
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)
Place "(X)" after each asset exempt from prior disclosure.	Amt. Code 1 (A-H)	Type (e.g., div., rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)				Identity of buyer/seller (if private transaction)
					partial sell	6/30	J	private placement
					partial sell	7/31	J	private placement
					partial sell	8/31	J	private placement
					partial sell	9/30	J	private placement
					partial sell	10/31	J	private placement
					partial sell	11/30	J	private placement
					partial sell	12/31	J	private placement
Blackstone Ivory Working Interests, L.L.C.		(2)	K	U(2)	partial sell	1/31	J	private placement
					partial sell	2/28	J	private placement
					partial sell	3/31	J	private placement
					partial sell	4/30	J	private placement
					partial sell	5/31	J	private placement
					partial sell	6/30	J	private placement
					partial sell	7/31	J	private placement
					partial sell	8/31	J	private placement
					partial sell	9/30	J	private placement
					partial sell	10/31	J	private placement
					partial sell	11/30	J	private placement
					partial sell	12/31	J	private placement

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Place "(X)" after each asset exempt from prior disclosure.	Amt. Code 1 (A-H)	Type (e.g., div., rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)				Identity of buyer/seller (if private transaction)
Blackstone Ivory Acquisitions Partners, L.P.		(2)	K	U(2)	partial sell	1/31	J	private placement
					partial sell	2/28	J	private placement
					partial sell	3/31	J	private placement
					partial sell	4/30	J	private placement
					partial sell	5/31	J	private placement
					partial sell	6/30	J	private placement
					partial sell	7/31	J	private placement
					partial sell	8/31	J	private placement
					partial sell	9/30	J	private placement
					partial sell	10/31	J	private placement
					partial sell	11/30	J	private placement
					partial sell	12/31	J	private placement
Blackstone Overline Acquisition, L.P.		(2)	L	U(2)	partial sell	1/31	J	private placement
					partial sell	2/28	J	private placement
					partial sell	3/31	J	private placement
					partial sell	4/30	J	private placement
					partial sell	5/31	J	private placement
					partial sell	6/30	J	private placement
					partial sell	7/31	J	private placement
					partial sell	8/31	J	private placement
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						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)
Blackstone Ivory Acquisition Partners, L.P. (direct) Carbon Nanotechnologies, Inc. Carlyle Asia Partners II	G	roy/rent None (2)	(12) J (13)	V U U(2)	partial sell	9/30	J	private placement
					partial sell	10/31	J	private placement
					partial sell	11/30	J	private placement
					partial sell	12/31	J	private placement
C-Common	E	div	M	U(2)	buy	6/21	K	private placement
					partial buy	7/24	M	private placement
					partial buy	10/25	M	private placement
					partial buy	11/20	L	private placement
CD&R Fund VII Private Investors, LLC		(2)			partial buy	12/18	K	private placement
					partial sell	10/26	N	G
					partial sell	10/31	L	F
					gift	12/21	N	gift to family foundation
CVX-Common	E	div	J	T	partial buy	1/19	M	private placement
					partial sell	4/18	J	private placement
					partial sell	7/5	K	private placement
					partial buy	11/6	M	private placement
					partial sell	11/30	J	private placement
					partial sell	10/26	N	G

1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

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See explanatory footnotes on page 34.

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Name of Person Reporting Lee H. Rosenthal	Date of Report 5/15/2007
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VII. INVESTMENTS AND TRUSTS -- income, value, transactions.
(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure			
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
Place "(X)" after each asset exempt from prior disclosure.	Amt. Code 1 (A-H)	Type (e.g., div., rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)					
Doane Pet Food Enterprises, Inc.		None			escrow release	5/16	J		private placement
					escrow release	7/13	J		private placement
Dresser, Ltd.-Common		None	N	U(2)	partial buy	1/18	K		private placement
					partial buy	4/17	K		private placement
					partial buy	7/27	K		private placement
					partial buy	10/20	K		private placement
		None	O	(10)					
Emerald Marina Bay		(2)	M	U(2)	partial sell	4/28	J		private placement
					partial sell	5/25	K		private placement
					partial sell	6/20	J		private placement
					partial sell	7/20	J		private placement
					partial sell	8/15	J		private placement
					partial sell	12/31	J		private placement
Emerald Cambridge		(2)	K	U(2)					private placement
Emerald Marina Cove		(2)	K	U(2)					private placement
Emerald Marina Shores		(2)	M	U(2)					private placement
EDP I, LP		(2)	K	U(2)	partial buy	2/28	J		private placement
					partial sell	3/24	J		private placement
					partial buy	5/22	J		private placement
					partial buy	9/28	K		private placement

1

Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more

2

Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

3

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FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting Lee H. Rosenthal	Date of Report 5/15/2007
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VII. INVESTMENTS AND TRUSTS -- income, value, transactions.
(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure.	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1) Amt. Code 1 (A-H)	(2) Type (e.g., div., rent or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy,sell merger, redemp- tion)	If not exempt from disclosure		
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H) (5) Identity of buyer/seller (if private transaction)
Energy Capital Investors Fund, LLC		(2)	K	U(2)	partial buy	11/16	J	private placement
Exopack		None			buy	10/20	K	private placement
					escrow release	3/10	J	private placement
					escrow release	3/27	K	private placement
First Reserve Fund XI, L.P.		(2)	(13)	U(2)	buy	12/11	K	private placement
					partial buy	12/12	J	private placement
FNM-Common	B	div			sell	4/11	N	G
Goldman Sachs Bank	D	int/div	J	T	open acct	10/31	K	
Goldman Sachs Fairholme Holdings		(2)	P1	U(2)	buy	10/31	O	private placement
Goldman Sachs Horizon Holdings		(2)	P1	U(2)	buy	10/31	P1	private placement
Goldman Sachs International Equity Holdings		(2)	P1	U(2)	buy	10/31	O	private placement
GE-Common	D	div	N	T	partial sell	10/26	M	F
Hawkins Investment Partnership		(2)	P2	U(2)				private placement
[REDACTED]	A	int			escrow release	(2)	M	private placement
[REDACTED]		(2)	J	U(2)				private placement
HMTF Europe Private Fund		(2)	L	U(2)	partial sell	1/6	K	private placement
					partial sell	3/15	L	private placement
					partial sell	6/29	K	private placement
					partial sell	9/26	J	private placement

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2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-\$1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

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See explanatory footnotes on page 34.

VII. INVESTMENTS AND TRUSTS -- income, value, transactions.
(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure.	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1) Amt. Code 1 (A-H)	(2) Type (e.g., div., rent or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure		
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H) Identity of buyer/seller (if private transaction)
HMTF Fund IV		(2)	K	U(2)	partial sell	3/27	J	private placement
					partial sell	7/7	K	private placement
					partial sell	10/11	K	private placement
					partial sell	10/29	J	private placement
HOS-Common		None			distri	11/30	K	distribution from SCF IV
					gift	12/21	K	gift to family foundation
IXC-Common	D	div	O	T				
JNJ-Common	D	div	M	T	partial sell	10/26	M	G
JPMorgan Chase Investment Account	X	A	int	T				
KKR 2006 Private Investors, LLC		(2)	L	U(2)	buy	9/25	K	private placement
					partial sell	10/31	J	private placement
					partial buy	11/13	K	private placement
					partial sell	12/13	J	private placement
					partial buy	12/19	K	private placement
					partial buy	12/20	J	private placement
LUV-Common	A	div			partial sell	4/11	L	F
					partial sell	4/26	M	G
					gift	12/21	N	gift to family foundation
Merrill Lynch Reserves	D	int			close acct	10/31	K	
Merrill Lynch Reserves (CMA)	E	int	P1	T				
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2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4-\$50,000,000 or more								
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See explanatory footnotes on page 34.								

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting

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VII. INVESTMENTS AND TRUSTS -- income, value, transactions.

(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure.	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1) Amt. Code 1 (A-H)	(2) Type (e.g., div., rent or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure		
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)
MRK-Common	D	div			partial sell	4/11	M	G
					sell	10/31	M	G
NAGC Acquisition Inc.		None			merger	12/11	N	
NOA-Common		None	N	T	merger	12/11	N	exchanged to NOA exchanged from NAGC
Neffis Holdings, LLC		(2)	(13)	U(2)				
New AXIA Holdings, Inc.					escrow release	(2)	K	private placement
OIS-Common		None			partial buy	6/30	L	
					distri	12/8	J	distribution from SCF IV
					gift	12/21	N	gift to [REDACTED] foundation
[REDACTED] [REDACTED]		None	M	(10)				
OIH-Dep Rcpt	B	div			partial sell	8/14	M	E
					partial sell	9/7	L	D
					sell	9/25	L	A
PEP-Common	D	div	O	T	partial sell	10/26	M	G
PFE-Common	D	div			partial sell	10/26	M	G
					sell	10/31	M	G
PG-Common	D	div	N	T	partial sell	4/11	M	F
					partial sell	10/26	M	G
					partial sell	10/31	K	E

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2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-\$1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

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FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting
Lee H. Rosenthal

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VII. INVESTMENTS AND TRUSTS -- income, value, transactions.

(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure.	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amt. Code 1 (A-H)	(2) Type (e.g., div., rent or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure			
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
Platform Partners, LLC		(2)	M	U(2)	buy	12/5	M		private placement
Propex		None	J	U(2)					
RD-Registered	E	div	N	T	partial sell	8/14	L	D	
					partial sell	8/21	L	E	
					partial sell	10/26	N	G	
SCFIV-3i, L.P.		(2)	M	U(2)	partial sell	1/9	J		private placement
					partial sell	3/8	J		private placement
					partial sell	4/25	M		private placement
					partial sell	5/5	L		private placement
					partial sell	5/15	K		private placement
					partial sell	11/30	K		private placement
					partial sell	12/8	J		private placement
SCF-V, L.P.		(2)	M	U(2)	partial buy	1/18	J		private placement
					partial sell	3/1	K		private placement
					partial buy	4/5	J		private placement
					partial sell	6/27	J		private placement
					partial buy	7/13	J		private placement
					partial buy	8/2	J		private placement
					partial sell	11/6	M		private placement

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2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-\$1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

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Name of Person Reporting Lee H. Rosenthal	Date of Report 5/15/2007
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VII. INVESTMENTS AND TRUSTS -- income, value, transactions.
(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

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	(1) Amt. Code 1 (A-H)	(2) Type (e.g., div., rent or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy,sell merger, redemp- tion)	If not exempt from disclosure		
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)
SCF-VI, L.P.		(2)	M	U(2)	partial buy	1/18	J	private placement
					partial buy	3/1	J	private placement
					partial buy	3/16	J	private placement
					partial buy	4/5	J	private placement
					partial buy	7/13	J	private placement
					partial buy	10/9	J	private placement
					partial buy	10/17	J	private placement
					partial sell	11/15	M	private placement
					partial buy	11/21	L	private placement
					buy	10/6	M	private placement
Seminole	A	int/div	M	U(2)				
SJKI-Common		None	N	T				
SRE Properties, LP		(2)	L	U(2)	partial sell	3/31	M	private placement
					partial sell	8/31	J	private placement
		(2)	P	U(2)	partial sell	3/15	M	private placement
					partial sell	5/10	M	private placement
					partial sell	11/29	M	private placement
					partial sell	12/7	K	private placement
		(2)	N	U(2)	partial sell	12/31	K	private placement
		(2)	K	U(2)	partial buy	7/20	J	private placement
					partial buy	11/15	J	private placement
					partial sell	12/31	J	private placement

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2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

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VII. INVESTMENTS AND TRUSTS -- income, value, transactions.

(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

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	(1)	(2)	(1)	(2)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure			
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
Place "(X)" after each asset exempt from prior disclosure.	Amt. Code 1 (A-H)	Type (e.g., div., rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)					
		(2)	P	U(2)	partial sell	12/31	J		private placement
		(2)	J	U(2)	partial buy	1/10	J		private placement
					partial buy	6/13	J		private placement
					partial sell	12/31	J		private placement
		(2)	M	U(2)	partial buy	7/20	L		private placement
					partial buy	11/15	J		private placement
					partial sell	12/31	J		private placement
Sternhill Affiliates I, LP		(2)	J	U(2)	partial buy	5/19	J		private placement
					partial buy	12/19	J		private placement
Sternhill Partners I, LP		(2)	N	U(2)	partial buy	5/19	J		private placement
					partial buy	12/19	J		private placement
STR-Common	C	div	M	T	partial sell	10/26	M	F	
CapStreet II, LP		(2)	N	U(2)	partial buy	6/30	J		private placement
					partial buy	7/13	J		private placement
					partial sell	10/2	J		private placement
					partial sell	10/1	K		private placement
CapStreet Parallel II, LP		(2)	N	U(2)	partial buy	6/30	J		private placement
					partial buy	7/13	J		private placement
					partial sell	10/2	J		private placement
					partial sell	10/1	K		private placement

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	(1)	(2)	(1)	(2)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure			
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
Place "(X)" after each asset exempt from prior disclosure.	Amt. Code 1 (A-H)	Type (e.g., div., rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)					
Summit/Travis Partners, L.P.		None			escrow release	5/16	J		private placement
Texas Commerce Bank-Checking, Houston, TX	A	int	K	T					
Texas Commerce Bank-Checking, Houston, TX-S	A	int	J	T					
TROW-Common	C	div	M	T	partial sell	10/26	L	F	
UPS-Common	C	div			sell	10/26	M	F	
VWNAX-Mutual Fund	G	div/int	P1	T					
VMSXX-Mutual Fund	G	div/int	P1	T					
VEYSX-Mutual Fund	A	div/int	M	T					
VFIAX-Mutual Fund	D	div/int			sell	11/22	O		
VPADX-Mutual Fund	E	div/int	O	T					
VTCLX-Mutual Fund	E	div/int	P1	T					
Certain LLC 1/18		(2)	J	U(2)					
Certain Limited Partners 1/39		(2)	J	U(2)	partial sell	1/3	J		private placement
					partial buy	1/4	J		private placement
					partial buy	1/30	J		private placement
					partial sell	2/9	J		private placement
					partial sell	2/28	J		private placement
					partial buy	3/14	J		private placement
					partial buy	4/5	J		private placement
					partial sell	4/6	J		private placement
1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more									
2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more									
3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated									
See explanatory footnotes on page 34.									

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting Lee H. Rosenthal	Date of Report 5/15/2007
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VII. INVESTMENTS AND TRUSTS -- income, value, transactions.
(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure		
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)
Place "(X)" after each asset exempt from prior disclosure.	Amt. Code 1 (A-H)	Type (e.g., div., rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)				Identity of buyer/seller (if private transaction)
					partial sell	4/26	J	private placement
					partial buy	4/28	J	private placement
					partial buy	5/22	J	private placement
					partial sell	6/8	J	private placement
					partial buy	6/20	J	private placement
					partial sell	6/26	J	private placement
					partial buy	7/20	J	private placement
					partial sell	8/7	J	private placement
					partial buy	8/14	J	private placement
					partial sell	9/5	J	private placement
					partial buy	9/18	J	private placement
					partial sell	10/5	J	private placement
					partial buy	10/27	J	private placement
					partial sell	11/17	J	private placement
					partial buy	11/21	J	private placement
					partial sell	12/4	J	private placement
					partial buy	12/15	J	private placement
Certain Limited Partners 2/54		(2)	N	U(2)	partial sell	1/4	L	private placement
					partial buy	7/11	L	private placement
					partial buy	8/23	L	private placement
1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more 2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more 3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated See explanatory footnotes on page 34.								

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting Lee H. Rosenthal	Date of Report 5/15/2007
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VII. INVESTMENTS AND TRUSTS -- income, value, transactions.
(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure.	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1) Amt. Code 1 (A-H)	(2) Type (e.g., div., rent or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy,sell merger, redemption)	If not exempt from disclosure		
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H) (5) Identity of buyer/seller (if private transaction)
Certain LLC 2/54		(2)	J	U(2)	partial buy	10/20	L	private placement
IRA #1 (3)	G	div/int	P1	T/U				
US Treasury Zero% Obligations								
Merrill Lynch Reserves					closed	10/9	L	
Goldman Sachs Bank					opened	10/9	L	
VUSXX-Mutual Fund					exchange	12/21	O	exchanged to VWIAX
VWIAX-Mutual Fund					exchange	12/21	O	exchanged from VUSXX
IRA #2 (3)	G	div/int	P2	T/U				
US Treasury Zero% Obligations								
Merrill Lynch Reserves					closed	10/9	N	
Goldman Sachs Bank					opened	10/9	N	
Ardelon Investments Ltd., L.P.					sell	6/22	P1	private placement
Hawkins Investment Partnership, L.P.					buy	6/22	P1	private placement
Doane Pet Care Warrants					escrow release	5/16	J	private placement
GPC-Common								
SJKI-Common					sell	7/21	K	
US Treas 7.25% due 5/15/16								
US Treas 6.125% due 8/15/07								

1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

See explanatory footnotes on page 34.

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting

Lee H. Rosenthal

Date of Report

5/15/2007

VII. INVESTMENTS AND TRUSTS -- income, value, transactions.
(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure.	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1) Amt. Code 1 (A-H)	(2) Type (e.g., div., rent or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure		
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)
US Treas 6.25% due 2/15/07								
VWNAX-Mutual Fund								
IRA #2 (3)	C	div/int	O	T				
VWNFX-Mutual Fund								
Foundation								
Merrill Lynch Cash Reserves	D	int	M	T				
ABT-Common		None	M	T	gift	12/21	M	gift from filer
C-Common		None	N	T	gift	12/21	N	gift from filer
HOS-Common		None	K	T	gift	12/21	K	gift from filer
KO-Common		None			sell	1/18	M	
OIS-Common		None	O	T	partial sell	9/7	K	
					gift	12/21	N	gift from filer
PG-Common	B	div			sell	11/27		
LUV-Common	A	div	N	T	sell	11/27	L	
					gift	12/21	N	gift from filer
					sell	11/27	L	
ZION-Common	B	div						
VWNAX-Mutual Fund	E	div/int	N	T				
VUSXX-Mutual Fund	A	div/int	J	T				

1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

See explanatory footnotes on page 34.

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting Lee H. Rosenthal	Date of Report 5/15/2007
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VII. INVESTMENTS AND TRUSTS -- income, value, transactions.
(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure.	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amt. Code 1 (A-H)	(2) Type (e.g., div., rent or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure			
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
Vanguard Charitable Endowment Program									
Growth Pool		None	M	T					
[REDACTED] #F Trust		None	N	V					
<i>Filer's and Filer's [REDACTED] are the beneficiaries (3).</i>									
- John Hancock Variable Life Policy (formerly Manufacturers Life)									
- ING/Security Life Joint Survivor Whole Life Policy:VIF-Core Equity									
- Prudential Joint Whole Life Policy: Pru-Common									
[REDACTED] #89 Trust	G	div/int/royalt y/distr	P2	T/U					
<i>Filer's and Filer's [REDACTED] are the beneficiaries (3).</i>									
- New AXIA Holdings, Inc.					escrow release	(2)	J		private placement
- ADViSYS-Common					partial buy	2/16	K		private placement
- AIF V Private Investors LLC					partial sell	2/17	J		private placement
					partial sell	3/16	J		private placement
					partial sell	4/4	J		private placement
					partial sell	4/19	J		private placement
					partial sell	5/5	J		private placement

1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

See explanatory footnotes on page 34.

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting Lee H. Rosenthal	Date of Report 5/15/2007
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VII. INVESTMENTS AND TRUSTS -- income, value, transactions.
(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure		
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)
Place "(X)" after each asset exempt from prior disclosure.	Amt. Code 1 (A-H)	Type (e.g., div., rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)				Identity of buyer/seller (if private transaction)
					partial sell	6/6	J	private placement
					partial buy	6/8	J	private placement
					partial buy	7/7	J	private placement
					partial sell	11/14	J	private placement
					partial sell	11/20	J	private placement
					partial sell	12/6	J	private placement
- AIF VI Private Investors LLC					buy	8/25	K	private placement
					partial buy	12/6	J	private placement
					partial buy	12/6	K	private placement
					partial buy	12/6	J	private placement
					partial buy	12/6	K	private placement
- Atlantic Trust Company, N.A.					open	10/20	J	private placement
- Avalon Advisors, L.P.					partial sell	3/30	J	private placement
- Carbon Nanotechnologies, Inc.								
- CD&R Fund VII Private Investors, LLC					buy	1/19	L	private placement
					partial sell	4/18	J	private placement
					partial sell	7/5	K	private placement
					partial buy	11/6	L	private placement
					partial sell	11/30	J	private placement
- KO-Common								
- DPC Acquisition Corp.					escrow release	5/16	J	private placement
1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more 2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-\$1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more 3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated See explanatory footnotes on page 34.								

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting Lee H. Rosenthal	Date of Report 5/15/2007
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VII. INVESTMENTS AND TRUSTS -- income, value, transactions.
(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure		
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)
Place "(X)" after each asset exempt from prior disclosure.	Amt. Code 1 (A-H)	Type (e.g., div., rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)				Identity of buyer/seller (if private transaction)
- Dresser, Inc.-Common					escrow release	7/13	K	
- EDP I, LP					partial buy	2/28		private placement
					partial sell	3/24		private placement
					partial buy	5/22		private placement
					partial buy	9/28		private placement
					partial buy	11/16		private placement
- Emerald Cambridge LLC								
- Emerald Marina Cove LLC					partial sell	5/31	K	private placement
- Emerald Marina Shores LLC								
- Energy Capital Investors Fund, LLC					buy	10/20	K	private placement
- Exopack					escrow release	3/10	J	private placement
					escrow release	3/27	K	private placement
- FNM-Common					sell	4/17	L	E
- GE-Common								
- Goldman Sachs Acct #1					open acct	10/31	J	
- Goldman Sachs Acct #2					open acct	10/31	J	
- GPC-Common					sell	7/21	M	F
- Hawkins Investment Partnership, L.P.								
- HMTF Fund IV					partial sell	3/27	J	private placement
1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more								
2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more								
3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated								
See explanatory footnotes on page 34.								

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting Lee H. Rosenthal	Date of Report 5/15/2007
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VII. INVESTMENTS AND TRUSTS -- income, value, transactions.
(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
					(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure		
	(1)	(2)	(1)	(2)		(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)
Place "(X)" after each asset exempt from prior disclosure.	Amt. Code 1 (A-H)	Type (e.g., div., rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)				Identity of buyer/seller (if private transaction)
- HMTF Europe Private Fund					partial sell	7/7	J	private placement
					partial sell	10/11	J	private placement
					partial sell	10/29	J	private placement
					partial sell	1/6	J	private placement
					partial sell	3/15	K	private placement
					partial sell	6/29	J	private placement
					partial sell	9/26	J	private placement
					buy	11/30	M	distribution from SCF IV
- HOS-Common								
- JNJ-Common								
- JPMorgan Chase Investment Account								
- Merrill Lynch Reserves								
- Neffis Holdings, Inc.								
- OIS-Common					buy	12/8	M	distribution from SCF IV
					partial buy	12/8	M	distribution from SCF IV
- PEP-Common								
- PG-Common					sell	4/17	K	E
- Platform Partners LLC					buy	12/5	L	private placement
- SCF-IV-3I, L.P.					partial sell	1/9	J	private placement
					partial sell	3/8	J	private placement
					partial sell	4/25	M	private placement

1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

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VII. INVESTMENTS AND TRUSTS -- income, value, transactions.
(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure.	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2) Type (e.g., div., rent or int.)	(1)	(2) Value Method Code 2 Code 3 (J-P) (Q-W)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure		
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)
- SCF Management Partners, Ltd.					partial sell	5/5	L	private placement
					partial sell	5/15	K	private placement
					partial sell	11/30	K	private placement
					partial sell	12/8	J	private placement
					partial sell	3/8	J	private placement
					partial sell	3/16	K	private placement
					partial sell	4/12	J	private placement
					partial sell	12/7	J	private placement
					partial sell	12/8	J	private placement
					partial buy	1/18	J	private placement
					partial sell	3/1	J	private placement
					partial buy	4/5	J	private placement
					partial sell	6/27	J	private placement
					partial buy	7/13	J	private placement
					partial buy	8/2	J	private placement
					partial sell	11/6	L	private placement
					partial buy	1/18	J	private placement
					partial buy	3/1	J	private placement
					partial buy	3/16	J	private placement
					partial buy	4/5	J	private placement
					partial buy	7/13	J	private placement
- SCF V, L.P.								
- SCF VI, L.P.								

1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4-\$50,000,000 or more

3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

See explanatory footnotes on page 34.

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Name of Person Reporting Lee H. Rosenthal	Date of Report 5/15/2007
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VII. INVESTMENTS AND TRUSTS -- income, value, transactions.
(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

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	(1)	(2) Type (e.g., div., rent or int.)	(1)	(2) Value Method Code 2 Code 3 (J-P) (Q-W)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure		
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H) (5) Identity of buyer/seller (if private transaction)
- Seminole					partial buy	10/9	J	private placement
- [REDACTED]					partial buy	10/17	J	private placement
					partial sell	11/15	L	private placement
					partial buy	11/21	K	private placement
					buy	10/6	M	private placement
					partial sell	3/15	J	private placement
					partial sell	5/10	K	private placement
					partial sell	11/29	L	private placement
					partial sell	12/7	J	private placement
- Sternhill Partners I, LP					partial buy	5/19	J	private placement
					partial buy	12/19	J	private placement
- Sternhill Affiliates I, LP					partial buy	5/19	J	private placement
					partial buy	12/19	J	private placement
- SJKI-Common								
- SRE Properties, LP					partial sell	3/31	J	private placement
					partial sell	8/31	J	private placement
					escrow release	5/16	J	private placement
- Summit/Travis Partners, L.P.					partial buy	6/30	J	private placement
					partial buy	7/13	J	private placement
- CapStreet II, LP					partial sell	10/2	J	private placement

1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4-\$50,000,000 or more

3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

See explanatory footnotes on page 34.

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting Lee H. Rosenthal	Date of Report 5/15/2007
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VII. INVESTMENTS AND TRUSTS -- income, value, transactions.
(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure		
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)
Place "(X)" after each asset exempt from prior disclosure.	Amt. Code 1 (A-H)	Type (e.g., div., rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)				Identity of buyer/seller (if private transaction)
- CapStreet Parallel II, LP					partial sell	10/1	K	private placement
					partial buy	6/30	J	private placement
					partial buy	7/13	J	private placement
					partial sell	10/2	J	private placement
					partial sell	10/1	K	private placement
- Certain Limited Partners 1/39					partial sell	1/3	J	private placement
					partial buy	1/4	J	private placement
					partial buy	1/30	J	private placement
					partial sell	2/9	J	private placement
					partial sell	2/28	J	private placement
					partial buy	3/14	J	private placement
					partial buy	4/5	J	private placement
					partial sell	4/6	J	private placement
					partial sell	4/26	J	private placement
					partial buy	4/28	J	private placement
					partial buy	5/22	J	private placement
					partial sell	6/8	J	private placement
					partial buy	6/20	J	private placement
					partial sell	6/26	J	private placement
					partial buy	7/20	J	private placement
1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more 2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4-\$50,000,000 or more 3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated See explanatory footnotes on page 34.								

VII. INVESTMENTS AND TRUSTS -- income, value, transactions.
(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2) Type (e.g., div., rent or int.)	(1)	(2) Value Method Code 2 Code 3 (J-P) (Q-W)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure		
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H) (5) Identity of buyer/seller (if private transaction)
Place "(X)" after each asset exempt from prior disclosure.	Amt. Code 1 (A-H)		Value Code 2 (J-P)					
					partial sell	8/7	J	private placement
					partial buy	8/14	J	private placement
					partial sell	9/5	J	private placement
					partial buy	9/18	J	private placement
					partial sell	10/5	J	private placement
					partial buy	10/27	J	private placement
					partial sell	11/17	J	private placement
					partial buy	11/21	J	private placement
					partial sell	12/4	J	private placement
					partial buy	12/15	J	private placement
					partial sell	1/4	L	private placement
					partial buy	7/11	L	private placement
					partial buy	8/23	L	private placement
					partial buy	10/20	L	private placement
- Certain Limited Partners 2/54								
- VUSXX-Mutual Fund								
- VTGLX-Mutual Fund								
- VWNAX-Mutual Fund								
- VTCLX-Mutual Fund								
- VMSWW-Mutual Fund								
- VGTSX-Mutual Fund								
1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more								
2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more								
3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated								
See explanatory footnotes on page 34.								

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting
Lee H. Rosenthal

Date of Report

5/15/2007

VII. INVESTMENTS AND TRUSTS -- income, value, transactions.

(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure			
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
Place "(X)" after each asset exempt from prior disclosure.	Amt. Code 1 (A-H)	Type (e.g., div., rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)					
- Zion-Common									
[REDACTED] #88-1 Trust	D	div/int	N	T					
[REDACTED] the beneficiary (3).									
- Merrill Lynch Reserves					closed	10/9	K		
- Goldman Sachs Bank					opened	10/9	K		
- VTCLX-Mutual Fund									
- VUSXX-Mutual Fund									
- VWNFX-Mutual Fund									
[REDACTED] #88-2 Trust	E	div/int	O	T					
[REDACTED] the beneficiary (3).									
- Merrill Lynch Reserves					closed	10/9	K		
- Goldman Sachs Bank					opened	10/9	K		
- VTCLX-Mutual Fund									
- VUSXX-Mutual Fund									
- VWNAX-Mutual Fund									
[REDACTED] #85 Trust	E	div/int	P1	T					
[REDACTED] beneficiary (3).									
- ABT-Common									
- CVX-Common									
- KO-Common									

1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

See explanatory footnotes on page 34.

Name of Person Reporting Lee H. Rosenthal	Date of Report 5/15/2007
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A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure		
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)
Place "(X)" after each asset exempt from prior disclosure.	Amt. Code 1 (A-H)	Type (e.g., div., rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)				Identity of buyer/seller (if private transaction)

- VWNFX-Mutual Fund
- VWNAX-Mutual Fund
- VEIEX-Mutual Fund
- VEUSX-Mutual Fund
- VPACX-Mutual Fund

partial sell	12/21	M
partial sell	12/21	L
partial sell	12/21	K
exchanged	5/19	L
exchanged	5/19	L
buy	12/21	K
buy	12/21	M
buy	12/21	L

exchanged to VWNAX
exchanged from VSNFX

None M T

1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

See explanatory footnotes on page 34.

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting Lee H. Rosenthal	Date of Report 5/15/2007
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VII. INVESTMENTS AND TRUSTS -- income, value, transactions.
(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure.	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1) Amt. Code 1 (A-H)	(2) Type (e.g., div., rent or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure		
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H) (5) Identity of buyer/seller (if private transaction)
VUSXX-Mutual Fund	D	div/int	M	T				
VUSXX-Mutual Fund	C	div/int	L	T				
VUSXX-Mutual Fund	B	div/int	K	T				
VUSXX-Mutual Fund	B	div/int	K	T				
VWSTX-Mutual Fund	B	div/int	L	T				
VWSTX-Mutual Fund	B	div/int	L	T				
Merrill Lynch Reserves	D	int			closed	10/9	K	
Goldman Sachs Bank	A	int	K	T	opened	10/9	K	
Merrill Lynch Reserves	B	int			closed	10/9	L	
Goldman Sachs Bank	A	int	L	T	opened	10/9	L	
Merrill Lynch Reserves	C	int			closed	10/9	L	
Goldman Sachs Bank	A	int	L	T	opened	10/9	L	
Merrill Lynch Reserves	B	int			closed	10/9	L	
Goldman Sachs Bank	A	int	L	T	opened	10/9	L	

1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

See explanatory footnotes on page 34.

- (1) Represents right of [REDACTED] to receive pension of \$255/month commencing at age 65.
- (2) Private companies and private common investment partnerships ("Partnership"). For private companies, valuation is based on net book value. For Partnerships, valuation is based on capital account as set forth on form K-1 and net income (to the extent distributed) is reflected in distributions under column D(3) and not in Column B. For Partnerships, the amounts shown in Column D(3) are the net amount of contributions ("buy") and distributions ("sell") for the dates indicated.
- (3) Amounts indicated are aggregate net amounts for entire beneficial interest of trust or IRA.
- (4) U.S. Savings Bonds are valued at stated face value of bonds.
- (5) Purchase and sale price of regular interest paying bonds excludes accrued interest. Interest income on regular interest paying bonds includes accrued interest bought or sold. Gain indicated on redeemed bonds represents only the redemption amount (and premium, if any) in excess of principal amount. Bond premium paid at purchase is assumed to be fully amortized for purposes of calculating gain or loss on sale, redemption or maturity on regular interest paying bond.
- (6) No interest income is included in Interest Income Column B(1) on zero coupon bonds. Total to date accreted interest for zero coupon bonds is included in Value Column C(1). On maturity of zero coupon bonds, total accreted interest is included in Value Column D(3) and Gain Column D(4). On maturity or sale of zero coupon bonds, Value Column D(3) is the maturity value or sales price and Gain Column D(4) reflects the difference between the maturity value or sales price and the original cost.
- (7) All mutual fund reinvested dividends, interest and capital gains are not separately shown as new purchases, but are included in the end of period (ColumnC(2)) values. All unreinvested distributions from mutual funds (dividends, interest and capital gains) are included in Column B(1).
- (8) Municipal and U.S. Treasury bond values reflected in Value Column C(2) are based on market value.
- (9) No transaction value or gain or loss is reported on non-taxable exchanges of one security for another of spin-offs or securities or stock dividends. Such gain is reported when the new security is sold. The value of such security received is included in the Column C(1) Gross Value.
- (10) [REDACTED] received [REDACTED] for compensation. Vested options are valued at spread between (1) exercise price and (2) market value in the case of publicly traded

securities or exercise price in the case of nonpublic securities. Unvested options are given no value. Restricted stock is not valued during restriction period. After restrictions lapse, restricted stock is reflected as owned shares.

- (11) Oil and Gas royalties – value not known to filer.
- (12) Private company – value not known to filer.
- (13) K-1 not available at time of filing.

FINANCIAL DISCLOSURE REPORT

Page 6 of 7

Name of Person Reporting

ROSENTHAL, LEE H

Date of Report

05/15/2007

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

IV. REIMBURSEMENTS (CONTD)

11/15-16/2006: Georgetown Law Center, Washington, DC, Hotel, Airfare & Ground Transportation

FINANCIAL DISCLOSURE REPORT

Page 7 of 7

Name of Person Reporting

ROSENTHAL, LEE H

Date of Report

05/15/2007

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



Date

6/29/07

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544