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2008 SEP -8 A 11: 09

Federal Court Building
280 S. First Street
San Jose, CA 95113
August 29, 2008

FINANCIAL
DISCLOSURE OFFICE

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

Dear Committee:

Enclosed is my Amended Financial Disclosure Report for the year ending December 31, 2007 which addresses the matters pointed out in Judge Orie's letter to me dated July 23, 2008. I also added item 45 to Part VII which is an investment [REDACTED] obtained on June 28, 1993 with her separate property and of which I was not previously aware. This is explained in Part VIII.

I assume any deficiencies in my 2007 Report have now been sufficiently addressed.

Very truly yours,

[REDACTED]

Ronald M. Whyte

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2007Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Whyte, Ronald M	2. Court or Organization Northern District California	3. Date of Report 08/29/2008
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2007 to 12/31/2007
7. Chambers or Office Address U.S. District Court 280 S. First Street San Jose, CA 95113	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)☐ NONE (No reportable positions.)POSITIONNAME OF ORGANIZATION/ENTITY

1. Member of Exec. Committee	Santa Clara Inn of Court
2. Member	Intellectual Property Board of Advisors - George Washington Law School
3. Member	Santa Clara Law School IP Advisory Board
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)☒ NONE (No reportable agreements.)DATEPARTIES AND TERMS

1.	
2.	
3.	

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Name of Person Reporting

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III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions.)**A. Filer's Non-Investment Income**☒ NONE (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.
(Dollar amount not required except for honoraria.)☐ NONE (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2007	Court Designated Child Advocates - wages
2.	
3.	
4.	

IV. REIMBURSEMENTS – transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE (No reportable reimbursements.)

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. AIPLA	May 4-6, 2007	Boston, Massachusetts	Professional Programs	Reimbursement of meals, travel and lodging
2. Federal Circuit Bar Association	June 27-29, 2007	Cambridge, Maryland	Professional Conference	Reimbursement for meals, travel and lodging
3. NAPABA	November 15-17, 2007	Las Vegas, Nevada	Professional Conference	Reimbursement for meals, travel and lodging
4.				
5.				

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Name of Person Reporting

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

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Name of Person Reporting

Whyte, Ronald M

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08/29/2008

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. Emeryville Redev Bond	A	Interest	J	T					
2. Sacramento Utility Bond	A	Interest	J	T					
3. California Water Bond due 2016	A	Interest	J	T					
4. California Water Bond due 2018	A	Interest	J	T					
5. Centerline Holding (Charter Muni Accept Corp)	B	Distribution	K	T					
6. Davis NY Venture Mut Fund					Partial sale	1/19	J	A	
7. Davis NY Ventue Mut Fund					Partial sale	4/20	J	A	
8. Davis NY Venture Mut Fund	B	Dividend	M	T	Partial sale	5/1	K	E	
9. Target Large Cap Portfolio Trust	D.	Dividend	M	T					
10. Target Small Cap Portfolio Trust	C	Dividend	L	T	Partial Sale	7/13	J	A	
11. Templeton Foreign Fund	D	Dividend	M	T					
12. Templeton Foreign Fund	E	Dividend	M	T					
13. Dryden Cal Muni Fund	B	Dividend	K	T					
14. Putnam Cal Tax Ex Fund	D	Dividend	M	T	Partial Sale	4/10	K	A	
15. Evergreen Municipal Fund	A	Interest	K	T					
16. Pax World Fund	D	Dividend	N	T					
17. First Eagle (Sogen) International Fund	E	Dividend	N	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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Name of Person Reporting

Whyte, Ronald M

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Bank of the West Acct	A	Interest	J	T					
19. Bank of the West Acct	B	Interest	L	T					
20. Rental Property, Ketchum, ID, assessed value: \$349,200	D	Rent	N	S					
21. Rental Property, Los Gatos, CA, assessed value: \$ 245,178	D	Rent	N	S					
22. Calamos Investment Trust Growth Fund	D	Dividend	L	T					
23. Eaton Vance Health Science Fund	D	Dividend	L	T					
24. von Weise Properties, LLC	E	Distribution	N	W					
25. Century Small Cap Select FD Inv Shs	B	Dividend	K	T					
26. Julius Baer Invt Fds Intl Equity Fd	D	Dividend	L	T					
27. Oppenheimer Dev Mrks Fd	C	Dividend	K	T					
28. Wash Mut Bank	A	Interest	J	T					
29. CRM Mid Cap Fd Inst	D	Dividend	L	T					
30. Riverside Ca uni S/D bond	A	Interest	K	T					
31. Rosemead Ca 3.5 Redev Bond	B	Interest	L	T					
32. Ceres Ca Redev Bond	B	Interest	K	T					
33. Corona Ca Corp Yd Bond	A	Interest	K	T					
34. Solano Ca 3.5% Bond	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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Name of Person Reporting

Whyte, Ronald M

Date of Report

08/29/2008

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. Keeley Small Cap Fund	B	Dividend	L	T					
36. PIMCO For Bond Fund	C	Dividend	M	T					
37. PIMCO Low Dur Fund	B	Dividend	N	T					
38. ABN Montag & Calwll Fund	B	Dividend	L	T					
39. Janus Invt Fund	B	Dividend	L	T					
40. Glendale CA Bond	A	Interest	K	T	Buy	5/21	K		
41. Pomona CA Bond	B	Interest	L	T					
42. CMA Money Fund	A	Dividend	K	T	Buy	10/25	K		
43. ML Bank Deposit	A	Interest	L	T	Buy	12/20	K		
44. Sacramento San Bd	B	Interest	L	T	Buy	1/03	L		
45. Reassure Annuity	D	Interest	M	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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Name of Person Reporting

Whyte, Ronald M

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08/29/2008

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

With respect to listings in Part VII;

Item 41, Pomona CA Bond, was inadvertently left off my report for calendar year 2006. It was bought 12/22/06 at market with a value code of L.

Items 41 and 43 on my 2007 report, WT Mut Fd Crm Mid Cap Value FD and Crm Mid Cap Fd Inst, should have been combined as they reflect the same holding. On this report the asset is reported as item 29.

Item 45, Reassure Annuity, should have been listed since 1993 when [REDACTED] obtained it with her separate property. It was obtained on 6/28/93.

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Name of Person Reporting

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Date of Report

08/29/2008

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature _____

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2007

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Whyte, Ronald M	2. Court or Organization Northern District California	3. Date of Report 05/15/2008
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2007 to 12/31/2007
7. Chambers or Office Address U.S. District Court 280 S. First Street San Jose, CA 95113	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Member of Exec. Committee	Santa Clara Inn of Court
2. Member	Intellectual Property Board of Advisors - George Washington Law School
3. Member	Santa Clara Law School IP Advisory Board
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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Name of Person Reporting

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05/15/2008

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions.)**A. Filer's Non-Investment Income**☒ NONE (No reportable non-investment income.)DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)

☐ NONE (No reportable non-investment income.)DATESOURCE AND TYPE

1. 2007

Court Designated Child Advocates - wages

2.

3.

4.

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE (No reportable reimbursements.)SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1.

AIPLA

May 4-6,
2007Boston,
MassachusettsProfessional
Programs

Reimbursement of meals, travel and lodging

2.

Federal Circuit Bar
AssociationJune 27-29,
2007Cambridge,
MarylandProfessional
Conference

Reimbursement for meals, travel and lodging

3.

NAPABA

November
15-17, 2007

Las Vegas, Nevada

Professional
Conference

Reimbursement for meals, travel and lodging

4.

5.

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Date of Report

05/15/2008

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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Name of Person Reporting

Whyte, Ronald M

Date of Report

05/15/2008

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. Emeryville Redev Bond	A	Interest	J	T					
2. Sacramento Utility Bond	A	Interest	J	T					
3. California Water Bond due 2016	A	Interest	J	T					
4. California Water Bond due 2018	A	Interest	J	T					
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7. Davis NY Ventue Mut Fund					Partial sale	4/20	J	A	
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10. Target Small Cap Portfolio Trust	C	Dividend	L	T	Partial Sale	7/13	J	A	
11. Templeton Foreign Fund	D	Dividend	M	T					
12. Templeton Foreign Fund	E	Dividend	M	T					
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14. Putnam Cal Tax Ex Fund	D	Dividend	M	T	Partial Sale	4/10	K	A	
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1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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36. PIMCO For Bond Fund	C	Dividend	M	T					
37. PIMCO Low Dur Fund	B	Dividend	N	T					
38. ABN Montag & Calwll Fund	B	Dividend	L	S					
39. Janus Invt Fund	B	Dividend	L	T					
40. Glendale CA Bond	A	Interest	K	T					
41. Pomona CA Bond	B	Interest	L	T					
42. CMA Money Fund	A	Dividend	K	T					
43. ML Bank Deposit	A	Interest	L	T					
44. Sacramento San Bd	B	Interest	L	T	Buy	1/03	L		

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Whyte, Ronald M

Date of Report

05/15/2008

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

With respect to listings in Part VII;

Item 41, Pomona CA Bond, was inadvertently left off my report for calendar year 2006. It was bought 12/22/06 at market with a value code of L.

Items 41 and 43 on my 2007 report, WT Mut Fd Crm Mid Cap Value FD and Crm Mid Cap Fd Inst, should have been combined as they reflect the same holding. On this report the asset is reported as item 29.

FINANCIAL DISCLOSURE REPORT

Page 8 of 8

Name of Person Reporting

Whyte, Ronald M

Date of Report

05/15/2008

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature _____

A large black rectangular redaction box covering the signature.

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544